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DNA Barcoding the Birds of New Zealand

A thesis presented in fulfillment of the requirements for the degree of
Doctor of Philosophy in Molecular BioSciences
at Massey University, Auckland, New Zealand

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I dedicate this thesis to my parents Molly and Charles Waugh

both of whom died before it was complete.

I know that my achieving this degree would have

given them great pleasure.

No matter how much I imagined I would miss their

love, guidance and friendship,

nothing prepared me for the reality of the loss that I feel.

I also dedicate this thesis to my wife Fiona

who gave me the opportunity to undertake it and

the love and support needed to complete it.

Abstract

A comprehensive inventory of the life forms on earth is at the heart of any scientific study of evolution and biodiversity. The international "Barcode of Life" project is an attempt to identify the earth's biodiversity, at the species level, using short signature DNA sequences. The hypothesis underlying DNA barcoding is being comprehensively tested in different taxa. A database was constructed of DNA sequences from part of the mitochondrial gene cytochrome c oxidase subunit 1 for the avian fauna of New Zealand. To date, 833 sequences from 215 species have been added to this database, of which 628 sequences from 126 species are from native or endemic birds. This represents an average of 5 samples per species (minimum 1, maximum 18) for the latter group, which is the central focus of this thesis. Samples of species, from different geographical locations throughout New Zealand, have been collected to highlight any intraspecific nucleotide variation that may occur. Some samples analysed here were from historical specimens housed in museum collections and required specialised DNA extraction and amplification. These techniques were developed as part of the project and provide a means of collecting DNA barcodes where no modern material is available. In general, DNA barcoding proved effective at identifying avian species in New Zealand. However, some species were highlighted that contained distinct DNA barcode clusters, indicative of possible subspecies or cryptic species while in other cases two or more species that appear to be different share very similar DNA barcodes. Remains from aircraft birdstrikes were identified using this technique in order to inform wildlife management at airports around New Zealand. A review of and outlook for the uses of this technique are given.

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Thesis Structure, Financial Support and Regulatory Compliance

This thesis begins with a general introduction (Chapter 1), which is a review of DNA barcoding and provides the background and intellectual framework that underpins the thesis. It is an update of a review paper published in BioEssays. Chapter 2 is a general methods section outlining the collection and processing protocols associated with the project. Chapters 3 and 6 have been written as stand-alone scientific papers. Therefore some information provided in the introduction will be briefly outlined again in these chapter introductions. Chapter 4 is an analysis of the data. Chapter 5 outlines and discusses interesting anomalies within the data and Chapter 7 discusses the variety of uses that DNA barcoding has and may be put to and the conclusions and applications of the research findings and potential future research.

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Ethics Approval

This research had ethics approval from the New Zealand Department of Conservation (DOC) Animal Ethics Committee for sampling.

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Chapter 1

General Introduction to DNA Barcoding

1.1 A brief history of modern taxonomy

The identification and characterisation of living things is fundamental to biological science. Modern binomial taxonomy, founded on principals first proposed by Carl Linnaeus (1707-1778), originates with the publication of the first edition of his *Systema Naturae* in 1735. During a lifetime dedicated to the academic study of living things he published many further editions as well as many other publications, which are generally recognised as the first modern systematic classification of plants and animals. By the tenth edition of *Systema*, he had described more than 12000 species of plants and animals.^[1] Since these origins in the mid 18th century, taxonomists have described a further 1.7 to 1.8 million taxa to species level.^[2]

Linnaeus's three kingdoms, divided into classes, genera and species,^[1] have given way to the current five kingdoms, divided into phyla, classes, orders, families, genera and species.^[3] Most of these constructs are measures of phylogenetic relatedness rather than actual biological entities and provide a structure by which, the whole of the living world is catalogued. Species alone have a physical manifestation, which can be examined, sampled and tested and species are still named according to his binomial system.

For much of the 233 years since Linnaeus's death, taxonomists have collected specimens in the field and then painstakingly catalogued and described them according to morphological, anatomical and behavioural characteristics. Museums have acquired huge collections of preserved specimens, which serve as "types" for their species, to be used to identify other specimens.

Unsurprisingly, larger animals have generally been the first to be described, while many smaller organisms remain unknown to science.^[4] For example, it is thought

that fewer than 10% of the vertebrates are yet to be identified but within the nematodes a bafflingly large number of species may exist, the vast majority of which have not yet been identified.^[5] Moreover, even among larger animals, there are doubts about species identification. Recently, the African elephant, long thought to be a single species, has yielded to modern taxonomic techniques and appears to incorporate two or even three separate species.^[6]

Publication of a new species is a slow and complicated business, with much of the effort required being an exhaustive search through publications, periodicals, journals, monographs and books, to determine whether this is indeed a new species and that no other taxonomist has already described and named it. Having established that this species has not previously been described, a holotype (a typical adult example of the species) and some paratypes (other examples that display typical variation found within the species) must be deposited with a museum or other major, recognised institutional collection, where they will be preserved for description verification or research using the original specimens. A description of the new species is then required to be published in an appropriate journal, along with a name selected by the taxonomist according to rules embodied in codes, such as the International Code on Zoological Nomenclature (ICZN),^[7] the International Code of Botanical Nomenclature (ICBN)^[8] and the International Code of Nomenclature of Bacteria (ICNB)^[9].

From the beginning of the 19th century until the early part of the 20th, taxonomy enjoyed a heyday amongst biologists as well as amateurs; however, since the mid 20th century it has been in decline. Today it is estimated that there are approximately 6000 taxonomists actively working in this field of science.^[10] Their combined efforts and those of their forebears have, on average, lead to the description of 7000-8000 species per annum since Linnaeus's time.

Taxonomy is, of necessity a specialist field, in which individual scientists develop areas of expertise that are not duplicated around the world. With the death of each taxonomist, the world expert on a particular group of species dies, taking with them

a fund of useful information. In many cases, there has been no other taxonomist working in even remotely related fields and thus, much taxonomical knowledge is lost. The advent of the internet has improved communication and led to the construction of websites aimed at collating taxonomical information and making it generally available.

1.2 The size of the taxonomic task

Estimates of the earth's eukaryotic biota range from an improbably low 3.6 million to an equally improbable 100 million species.^[10] Any estimate is no more than an order of magnitude guess and perhaps the most commonly suggested is 10 million. The identification of numbers in this range is an insurmountable workload for taxonomists using current methods. At the present rate of species description, this represents over a thousand years of work. Even allowing for improvements in communications and the impact of the internet, the task is overwhelming.

Clearly there is a need to accelerate and simplify the processes of identification involved and, because of the scale of the problem, new methods will have to be employed. In addition, as more species are described, accessing the enlarged pool of taxonomic knowledge will become even more problematical.

Field biologists, faced with the reality of species diversity, recognise the inadequacy of their own ability to access what *is* known about the biota, let alone what is not. These problems also impact upon people working in other areas such as combating the trade in endangered species, monitoring fisheries, identifying and controlling the spread of pest species or pathogens, identifying extinct lineages and regulating the movement of biological material around the world as well as identifying the remains of living things whose morphology is not apparent.^[11-14]

Moreover, phenotypic plasticity and genotypic variation in the features used for identification easily lead to identification errors, with cryptic species or differing life stages adding to the confusion.^[15] To compound matters, the task of cataloguing

extant species is lent urgency by currently observed mass extinctions that are widely believed to be anthropogenic in origin.^[16, 17]

1.3 Potential solutions to the taxonomic impediment

Recent developments in DNA sequencing technology have introduced the possibility of using variations in short sequences of DNA as labels for species in a process that has become known as DNA barcoding. This DNA label has the potential to reduce the time associated with literature searches necessary in a taxonomic description. The concept has already gained considerable acceptance among those working with species refractory to morphological identification such as viruses,^[18] bacteria,^[19, 20] protists^[21] and Rhodophyta.^[22] However, it is apparent that, since morphological techniques are difficult to apply without considerable training, some more rapid system of species identification is required for all taxa. This has led to the formation of the Consortium for the Barcode of Life (CBOL),^[23] which aims to provide such a DNA barcode for every eukaryotic species on the planet.

CBOL is an international organisation devoted to developing DNA barcoding as a global standard in taxonomy. It comprises more than 200 member organisations from more than 50 countries and includes museums, herbaria, zoos, research organisations, governmental and intergovernmental agencies as well as other organisations involved in taxonomic research and biodiversity issues.^[23]

Members agree to submit their DNA barcode sequences and voucher specimen data to a public database. CBOL was launched in May 2004 and is overseen by an executive committee that reports to the member organisations. It has four working groups to develop particular aspects of DNA barcoding, an Implementation Board and a Secretariat Office to conduct its business. Within the auspices of CBOL a number of initiatives have been established including the All Birds Barcode Initiative (ABBI),^[24] the Fish Barcode Initiative,^[25] the Sponge Barcoding Project,^[26] the All Leps (Lepidoptera) Barcode Initiative^[27] and the International Network for Barcoding Invasive and Pest Species.^[28] Another group is exploring the barcoding

of endangered vertebrates. Each of these initiatives aims to obtain DNA barcodes for every species within its group.^[23]

The Canadian Centre for DNA Barcoding (a member of CBOL) oversees a website, the Barcode of Life Data Systems (BOLD),^[29] that permits the uploading of sequences from the 5' region of the COI gene and returns a species-level identification when one is possible. At present, the site has more than 1200000 sequences from over 100000 species and these numbers are increasing steadily. The site also permits a variety of forms of data analysis for submitted sequences. CBOL works in cooperation with a number of other organisations including the Global Biodiversity Information Facility (GBIF),^[30] National Centre for Biotechnology Information (NCBI)^[31] and many taxonomic communities and web based projects.

1.4 DNA barcoding

A DNA barcode is a short sequence of nucleotides, taken from an appropriate part of an organism's genome that is used to identify the organism to species level. Intraspecific variation in this sequence is an order of magnitude less than that observed interspecifically and this provides the means by which species are differentiated.^[32] It is not part of an exclusively DNA based taxonomy nor is it a tool for phylogenetic reconstruction. It simply provides a means of linking sample specimens directly to existing voucher specimens and taxonomical information.

Central to the efficacy of DNA barcoding is the selection of a suitable segment of DNA. Its mutation rate must be slow enough so that intraspecific variation is minimised but sufficiently rapid to highlight interspecific variation.^[15] It must be relatively easy to collect and should have as few insertions or deletions as possible to facilitate sequence alignment. Mitochondrial DNA (mtDNA) offers several advantages over nuclear DNA. According to Drake's observation,^[33] the rate of DNA mutation is inversely related to the size of the genome. Hence, nuclear DNA undergoes relatively slow mutation compared with mtDNA and, for this reason, would require a much longer nucleotide sequence than is necessary with mtDNA

in order to provide a barcode capable of differentiating species. Inefficient mtDNA repair mechanisms have also been suggested as a reason for high substitution rates.^[34]

Generally, mtDNA occurs in animals as a single double-helical circular molecule containing 13 protein-coding genes, 2 ribosomal genes, a non-protein-coding control region, and several tRNAs (Figure 1.1).^[35] Each mitochondrion contains several such circular molecules and, therefore, several complete sets of mitochondrial genes. Furthermore, each cell has between 100 and 10000 mitochondria. Thus, when sample tissue is limited, the mitochondrion offers a relatively abundant source of DNA.

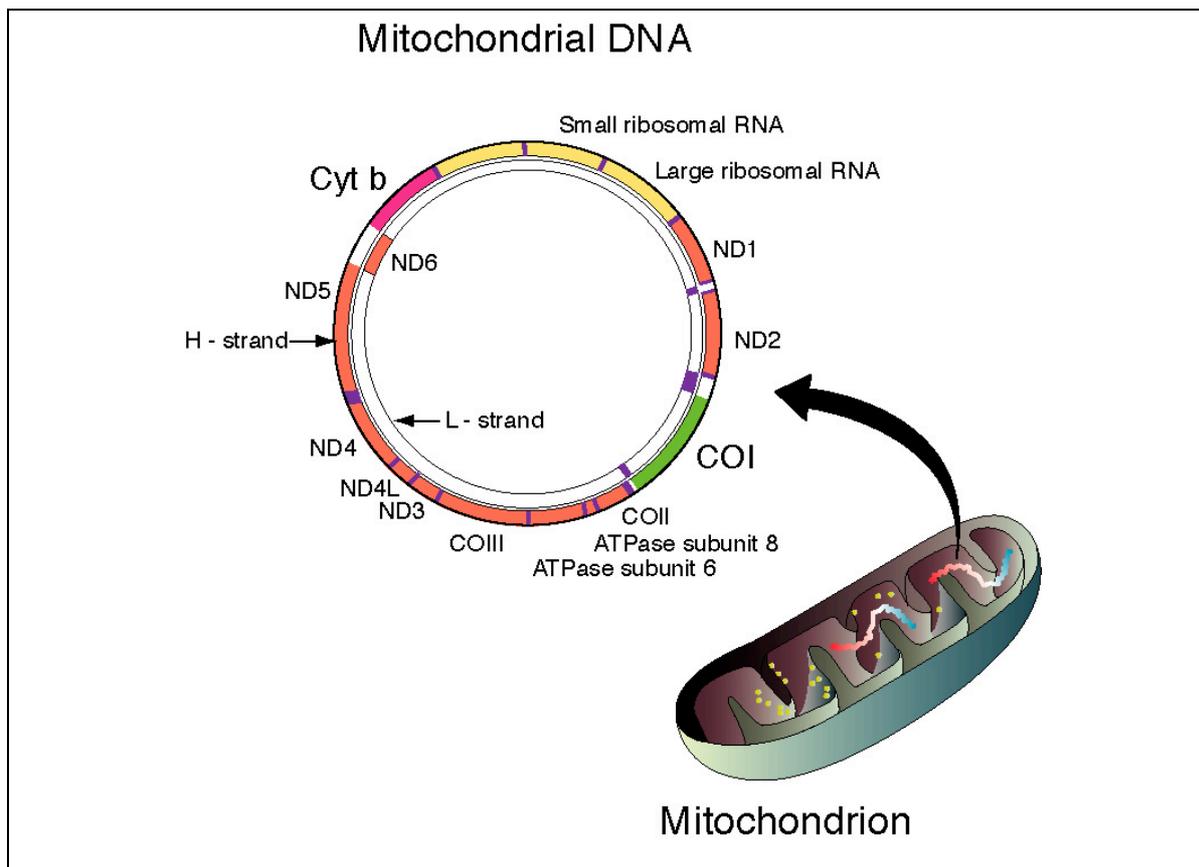


Figure 1.1 The mitochondrial genome of a eukaryote

Cytochrome *c* oxidase is a large transmembrane protein found in the mitochondrion, which is highly conserved across species that employ oxidative

metabolism. It functions as the terminal electron acceptor in the respiratory chain, catalysing the reduction of oxygen to water and pumping protons across the membranes of the cristae.^[35, 36] The protein comprises several subunits of nuclear origin and three subunits synthesised in the mitochondrion. The mitochondrial subunits are known as subunits I, II and III.

Cytochrome *c* oxidase subunit I (COI), the catalytic subunit of the enzyme, is predominantly imbedded in the membrane of the mitochondrial crista (Figure 1.2). This structure would indicate a significant level of structural and functional constraint. However, the nucleotides of the gene that codes for it show sufficient variation to differentiate between species. Intraspecific variation in this gene is generally <10% of that observed between species. Moreover, insertions and deletions are rare.^[5] Recent studies associated with CBOL have generally selected a 648 bp segment of the COI gene, starting from base 58 at the 5' end, to generate a suitable barcode^[23] and this particular segment is referred to throughout this thesis as the “DNA barcode”.

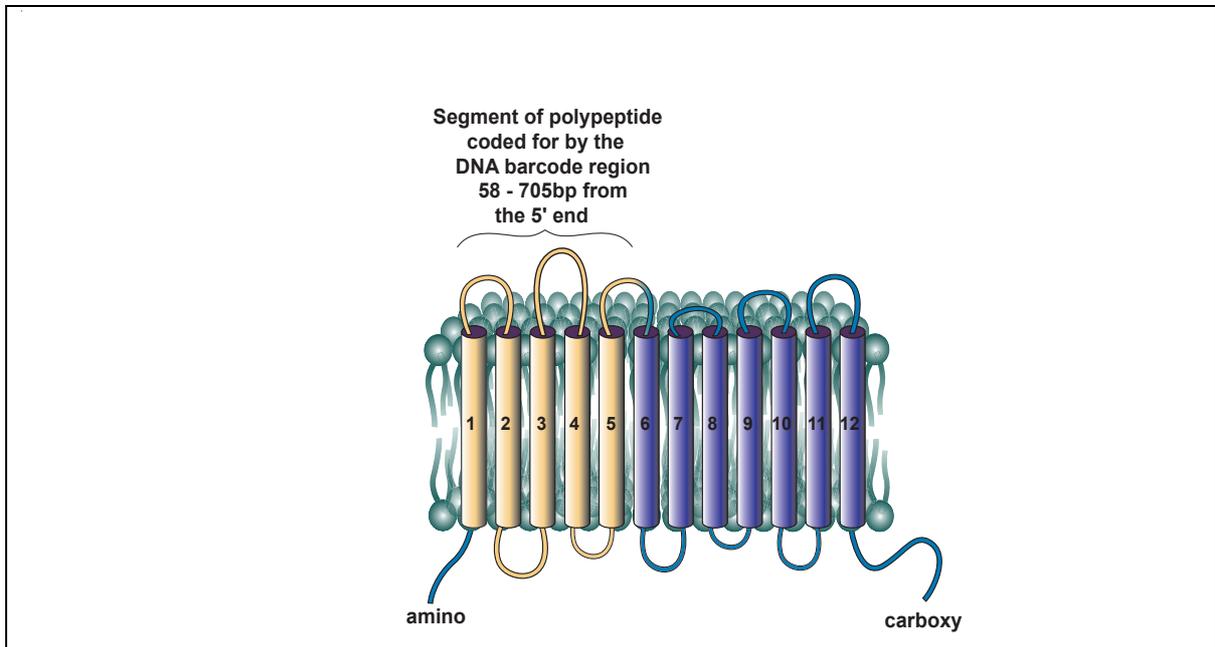


Figure 1.2 A diagrammatic representation of cytochrome *c* oxidase subunit I (COI) imbedded in the membrane of the crista of the mitochondrion, indicating the location of the region used for the DNA barcode.

The appropriate segment of DNA selected for analysis, is then amplified using the polymerase chain reaction (PCR). The amplified segment of the COI gene is sequenced and this sequence, the “barcode”, is then matched with existing barcodes from vouchered specimens. The Kimura 2-parameter (K2P) genetic distance correction^[37] (see Chapter 4) is used to quantify sequence divergences among individuals because it is the most effective model when distances are low, as is the case with COI barcoding.^[15]

1.5 A review of the efficacy of DNA barcoding in published studies

To date, the literature contains a considerable number of fully published studies in which DNA barcoding in animals, using part of the COI gene, has been assessed^[15, 38-43] or used to help resolve taxonomic ambiguity^{[39, 44-92][93-98]} or as part of a taxonomic description^[84, 99-119] or to link different life stages^[44, 49, 120-124] or to examine the contents of foodstuffs^[45, 125-127] (Table 1.1). To date, fourteen papers have been published on the DNA barcoding of bird species. Of these, four included databases of bird barcodes for North America,^[74, 128] Korea,^[119, 129] Argentina^[130] and Scandinavia.^[131] In addition, DNA sequencing technology has been used for identifying organisms from other Kingdoms including plants,^[132-135] bacteria,^[19, 20] protists^[21, 57, 136-138] and viruses.^[18]

Although minor variations occurred in protocols between studies, broadly similar methods were used in each. DNA extracted from tissue samples was prepared using a variety of standard protocols. The sequence blocks of DNA used ranged in length from 350bp to ~1000bp. DNA sequences were then generated using automated sequencers and these were compared both within and between species.

Table 1.1 Design details and major results from selected DNA barcode studies, which utilised part of the cytochrome c oxidase subunit 1 (COI) gene to identify animal taxa. **K2P** = Kimura 2-Parameter

Reference	Sequence length	Taxa (No. and name)	% identified	K2P % intra- vs interspecific COI variation	Comment
Ahrens et al. 2007 ^[44]	1600bp	24	92.7		Comparing adult and larval stages of chafer beetles
Armstrong et al. 2005 ^[138]	ca 650bp	57 tussock moths 81 fruit fly	93 and 100		Identifying invasive species of tussock moths and fruit flies
Baldwin et al. 2009 ^[49]					Identifying larval fish (Phaeoptyx and Astrapogon, Teleostei: Apogonidae) from Belize
Ball et al. 2005 ^[50]	617bp				Identifying of mayflies using DNA barcodes
Ball et al. 2006 ^[51]					Identifying tussock moths.
Ball et al. 2007 ^[52]	611bp	2		0.3 vs 12.8	Used to identify sooty beech scale insects that are otherwise difficult to identify
Banks et al. 2007 ^[53]	647bp	3 oystercatcher spp.	0		These putative species show very little nucleotide difference between species and may be a single species
Barrett et al. 2005 ^[54]	600bp	203 arachnid spp.	100	1.4 vs 16.4	Mean intra- and interspecific nucleotide divergences did not overlap except in the case of probable cryptic species.
Borisenko et al. 2008 ^[89]					DNA barcoding used to survey small mammal communities in Surinam.
Brown et al. 2003 ^[100]	648bp	1 lepidopteran sp. <i>Gnetom gnetman</i>	100		COI was used as a taxonomic descriptor for a new species.
Campbell et al. 2008 ^[55]					Identifying 'extinct' freshwater mussel species using DNA barcoding.
Cesari et al. 2009 ^[101]					DNA barcoding of <i>Macrobolus macrocalix</i>
Chang et al. 2009 ^[56]	535bp	42 Oligochaet worms		1.3 vs 18.7	identifying earthworms

Chantangsi et al. 2007 ^[57]					Barcoding ciliates: a comprehensive study of 75 isolates of the genus <i>Tetrahymena</i>
Chaves et al. 2008 ^[102]					DNA barcoding Brazilian tyrant-flycatchers (Passeriformes: Tyrannidae)
Clare et al. 2007 ^[103]					DNA barcoding of Neotropical bats: species identification and discovery within Guyana.
Costa et al. 2007 ^[58]	650bp				DNA barcoding Crustacea
Dabert et al. 2008 ^[53]					DNA barcoding used to identify feather mites
Day et al. 2008 ^[104]		1 dipteran spp.	100	0.67-0.78 vs 7.06	Confirmation of the species status of the blackfly <i>Simulium galatrum</i> in Britain using DNA barcoding.
De Astarloa et al. 2008 ^[105]	648bp	1 Alasmabranh spp.	100	vs >3	DNA barcoding used as supporting evidence for a new species of longnose skate
Decaens et al. 2008 ^[106]		2 lepidopteran spp.	100	vs 5.6-6.6 & 6.7-12.5	Descriptions of two new species of Hemileucinae (Lepidoptera: Saturniidae) based on morphology and DNA barcodes
De Lay et al. 2005 ^[60]	>500bp	60 Nematode worm spp.			Used to identify Nematode worms
Dooh et al. 2006 ^[61]	635bp and 601bp	4 crustacean spp.		1.5 vs 27	Using barcodes to examine the phylogeny of two glacial relict crustacean taxa in North America
Dove et al. 2008 ^[47]	648bp	821 avian samples	96.6		Using DNA barcodes to identify birdstrike material
Efe et al. 2009 ^[62]	684bp	2 avian spp. from the Laridae			Identifying cryptic species within the Sandwich tern complex
Elias-Gutierrez et al. 2008a ^[63]		61 cladoceran & 21 Copepoda spp.	100	0.82 & 0.79 vs 15-20 x as much	DNA barcodes for Cladocera and Copepoda from Mexico and Guatemala
Elias-Gutierrez et al. 2008b ^[64]		2 cladoceran spp.		? vs 14.3%	A new cryptic species (Crustacea, Cladocera, Chydoridae) from the Mexican semi-desert region, highlighted by DNA barcoding.
Elsasser et al. 2009 ^[65]		2 Nematode spp.			Identifying North American guinea worms (Nematoda: Dracunculius) using DNA barcoding
Emery et al. 2009 ^[66]		1 lepidopteran sp			DNA barcoding and morphological analysis to identify specialist floral parasites (Lepidoptera: Coleophoridae: Momphinae: Mompha)
Ferri et al. 2009 ^[67]		Nematode worms			DNA barcoding for the identification of filaroid worms and related parasites.
Fisher et al. 2008 ^[68]		8 ant spp.			A revision of Malagasy species of <i>Anochetus mayr</i> and <i>Odontomachus latreille</i> based on DNA barcodes.

Foley et al. 2007 ^[69]			17 spp. of dipterans from the genus <i>Anopheles</i>		DNA barcoding used to help identify a species-rich anopheline complex
Footitt et al. 2008 ^[70]	658bp	96	300 aphid spp.		DNA barcoding used to identify >300 species of aphid from 130 genera
Footitt et al. 2009 ^[71]	658bp		17 spp. of insects from the Adelgidae		DNA barcoding used to help identify small cryptic insects (<i>Adelgidae</i>)
Gomez et al. 2007 ^[72]			1 bryozoan spp. <i>Ceileporella hyalina</i>		DNA barcoding reveals cryptic speciation of a marine bryozoan taxon confirmed by mating trials
Greenstone et al. 2005 ^[724]	439bp		32 Carabidae spp. and 39 Araneae spp.		COI used to identify species and link different life stages.
Hajibabaei et al. 2006a ^[39]	311-612bp	97.9%	521 lepidopteran spp.	0.17-0.46 vs 4-6	Morphologically distinct sympatric species from three families identified.
Hajibabaei et al. 2006b ^[40]	100bp	100% 93.8%	lepidopteran and hymenopteran spp.	0.1-0.4 vs 5.4-8.9	Using mini-barcodes to identify species
Hajibabaei et al. 2006c ^[73]					DNA barcodes used to identify primate species
Hebert et al. 2003a ^[15]	658bp	96.4 100 0.25 vs 6.84	7 animal phyla 8 insect orders 200 Lepidopteran spp.		The efficacy of COI in identifying species, orders and phyla assessed
Hebert et al. 2003b ^[40]	>400bp	>98	2238 Annelida, Arthropoda, Chordata, Cnidaria, Echinodermata, Mollusca, Nematoda, Platyhelminthes, and minor phyla	Overall, usually <2 vs 11.3	The efficacy of COI in identifying species from eight major and several minor phyla plus a variety of arthropod classes was assessed. Chnidarians showed less COI variation between species than all other taxonomic groups, 94.1% vs 1.9% showing <2% K2P between spp. (p < 0.0001).

Hebert et al. 2004a ^[120]	648bp	10 lepidopteran spp.	100		Ten new taxa identified. Different life stages matched for species
Hebert et al. 2004b ^[74]	648bp	260 Avian spp.	100	0.43 vs 7.93	Four possible cryptic species identified
Hogg et al. 2004 ^[76]	710bp	19 Collembola spp.	100	0.78 vs 19.0	Produces high resolution in Collembola species. Possible cryptic species identified.
Hogg et al. 2006 ^[75]	545bp	1? New Zealand Amphipod spp			Divergent lineages of the widespread New Zealand amphipod <i>Paracalliope fluviatilis</i> revealed using allozyme and DNA barcode analyses
Holmes et al. 2009 ^[45]		20 shark spp. 7 ray spp.	91.5		Identifying shark species from dried fins for conservation purposes
Hu et al. 2002 ^[77]	≤530bp	7 hookworm spp.	-		Three of the seven species appeared to be possible species complexes based on intraspecific COI variation.
Hu et al. 2005 ^[78]	≈450bp	3 <i>Progamotaenia</i> spp. (Platyhelminthes)			Variation at COI suggests that all three species are species complexes
Huang et al. 2007 ^[79]	640bp	28 earthworm spp.	100	<1 vs >15.8	Identifying Chinese earthworm species
Hulcr et al. 2007 ^[41]	661bp	1 <i>Homona mermerodes</i>	100		Confirming phylogeny of a lepidopteran
Janzen et al. 2005 ^[107]	648bp	~350 spp. lepidopterans	97		Using DNA barcoding to help characterise a large lepidopteran fauna
Johnsen et al. 2010 ^[131]	648bp	296 bird spp.	94	0.24 vs 7.95	DNA barcoding Scandinavian birds
Johnson et al. 2008 ^[81]	1000bp	20 taxa within the molluscan genus <i>Lepetodrilus</i>			DNA barcoding of <i>Lepetodrilus</i> limpets reveals cryptic species
Kelly et al. 2007 ^[82]		19 Mollusc spp.			DNA barcoding using chitons (genus <i>Mopalia</i>)
Kerr et al. 2007 ^[128]	X 658bp	546 avian spp.	>95	0.23 vs 4.3	Barcoding the birds of North America
Kerr et al. 2009 ^[30]	>550bp X 692bp	500 avian spp.	98.8	0.24 vs 6.2	Barcoding birds of Argentina

Lambert et al. 2005 ^[42]	596bp	10 Moa spp.	100	1.24 vs 1.3-3.8	COI used to identify extinct species. Possible species synonymy highlighted.
Landry 2007 ^[83]		6 lepidopterans		X 0.16 vs 8.1	Barcoding confirms species status of the leek moth genus <i>Acrolepiopsis</i> in North America
Langhoff et al. 2009 ^[84]	468bp	12 lepidopteran spp.			DNA barcoding of the endemic New Zealand leafroller moth genera
Linares et al. 2009 ^[109]	648bp	8 lepidopteran spp.	100	0.0043 vs 0.0862	DNA barcoding butterflies of Madagascar
Lorenz et al. 2005 ^[110]	~727bp	56 primates		0.011 vs -	Problems with taxon specific patterns of 'universal primer' failure; Taxon specific primers developed
Lukhtanov et al. 2009 ^[111]		353 lepidopteran spp.			DNA barcoding Central Asian butterflies
Marra et al. 2009 ^[143]	650bp	<i>Branita Canadensis</i>	99-100		DNA barcoding used to identify birds responsible for the crash of US Airways flight 1549
Martinez et al. 2008 ^[85]		<i>Allorhogus mendocinus</i>			DNA barcoding used to reassign known species (<i>Bracon mendocinus</i>) to a new genus
Mikkelsen et al. 2007 ^[41]		4 bivalve mollusc genera			DNA barcoding found to be useful for spp. identification within these taxa
Moura et al. 2008 ^[86]		2 genera of elasmobranchs			DNA barcoding used to resolve within genera identification problems in deep water sharks for conservation purposes
Nelson et al. 2007 ^[87]	658bp	9 blowfly spp.		0.097 vs 6.499	Using COI barcodes to identify forensically and medically important blowflies
Ngarmamonpirat et al. 2005 ^[144]	450bp	1 <i>Gnathastoma spinigerum</i> (hookworm)	-		COI barcode variation did not match the morphological variation observed in 3 rd larval stage of this hookworm
Nolan et al. 2007 ^[88]		Ephemeroptera		0.034 vs	DNA barcoding useful for identifying spp. within the New Zealand damselfly genera
Park et al. 2011 ^[129]	648bp	154 bird spp.	98.7	0.2 vs 5.0	DNA barcoding Korean birds
32 Paquin et al. 2004 ^[121]	≈1000bp	23 <i>Cicurina</i> spp. (Arachnida)	≈100	1.09 vs 7.12	Immature specimens identified to species level. Possible species synonymy identified.
Penton et al. 2004 ^[89]	709bp	2 <i>Daphnia</i> spp. (Crustacea)	100		Identification of morphologically cryptic species with overlapping distribution

Pfenninger et al. 2007 ^[60]	596bp	7 Chironomus spp.	100		Identifying morphologically cryptic Dipteran species from the genus <i>Chironomus</i>
Quiroz-Vasquez et al. 2009 ^[12]		Cladoceran spp		vs 12.02	DNA barcoding highlights new spp of freshwater cladoceran
Radulovici et al. 2009 ^[91]		Marine crustaceans			DNA barcoding used to identify 80 malacostracan species from the Estuary and Gulf of St Lawrence
Rasmussen et al. 2009 ^[25]	302-652bp	8 spp. of salmon and trout	100	0.04-1.09 vs 3.42-12.67	DNA Barcoding of Commercially Important Salmon and Trout Species (<i>Oncorhynchus</i> and <i>Salmo</i>) from North America
Remigio et al. 2003 ^[92]	672bp	70 Gastropod spp.	-		COI used to identify species and higher taxonomic relationships; insertion or deletions more common in COI in this taxonomic group
Rock et al. 2008 ^[113]					DNA barcodes of fish of the Scotia Sea, Antarctica
Scheffer et al. 2006 ^[42]	550bp	7 invasive leafminer spp.	95	<1.9 vs > 12.2	DNA barcoding applied to invasive leafminers (Diptera : Agromyzidae) in the Philippines
Seabrook-Davison et al. 2009 ^[94]		3 Quail spp.	100		Ancient DNA resolves identity and phylogeny of New Zealand's extinct and living quail (<i>Coturnix</i> sp.)
Sheffield et al. 2009 ^[14]					DNA barcoding of a regional bee (Hymenoptera: Apoidea) fauna
Shirak et al. 2009 ^[15]	619bp	10 cichlid spp.	100		DNA barcoding of Israeli indigenous and introduced cichlids
Sinclair et al. 2008 ^[95]		13 chironomid spp.	100		Discrimination of <i>Cricotopus</i> species (Diptera: Chironomidae) by DNA barcoding
Skevington et al. 2007 ^[93]	658bp		100		DNA barcoding used to identify big-headed flies (Diptera : Pipunculidae)
Smith et al. 2006 ^[45]	658bp	32 dipteran spp.	100	0.17 vs 5.78	Fifteen cryptic species found using COI.
Smith et al. 2008 ^[26]	520-621bp	16 NZ fish spp.			DNA barcoding for the identification of smoked fish products
Steinke et al. 2009 ^[16]	X 645bp	391 fish spp.	100	0.42 vs 10.81	Producing a DNA database of ornamental fish
Tavares et al. 2008 ^[17]	650bp	60 avian spp.	100		Identification of sister species using DNA barcodes
Vargas et al. 2009 ^[18]		5 sea turtle spp.	100		DNA barcoding of Brazilian sea turtles (Testudines)

Vences et al. 2005 ^[43]	550-650bp	9 Mantellid frog spp. 4 <i>Aneides</i> spp. (salamanders)	5.4 (mantellid frogs) and 4.3 (salamanders) vs 20.7 and 13.5	Found high intraspecific variability (7-18%); the use of mitochondrial 16S rRNA gene to supplement COI suggested
Victor et al. 2009 ^[22]				Identification of the larval and juvenile stages of the Cubera Snapper, <i>Lutjanus cyanopterus</i> , using DNA barcoding
Ward et al. 2005 ^[46]	655bp	207 fish	0.39 vs 9.93	Efficacy of COI at identifying species and higher taxonomic relationships assessed; possible cryptic species identified
Waugh et al 2010 ^[47]	648bp	40	90	Identifying the birds involved in birdstrike
Webb et al. 2006 ^[23]		14 marine invertebrate larvae		Using DNA barcodes to identify marine invertebrate larvae.
Whiteman et al. 2004 ^[87]	379bp	2 Lice spp. (Insecta)	100	Identifying bird parasites with similar morphology
Witt et al. 2006 ^[48]	637bp	3 Amphipod spp.	3.35 vs ≤35.2	Cryptic diversity in amphipods studied using DNA barcodes.
Wong et al. 2008 ^[27]	650bp	96 unknown seafood samples	100	Authentication of seafood contents using DNA barcodes.
Yoo et al. 2006 ^[19]	749-751bp	92 avian spp.	0.3 vs 7.9	DNA barcoding of Korean birds

1.5.1 Efficacy at identifying species

DNA barcoding provided a high degree of taxonomic resolution (>95%) for most species examined in the studies reviewed. Sequence differences were generally much less within species than sequence differences between species. For example, in one study of 13320 congeneric species pairs,^[38] intraspecific variation was usually less than 1% and rarely more than 2%, while mean interspecific divergence was 11.3%. This difference between intra- and interspecific divergences at COI was also observed in arachnid,^[38, 54, 121, 124] lepidopteran,^[15, 38-40, 48, 51, 66, 80, 83, 100, 106, 107, 109, 111, 120] dipteran,^[38, 42, 48, 87, 93, 95] fish^[45, 86, 105, 115, 126, 127, 139-141] and avian^[14, 15, 38, 47, 52, 74, 102, 117, 119, 128-131] species (Table 1.1).

DNA barcoding was generally successful when used for identifying immature specimens,^[49, 122] extinct species^[14] and individual species at differing stages in their life cycles.^[44, 49, 120-124] Furthermore, possible cryptic species were identified in several studies.^[41, 53, 54, 62, 64, 70, 72, 74, 77, 78, 81, 89, 90, 96, 112, 120, 141]

Identification difficulties caused by morphological differences between instars in cave dwelling spiders (*Cicurina* spp.) were overcome using this technique, which also aided identification of populations where adult specimens are extremely rare.^[121] Potential species identified in this study correspond closely to *a priori* species hypotheses except in the case of *C. caliga* and *C. hoodensis*, which are indistinguishable at this locus and the authors suggest that they may be synonymous. Furthermore, COI barcoding of two other species, *C. madla* and *C. vespera* (a species known only from one female specimen), suggested possible synonymy and indicated a need for further evaluation. This utility was also observed when 10 distinct caterpillars were linked to their morphologically similar adults.^[120] While in another study, COI barcoding helped to identify arachnids and carabids of different life stages including eggs, larvae or nymphs and pupae.^[124]

In extinct taxa, where full taxonomic descriptions are difficult due to the lack of soft tissue, identification of species can be particularly problematical. However, six species of an extinct ratite bird, the New Zealand moa, were identified using DNA

barcoding when 2.7% sequence divergence at COI was used as the intraspecific threshold. This increased to 10 species when a threshold of 1.24% was used^[14]. The species identified were generally confirmed and supported by results from a larger study of moa mtDNA, in which 125 specimens had mitochondrial control region sequences analysed (Figure 1.3).^[142]

Potential cryptic species were identified using DNA barcoding among butterflies,^[39, 81, 107, 111, 120] flies,^[69, 96] birds,^[74, 128-131] arachnids,^[54] springtails,^[76] within the species *Daphnia obtusa*^[89] and in three groups of parasitic worms.^[77, 78]

Larval caterpillars with distinct colour patterning and food plants were linked with adults that are phenotypically very similar to each other.^[120, 143] Divergence at COI was considerable (mean K2P 2.76%; range 0.0-7.95%) and when caterpillar/adult morphology and food plants were mapped onto a neighbour joining tree of the COI divergence, 10 probable new species were revealed that showed covariance between morphological, molecular and ecological characteristics.

Another study found fifteen cryptic species of parasitoid flies that show high host-specificity within a group of what had been thought were three generalist species.^[96]

COI-identified cryptic species were not limited to relatively obscure taxa. For example, among 260 North American bird species, K2P distances were 18-fold higher between species than within them; however, in four species (*Tringa solitaia*, *Sturnella magna*, *Cisthorus palustris* and *Vireo gilvus*), high intraspecific K2P distances suggested the presence of cryptic species.^[74]

Similarly, intraspecific K2P divergence averaged 1.4% among 37 arachnid species but in one species, *Latrodectus hesperus*, it was 3.6%.^[54] This divergence was between northern and southern populations and suggested that they are probably separate species; a conclusion supported by the results of another study^[144] that examined breeding and pheromones in these populations.

The presence of undescribed species was revealed in a study of springtails from the Canadian Arctic.^[76] One species showed up to 13% intraspecific COI divergence compared with the <1% generally observed in species from this group. Likewise, wide sequence variation at COI was observed among members of the species *Daphnia obtusa* collected from 33 North American sites,^[89] indicating that this may in fact be two species; one confined to the east and the other more broadly distributed.

The efficacy of DNA barcoding at revealing cryptic species was further demonstrated in three studies of parasitic worms.^[77, 78, 143] Analysis of COI fragments in each study found high intraspecific COI variation among tapeworm and hookworm species. Two of the three studies^[77, 78] suggested that this might be due to the presence of cryptic species. In the third,^[143] the authors conclude that there was little COI and morphological covariance; however, the presence of cryptic species was not precluded.

1.5.2 Problematic Taxa

Some taxonomic groups were not readily resolved to species level. These included benthic Cnidarians,^[38] two groups of amphibians,^[43] a large group of dipterans,^[145] the African cichlid fish^[146] and some Gastropod species.^[92]

There was little COI divergence between species of benthic Cnidarians, with 94.1% of species pairs showing $\leq 2\%$ divergence versus 1.9% of species pairs from all other phyla in this study.^[38] The same was true for African cichlid fish from Lake Victoria that showed great morphological diversity but little (<1%) COI divergence.^[146] Conversely, high intraspecific variation at COI of up to 18% was observed in two amphibian groups (mantellid frogs and salamanders).^[43] This overlapped the interspecific variation, making species delineation difficult. Furthermore, variability within the mitochondrial genome of these taxa meant that a mix of primers was required to isolate the required segment. Nonetheless, COI sequences were able to correctly identify species including disparate geographic variants.

Gastropods also proved refractory to COI identification in a study of 70 species aimed at establishing phylogenetic relationships as well as species identification.^[92] Insertions and deletions found in the COI gene of two subclasses, Heterobranchia and Patellogastropoda, complicated alignment.

These results with gastropods conformed with the general observation that where DNA barcoding was used to resolve higher taxa, results proved more equivocal. In one study,^[54] 87% of genera that contained several species and 67% of families that contained several genera formed cohesive COI groups. Another study correctly assigned 96.4% of 55 taxa to phyla and 100% of 50 taxa to ordinal level (Table 1.1).^[15]

1.6 Discussion

In general, DNA barcoding using a segment of the COI gene from the mtDNA of a wide variety of animal phyla was effective at resolving species in the studies reviewed above. However, resolution of higher taxonomic groups was less effective than that observed in species. Indeed, it may be that, to paraphrase Greenstone et al., “COI barcoding is a diagnostic tool for identifying animal species and cannot be expected to serve double duty as a character for deeper phylogenetic reconstruction”.^[124] Problems were also encountered with some species that proved refractory to identification.

DNA barcoding showed utility at identifying potential candidates for taxonomic description by highlighting possible cryptic species among those already identified. It drew attention to a number of species, both extant and extinct, that may be synonymous and provided a means of identifying species regardless of life stage or maturity. Furthermore, data from a study using other mtDNA sequences in extinct bird species was confirmed using DNA barcoding.

Nonetheless, some questions relating to this technique remain to be answered. For example, taxa that are undergoing rapid speciation may show little interspecific

COI divergence, thus compromising the resolving power of COI barcoding. New Zealand moas are thought to have undergone rapid speciation prior to extinction,^[142] which may account for the relatively low interspecific K2P distances observed in this group.^[14] The converse may be true for species that have not undergone recent speciation events. It is also possible that the problems associated with barcoding some cnidarians and amphibians may be replicated in other taxa.

More fundamentally, there must be a clear understanding of species if DNA barcoding is to identify them. There are many definitions including typological, morphological, biological, recognition and phylogenetic species, each relating to differing ideas and having its own relevance. Since species is a real concept, true species probably exist where these definitions come together and a DNA barcode may serve as another stream at this confluence.

However, even accepting a generalised and undefined concept of species; what is a DNA barcode? Although CBOL states that “initially, only cytochrome c oxidase 1 is approved as a barcode region, defined relative to the mouse mitochondrial genome as the 648bp region that starts at position 58 and stops at position 705”, very few of those sequences lodged with GenBank are of this precise segment of the gene. A large number are considerably shorter and of those longer than 648bp, many don't fully overlap the specified segment. This variability complicates and reduces the power of large-scale analyses of these data.

The question also arises whether there should be many different barcodes from differing genes in order to identify the broadest range of species. Indeed, COI does not work for other Kingdoms and Nielsen et al.^[147] suggest that the weakest aspect of DNA barcoding is that no single gene will always be invariant within species but different between species. The results of some of the problematic taxa bear this out. Nielsen et al. further suggest that there is a need for statistical protocols to assess whether a sample barcode is sufficiently similar to a known barcode to justify species assignment.^[147] Thus, issues of standardisation need to be

addressed if barcoding is to achieve the rigour required of an enduring contribution to science.

Some critics have suggested that COI barcoding is unscientific because it does not set out to test hypotheses, that it generates information not knowledge, that it is just data mining.^[148, 149] However, arguably, any experiment generates information that requires interpretation. Moreover, barcoding tests the hypothesis that species can be identified using this technique and in future may be a source of data that will generate other hypotheses. Similar objections, now largely forgotten, were raised at the outset of the Human Genome Project.^[150]

A number of people remain skeptical of the utility and efficacy of DNA barcoding. There are those who fear that the promoters of barcoding are seeking to replace conventional taxonomy.^[148, 149, 151] These fears have been fuelled by an enthusiasm for DNA taxonomy in some quarters.^[152] Some take exception to the use of the term barcode on the basis that it suggests that “each species has a fixed and invariant characteristic like the barcode on a supermarket product”.^[153] They also express reservations that sufficient numbers of congeneric species have been sampled or that those samples come from a wide enough distribution to make generalisations about the efficacy of COI barcoding.^[153]

In addition, there are concerns that any attempt at producing a universal system for identifying species entailing a centralised database may be seen by third world countries as an attempt by wealthier nations to monopolise taxonomic information. It is also thought that any such system may be more authoritarian and will lack the flexibility inherent in the committee style consensus of existing botanical and zoological codes.

Proponents of barcoding respond that COI barcoding is not a substitute for taxonomy. That it cannot be, since it is only by linking barcodes to fully described voucher specimens that the full power of the technique can be realised and that just as supermarket barcodes would be meaningless without the database of

product details to which they are linked, so DNA barcoding requires a database of taxonomic information to which it links. They acknowledge that the barcode analogy is not an exact one but maintain that, with the current level of accuracy observed, COI barcoding has proved sufficiently discriminatory to demonstrate considerable utility as a tool for differentiating species and, therefore, merits further investigation. With regard to the comments about the numbers of species tested using this method so far, it is only as the database of barcodes builds that the substance of these reservations will either be confirmed or otherwise.

Unquestionably, any progress that is to be made in accelerating species identification will be dependent on the use of new technologies and will employ accessible, easily searchable repositories of taxonomic information. Whether or not this is perceived as a threat by countries around the world will depend largely upon the sensitivity with which the process is managed. CBOL favours an entirely unrestricted open access approach. Moreover, it is unlikely that this database will be completely centralised but will probably follow a distributed model with either geographic centres or moderating centres around the world, playing host to parts of the collected data while other sites will host mirrors of these databases.

Those who express concern that this may be an attempt to divest third world countries of information relating to their biotas, are also probably underestimating the power of modern technology to disseminate information. If the current open access approach is maintained, taxonomic information, much of which resides in relatively inaccessible Northern Hemisphere museums and collections, will become more accessible rather than the reverse. Thus, regions may be able to access and reclaim information relating to their indigenous biotas.

The methods by which species are named and described, however, need not be affected by DNA barcoding. This technique is not “a pretender to the taxonomic throne”,^[154] its principal utility is as a searchable label and as just another contributing taxonomic feature. Thus, barcoding may serve to help inform the

debate that generally surrounds species identification but is unlikely to undermine the flexibility of existing codes.

Museums around the world maintain large collections of plant and animal specimens and are, therefore, excellent sources of material for DNA barcoding. Their accumulated experience at curating these collections combined with a need for efficient cataloguing systems suggest the potential for a mutually beneficial relationship with CBOL. Furthermore, these institutions play a central role in the collection and description of new species and may, therefore, be primary beneficiaries of the development of new technologies for identifying known and unknown species. To date, a number of major museums and research institutions around the world have lent support to the consortium; however, some remain sceptical about the utility of a barcode system.

There are a large number of web-based projects, unrelated to the CBOL, that are attempting to collate taxonomic information either as phylogenetic trees or as catalogues of species. An example of these is the Tree of Life (ToL) project^[155] that provides a framework in which to electronically publish taxonomic information in a searchable database. It is a collaborative effort and currently consists of approximately 8000 web pages. Each page contains information about a particular taxonomic group and is linked hierarchically to other pages in the form of a phylogeny of life.

Evidence suggests that DNA barcoding can serve as a means of accessing taxonomic information and help in the identification of species. However, even if a complete barcode resource of the world's biota is produced, it cannot achieve its full potential unless the processes involved in obtaining barcodes from specimens and accessing the taxonomic information relating to them are simplified and streamlined so that they can be quickly carried out by relatively unskilled workers in a variety of locations. Those involved with CBOL envisage the development of a hand held device to facilitate this. Although such a device does not represent an

insuperable developmental problem, it requires both capital investment and the determination to ensure that it does reach production.

1.7 Conclusion and outlook

Despite criticisms, DNA barcoding shows potential as a tool for identifying species and may or may not, with refining, show greater efficacy at confirming higher taxa. However, the success of the project will depend on the rationalisation of the many online species identification programmes, so that sufficient resources can be concentrated to develop rapid in situ sequencing. There is also a need for the problems associated with species refractory to COI identification to be resolved. In addition, the support of taxonomists from around the world is a prerequisite and this may prove the most intractable obstacle faced by the CBOL. However, with sufficient impetus and will, none of these problems are insoluble.

The advent of DNA sequencing technologies that allow for rapid analysis of genetic information provides the possibility of a universal system for identifying species. Although not a thorough taxonomic characterisation and despite some difficulties with higher taxa, DNA barcodes may allow users to rapidly identify species and to gain access to databases of taxonomic information relating to known species. In addition, they might highlight those species for which no data are yet available; thus, simplifying and speeding the process of identifying specimens for taxonomic description. To date, evidence from a number of studies largely confirms the feasibility of such a system. It remains to be seen whether this approach will be universally adopted.

1.8 The scope of this thesis

The scope of this thesis was to obtain DNA barcodes for the native and endemic birds of New Zealand, evaluate their performance and test their application in a real world setting. It is the only study to do this in New Zealand to date. Although some introduced, straggler or vagrant species have been included in the database, the central focus of this work has been on native and endemic species.

New Zealand's avifauna encompasses 19 Orders and 67 Families, with 279 species (including stragglers, vagrants and introduced species).^[156] There is a high level of endemism, particularly among land birds and there is also a very large group of seabirds, often with wide global or circumpolar distributions. There are an additional 45 that are considered Antarctic species, of which, most are endemic to this region. For a complete list of native and endemic New Zealand birds see Chapter 4.

The distribution of New Zealand and Antarctic birds overlaps. A number of the sea birds with circumpolar distributions that can be found around the New Zealand coast or on and around inshore islands as well as on oceanic outer islands are also found in Antarctic regions. In addition, most Antarctic bird species are occasional visitors to New Zealand shores. For this reason, Barcoding New Zealand Birds includes species from a very large region of approximately 11 million square kilometres, spanning nearly 50° (5500 kilometres) of latitude from the sub-tropical Kermadec Islands to the southern oceanic islands including the Chatham Islands in the West, the Snares, Bounty Islands, Antipodes Islands, Auckland Islands and Campbell Island.

In addition to recovering DNA barcodes from representative samples of as many species as could be obtained, a set of primers has been developed that permit amplification of the barcode region of samples from every bird species in the study area including museum samples with degraded DNA (Chapter 3). Moreover some of the uses of DNA barcoding have also been explored (Chapters 6 and 7). Intra- and interspecific variation at the barcode region has been determined for each species in the database. Neighbour joining trees have been generated for each order of species in the database (Chapter 4). Barcodes have been obtained from taxa where species status is questionable to help inform the debate. A number of species have been found to contain two distinct barcode clusters, indicating the possible presence of cryptic species. Other species that appear to be different share very similar barcodes and may be subspecies or species with high morphological plasticity (Chapter 5). The remains of birds from aircraft birdstrike

incidents have been identified using this technique (Chapter 6). DNA barcoding has been used to determine the species of unidentifiable remains of birds found in the wild and other uses of this technique are discussed (Chapter 7).

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Chapter 2

Methods: DNA barcode generation and BOLD submission

2.1 Overview of sample collection

Ideally, DNA extracted to generate COI sequences for the development of a database such as that produced for this thesis should come from fresh samples of muscle, blood or feathers. The samples should be part of a museum or similar institutional bird collection and be fully vouchered. Details of collection, including date, collector, field ID, location where collected with map coordinates and altitude as well as the institution in which the specimen is deposited should, be given. Any other relevant details such as age, sex and any other distinguishing characteristics of the specimen should also be provided. Identification details should include full taxonomic identification to species level, the name of the identifier with contact details, along with a voucher number. There should be photographs of the particular specimen and the trace file from the sample should be of high quality.^[1]

Achieving these standards is dependent on the availability of large collections of properly vouchered fresh tissue in these institutions. The major museums and natural history collections of the Northern Hemisphere have such collections;^[2] elsewhere in the world, they are few and far between and tend to be incomplete. For example, in New Zealand, only Auckland and Otago museums keep fresh bird tissue but these are for only a small percentage of the New Zealand avifauna. Comprehensive collections of bird specimens exist in other New Zealand Museums but they are generally made up of preserved study skins of varying age, usually with highly degraded DNA.

Collections of fresh samples are also held by a number of other institutions such as universities, the Department of Conservation (DoC) or the National Institute of Water and Atmospheric Research (NIWA). However, these collections are often

not vouchered. Bird sanctuaries and zoos can also provide fresh samples but again these are usually not vouchered.

2.2 Samples obtained for this study

Samples obtained for this study fell into the following categories:

- i. Vouchered fresh tissue samples from the following museums – Auckland War memorial Museum (88 specimens), Otago Museum in Dunedin (45 specimens) and Victoria Museum in Melbourne (101 specimens).
- ii. Vouchered samples from preserved skins from Canterbury Museum in Christchurch (236 samples).
- iii. Fresh tissue samples (mainly blood) from the collections of David Lambert at the Allan Wilson Centre (197 specimens), Massey University, Albany (13 specimens) and Craig Millar at the Allan Wilson Centre at the University of Auckland (304 specimens).
- iv. Fresh tissue samples from the following bird sanctuaries and zoos - Whakatane Bird Rescue, Sylvia Durrant Bird Rescue in Rothesay Bay, Auckland (40 specimens), Auckland Zoo (10 specimens) and Wellington Zoo (1 specimen).
- v. Fresh tissue sent by wildlife control officers at Wellington International Airport and Christchurch International Airport (46 specimens).

Specimens, from which samples were obtained, were identified by a number of field biologists and museum taxonomists (see Appendix E). Tissues used for DNA extraction were most frequently blood and less frequently muscle or feathers. In the case of birds sampled from study skins, muscle tissue from a toe-pad was used or skin from a toe on some of the smaller birds sampled.

2.3 Tissue collection and recording

The majority of the fresh tissue from which samples were obtained was blood (see section 2.2). Blood has the advantage that it can be collected from live specimens, although this generally precludes the possibility that the specimen can be vouchered. In general, blood was collected in the field from the tarsal vein of the leg of birds using a needle and syringe. The blood was then stored in lysis buffer.^[3]

Muscle tissue can only be collected from dead specimens and so is more difficult to obtain. However, muscle tissue preserved in alcohol or frozen in either a standard -20°C freezer or a laboratory -80°C freezer is the most common fresh tissue available from museums in New Zealand. In addition, tissue can be removed from the toe pads of study skins.

Feathers were obtained from dead or living specimens. Only one or two down feathers from the breast of the bird are sufficient to provide enough DNA for barcoding purposes. Although largely dead tissue, the base of the proximal part of the central shaft of the feather (the calamus) contains an opening (the proximal umbilicus), which has some residual blood within it and DNA is extracted from this after digestion of the surrounding β -keratin, from which the feather is largely made.^[4]

Initially, specimen details of samples as well as collection data and, when obtained, a FASTA file of the sequence were recorded in a database generated in FileMaker Pro 8.5 v2[©] and included the details shown in Table 2.1 and Figure 2.1.

Appendix B). In addition, they provided protocols for data, sequence trace and picture submission to the BOLD database. Following the development of these spreadsheets and protocols, data were directly entered into the submission spreadsheets and these were uploaded to the BOLD website; however a record of each sample was still kept on the FileMaker Pro database. Data for all specimens can be recovered from the BOLD database by opening the Barcoding New Zealand Birds project, selecting view all records and then clicking on the sequence page for sequence details or the specimen page for specimen details (Figure 2.2).

BOLD SYSTEMS v2.5 | Management & Analysis

Home | Taxonomy Browser | Identify Specimen | Introductory Tutorial | Documentation

Barcoding New Zealand birds [NZCOI]

Options: List All Projects, Back to Project Console, Move Records to another Project, Bibliography Submission, Summary- Specimens, Localities, and Identifiers

Downloads: Sequences, Data Spreadsheet, Specimen Labels, Trace Files

Sequence Analysis: Taxon ID Tree, Distance Summary, Sequence Composition, Nearest Neighbor Summary, Specimen Age vs Seq Length, Alignment Browser, Accumulation Curve

Project Data: [Select] [v]

COI-5P: 10 Specimens: 10

Identification	Specimen Page	Sequence Page	Length [Ambig]	COI-5P	Record Flags	Extra Info Set
<input type="checkbox"/> Falco novaeseelandiae	JW852	NZCOI080-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW853	NZCOI081-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW854	NZCOI082-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW855	NZCOI083-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW856	NZCOI084-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW857	NZCOI085-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW858	NZCOI086-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW849	NZCOI078-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	JW851	NZCOI079-08	648 [0n]			
<input type="checkbox"/> Falco novaeseelandiae	SP315	NZCOI089-09	648 [0n]			

Click here for specimen data (pointing to JW851)

Click here for sequence data (pointing to NZCOI079)

Specimen Identifiers (Screenshot): JW851, Museum ID: 1025, Collection Code: [blank], Deposited In: Alan Wilson Centre

Specimen Details (Screenshot): Voucher Type: [blank], Tissue Type: [blank], Extra Info: [blank], Sex: [blank], Reproduction: [blank], Life Stage: A, Name: [blank]

Barcode Identifiers (Screenshot): Barcode ID: NZCOI079-08, Sample ID: JW851, Identified As: Falco novaeseelandiae, COI-5P

Sequencing Runs (Screenshot): Run Date: 2009-08-05, Run Site: Alan Wilson Centre, Forward: FOL_2BCDHW02.ab1, PCR primers: AWCF1, AWCR1, high-qual

Figure 2.2 Part of the Barcoding New Zealand Birds project on the BOLD website, indicating how to access sequence or specimen data for each sample.^[5] Details of the handling history of specimens and sequences can be obtained by clicking the specimen number or sequence number (circled in the figure), which provide a link to this information.

2.4 DNA extraction, amplification and sequencing of fresh samples

The following are protocols followed by the author of this thesis when carrying out extraction, amplification and sequencing procedures. Similar protocols were carried out in Allan Baker's laboratory where some of the samples were processed.

All muscle tissue was macerated with a sterile scalpel blade prior to extraction. DNA was extracted from samples using either standard proteinase K digestion and a phenol/chloroform extraction followed by ethanol precipitation or for some samples, by one step Chelex[®] 100 resin (Bio-rad Laboratories)/proteinase K digestion. For the latter method, approximately 2 μ L of blood or 1mm³ of tissue or 1-2 feather bulbs were digested overnight at 55°C (with slow end over end rotation) in 80 μ L containing 40 μ L of Chelex100/water slurry, 38 μ L of MilliQ water and 2 μ L of 10mg/mL proteinase K. The next day 1-2 μ L of the upper layer of the mix was used directly for DNA amplification by polymerase chain reaction (PCR). Negative controls were included for each set of extractions.

PCRs were carried out in 25 μ L or 10 μ L volumes consisting of 10x PCR buffer (Invitrogen), 2.5mM MgCl₂, 1mg/mL BSA, 0.5 μ M of each primer, 0.2mM of each dNTP, 0.1U of Platinum *Taq* DNA polymerase (Invitrogen) and 1-2 μ L of DNA extract (~0.1-5ng).

The primers used for amplification of the barcoding region (648bp starting at base 58 from the 5' terminus of COI) were a forward primer, AWCF1 (5'-CGCYTWAACAYTCYGCCATCTTACC) and a reverse primer AWCR6 (5'-ATTCCTATGTAGCCGAATGGTTCTTT).^[6] For some samples an alternative reverse primer, AWCR3 (5'-ATGCTCGGGTGTCTACGTCT) was used.^[6] DNA was amplified using an Applied Biosystems GeneAmp 9700 thermal cycler and the cycling conditions for samples was as follows: 2 min at 94°C followed by 30 cycles of 30s at 94°C, 20s at 54°C and 30s at 72°C followed in turn by 15 cycles of 30s at 94°C, 20s at 50°C and 30s at 72°C.

Amplification products were visualised by electrophoresis in 1.2% agarose/0.5 x Tris Borate EDTA buffer, stained with 50ng/mL ethidium bromide and viewed under UV light (Figure 2.3). Positive amplifications were purified using the Agencourt AMPure PCR Purification System (Beckman Coulter) or the DNA Clean & Concentrator-25™ kit (Zymo Research). All purified PCR products were then cycle sequenced in both forward and reverse direction using Big Dye v3.1 chemistry and analysed on an ABI Prism 3130xl genetic analyser.

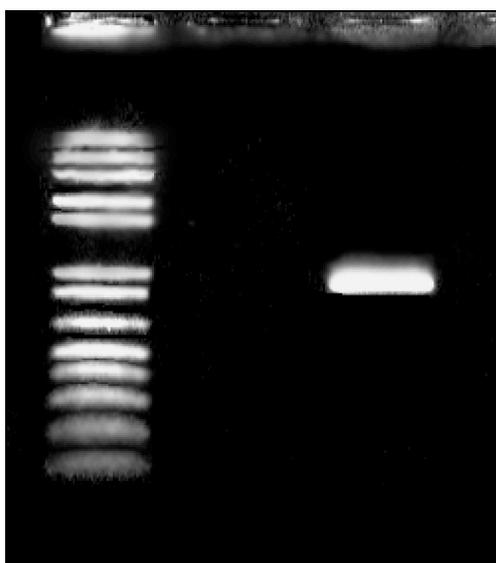


Figure 2.3 Amplification product of approximately 700bp covering the DNA barcode region of the COI gene, visualised by electrophoresis in 1.2% agarose/0.5 x Tris Borate EDTA buffer, stained with 50ng/mL ethidium bromide and viewed under UV light.

Forward and reverse sequences were aligned and edited down to the 648bp barcode segment using Sequencher 4.6 (Gene Codes Corporation). The majority of the sequences were also edited for quality. Only those sequences which achieved PHRED scores of 20 or above for at least 90% of individual bases were acceptable.

2.5 DNA extraction, amplification and sequencing of historical samples

During the design of primers for the birds of New Zealand, two sets of internal primer pairs were developed for dealing with fragmented DNA from historical samples (see Chapter 3). One set amplified three segments that, when spliced together covered the entire 648bp barcode region of the COI gene. The other

amplified five segments. Both proved equally effective in this application. However the protocols for treatment of samples for the testing of these primers were somewhat different from those used for fresh samples.

Dried skins used to test the efficacy of these internal primers were provided by Canterbury Museum. Samples collected before about 1970 were preserved using arsenical soap. After this date, borax was used. However, preparation of the skins did not involve any special preservation on the legs and toe pads. These were allowed to dry out naturally. All samples were taken from the toe pad region of specimens.

Between 5 and 64mg of tissue was used per extraction and all tissue was macerated with a sterile scalpel blade prior to extraction. DNA isolation from dried skins was performed using proteinase K/DTT/SDS digestion followed by a DNeasy tissue extraction kit for the post lysis steps according to the manufacturer's instructions (Qiagen). Negative controls were included for each batch of extractions. No more than five samples were extracted per batch. All pre-PCR steps were carried out in a separate laboratory dedicated to ancient DNA work.^[6]

Protocols for PCR were similar to those used for fresh samples except that 1X PCR buffer (Invitrogen) was used instead of 10X PCR buffer and 4% DMSO was used with the 5' tagged primers. In addition, a slightly larger quantity of DNA template (3-4 μ L) was used. The thermal cycling conditions differed and were as follows: 2 min at 94°C followed by 10 cycles of 20s at 94°C, 20s at 55°C and 20s at 72°C followed in turn by 30 cycles of 20s at 94°C, 20s at 50°C and 20s at 72°C and a final 4 min at 72°C.

PCR products were visualised and sequenced in the same way as fresh samples. Once the fragments were sequenced, the complete DNA barcode for each historical sample was assembled by concatenating sequences using the software programmes Sequencher 4.6 (Gene Codes Corporation) and Vector NTI (Invitrogen).

2.6 Analyses of sequence data

Following editing of sequences, they were uploaded in batches to the BOLD website. Firstly, the data spreadsheet was completed and emailed to BOLD (Appendix B). On receipt of these, BOLD data managers uploaded the data in them, creating new entries in the Barcoding New Zealand Birds project. Individual specimens could be uploaded directly to the project but this proved inefficient when dealing with large numbers of samples. Once this was completed, the sequence files were uploaded. What follows is the protocol for sequence file uploading.

The data.xls spreadsheet was completed with all the data relating to the submitted sequence files (Figure 2.4). A list of the files was then created in a folder by opening a terminal window, navigating to the folder where the trace (ab1 or scf) and score (phd) files were placed and then running the following commands:

```
MacOS      ls *.ab1>ab1.txt      or      ls *.scf>scf.txt      and      ls *.phd.1 > phd.txt
```

These commands generate lists of all the files in the current folder. The files were then saved into text files called ab1.txt or scf.txt and phd.txt. Within the text files, the data were moved into appropriate columns. Process IDs were obtained by clicking on “Data Spreadsheets” under the Downloads menu on the left side of the project console. Process IDs that were assigned to each Sample ID were found in the Core Lab Book.

Filename (.ab1)	Score File (.phd.1)	Forward PCR Primer	Reverse PCR Primer	Sequencing Primer	Read Direction	Process ID
JW874.AWCF1.ab1	JW874.AWCF1.phd.1	AWCF1	AWCR6	AWCF1	Forward	NZCOI001-08
JW874.AWCR6.ab1	JW874.AWCR6.phd.1	AWCF1	AWCR6	AWCR6	Reverse	NZCOI001-08
JW779.AWCF1.ab1	JW779.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI002-08
JW779.AWCR4.ab1	JW779.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI002-08
JW780.AWCF1.ab1	JW780.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI003-08
JW780.AWCR4.ab1	JW780.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI003-08
JW782.AWCF1.ab1	JW782.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI004-08
JW782.AWCR4.ab1	JW782.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI004-08
JW783.AWCF1.ab1	JW783.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI005-08
JW783.AWCR4.ab1	JW783.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI005-08
JW784.AWCF1.ab1	JW784.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI006-08
JW784.AWCR4.ab1	JW784.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI006-08
JW785.AWCF1.ab1	JW785.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI007-08
JW785.AWCR4.ab1	JW785.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI007-08
JW786.AWCF1.ab1	JW786.AWCF1.phd.1	AWCF1	AWCR4	AWCF1	Forward	NZCOI008-08
JW786.AWCR4.ab1	JW786.AWCR4.phd.1	AWCF1	AWCR4	AWCR4	Reverse	NZCOI008-08

Figure 2.4 An example of a data.xls sheet to accompany trace (.ab1 or .scf) and quality (.phd) files for uploading to the BOLD website.^[5]

These components (Trace files, Score files and Spreadsheet) were then placed in a folder and compressed into a single file of not greater than 190MB before uploading to the BOLD website. Uploading entailed clicking on the link “Trace Files” (Figure 2.5) in the Uploads panel of the project. The zipped folder of files was then selected and the “submit” button pressed.^[5]

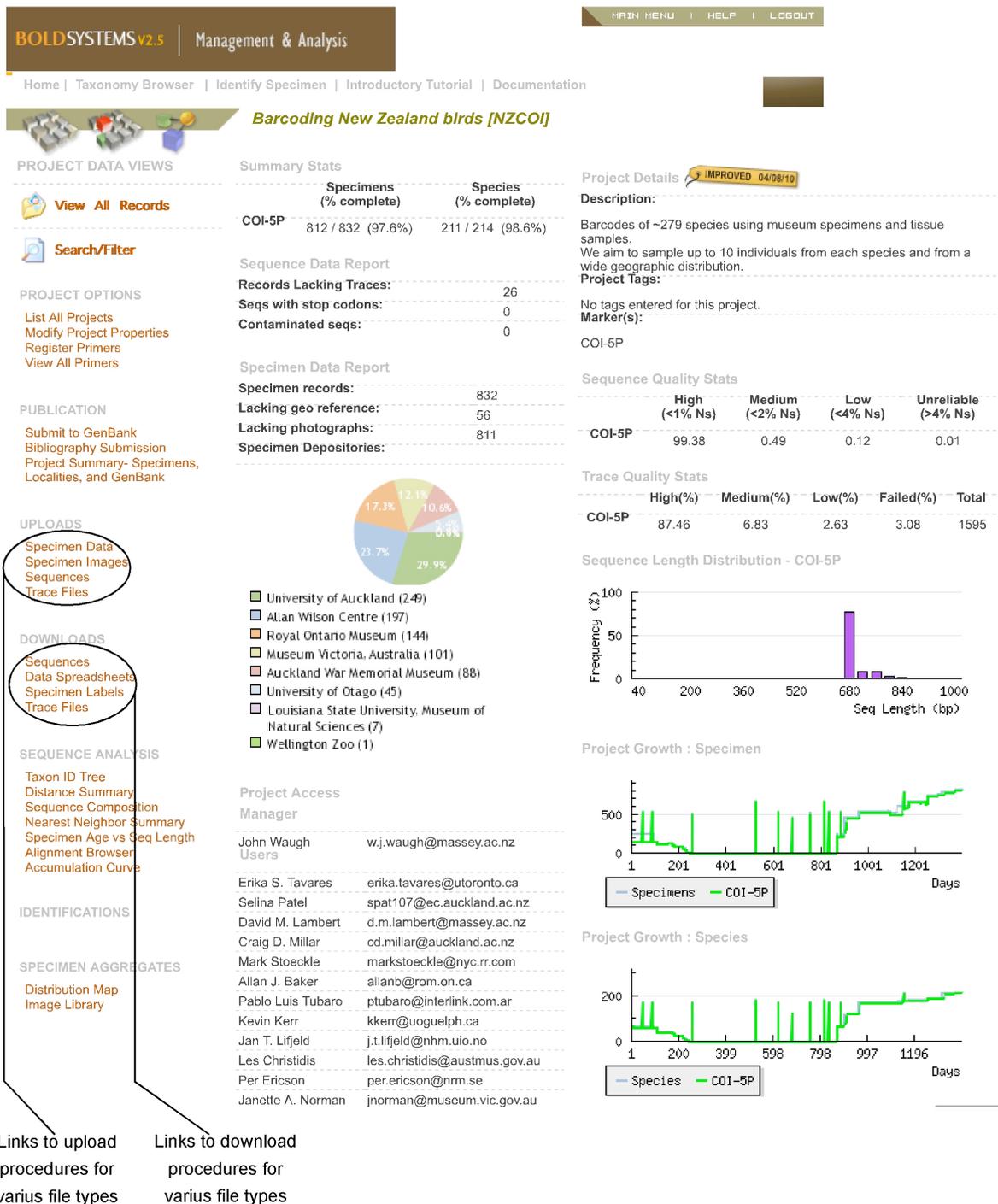


Figure 2.5 Summary page for the Barcoding New Zealand Birds project on the BOLD website^[5] highlighting the links to the trace file upload and download protocols.^[5]

2.7 References

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Chapter 3

Primer design

3.1 An overview of primer design

The design of suitable primers is central to any DNA barcoding project. The effective amplification and sequencing of the 648bp barcode region of the COI gene is dependent upon primers suitable to the study species. These should bind sufficiently close to the barcode region to allow adequate signal strength through the region of interest and far enough from this same region so that the noise of early read sequence does not encroach upon it. The binding sites and in particular the 3' end of the binding site must be highly conserved within the study species. This is relatively easy when there is only one species or perhaps a few similar species being investigated but in a project such as Barcoding the Birds of New Zealand, where the ideal primers must accommodate several hundred species from 16 orders, it poses a considerable challenge. Furthermore, as far as possible, the primers should not incorporate regions of nuclear mitochondrial DNA transpositions (numts). Guidelines for optimising primer design include:

- Primers should be approximately 18-22 bases in length. This is long enough for adequate specificity, and short enough for primers to bind easily to the template at the annealing temperature
- Base composition should be 40-60% (G+C).
- Primers should end (3') in a G or C, or CG or GC.
- Primer Melting Temperature (T_m), the temperature at which one half of the DNA duplex dissociates to become single stranded, should be in the range of 52-58°C.
- Primer secondary structures such as hairpins, self-dimers or cross-dimers should be avoided.
- Three or more Cs or Gs in a row at the 3'-end of primers should also be avoided as this may promote mispriming at G or C-rich sequences^[1]

Within these parameters, which represent ideal circumstances that seldom prevail, there is a degree of flexibility and they should be viewed as

guidelines only.

A range of published primers is available through CBOL,^[2] ABBI^[3] and other sources (Appendix C);^[4-9] however, these are customised for particular groups and may not be suitable for even closely related species. Furthermore, at the outset of this project, there was only a small fraction of the number of primers that are available today. Nonetheless, the starting point for most projects is to try those primers already published and see how effective they are for the species to be barcoded.

3.2 Primer design for fresh samples from New Zealand Birds

3.2.1 Introduction

In the case of the birds of New Zealand, although some groups, particularly within the Passerines, had had much of their barcode region amplified using published primers, many had not. Furthermore, the binding sites of these primers were either too close to the barcode region, resulting in the first ten or twenty bases of the segment being unreadable, or too far from the region, causing that part of the barcode region furthest from the primer to have poor signal and low quality. Thus, new primers had to be developed and, because of New Zealand's diverse avifauna, developing a set of universal primers required considerable analysis and testing.

3.2.2 Method

One hundred and forty five mitochondrial sequences from New Zealand and Antarctic birds available on GenBank (see Appendix D for accession numbers) plus one standard edited sequence from a domestic chicken were aligned using ClustalX version 0.1 (copyright 2003 Ramu & Co.). The alignment took four days to run on an Apple Macintosh Powermac G5 Quadcore with a CPU speed of 2.5GHz. It included the barcode region plus 1000bp on either side of it (Figure 3.1) and was used to locate highly conserved areas either side of the barcode region, which would be suitable to test as primer binding sites. Ideally, these sites should be ≤ 200 and ≥ 40 bp from the region of interest.

Primer design



Figure 3.1 Part of the mass alignment used to identify suitable locations for primer binding sites. It is apparent from this alignment that the first two bases of each codon are generally highly conserved and that the third base is not, and this provides the variability that DNA barcoding utilises to identify species.

Suitable sites of nucleotides conserved across all or most species were identified and putative primers designed to fit them. The primers were tested using Amplify 3.1.4 for Mac OSX, a Macintosh freeware program for simulating and testing polymerase chain reactions available from

<http://engels.genetics.wisc.edu/amplify/>.

Those that achieved the highest test scores were ordered from Sigma-Aldrich Biotechnology and laboratory tested on fresh samples, including blood, muscle and feather tissue. Several primers amplified the barcode region but three proved more effective than others and amplified all samples from the species of New Zealand birds tested (Table 3.1).

Table 3.1 Preliminary results of primer testing during the Barcoding New Zealand Birds project. The names of some of these primers were changed to a standardised format (e.g. AWCR6) on acceptance

Primer name	No. of potential dimers	Sequence	Comments	Tm
intF1	1	CAGAACTAGGCCAACCAGG	Slight move to right might help. Needs elongation	53°C
intR1	-	TTATGCGTGGGAATGCTATG	Appears quite good. Needs elongation	51°C
intF2	1	TTATAATCGGTGCCCCAGAC	Slight alteration needed. Needs elongation	51°C
intR2	-	TGCTAGGTGGAGGGAGAAGA	Modification needed. Two potential R binding points	54°C
intF3	-	TTTATCACAACCGCCATCAA	Seems OK for some spp. but needs adjustment left for broader utility. Needs elongation	50°C
intR3	1	TGCTCCTAGGATGGAGGAGA	Two binding sites (272-291 and 524-543) problematic	54°C
intR4	-	TTGATGGCGTTGTGATAAA	This looks better than results suggest. Could be improved. Needs elongation	50°C
intR5	-	GGTCTGAAGAATGTGGTGT	Looks OK. Needs elongation	51°C
taka1rev	1	CAAAGGCATGTGCGGTGACAATT	Needs left shift	57°C
taka2fwd	1	CGGCAGCCTATTAGGTGATGACC	Needs to be altered to avoid primer dimer	58°C
taka2rev	-	CTAGTAGTAGTAGGAAGGATGG	Looks good. Needs elongation	50°C
taka3fwd	-	CAACATAAGCTTCTGACTCCTT	Looks good. Needs elongation	52°C
taka3rev	1	ATGTTGATGGCAGTTGTAATGA	See intR4. Needs elongation	51°C
taka4fwd	-	GTGTCTCATCCATTCTAGGT	Doesn't seem to work at all	48°C
taka4rev	1	TCTCCTCTGCCAGCAGGGTC	OK but produces dimer	57°C
taka5fwd	-	ACCGACCGAAACCTAAACAC	Seems OK. Needs elongation	51°C
taka5rev	1	GATGGAGAGTATGGCCATA	Outside COI. Needs elongation	50°C
intF4	-	GGATGAACTGTCTACCCACCATAGC	Needs testing	57°C
intF5	-	CAAACACCCCTGTTTCGTATGCTCC	Needs testing	58°C
intR6	-	GTTTGGTACTGTGATAGCGGTGG	Needs testing	56°C
intR7	-	ATTGTGATGCCGGCAGCAAGAA	Needs testing	58°C
impF1	-	CCGAGCAGAACTACGTCAACC	Needs testing	56°C
impR1	-	ATGTTGTTTATGAGTGGGAATGCTATG	Needs testing	56°C
impF2	-	CCACTATAATCGGTGCCCCAGAC	Needs testing	57°C
impR2	-	ACCTGCTAGGTGGAGGGAGAAGA	Needs testing	58°C
impF3	-	TCAACTTTATCACAACCGCCATCAA	Needs testing	56°C
impR4	-	TCATGTTGATGGCGTTGTGATAAA	Needs testing	56°C
impR5	-	TGCTGGTCTGAAGAATGTGGTGT	Needs testing	58°C

Ultimately, three external primers, one forward (AWCF1) and two reverse (AWCR3 and AWCR6), were designed, which successfully amplified the entire 648bp COI region as a single fragment from fresh samples of all the bird species that were tested.

3.3 Primer design for historical* samples from New Zealand birds

3.3.1 Introduction

The majority of DNA barcoding studies on birds have been carried out using fresh tissue samples from Northern Hemisphere species.^[5, 6, 9-11] Many major museums in the Northern Hemisphere have developed collections of samples from vouchered specimens for biochemical and DNA analysis.^[12, 13] These samples are either preserved in ethanol or at a low temperature and this form of tissue preservation is spreading to museums around the world. However, the majority of New Zealand's vouchered specimens were collected from the late 19th to the mid 20th century. Relatively few specimens have been collected since the 1970s and, thus, most predate DNA preservation techniques. There are limited tissue samples available for standard DNA barcoding techniques in this region. Moreover, the collection and cataloguing of new specimens is in many cases difficult and expensive.^[14]

Historical specimens tend to be >20 years old and have not been preserved in a suitable manner for DNA analysis. The DNA from these specimens is generally highly degraded.^[15] This fragmented DNA is difficult to amplify and seldom produces amplicons larger than 300-400bp.^[16]

There are three common approaches used for obtaining DNA barcodes from historical specimens or specimens whose DNA may otherwise have been degraded. These include the use of enzymes to repair DNA damage caused by chemical treatment or aging processes, amplifying short or "mini" barcodes that are 100-200bp fragments of the 648bp barcode region, or amplifying several overlapping small segments of the barcode region, so that the entire barcode region can be assembled from these fragments.

The use of DNA-repairing enzymes improves amplification success by

* The term "historical samples" is used throughout to differentiate them from ancient samples (thousands to hundreds of thousands of years old or more) and refers to more recent samples (decades to hundreds of years old) not preserved with DNA recovery in mind and which may contain degraded DNA because of age, desiccation or preservation technique.

repairing damage to DNA caused by aging or chemical treatment. Damage to historical samples includes oxidative and hydrolytic damage and deamination, resulting in the replacement of cytosine with uracil and, consequently, C to T and G to A transitions during PCR.^[17, 18] DNA repairing enzymes can repair most of these types of damage;^[17] but, are unable to splice fragmented DNA and are too costly to use on a large scale.

Mini-barcodes have proved to be successful for identifying almost all species in several insect genera^[19] but they are less accurate at identifying species when compared with full-length barcodes and do not work with all taxa.^[20] During the barcoding of birdstrike specimens (Chapter 6), some accurate identifications of bird samples, contaminated with aviation lubricants and cleaning agents, were made using fragments of the barcode region.^[21] However, no comprehensive attempt to apply mini-barcoding to avian species has been undertaken. Nor, since fragments from historical samples are not necessarily uniform, does this approach remove the need to construct a database of full-length barcode region sequences against which to match the fragments in order to make these identifications. Thus, a relatively short sequence may be sufficient to identify a specimen but it is still necessary to have complete barcodes in the reference database.

The third approach is based on the principle that, in general, when recovering DNA sequences from historical samples, there is an inverse relationship between amplicon size and the rate of amplification success. Thus, by amplifying a number of small overlapping regions, a complete sequence of the 648bp COI barcode region can be assembled from fragmented DNA in historical samples. This approach has been successfully used with ancient DNA^[22] and provides a means of generating some of the DNA barcodes for the birds of New Zealand database using historical samples. Central to this approach is the development of suitable internal primers for amplifying the overlapping fragments. During this study, two sets of PCR primers that amplify the COI barcoding region from historical samples in three or five short segments were developed.

3.3.2 Method

Once again, primers for the amplification of historical and modern tissues were designed based on the alignment (using the Clustal X algorithm) of DNA sequences obtained from New Zealand and Antarctic avian species plus a number of COI sequences available on GenBank. In this case, highly conserved regions *within* the barcode region were identified as areas of interest for the synthesis of potential internal primers. Primer integrity was checked using Amplify 3.1.4 for Mac OSX and NetPrimer available from the Premier Biosoft International website.^[1]

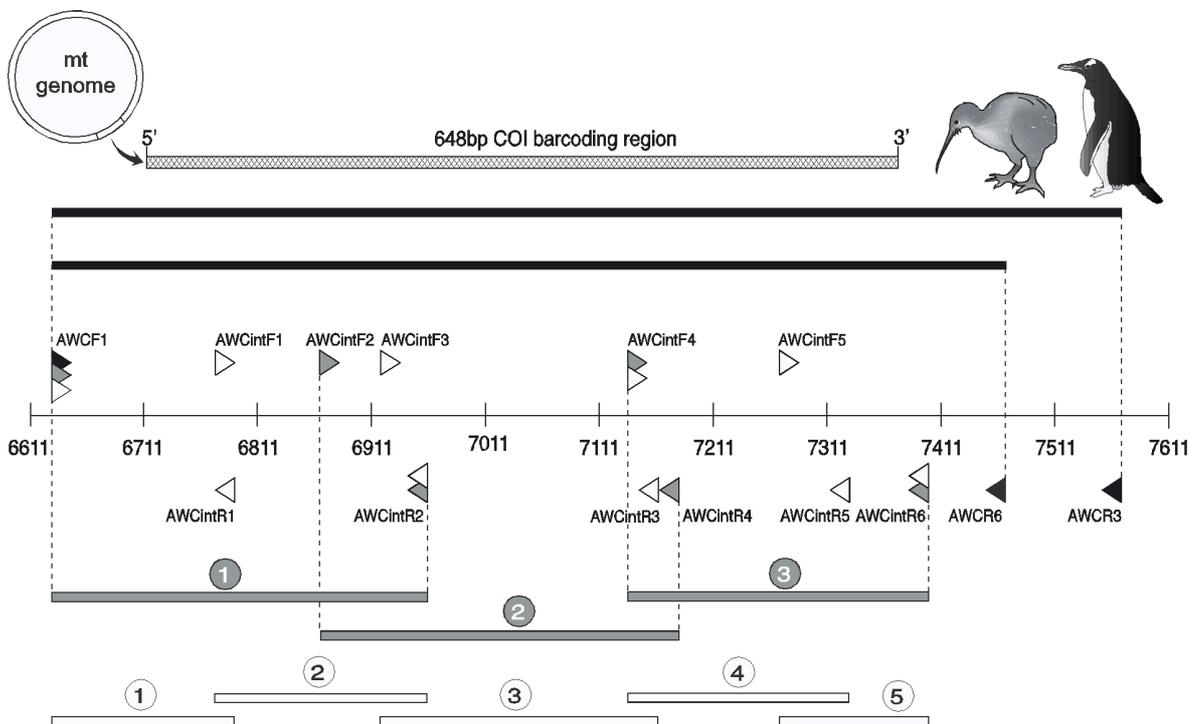


Figure 3.2 A diagrammatic representation of the COI barcoding region used for bird identification with the relative position of the primers (triangles) indicated for amplifying historical and modern samples. The three black triangles and the two black bars indicate the combination of primers used, and resulting DNA fragments generated, for modern samples. Similarly, the grey/white triangles and the grey/white bars represent the combination of primers used and resulting DNA fragments generated, for historical samples. The position of each primer and the amplified DNA fragments are given relative to the chicken mitochondrial sequence.

Two sets of internal primers were designed to span the 648bp COI region. The first set contained three primer pairs resulting in three overlapping fragments (average length ~310bp; Figure 3.2) and the second primer set contained five primer pairs resulting in five shorter overlapping fragments

(average length ~ 190bp; Figure 3.2) to span the same 648bp region. Each internal primer contained a randomly generated 18bp tag attached to its 5' end in order to improve the sequencing of the resulting PCR products. Forward internal primers all contained an identical Ftag sequence while reverse internal primers contained an identical Rtag sequence. Internal primer pairs were tested on a range of modern samples obtained from 15 avian orders prior to being used to amplify DNA from historical samples. The external forward primer, AWCF1 was also used as part of the primer set for historical samples as were the reverse primers, AWCR3 and AWCR6 but were modified with Ftags and Rtags when used in this application. Primer pairs intended for modern specimens did not contain the 18bp tags. All primer sequences and their expected fragment lengths are shown in Table 3.2.

3.4 Results

Two sets of 5' tagged PCR primers were designed and tested, which amplified short fragments of the barcode region from historical samples. One set produced three fragments of approximately 310bp. The second produced five shorter fragments of approximately 190bp. Following testing on modern samples from 15 avian orders, historical samples (age range 16-115 years) from 16 of 27 species (59%) from 9 different orders were sequenced using both primer sets (Table 3.3).^[14] Since the success rate of the three fragment and five fragment primer sets on historical samples was similar, the three primer pair set appears to be the best option. AWCF1/AWCR6, that amplify the entire barcode region, were used as a control with no products being amplified.

Historical samples from the Anseriformes, Pelecaniformes and Psittaciformes were not successfully sequenced. However, since all but one specimen from these orders were aged >80 years and since their modern representatives *were* successfully amplified, the problem may be related to age rather than intrinsic problems with these orders. An alternate final primer pair (AWCintF6/AWCintR7) was designed for the Charadriiformes and Anseriformes since AWCintF5/AWCintR6 were ineffective for some

species within these orders.

Table 3.2 PCR primers and 5' tags used for the amplification of the 648 bp COI region as one, three or five fragments. The position of each primer is given relative to the chicken mitochondrial sequence. The 5' tags were only added to the individual primers when PCR amplifying and sequencing ancient samples as either three or five fragments. AWCintF6 and AWCintR7 represent alternate primer pairs used for the orders Charadriiformes and Anseriformes

Forward primer	Sequence 5' to 3'	Position n (bp)*	Reverse Primer	Sequence 5' to 3'	Position n (bp)*	Fragment size (bp)*
Primers for modern samples						
AWCF1	CGCYTWAACAYTCYGCCATCTTACC	6625–6649	AWCR6	ATTCCCTATGTAGCCGAAATGGTTCTTT	7446–7471	848
AWCF1			AWCR3	ATGCTCGGGTGTCTACGCTCTAT	7542–7563	936
First set of internal primers containing 3 primer pairs						
AWCF1			AWCintR2	ATGTTGTTTATGAGTGGGAATGCTAT G		328
AWCintF2	ATAATCGGAGGCTTCGGAAACTGA	6873–6896	AWCintR4	TGGAKAGGGCTGGTGGTTTATGTT	7161–7186	314
AWCintF4	TCCTCAATCCTGGGAGCAATCAACTT	7119–7144	AWCintR6	GGATTAGGATGTAGACTTCTGGGTG	7371–7395	278
†			‡			
Second set of internal primers containing 5 primer pairs						
AWCF1			AWCintR1	CCTGGTTGACCTAGTTCTGCTCG	6765–6787	163
AWCintF1	CCGAGCAGAACTACGTCAACC	6764–6784	AWCintR2		6926–6952	189
AWCintF3	ATCGGAGCCCCCAGACATAGCATT	6912–6934	AWCintR3	TTGATGGCTGTTGTGATAAAAGTTGAT	7137–7162	251
AWCintF4			AWCintR5	TGCTGGTTCGAAGAATGTGGTGT	7299–7322	204
†			AWCintR6			130
AWCintF5	GGCATCACCATACTACTAACAGACC G	7266–7291	†			
5' tags for internal primers						
Ftag	AGTCGACGCTTCTAGCTT	—	Rtag	CATGCTACCTGCTACTGT	—	

*Basepairs.

†AWCintF6 – TAGGGCAATCAACTTCATCACAAC (7129–7153).

‡AWCintR7 – ACGTRTGAGATAATCCGAATCC (7401–7423).

A number of previously described avian COI primers^[5] designed to amplify a single fragment for modern avian samples from the Northern Hemisphere failed to amplify DNA from many New Zealand and Antarctic birds (data not shown). This could be attributed to the fact New Zealand and the Antarctic have the largest number of endemic seabirds compared with other geographic regions such as North America for which these avian primers were originally designed. Moreover, orders like the Apterygiformes (kiwi) are unique to this region.

Table 3.3 Results of PCR success of modern and historical samples for the two primer sets designed to amplify DNA from historical specimens. PCR success is defined as fragments amplified (Y = amplified; N = not amplified; NT = not tested)

Order	Modern specimens		No. of species	Historical specimens		No. of Species
	3 fragments	5 fragments		3 fragments	5 fragments	
Anseriformes	Y*	Y*	2	N	N	0/2
Apterygiformes	Y	Y	2	NT	NT	—
Charadriiformes	Y*	Y*	2	Y*	Y*	2/4
Ciconiiformes	Y	Y	2	Y	Y	2/2
Columbiformes	Y	Y	2	NT	NT	—
Coraciiformes	Y	Y	2	NT	NT	—
Falconiformes	Y	Y	2	Y	Y	1/2
Galliformes	Y	Y	2	NT	NT	—
Gruiformes	Y	Y	2	Y	Y	1/2
Passeriformes	Y	Y	2	NT	NT	—
Pelecaniformes	Y	Y	2	N	N	0/2
Podicipediformes	Y	Y	1	NT	NT	—
Procellariiformes	Y	Y	2	Y	Y	9/10
Psittaciformes	Y	Y	2	N	N	0/1
Sphenisciformes	Y	Y	2	Y	Y	1/2

*Not all primer pairs were successful, alternate primer pairs have been supplied for these orders (see Table 3.2)

The results of primer success using the newly designed primers AWCF1, AWCR6 and AWCR3, are shown in Table 3.3. The only previously published avian primer to have some success on New Zealand and Antarctic birds was the COIbirdR2 primer^[23] when paired with the AWCF1 primer. This primer pair worked extremely well for passerines (Table 3.4). The newly designed AWCF1/AWCR6 primer pair worked well for most species, with the forward primer AWCF1 proving to be universally successful at binding appropriately and the main reverse primer AWCR6 proving to be highly successful in the majority of cases. In avian species, for

which the AWCR6 primer did not prove successful, the reverse primer AWCR3 appeared to work instead. AWCR3 worked particularly well for the Apterygiformes, where all five species of this order could only be amplified with the AWCF1/AWCR3 primer pair.

Table 3.4 PCR primer success on 17 different avian orders. The numbers represent the species of each order from which the target sequence was successfully amplified, using different combinations of PCR primers. — = failed to amplify

Order	AWCF1/R6	AWCF1/R3	AWCF1/R6 & AWCR3	AWCF1/ COIbirdR2	No. of species per order
Anseriformes	16	—	—	1	16
Apterygiformes	—	5	—	—	5
Charadriiformes	25	4	4	1	25
Ciconiiformes	9	—	—	2	9
Columbiformes	3	—	—	3	3
Coraciiformes	1	—	—	1	1
Cuculiformes	2	—	—	—	2
Falconiformes	2	—	—	1	2
Galliformes	1	—	—	1	1
Gruiformes	7	3	2	4	8
Passeriformes	17	6	1	20	20
Pelecaniformes	7	2	—	—	7
Podcipediformes	1	2	—	—	3
Procellariiformes	33	5	3	5	35
Psittaciformes	4	3	2	1	5
Sphenisciformes	6	1	1	1	6
Strigiformes	1	1	1	—	1
Total	135	32	14	41	149

3.5 Discussion

The development of primers that will reliably amplify the region or regions of interest is central to the success of the Barcode of Life project. To date, approaching 400, including 9 from the Barcoding New Zealand Birds project, have been registered with BOLD (Appendix C). Because of the variability that occurs at the barcode region of the COI gene, different taxonomic groups may require specific primers and, since these groups are not uniformly distributed about the planet, isolated countries such as New Zealand can and do experience difficulties with primers that have been developed elsewhere. Moreover, in the case of historical samples, the 648bp COI barcoding region can only be recovered in smaller fragments requiring multiple primer sets leading to the idea that primers must be customised to suit.

However, the generation of taxon-specific primers is an impractical one. A realistic solution to this problem is to generate a small set of primers that will work effectively on all avian species, both historical and modern. The primers generated for the Barcoding New Zealand Birds project are an example of such sets (Figure 3.2). These primers, designed to amplify the barcode region of historical and modern samples from New Zealand and Antarctic bird species proved generally successful with only a few exceptional taxa, such as the Apterygiformes requiring specialised primers. It is probable that these primers may be effective for avian orders from other geographic regions. All primer pairs tested generated high quality sequence for the region of interest.

Primers designed for modern samples had binding sites that were neither too close nor too far from the barcode region, allowing for good overlapping bi-directional sequence while avoiding the loss of sequence data which occurs at the beginning of each sequence read.

To maximise chances of obtaining amplifiable DNA from historical specimens samples were taken from the toe pad area where the risk of damage from preservatives is minimal. Specimen age should also be carefully considered and where possible, younger specimens should be selected for DNA analysis.

The 648bp barcode region for historical avian specimens can now be amplified using tagged internal primers as either three or five fragments, depending on the DNA quality of individual samples. The set of primers containing three primer pairs should be used in preference because the likelihood of achieving success with the set of three primers pairs is the same as that with the set of five primer pairs. If one set of internal primers does not prove successful the other set is not likely to be either. In the event that not all overlapping fragments are amplified there is the added possibility of using one or more of these smaller fragments as a mini barcode once this approach has been confirmed to work for all avian taxa.

The addition of 5' tags to each of the internal primers provides a number of advantages. Not only does it result in an increase in the read length of each sequence, thus allowing for better overlap of individual contigs, but it has been shown to greatly improve sequence quality.^[24] This is crucial for historical samples where DNA damage is frequent. An added advantage is the possibility of higher throughput sequencing, as only two primers (forward and reverse tags) are required instead of the many individual forward and reverse primers.

The disadvantage, however, is that the processes of extracting DNA, PCR amplification and sequencing from historical specimens can be taxing and time consuming. Thus, modern specimens should be utilised for barcoding purposes wherever possible. This method should be used as a way of adding to an already existing database where there is a lack of modern samples or for cases of rare and endangered species where sample collection is problematic.

There is an onus upon museums and other institutions to ensure the storage of well preserved, vouchered samples of as many species as possible, from which, high quality DNA can be extracted. The maintenance of such collections is increasingly being adopted around the world. However, until such time as these collections become comprehensive and for rare or even extinct species, study skins and bones provide the only vouchered source of DNA. While that is the case, there is a need for methods, such as those outlined above, to provide a means of generating DNA barcodes.

3.6 References

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Chapter 4

Data Analysis

4.1 Overview of data

More than one third of all known bird species have had at least one (mean 6.2) DNA barcode(s) recorded on the Barcode of Life Data Systems (BOLD) database.^[1] The All Birds Barcoding Initiative (ABBI)^[2] is one of several initiatives overseen by the Consortium for the Barcode of Life,^[3] each aimed at a particular component of the world's biota such as Lepidoptera,^[4] invasive pest species,^[5] polar species^[6] or fish.^[7] As part of its aim to establish a public archive of DNA barcodes for the approximately 10000 species of birds in the world, ABBI has divided the world into eight regions: Palearctic (including Europe, North Africa, The Middle East, Russia and North-East Asia), Afrotropical (Central and Southern Africa), Indomalayan (India and South-East Asia), Nearctic (North America), Neotropical (South and Central America), Oceania (Pacific Ocean and its islands) Antarctic and Australasia.^[2] The first region to have a DNA barcode database of its avifauna published was the Nearctic^[8, 9] then Korea,^[10, 11] where 154 of 450 species have had DNA barcodes recovered and recorded. In addition, large projects of 500 of the Neotropical birds of Argentina and 296 Palearctic birds of Scandinavia have also been recently published.^[12, 13]

One of the regions that is absent from this group of published databases is Australasia, comprising Australia, New Zealand and a number of offshore islands. With its widely scattered landmasses and vast areas of ocean from equatorial regions to the sub-Antarctic, spanning more than 70 degrees of longitude, Australasia has a large and diverse avifauna. New Zealand, the region's most isolated major landmass 2000km to the South-East of Australia, hosts about 3% of the bird species of the world.^[14] These species are characterised by a high level of endemism and include a large group of Southern pelagic species as well as the world's greatest concentration of both living and extinct ratite species. These

unique features make this an important fauna to examine and characterise using DNA barcodes. Furthermore, many species found in this region are quite distinct from those in other published projects,^[8-13] having undergone a very long period of isolation or because they belong to the southern circumpolar avifauna that has not been examined in this way before. Thus, they sometimes require different approaches to the isolation and amplification of appropriate sequences of DNA (Chapter 3).

Sequences of the barcode region of the mitochondrial COI gene came from several sources. Some were obtained from samples provided by a variety of institutions and people to the author of this thesis (31%), Selina Patel at the University of Auckland (49%) and Allan Baker and his team at the Royal Ontario Museum (20%), others came from existing files in GenBank (see Appendix D for accession numbers; see Appendix E for a complete list of all specimens in the Barcoding New Zealand Birds project with a breakdown of contributing sources). All barcodes along with specimen and sequence details have been lodged with the Barcode of Life Data Systems (BOLD)^[11] and, with the exception of those already lodged with GenBank, can be found in the project named “Barcoding New Zealand Birds” on this site.

Fresh tissue samples for DNA barcoding were provided by Auckland War Memorial Museum and Otago Museum in New Zealand as well as Victoria Museum in Australia. In addition, fresh samples were provided by Wellington Zoo, Whakatane Bird Rescue and Sylvia Durrant Bird Rescue in Rothesay Bay, Auckland as well as from the collections of David Lambert and Craig Millar. Historical museum samples (see Chapter 3) were provided by Paul Scofield of Canterbury Museum, Christchurch.

While the overall number of bird species found in the greater New Zealand region is approximately 328, this number includes Antarctic species, species that have been introduced by human agency, stragglers (irregular visitors), rare vagrants (transitory and unexpected), migratory birds that spend some part of their lives in

New Zealand but do not breed here, as well as extinct and probably extinct species. Of the remainder, 71 species are endemic to New Zealand (breed only in New Zealand) and a further 79 are native species (naturally occurring and breeding in New Zealand and elsewhere).^[15] These last two groups form the main taxa presented in these data (Table 4.2), but additional species, which have been introduced or which fall into some of the other categories have also had their DNA barcodes sequenced and are included in these data.

According to Fleming (1976), offshore islands such as the Chatham Islands, Auckland and Campbell islands, the Snares and the Kermadecs tend to have their own representatives of many taxa due to allopatric divergence.^[16] Molecular data that exists, however, do not always support this conclusion,^[17] and the divergence in nucleotides observed in these birds is generally less than that normally indicative of congeneric species. In addition, the collection and sequencing of a large group such as the birds of New Zealand is subject to the law of diminishing returns. Obtaining samples for the last few species is very much more time consuming than for the first samples. For these reasons, some species, particularly those of offshore island variants of mainland species do not appear in this study but will, with time, be added to the project.

Nonetheless, for these data to be useful for the identification of New Zealand birds, they should include all species, both common and uncommon, native, endemic or other found within this region. However, all the introduced species and many of the vagrants, stragglers and migratory species have already had DNA barcodes recovered elsewhere and these are publicly available through the BOLD website and GenBank. Thus, less emphasis has been placed on these groups and many have not been comprehensively sequenced for the Barcoding New Zealand Birds project. To date, 833 DNA barcode sequences from 215 bird species (77% of the total NZ avifauna) have been lodged in the Barcoding New Zealand Birds database with BOLD. Of these, 628 sequences from 126 species are native or endemic to New Zealand representing 84% of this group.

4.2 Data analysis methods

Initial analyses of these data utilised a standard Kimura 2-Parameter (K2P)^[18] genetic distance correction, both within species and between all species related at ordinal level, to produce taxon identification trees, nearest neighbour analyses and distance summaries. These analyses were carried out using the online sequence analysis tools available on the BOLD website.^[1] Further analysis was carried out using Bayesian inference of phylogeny,^[19] employing a variety of software to build phylogenetic trees that could be compared with those generated by the K2P method. In some selected cases, where species were not clearly differentiated by either or both of these methods, character-based identification was employed.^[20]

4.2.1 Kimura 2-Parameter genetic distance correction

In general, the longer two species have diverged from each other over evolutionary time, the greater the number of nucleotide differences between them. Thus, sequence distance approximates evolutionary distance. To more precisely infer evolutionary relationships, various models of how sequence changes have occurred are applied. The simplest of these is that all possible nucleotide substitutions (e.g. transitions and/or transversions) are equally likely and that substitutions occur at the same rate in all lineages. Using these assumptions, the number of nucleotide differences between sequences from different species can be used to calculate evolutionary distance according to the equation:^[21]

$$D = k/n$$

$$\text{Var}(D) = D(1-D)/n$$

(D = distance, k = the number of nucleotide substitutions and n = sequence length)

The rate of change would increase with a slope equal to twice the product of the mutation rate and time since sequences from diverging species would both mutate from the common ancestor. This divergence occurs linearly to start with but, with time, the increase slows, finally reaching an asymptote of 0.75 (Figure 4.1). This is because there are only four types of nucleotide and a random substitution based on these four possibilities would substitute an identical nucleotide for one quarter of them by chance alone. Moreover, as the time increases so the probability of a second substitution at any one site increases and, consequently, the tally of

differences between the diverging species slows.^[21]

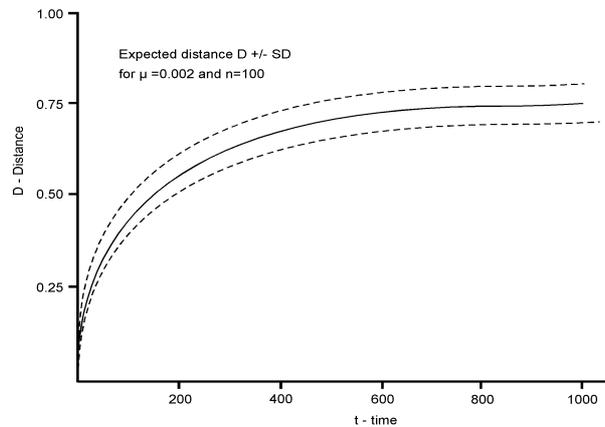


Figure 4.1 An asymptotic divergence with time in the evolution of DNA, assuming that all mutations occur with equal frequency. μ = mutation rate, n = sequence length^[21]

Thus, according to Figure 4.1, a pair of diverging species at time 30 are expected to have a distance of 0.20 and at time 60, a distance of 0.40, distances which can be easily distinguished. However, a pair at time 500 and time 1000 have distances of 0.70 and 0.75, which would be more difficult to tell apart. Yet, in both cases, there is a doubling of the divergence between species pairs.^[21]

The Jukes-Cantor correction to distance^[22] was developed to correct this and is depicted by:^[23]

$$D_{JC} = -\frac{3}{4} \log n \left(\frac{1-(4/3)D}{n} \right)$$

$$Var(D_{JC}) = \frac{D(1-D)}{[n(1-(4/3)D)^2]}$$

(D_{JC} = Jukes-Cantor corrected distance, D = uncorrected distance, n = sequence length)

This correction shows that divergence is a logarithmic function of time, and the plot thus formed is linear. However, a drawback of this correction is that as time increases so does the variance about the now straightened plot (Figure 4.2), to the point where as it approaches the asymptote, variance approaches infinity. Thus, as time increases, the Jukes-Cantor correction becomes less reliable.^[24]

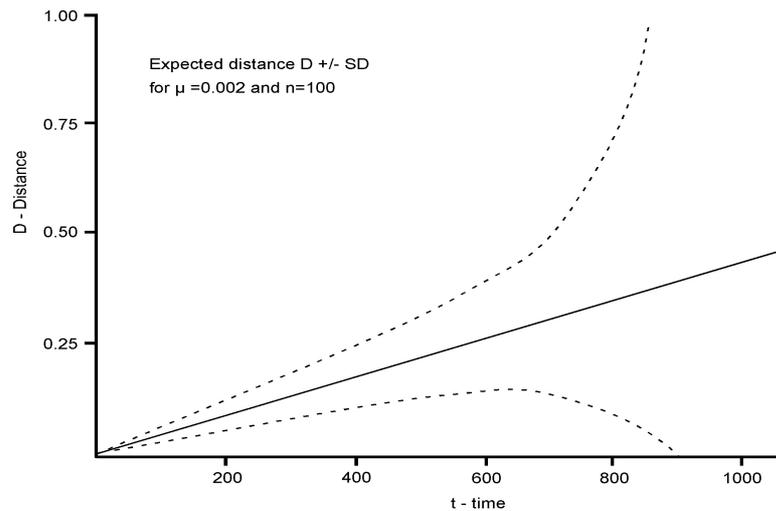


Figure 4.2 The Jukes-Cantor correction to distance model that produces a linear correlation between time and genetic distance.^[24] Variance increases exponentially with time making the model less reliable as the time increases. μ = mutation rate, n = sequence length^[23]

The K2P distance correction, developed by Kimura in 1980,^[18] corrected this drawback and introduced a model with two parameters, one for the transition rate (when a purine is substituted with a purine, or a pyrimidine with a pyrimidine) and one for the transversion rate (a substitution of a purine with a pyrimidine, or vice versa). This was because it had become clear that all nucleotide substitutions do not occur at equal rates. Usually, transitions occur more frequently than transversions.

The K2P correction indicates that when the rates of transitions and transversions are assumed to be α and β and the observed rates are P and Q , then:

$$D_{K2P} = -(1/2) \log n(1-2P-Q) - (1/4) \log n(1-2Q)$$

$$\text{Var}(D_{K2P}) = [c_1^2 P + c_2^2 Q - (c_1 P + c_2 Q)^2] / n$$

where D_{K2P} = Kimura 2-parameter corrected distance. n = sequence length, P = observed number of transitional differences, Q = observed number of transversional differences, $c_1 = 1/(1-2P-Q)$, $c_2 = 1/(1-2Q)$ and $c_3 = 1/2(c_1 = c_2)$ ^[25]

This model retains the linearity of the Jukes-Cantor correction but reduces the variance with time, making this correction more reliable over longer time periods.^[18] It has been adopted by BOLD and forms the basis of their distance-based system for distinguishing species.

There has been some discussion over whether a distance-based system for distinguishing species is a retrograde step.^[20, 26-28] Critics say that it is a return to phenetics, a system of classification of organisms based on overall or observable similarities rather than on phylogenetic or evolutionary relationships.^[20, 28] They suggest that a character-based system, in which the presence or absence of certain nucleotides is used as a diagnostic tool for distinguishing species, is preferable.^[20, 26-29] BOLD uses K2P distance measures for most species identifications but if this measure is unable to distinguish species, for example, hybridising parapatric species, a character-based approach is employed instead.^[30]

The K2P trees generated by the BOLD software employ varied distance metrics to produce a neighbour-joining tree based on nucleotide or amino acid sequences.^[31] K2P is the default metric and, although pairwise-distance and the Jukes-Cantor correction are also occasionally used, they were not used for the trees produced in this study.

The main virtue of the use of neighbour-joining trees relative to other methods is their computational efficiency. They can be used on very large data sets for which other means of phylogenetic analysis (minimum evolution, maximum parsimony, maximum likelihood) are computationally prohibitive.^[32] Thus, they are suitable for this online application where rapid computation is essential. Distance in these trees is given as a percentage along with a scale to measure that distance on the tree. Further analysis using PAUP (available from <http://paup.csit.fsu.edu/>) was required to produce the non-parametric bootstrap values associated with the branches of these trees.

4.2.2 Bayesian inference of phylogeny

Sequence data were further analysed using Bayesian inference of phylogeny^[19, 33] to provide a comparison with the K2P neighbour joining trees. Bayesian inference of phylogeny is based upon a measure termed the posterior probability distribution

of trees, which is the probability of a tree conditional upon observations. The Bayesian approach to phylogenetic inference provides a method for simultaneously estimating trees and obtaining measurements of uncertainty for every branch. It focuses on the posterior probability of hypotheses and this posterior probability is proportional to the product of the prior probability and the likelihood of (or evidence for) that hypothesis. This is accomplished using Bayes' theorem. However, the posterior probability distribution of trees is impossible to calculate analytically; instead, the trees are calculated using programs for Bayesian estimation of phylogeny such as BAMBE (available from <http://www.mathcs.duq.edu/larget/bambe.html>), MrBayes (available from <http://mrbayes.csit.fsu.edu/download.php>) or Beast (available from http://beast.bio.ed.ac.uk/Main_Page). These utilise a simulation algorithm called the Markov chain Monte Carlo (MCMC) to approximate the posterior probabilities of trees. For the purposes of this study, MrBayes is the software that has been used (see MrBayes 3.1 Manual^[34] for details of operation).

The MCMC algorithm represents a series of steps that form a conceptual chain. At each step, a new location in parameter space is proposed as the next link in the chain. This proposed location is usually similar to the present one because it is generated by random changes to a few of the parameters in the present link of the chain. The relative posterior-probability at the new location is calculated. If the new location has a higher posterior-probability than that of the present location of the chain, the move is accepted and the proposed location becomes the next link in the chain. The cycle is then repeated. Alternatively, if the proposed location has a lower posterior-probability, the move will be accepted only some of the time. Thus, small steps downward are sometimes accepted, whereas large steps downward are prevented. If the proposed location is rejected, the present location is added as the next link in the chain: the last two links in the chain will be identical and the cycle is repeated (Figure 4.3).^[19]

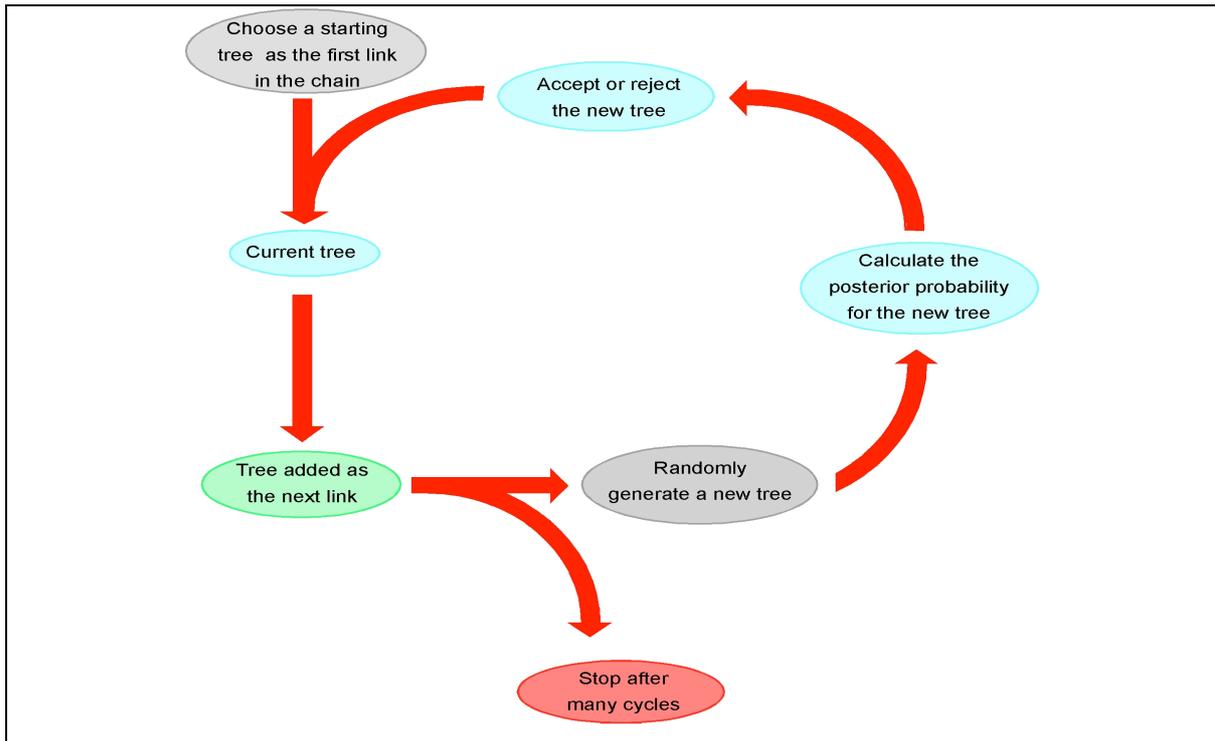


Figure 4.3 Flow chart of the series of steps in the Markov chain Monte Carlo (MCMC) algorithm showing the cycles of random tree generation, calculation of posterior probability, followed by acceptance or rejection. These cycles occur many thousands of times before acceptance of a final tree.^[19, 33]

Nucleotide sequences analysed using MrBayes were aligned using ClustalX available from <http://www.clustal.org/> and the alignments adjusted by eye. Appropriate models of evolution for each dataset were assessed using MrModeltest available from <http://www.abc.se/~nylander/>. Phylogenetic trees were constructed using MrBayes. Input to MrBayes was as a character matrix in Nexus file format (Table 4.1). Burnin time was determined by assessment of the number of generations required for the standard deviation of split to reach a value of <0.01 . Generations preceding the convergence statistic were discarded. One million cycles were run before a phylogenetic tree with the highest possible posterior probability was produced and, by contrast to K2P calculations of distance, this took considerable computing power and time.^[34] Bayesian consensus trees were viewed in Treeview available from <http://www.treeview.net/>, then edited and converted to jpeg format using Canvas™X scientific imaging software available from ACD Systems of America, Inc..

Table 4.1 An example of Nexus file format, a simple text (ASCII) file beginning with #NEXUS on the first line. The rest of the file is divided into different blocks identifying and characterising different parameters. The example below is for the New Zealand **anseriformes.nex** file.

```
#NEXUS
begin data;
  dimensions ntax=12 nchar=648;
  format datatype=dna interleave=no gap=-;
  matrix
  Anas_castanea           CTTATCTTCGGGGCA ... TACCAACACCTATTC
  A_gracilis              CTTATCTTCGGGGCA ... TACCAACACCTATTC
  A_nesiotis              CTTATCTTCGGGGCA ... TACCAACACCTGTTT
  A_platyrhynchos        CTTATCTTCGGGGCA ... TACCAACACCTATTT
  A_platyrhynchos        CTTATCTTCGGGGCA ... TACCAACACCTATTT
  A_platyrhynchos        CTTATCTTCGGGGCA ... TACCAACACCTATTT
  A_rhynchotis           CTTATCTTCGGGGCA ... TACCAACACCTATTT
  A_superciliosa         CTTATCTTCGGGGCA ... CTTATCTTCGGGGCA
  Aythya novaeseelandiae CTTATCTTCGGGGCA ... TACCAACACCTATTC
  Hymenolaimus malacorhynchos CTTATTTTTGGCGCA ... TACCAACACCTATTC
  Hymenolaimus malacorhynchos CTTATTTTTGGCGCA ... TACCAACACCTATTC
  Hymenolaimus malacorhynchos CTTATTTTTGGCGCA ... TACCAACACCTATTC
  ;
end;
```

In the Bayesian trees produced by this method, the horizontal distance is a measure of genetic distance in nucleotide substitutions read according to the scale provided. In addition, the Bayesian trees have a posterior probability for each branch^[34] and a BOLD sequence page number for each specimen.^[1] The sequence page number permits access to all the available specimen details from the project website, including sample and identification numbers, taxonomy, collection and identification information, nucleotide and deduced amino acid sequence, trace files, primers used and the quality of sequence (Figures 4.4 and 4.5).

Data Analysis

Barcode Identifiers

Barcode ID:	NZCOI045-08	Sample ID:	JW913
Identified As:	Porphyrio porphyrio		

COI-5P

Marker:	COI-5P	GenBank Accession:	
Last Updated:	2009-01-29	Translation Matrix:	Vertebrate Mitochondrial

Sequencing Runs

Run Date	Run Site	Direction	Trace File	PCR primers	Seq Primer	Status
<input type="checkbox"/> 2007-07-18 11:37:18	Allan Wilson Centre	Forward	JW913.AWCF1.ab1	AWCF1/AWCR4	AWCF1	high qual
<input type="checkbox"/> 2007-07-18 13:52:22	Allan Wilson Centre	Reverse	JW913.AWCR4.ab1	AWCF1/AWCR4	AWCR4	high qual

[View Trace Files](#) [Download](#)

Nucleotide Sequence

Residues:	648	CTCATCTTCGGCGCATGGGCGGCATAATTGGCACCGCTCTCAGCCTTCTTATCCGAGCAGAGCTCGGACAGCCC
Comp. A:	170	GGCAGCCTATTAGGGGATGACCAAATCTACAATGTAATTGTCACCGCACATGCCTTTGTAATAATCTTTTTTATA
Comp. G:	110	GTAATACCAGTCATAATCGGCGGATTTGGCACTGATTAGTACCCTTAATAATCGGAGCCCGAGACATGGCATTTC
Comp. C:	211	CCACGCATAAACATAAGCTTCTGCACCTCTCCCCATCCTTCTACTACTACTAGCATCCTCCACAGTAGAA
Comp. T:	157	GCAGGGCGGGCACAGGCTGAACAGTCTACCCCCACTAGCAGGCAACCTAGCCACGCAGGAGCCTCAGTAGAT
Ambiguous :	0	CTAGCTATCTTCTCCCTCCATCTAGCAGGTGTCTCATCCATCTAGGTGCCATCAACTTCATTACAACCTGCCATC
		AACATAAAACCACCTGCTCTGTCCCAATACCAAAACCCCTTATTGCTATGATCCGTAATCACCCGAGTCTTG
		CTACTGCTATCACTCCAGTACTTGCAGGATCACCATACTACTAACCAGCCGAAACCTAACACTACATTC
		TTCCGACCTGCTGGCGGAGGAGATCCAATCCTATATCAACACCTCTTC

[Clear Sequence](#)

Identify Sequence Using:

[Full Database](#) [Species Database](#) [Ref Database](#)

Amino Acid Sequence

Residues:	230	LIFGAWAGMIGTALSLLIRAEELGQPGSLGDDQIYNVIVTAHAFVMIFFMVPMVIGGFGNWLVLPLMIGAPDMAF
		PRMNNMSFWLLPSPFLLLASSTVEAGAGTGWTVYPPLAGNLAHAGASVDLAIIFSLHLGAVSSILGAINFITTAI
		NMKPPALSQYQTPLFVWSVLITAVLLLLSLPVLAAGITMMLLDRNLNNTFFDPAGGGDPILYQHFLF-----

Publication

Illustrative Barcode

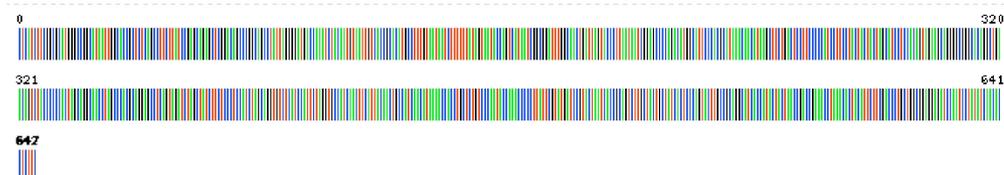


Figure 4.4 A sequence record for a *Puffinus griseus* specimen.

Trees constructed using both K2P and Bayesian methods (Figures 4.6 - 4.27) were produced for all New Zealand avian orders, with five exceptions. Columbiformes, Coraciiformes and Strigiformes, which each contain just one New Zealand species and, therefore, no tree was possible. In addition, the Cuculiformes contained only four specimens, two from each of two species that showed no unusual divergence or convergence so no tree was presented for this order. Likewise, the Podicipediformes had only three specimens and each of these was from a different family so no tree was produced for this group either.

Specimen Identifiers

Sample ID :	JW913	Museum ID :	TV-1
Isolate / Field Num:		Collection Code :	
Deposited In :	Allan Wilson Centre		

Taxonomy

Identifier :	Ewan J. Grant-Mackie
phylum :	Chordata
class :	Aves
order :	Gruiformes
family :	Rallidae
genus :	Porphyrio
species :	Porphyrio porphyrio
Taxonomy Note :	

Specimen Details

Voucher Type :	
Tissue Type :	
Extra Info :	
Sex :	
Reproduction :	
Life Stage :	A
Note :	

Collection Data

Collectors :	Ewan Grant-Mackie
Date Collected :	19-Jun-2007
Country :	New Zealand
State/Province:	North Island
Region/County :	Coromandel
Sector :	Thames Valley
Exact Site :	
Latitude :	-37.1528
Longitude :	175.595
Coord. Source :	
Coord.Accuracy :	
Elevation :	18 m
Elevation Accuracy:	
Depth:	
Depth Accuracy:	

**Photographs**

No images available

Figure 4.5 A specimen data record for a *Puffinus griseus* specimen.

Because the Barcoding New Zealand Birds project is ongoing, trees generated using K2P and Bayesian techniques were sometimes from slightly different datasets. This is because, in general, Bayesian analysis was carried out before the K2P analysis and in the interim, the dataset may have grown.

Where species that were difficult to differentiate using COI haplotypes and which both K2P and Bayesian techniques could not clearly assign, a separate K2P tree was produced to help clarify their status, using all the available sequences from this project, plus any others available from the BOLD website and from GenBank. These trees with their associated distance measures and nearest neighbour

analyses are presented in Chapter 5 along with a discussion of the species involved. In addition, nucleotides within the barcode region of the COI gene, that are unique to each of these species, have been sought, in order to ascertain the value of a character-based system in resolving them.

Where species have separate clusters of barcodes, indicative of possible subspecies or cryptic species, similar intensive examination has been carried out (see Chapter 5).

4.3 Results

To date, a total of 628 samples from 126 (84%) of the 150 native and endemic species of New Zealand from 16 avian orders have had their DNA barcode sequence recorded for this project. Details of the number of samples per species are given in Table 4.2. In addition, a further 205 sequences from 89 species that fall outside the categories of native or endemic have also been recorded (see Appendix E for a complete list of species from this project).

Table 4.2 List of native (n=79) and endemic (n=71) New Zealand bird species showing the number of tissue samples (total n=628) per species sequenced for the Barcoding New Zealand Birds project; blanks indicate species yet to be sequenced

Order / Common Name	Genus species	Status	No. of individuals with DNA barcodes
APTERYGIFORMES			
Southern Brown Kiwi	<i>Apteryx australis</i>	Endemic	13
Great Spotted Kiwi	<i>Apteryx haastii</i>	Endemic	5
North Island Brown Kiwi	<i>Apteryx mantelli</i>	Endemic	1
Little Spotted Kiwi	<i>Apteryx owenii</i>	Endemic	7
Okarito Brown Kiwi	<i>Apteryx rowi</i>	Endemic	1
PODICIPEDIFORMES			
Great Crested Grebe	<i>Podiceps cristatus</i>	Native	2
New Zealand Dabchick	<i>Poliiocephalus rufopectus</i>	Endemic	1
Australasian Grebe	<i>Tachybaptus novaehollandiae</i>	Native	2
PROCELLARIIFORMES			
Cape Petrel	<i>Daption capense</i>	Native	5
Royal Albatross	<i>Diomedea epomophora</i>	Endemic	15
Wandering Albatross	<i>Diomedea exulans</i>	Native	2
White-bellied Storm-Petrel	<i>Fregatta grallaria</i>	Native	
Black-bellied Storm-Petrel	<i>Fregatta tropica</i>	Native	1
Southern Fulmar	<i>Fulmarus glacialisoides</i>	Native	

Chapter 4

Order / Common Name	Genus species	Status	No. of individuals with DNA barcodes
Gray-backed Storm-Petrel	<i>Garrodia nereis</i>	Native	5
Hall's Giant Petrel	<i>Macronectes halli</i>	Native	
Wilson's Storm-Petrel	<i>Oceanites oceanicus</i>	Native	1
Fulmar Prion	<i>Pachyptila crassirostris</i>	Native	1
Antarctic Prion	<i>Pachyptila desolata</i>	Native	1
Fairy Prion	<i>Pachyptila turtur</i>	Native	1
Broad-billed Prion	<i>Pachyptila vittata</i>	Native	3
White-faced Storm-Petrel	<i>Pelagodroma marina</i>	Native	4
South Georgia Diving-Petrel	<i>Pelecanoides georgicus</i>	Native	3
Common Diving-Petrel	<i>Pelecanoides urinatrix</i>	Native	6
Light-mantled Albatross	<i>Phoebastria palpebrata</i>	Native	2
White-chinned Petrel	<i>Procellaria aequinoctialis</i>	Native	4
Gray Petrel	<i>Procellaria cinerea</i>	Native	1
Parkinson's Petrel	<i>Procellaria parkinsoni</i>	Endemic	1
Westland Petrel	<i>Procellaria westlandica</i>	Endemic	8
Chatham Petrel	<i>Pterodroma axillaris</i>	Endemic	5
White-naped Petrel	<i>Pterodroma cervicalis</i>	Endemic	1
Cook's Petrel	<i>Pterodroma cookii</i>	Endemic	10
Mottled Petrel	<i>Pterodroma inexpectata</i>	Endemic	7
White-headed Petrel	<i>Pterodroma lessonii</i>	Native	6
Great-winged Petrel	<i>Pterodroma macroptera</i>	Native	5
Magenta Petrel	<i>Pterodroma magentae</i>	Endemic	5
Soft-plumaged Petrel	<i>Pterodroma mollis</i>	Native	
Kermadec Petrel	<i>Pterodroma neglecta</i>	Native	6
Black-winged Petrel	<i>Pterodroma nigripennis</i>	Native	10
Pycroft's Petrel	<i>Pterodroma pycrofti</i>	Endemic	
Little Shearwater	<i>Puffinus assimilis</i>	Native	5
Buller's Shearwater	<i>Puffinus bulleri</i>	Endemic	1
Flesh-footed Shearwater	<i>Puffinus carneipes</i>	Native	11
Fluttering Shearwater	<i>Puffinus gavia</i>	Endemic	5
Sooty Shearwater	<i>Puffinus griseus</i>	Native	16
Hutton's Shearwater	<i>Puffinus huttoni</i>	Endemic	1
Wedge-tailed Shearwater	<i>Puffinus pacificus</i>	Native	6
Buller's Albatross	<i>Thalassarche bulleri</i>	Endemic	
Shy Albatross	<i>Thalassarche cauta</i>	Native	1
Gray-headed Albatross	<i>Thalassarche chrystoma</i>	Native	6
Black-browed Albatross	<i>Thalassarche melanophris</i>	Native	10
SPHENISCIFORMES			
Rockhopper Penguin	<i>Eudyptes chrysocome</i>	Native	9
Fiordland Penguin	<i>Eudyptes pachyrhynchus</i>	Endemic	11
Snares Penguin	<i>Eudyptes robustus</i>	Endemic	1
Erect-crested Penguin	<i>Eudyptes sclateri</i>	Endemic	3
Little Penguin	<i>Eudyptula minor</i>	Native	3
Yellow-eyed Penguin	<i>Megadyptes antipodes</i>	Endemic	16
PELECANIFORMES			

Data Analysis

Order / Common Name	Genus species	Status	No. of individuals with DNA barcodes
Australasian Gannet	<i>Morus serator</i>	Native	15
Red-tailed Tropic Bird	<i>Phaethon rubricauda</i>	Native	1
Campbell Islands Shag	<i>Phalacrocorax campbelli</i>	Endemic	
Great Cormorant	<i>Phalacrocorax carbo</i>	Native	1
Rough-faced Shag	<i>Phalacrocorax carunculatus</i>	Endemic	
Bronze Shag	<i>Phalacrocorax chalconotus</i>	Endemic	
Auckland Islands Shag	<i>Phalacrocorax colensoi</i>	Endemic	
Pitt Island Shag	<i>Phalacrocorax featherstoni</i>	Endemic	
Little Pied Cormorant	<i>Phalacrocorax melanoleucos</i>	Native	2
Chatham Islands Shag	<i>Phalacrocorax onslowi</i>	Endemic	
Spotted Shag	<i>Phalacrocorax punctatus</i>	Endemic	7
Bounty Islands Shag	<i>Phalacrocorax ranfurlyi</i>	Endemic	
Little Black Cormorant	<i>Phalacrocorax sulcirostris</i>	Native	1
Pied Cormorant	<i>Phalacrocorax varius</i>	Native	1
Masked Booby	<i>Sula dactylatra</i>	Native	5
CICONIIFORMES			
Australasian Bittern	<i>Botaurus poiciloptilus</i>	Native	3
Great Egret	<i>Egretta alba</i>	Native	1
White-faced Heron	<i>Egretta novaehollandiae</i>	Native	1
Rufous Night-Heron	<i>Nycticorax caledonicus</i>	Native	1
Royal Spoonbill	<i>Platalea regia</i>	Native	1
ANSERIFORMES			
Brown Teal	<i>Anas aucklandica</i>	Endemic	1
Gray Teal	<i>Anas gracilis</i>	Native	1
Australian Shoveler	<i>Anas rhynchotis</i>	Native	1
Pacific Black Duck	<i>Anas superciliosa</i>	Native	1
New Zealand Scaup	<i>Aythya novaeseelandiae</i>	Endemic	2
Blue Duck	<i>Hymenolaimus malacorhynchos</i>	Endemic	11
Paradise Shelduck	<i>Tadorna variegata</i>	Endemic	1
Chestnut-chested Shelduck	<i>Tadorna tadornoides</i>	Native	1
FALCONIFORMES			
Australasian Harrier	<i>Circus approximans</i>	Native	3
New Zealand Falcon	<i>Falco novaeseelandiae</i>	Endemic	10
GRUIFORMES			
Australian Coot	<i>Fulica atra</i>	Native	1
Weka	<i>Gallirallus australis</i>	Endemic	6
Takahe	<i>Porphyrio mantelli</i>	Endemic	13
Purple Swamphen	<i>Porphyrio porphyrio</i>	Native	13
Marsh Crake	<i>Porzana pusilla</i>	Native	
Spotless Crake	<i>Porzana tabuensis</i>	Native	1
Auckland Islands Rail	<i>Rallus pectoralis</i>	Native	1
Banded Rail	<i>Rallus philippensis</i>	Native	3
CHARADRIIFORMES			
Wrybill	<i>Anarhynchus frontalis</i>	Endemic	2

Chapter 4

Order / Common Name	Genus species	Status	No. of individuals with DNA barcodes
Common Noddy	<i>Anous stolidus</i>	Native	
White Capped Noddy	<i>Anous tenuirostris</i>	Native	
Banded Dotterel	<i>Charadrius bicinctus</i>	Endemic	4
Black-fronted Dotterel	<i>Charadrius melanops</i>	Native	
Red-breasted Dotterel	<i>Charadrius obscurus</i>	Endemic	
Black-fronted Tern	<i>Chlidonius albostratus</i>	Endemic	1
Subantarctic Snipe	<i>Coenocorypha aucklandica</i>	Endemic	
Chatham Islands Snipe	<i>Coenocorypha pusilla</i>	Endemic	
White Tern	<i>Gygis alba</i>	Native	
Chatham Oystercatcher	<i>Haematopus chathamensis</i>	Endemic	1
Pied Oystercatcher	<i>Haematopus ostralegus</i>	Native	2
Variable Oystercatcher	<i>Haematopus unicolor</i>	Endemic	3
Pied Stilt	<i>Himantopus himantopus</i>	Native	1
Black Stilt	<i>Himantopus novaezealandiae</i>	Endemic	5
Caspian Tern	<i>Hydroprogne (Sterna) caspia</i>	Native	1
Black-billed Gull	<i>Larus bulleri</i>	Endemic	2
Black-backed Gull	<i>Larus dominicanus</i>	Native	6
Red-billed Gull	<i>Larus novaehollandiae</i>	Native	10
Grey Ternlet (Noddy)	<i>Procelsterna cerulea</i>	Native	
Sooty Tern	<i>Sterna fuscata</i>	Native	1
Fairy Tern	<i>Sterna nereis</i>	Native	5
White-fronted Tern	<i>Sterna striata</i>	Native	3
Antarctic Tern	<i>Sterna vittata</i>	Native	
Shore Plover	<i>Thinornis novaeseelandiae</i>	Endemic	8
COLUMBIFORMES			
New Zealand Pigeon	<i>Hemiphaga novaeseelandiae</i>	Endemic	8
PSITTACIFORMES			
Yellow-crowned Parakeet	<i>Cyanoramphus auriceps</i>	Endemic	
Red-crowned Parakeet	<i>Cyanoramphus novaezealandiae</i>	Native	7
Antipodes Parakeet	<i>Cyanoramphus unicolor</i>	Endemic	3
New Zealand Kaka	<i>Nestor meridionalis</i>	Endemic	9
Kea	<i>Nestor notabilis</i>	Endemic	7
Kakapo	<i>Strigops habroptilus</i>	Endemic	9
CUCULIFORMES			
Shining Cuckoo	<i>Chrysococcyx lucidus</i>	Native	5
Long-tailed Cuckoo	<i>Eudynamys taitensis</i>	Endemic	2
STRIGIFORMES			
Morepork	<i>Ninox novaeseelandiae</i>	Native	5
CORACIIFORMES			
Sacred Kingfisher	<i>Todiramphus sanctus</i>	Native	8
PASSERIFORMES			
Rifleman	<i>Acanthisitta chloris</i>	Endemic	9
New Zealand Bellbird	<i>Anthornis melanura</i>	Endemic	12

Data Analysis

Order / Common Name	Genus species	Status	No. of individuals with DNA barcodes
Australasian Pipit	<i>Anthus novaeseelandiae</i>	Native	6
Fernbird	<i>Bowdleria punctata</i>	Endemic	1
Kokako	<i>Callaeas cinerea</i>	Endemic	1
Grey Warbler	<i>Gerygone igata</i>	Endemic	11
Welcome Swallow	<i>Hirundo tahitica</i>	Native	2
Whitehead	<i>Mohoua albicilla</i>	Endemic	5
Brown Creeper	<i>Mohoua novaeseelandiae</i>	Endemic	8
Yellowhead	<i>Mohoua ochrocephala</i>	Endemic	8
Stitchbird	<i>Notiomystis cincta</i>	Endemic	7
New Zealand Robin	<i>Petroica australis</i>	Endemic	18
Tomtit	<i>Petroica macrocephala</i>	Endemic	8
Chatham Robin	<i>Petroica traversi</i>	Endemic	13
Saddleback	<i>Philesturnus carunculatus</i>	Endemic	17
Tui	<i>Prothemadera novaeseelandiae</i>	Endemic	12
Grey Fantail	<i>Rhipidura fuliginosa</i>	Native	3
(South Island) Rock Wren	<i>Xenicus gilviventris</i>	Endemic	
Silver-eye	<i>Zosterops lateralis</i>	Native	6

Each of the single New Zealand species from the orders Columbiforme (*Hemiphaga novaeseelandiae*: n=8), Coraciiforme (*Todiramphus sanctus*: n=9) and Strigiforme (*Ninox novaeseelandiae*: n=5) showed no unusual COI sequence clusters and normal intraspecific nucleotide divergences at this region of the mitochondrial genome (Table 4.3). The same was true for the four Cuculiforme and three Podicipediforme specimens. In general, the tree topologies obtained from NJ K2P and Bayesian inference were very similar in all the orders examined except for a few weakly supported nodes. Complete details of individual specimens can be obtained from the BOLD website using the sequence identity number provided with each specimen on the terminal branches of the trees.

Table 4.3 Intraspecific K2P percent distance variation within the single New Zealand representatives of the orders Columbiforme, Coraciiforme and Strigiforme

Species	n=	Mean	Max	SE
<i>Hemiphaga novaeseelandiae</i>	8	0.189	0.625	0.036
<i>Todiramphus sanctus</i>	8	0	0	0
<i>Ninox novaeseelandiae</i>	5	0.313	0.781	0.121

4.3.1 Anseriformes

The New Zealand Anseriformes (ducks, geese and swans) is a medium-sized order (Table 4.2) that shows clear distinction between species using both K2P and Bayesian techniques (Figures 4.6 and 4.7). The trees generated for this order (which include seven of the eight native and endemic species plus four other species) by these two methods show similar topology; all species were reciprocally monophyletic in both trees with node support of 0.97-1.0 for the three species with multiple individuals in the Bayesian analysis. Interspecific distances in NJ trees ranged from 0.311 to 9.261%, while maximum intraspecific distance was 0.156%. All species show distinct COI sequence differences from each other and, according to both techniques, the largest group, *Hymenolaimus malacorhynchos*, shows slight intraspecific variation for five of the eleven specimens. These five specimens are all from the central North Island of New Zealand.

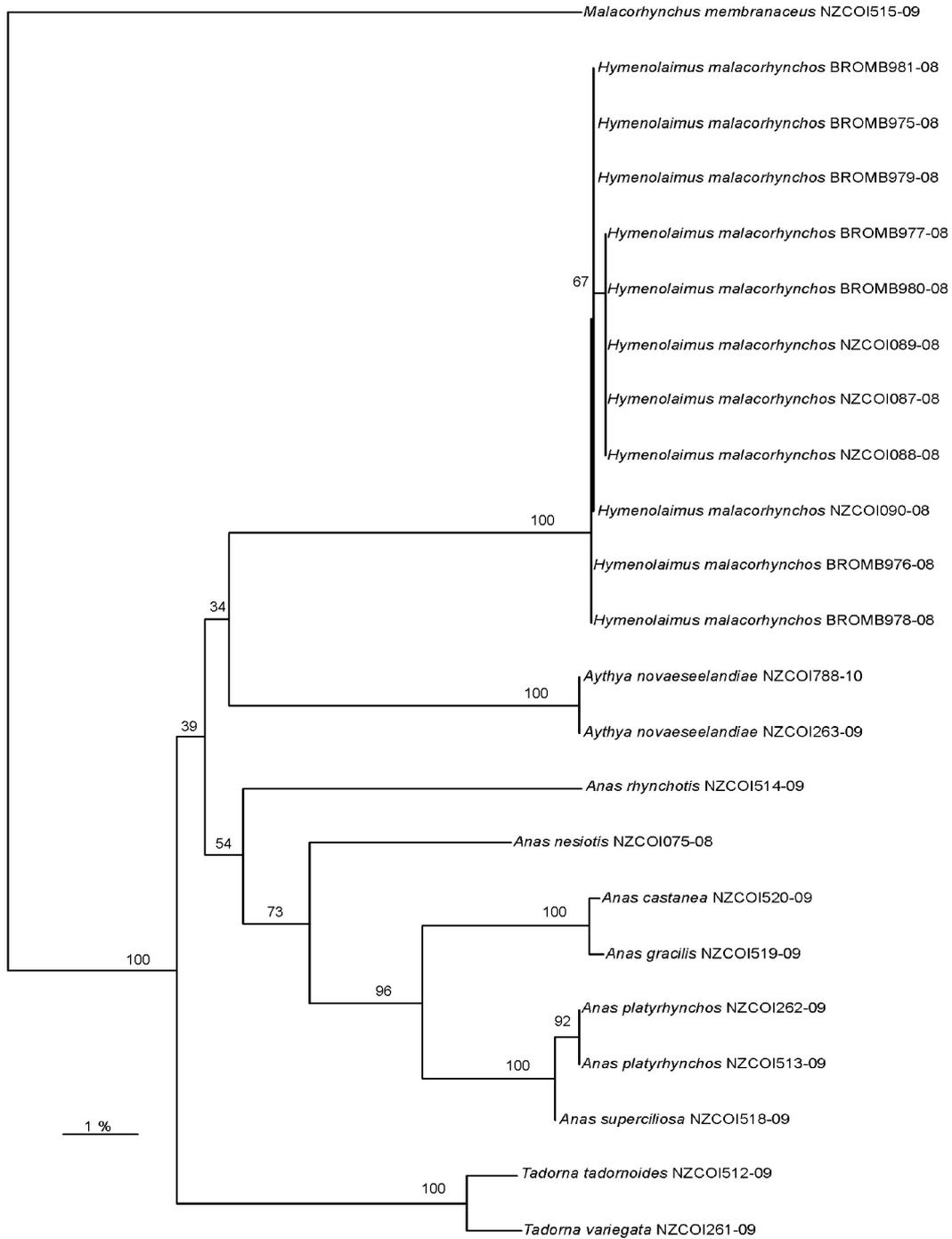


Figure 4.6 New Zealand Anseriformes K2P neighbour joining tree with bootstrap values for all major branches.

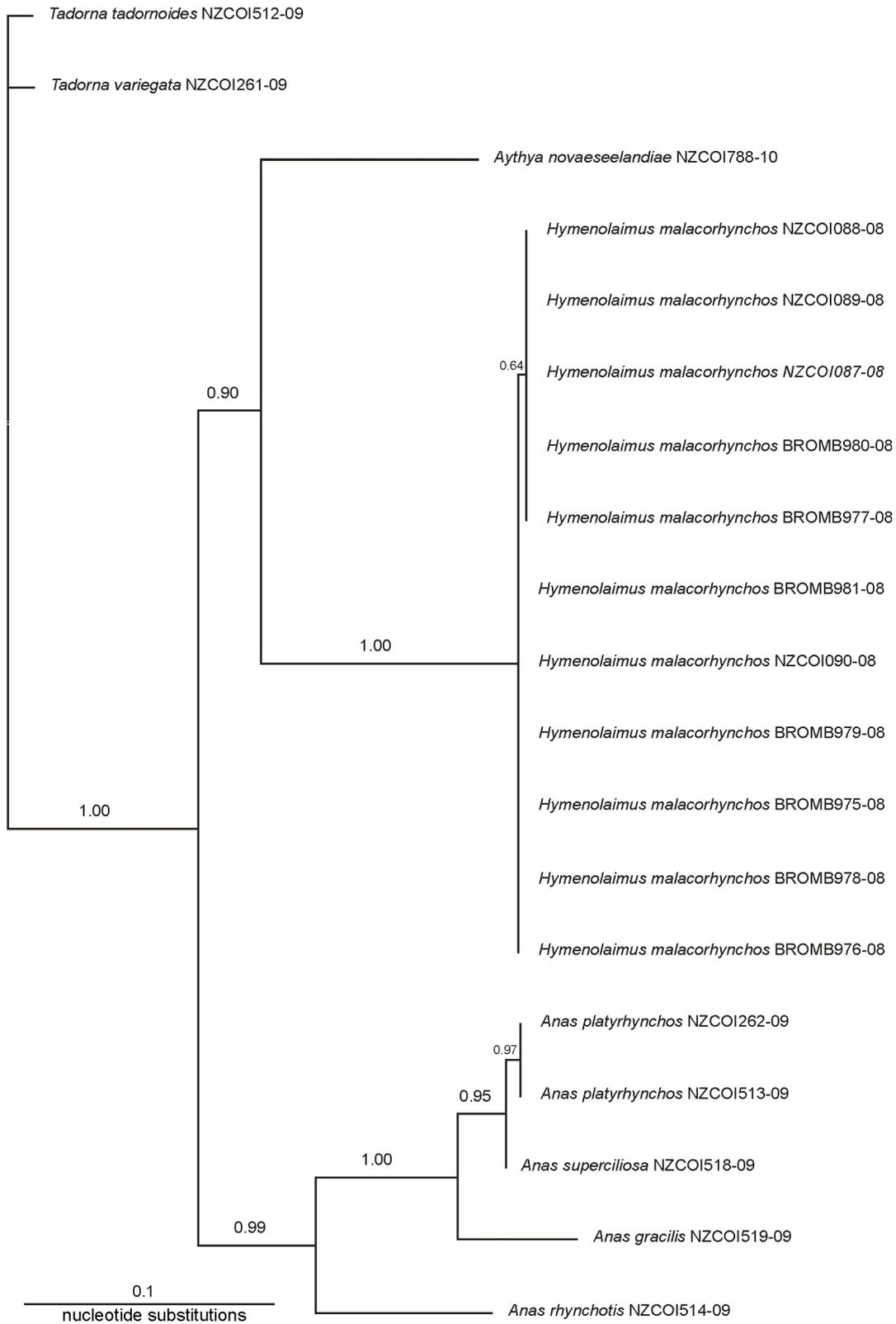


Figure 4.7 New Zealand Anseriformes Bayesian tree with posterior probability for each branch.

4.3.2 Apterygiformes

When subjected to K2P or Bayesian analysis, the Apterygiformes (Kiwis) formed complicated trees in which the acknowledged species generally formed distinct clades. Until recently there were only three recognised species, *Apteryx australis*, *A. owenii* and *A. haastii*.^[35] *A. mantelli* was treated as a subspecies of *A. australis* and *A. rowi* has only recently been recognised.^[36] DNA barcode data trees identified distinct clades for all these groups; however, *A. australis* is clearly a species with quite high COI variability and has close evolutionary links with both *A. mantelli* and *A. rowi*. Because of the complexity of this group, DNA sequences from all relevant specimens from the BOLD website and GenBank have been used and an enlarged K2P tree was generated (Figure 4.8). The Bayesian tree was, however, produced using only specimens from this project (Figure 4.9).

The maximum intraspecific K2P distance (6.062%) overlapped the mean interspecific distance (4.601%) and nearest neighbour analysis showed 0% distance to nearest neighbour for *A. australis*, *A. mantelli* and *A. owenii* (see Chapter 5). The removal of three apparently anomalous specimens (NZCOI491, NZCOI492 and NZCOI790) of the 47 examined resulted in less intraspecific variation and greater nearest neighbour divergence within these species.

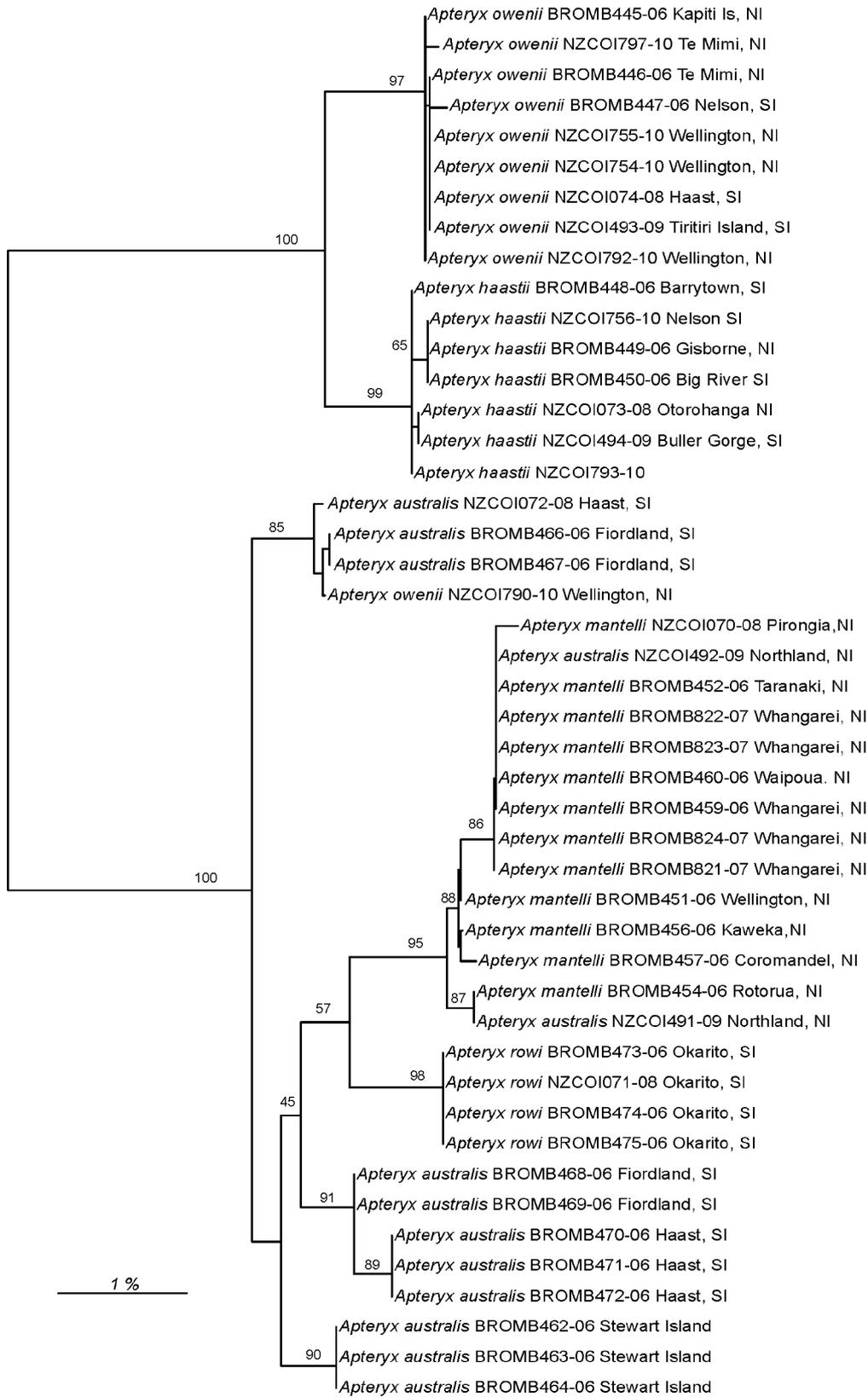


Figure 4.8 New Zealand Apterygiformes K2P neighbour joining tree with bootstrap values for all major branches.

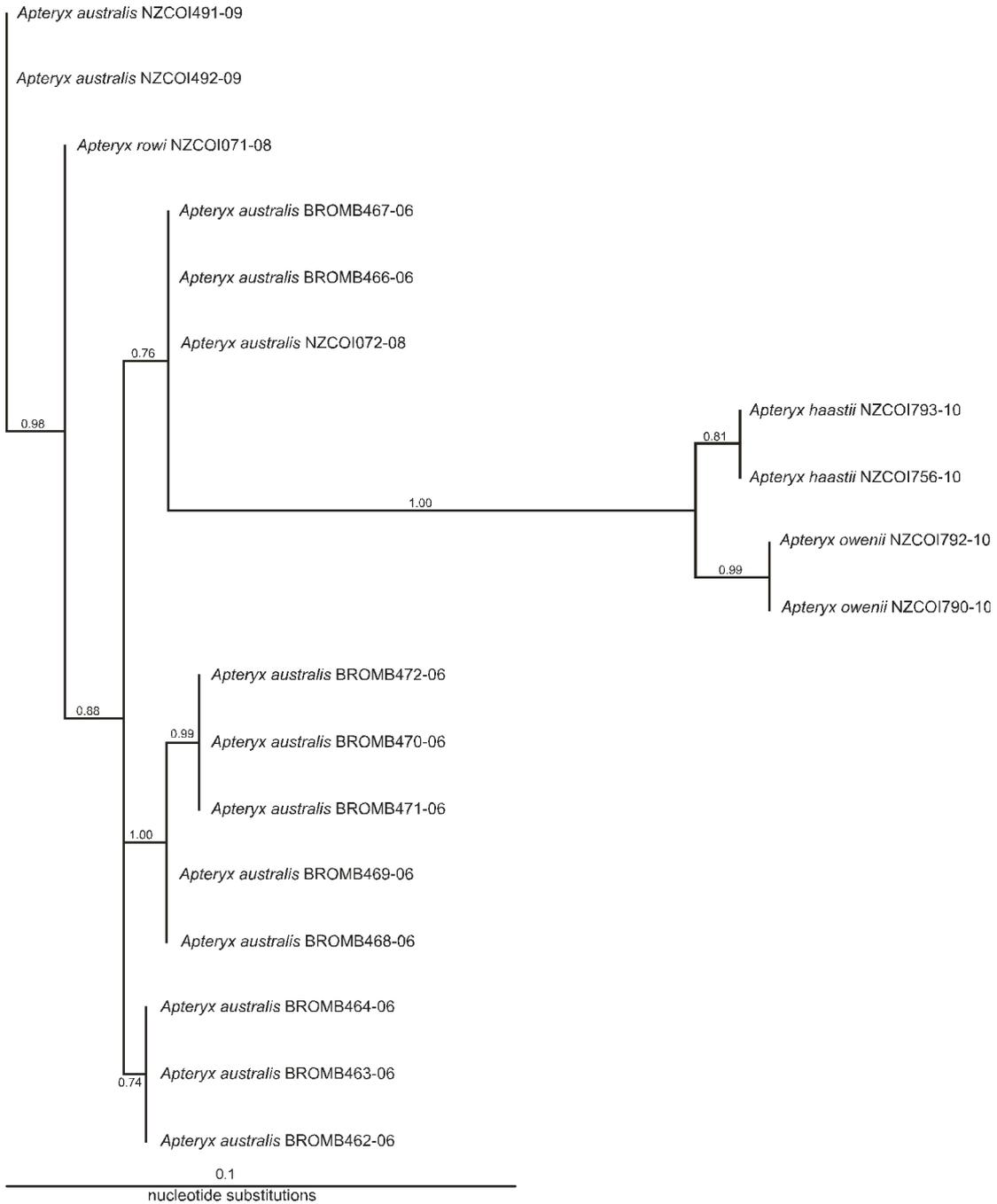


Figure 4.9 New Zealand Apterygiformes Bayesian tree with posterior probabilities given for each branch and BOLD sequence page number for each specimen.

4.3.3 Charadriiformes

The Charadriiformes are the second largest order of native and endemic birds in New Zealand (Table 4.2). Within this order two genera (*Haematopus* and *Larus*) were not fully distinguished using DNA barcoding, with ambiguities showing in both K2P and Bayesian trees (Figures 4.10 and 4.11).

A larger K2P tree of 112 *Haematopus unicolor*, ten *H. finschi* and three *H. chathamensis* (Figure 5.18) which included entries from the Barcoding New Zealand Birds project as well as other BOLD (records unpublished) and all GenBank entries, also showed little divergence in COI region nucleotides. *H. chathamensis* was a distinct clade within this larger tree, but it only differed from the mainland species by less than 0.1%. Distance summary and nearest neighbour analyses also failed to differentiate these species (Chapter 5.3.2), with distance to nearest neighbour for *H. chathamensis* being less than the mean intraspecific variation for this species (0.14% vs 0.18%). The other two species (*H. finschi* and *H. unicolor*) had a nearest neighbour distance of 0%. Nucleotides differed within all 125 specimens at just six sites. Only one of these sites was diagnostic for *H. chathamensis* within this group. The other five appeared to be randomly distributed among the three species.

Members of the genus *Larus* also showed little genetic distance in both K2P and Bayesian trees (Figures 4.10 and 4.11). In general the Black-backed Gull, *L. dominicanus*, showed a relatively distinct clade, with just one anomalous specimen but *L. bulleri* and *L. novaehollandiae* were indistinguishable using this method (Chapter 5.3.4). Mean interspecific distance fell well within the intraspecific maxima, and nearest neighbour analysis found 0% distance between the two species. There were differences at three nucleotide sites for the ten *L. novaehollandiae* and seven *L. bulleri* specimens. None of these was diagnostic for either species.

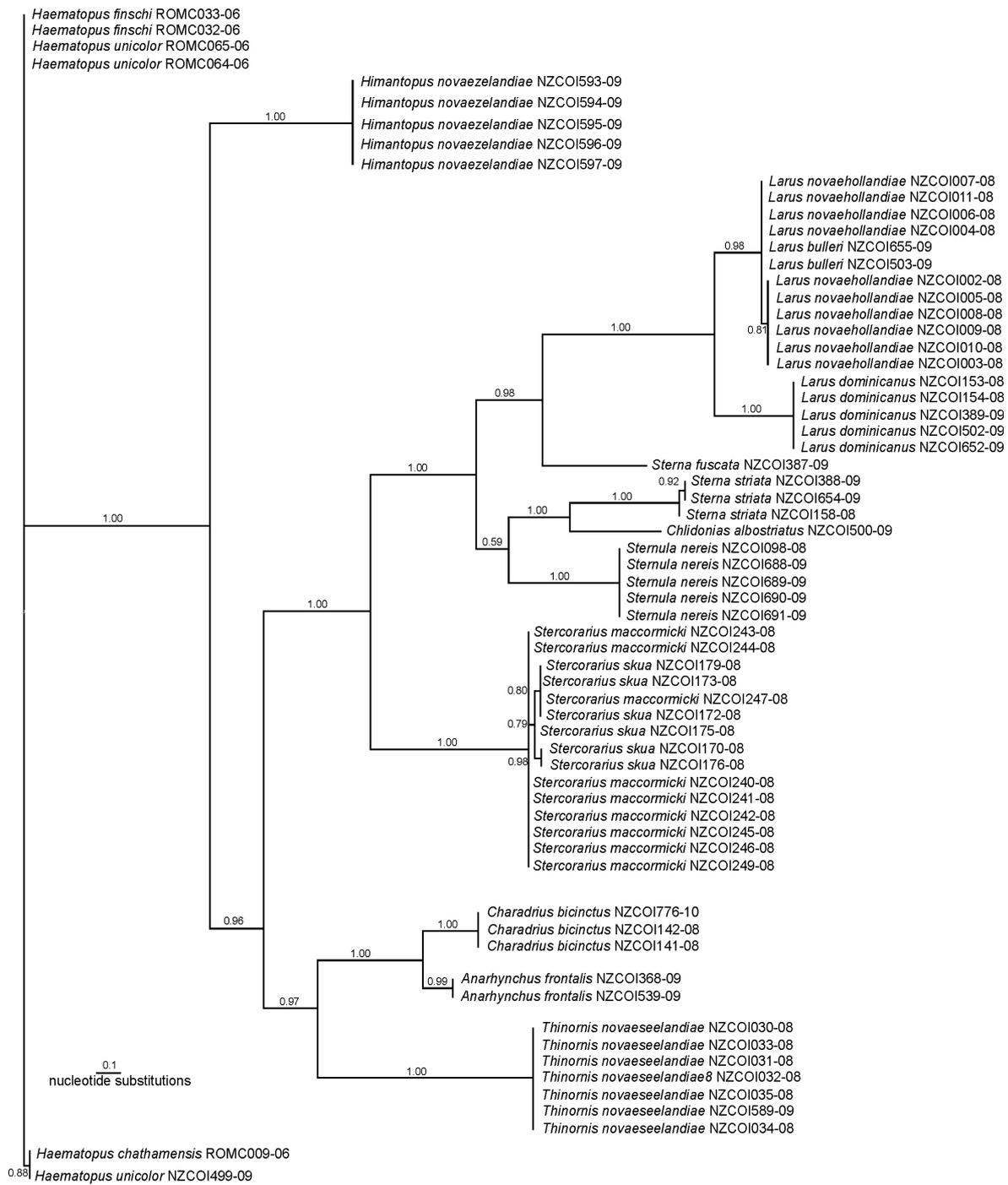


Figure 4.11 New Zealand Charadriiformes Bayesian tree with posterior probabilities given for each branch.

4.3.4 Ciconiformes, Falconiformes and Gruiformes

The orders Ciconiforme, Falconiforme and Gruiforme showed large genetic distance between species when analysed using both Bayesian and NJ K2P (5.181-12.511%) techniques. The one exception was two specimens of the Ciconiiforme *Egretta novaehollandiae*, one of which NZCOI532-09 appears to be a result of contamination and differs from the other at 102 sites (15.74%) within the barcode region. After matching itself in the BOLD search engine, the next closest were various Passerines. Other than this error, DNA barcodes clearly resolved all New Zealand species within these (Figures 4.12 – 4.17). For example, among Gruiformes, five species were analysed, all with multiple individuals; all were monophyletic in the NJ tree and had support at species nodes in the Bayesian tree of 0.98 to 1.00.

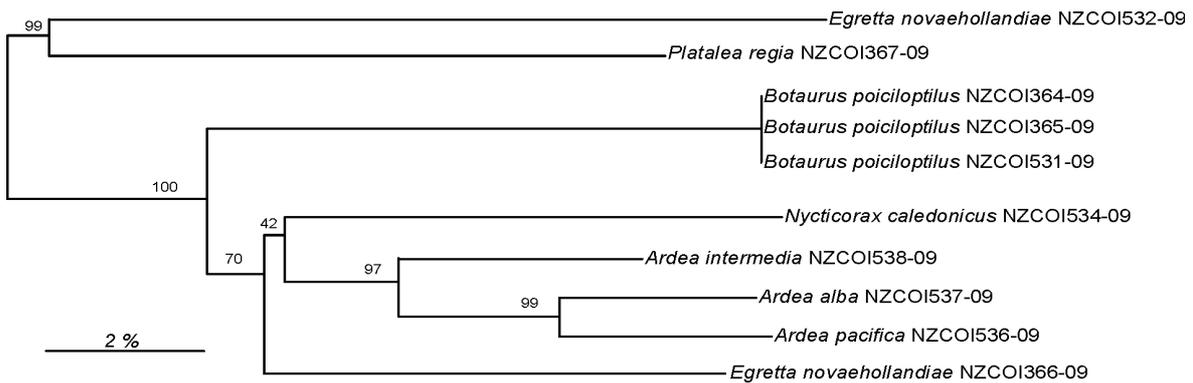


Figure 4.12 New Zealand Ciconiiformes K2P neighbour joining tree with bootstrap values for all major branches.

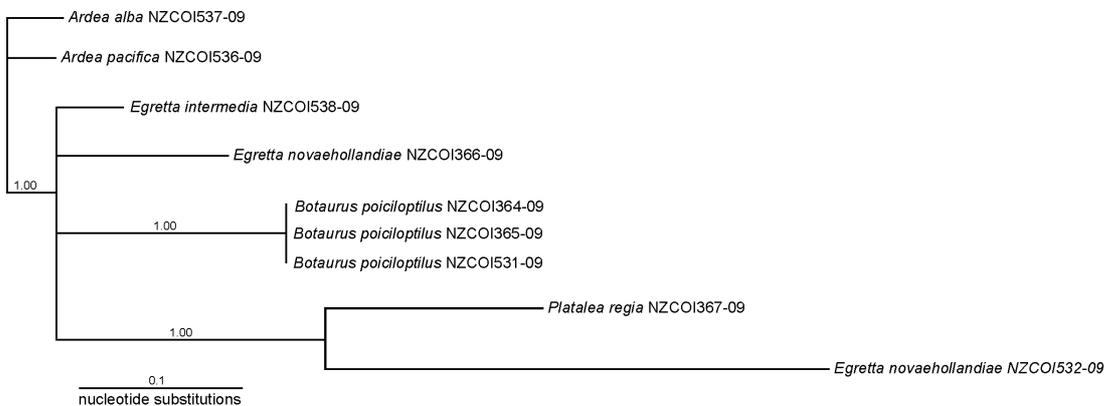


Figure 4.13 New Zealand Ciconiiformes Bayesian tree with posterior probabilities given for each branch.

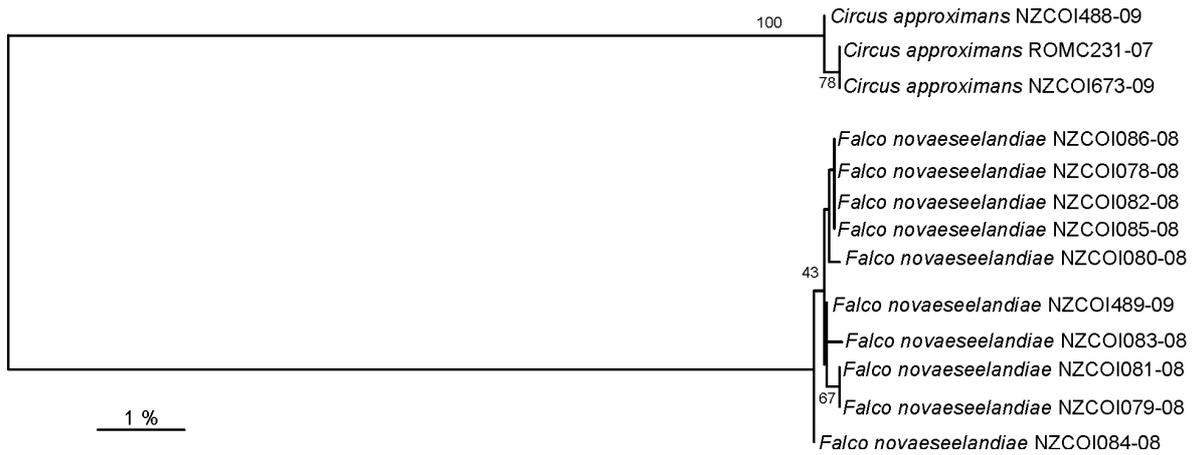


Figure 4.14 New Zealand Falconiformes K2P neighbour joining tree with bootstrap values for all major branches.

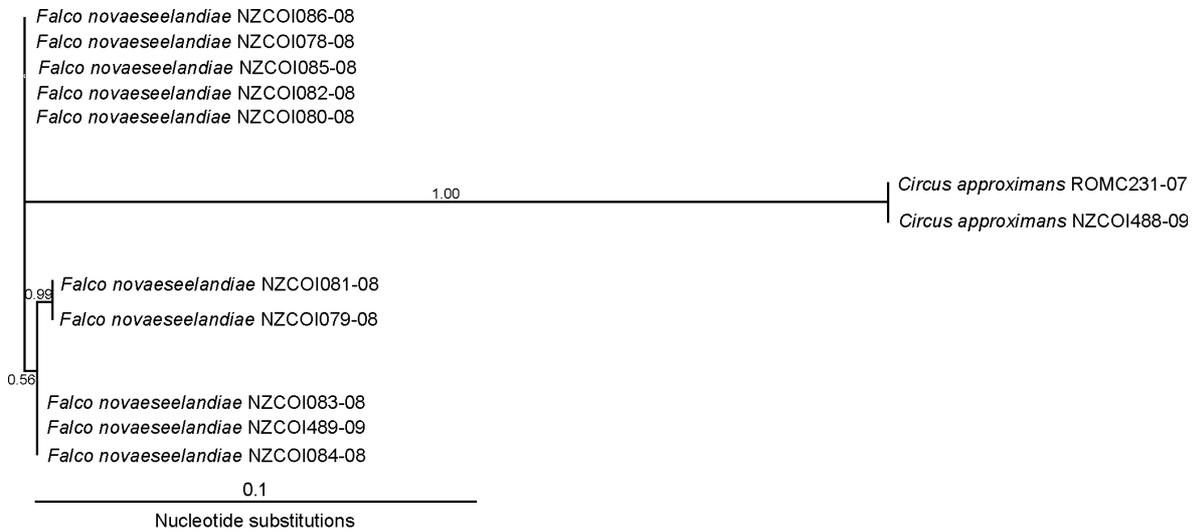


Figure 4.15 New Zealand Falconiformes Bayesian tree with posterior probabilities given for each branch.

Data Analysis

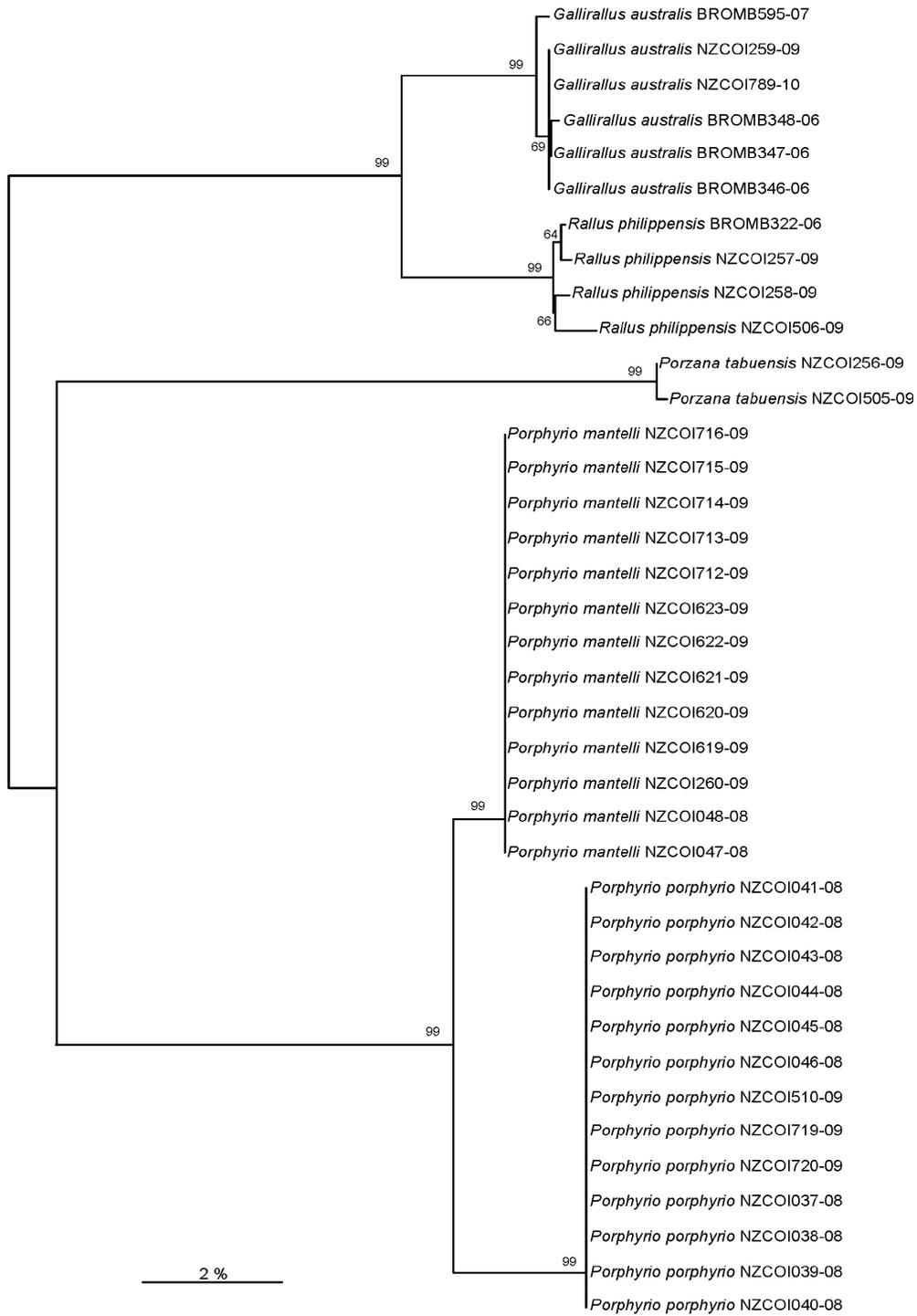


Figure 4.16 New Zealand Gruiformes K2P neighbour joining tree with bootstrap values for all major branches.

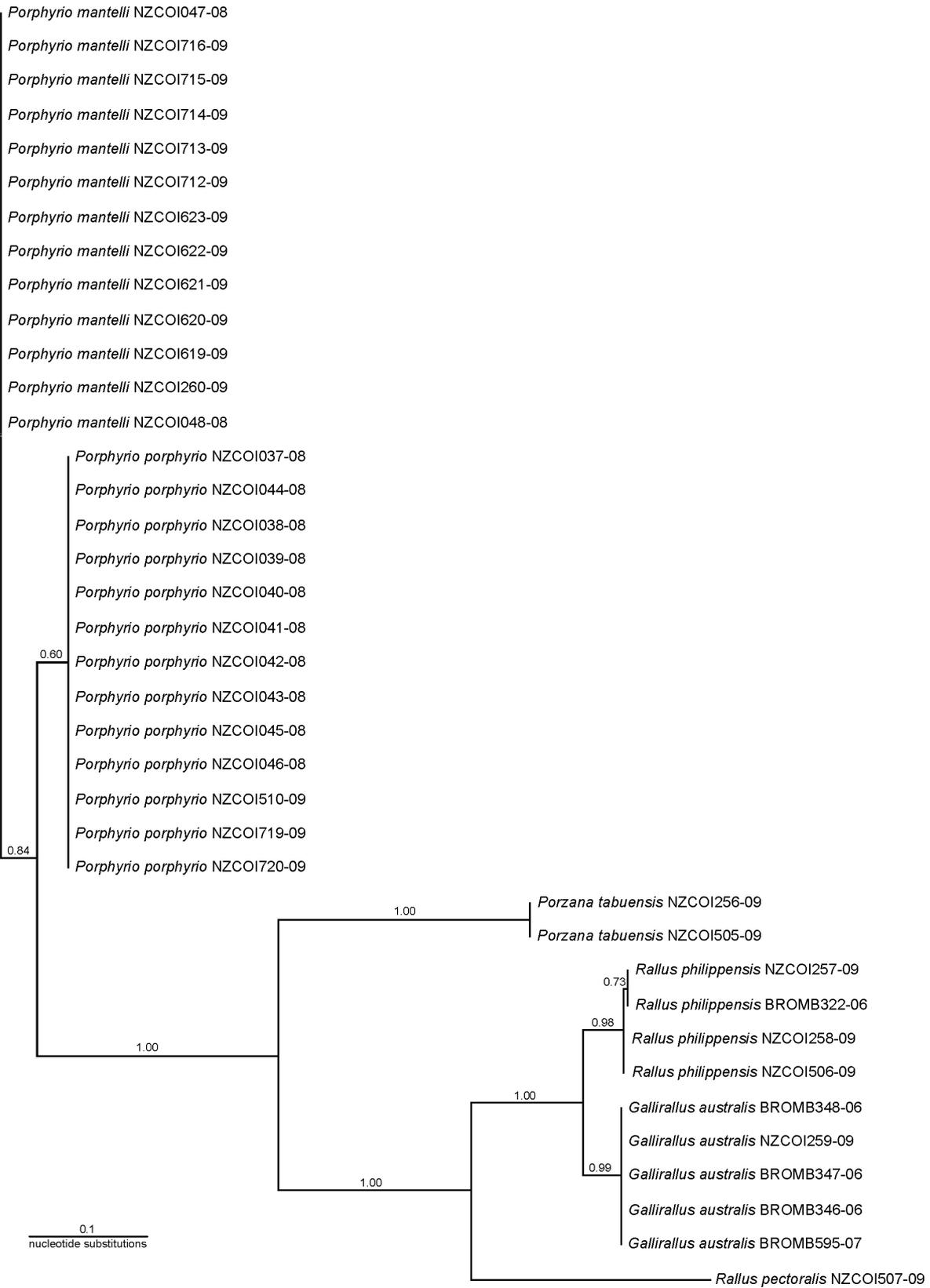


Figure 4.17 New Zealand Gruiformes Bayesian tree with posterior probabilities given for each branch.

4.3.5 *Passeriformes*

In general, species of the order Passeriforme were accurately distinguished using DNA barcodes; however, two species (*Acanthisitta chloris* and *Petroica australis*) showed distinct barcode clusters (Figures 4.18 and 4.19). Twenty species, including 19 of 20 native or endemic species were analysed of which, 16 were represented by >1 individual. Support at species nodes was 0.93 to 1.00. Support for clusters within species occurred in several species (*Acanthisitta chloris* 0.70/0.80; *Mohoua novaeseelandiae* 0.88/0.99 and *Petroica australis* 0.99/1.00).

Acanthisitta chloris showed two distinct clades (Chapter 5.2.1). These clades correlate with their origins in either the Marlborough region of the South Island or Hawkes Bay in the North Island. Overall mean and maximum K2P distances, and the standard error (SE) were 1.142%, 2.216% and 0.147% compared with 0.186%, 0.311% and 0.048% for the South Island specimens and 0.198%, 0.395% and 0.081% for the North Island specimens.

Specimens of *Mohoua novaeseelandiae* showed two well supported clusters in both trees; however, all specimens came from the same area of the South Island (Kaikoura) and within species distance was slight (0-0.781%). Thus, these appear to be variable COI haplotypes within the species.

Petroica australis also showed two distinct clades, one of North Island specimens and one of specimens from the South Island and Stewart Island (Chapter 5.2.2). Overall mean K2P distance for this group was 2.043% with a maximum of 4.527% (SE 0.172%). However, the North Island specimens, which came from three locations (Rotorua, Waikato and Hawkes Bay), had identical COI haplotypes (specimens from Tiritiri Matangi Island in the Hauraki Gulf are originally from the Rotorua region and have been relocated for conservation purposes). Among South Island specimens from five locations (Marlborough Sounds, Nelson, Ulva Island in the Stewart Island region, Breaksea Island in Fiordland and Eglinton Valley in the Lake Wakatipu region), there was more variation in K2P distance than among the North Island specimens (mean 0.207%, max. 0.467%, SE 0.038%) but this was

still tenfold less than that observed when the two clades were examined together. The single Stewart Island specimen showed no sequence divergence from two of the other South Island specimens from the Wakatipu and Marlborough regions. It also showed little divergence (0.2% - 0.37%) from three other South Island specimens from Fiordland, Nelson and Marlborough.

Data Analysis

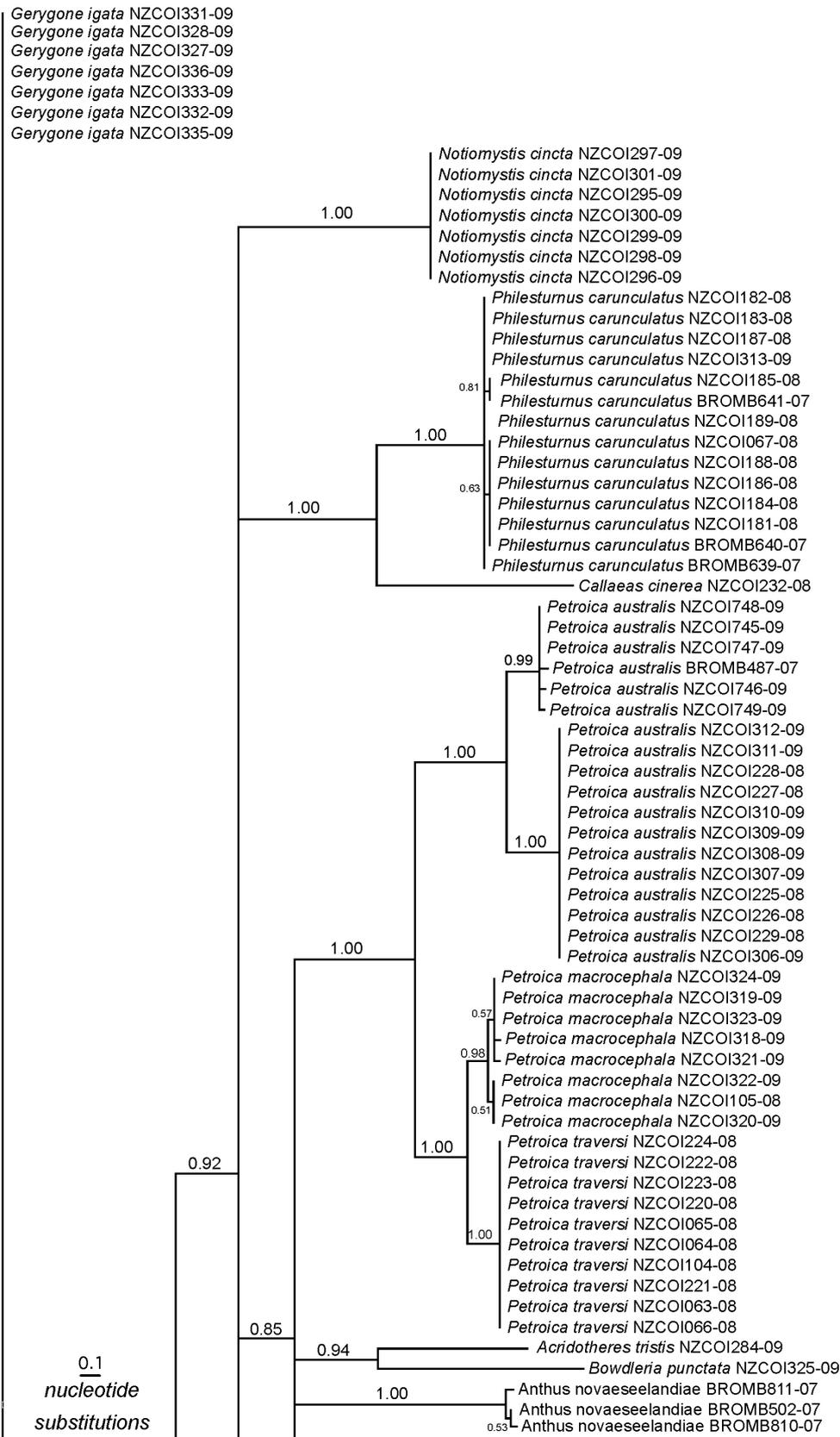


Figure 4.19 New Zealand Passeriformes Bayesian tree with posterior probabilities given for each branch.

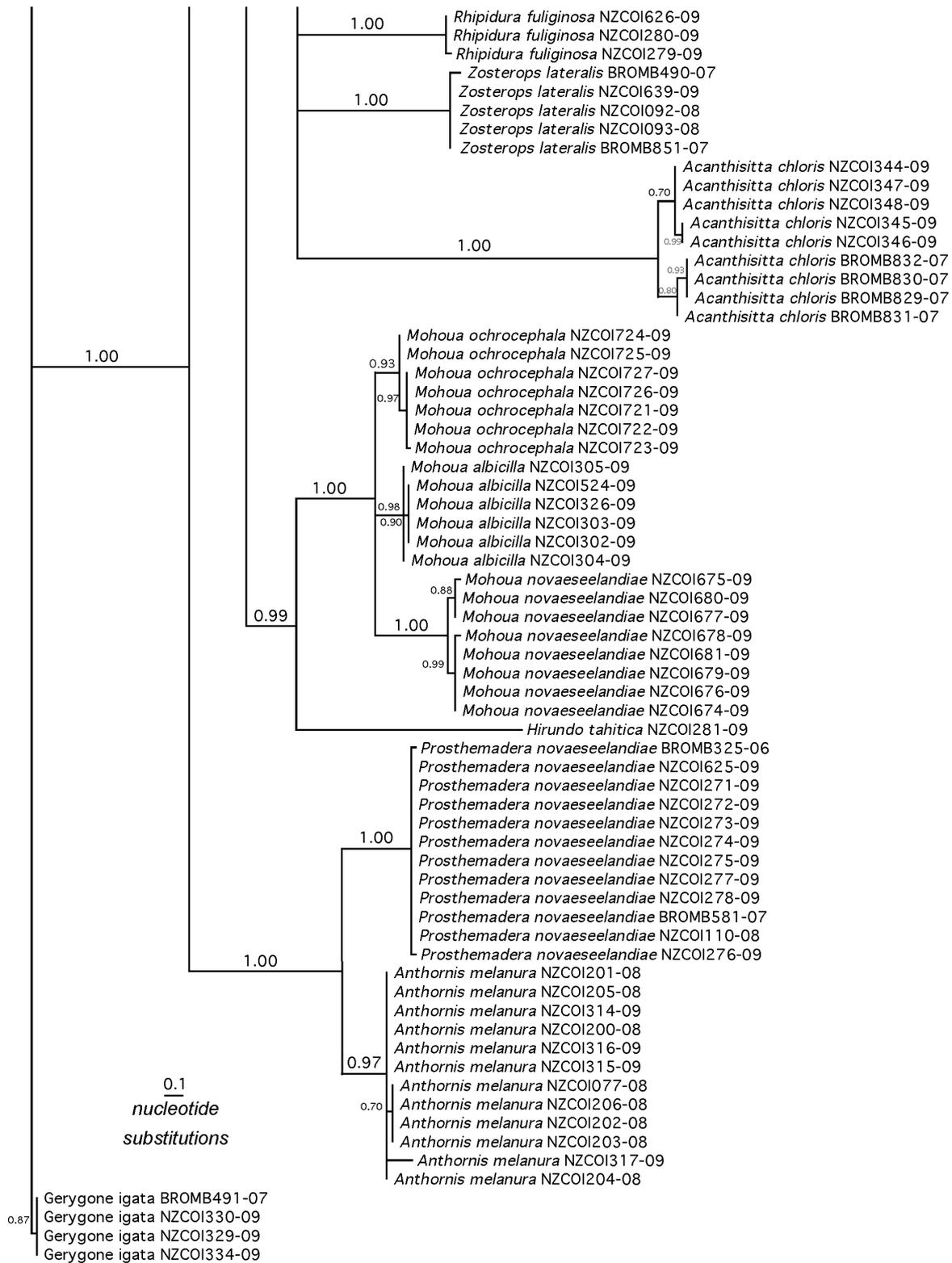


Figure 4.19 New Zealand Passeriformes Bayesian tree with posterior probabilities given for each branch. cont'd

4.3.6 Pelecaniformes

All the species of the Pelecaniformes from the Barcoding New Zealand Birds project were accurately differentiated using DNA barcoding (Figures 4.20 and 4.21). Both K2P and Bayesian trees clearly separated all species tested. Neither tree differentiated the genus *Leucocarbo* from the genus *Phalacrocorax*. This may suggest the need for taxonomic revision; however, DNA barcoding is a system for differentiating species, not higher taxonomic groups.^[37]

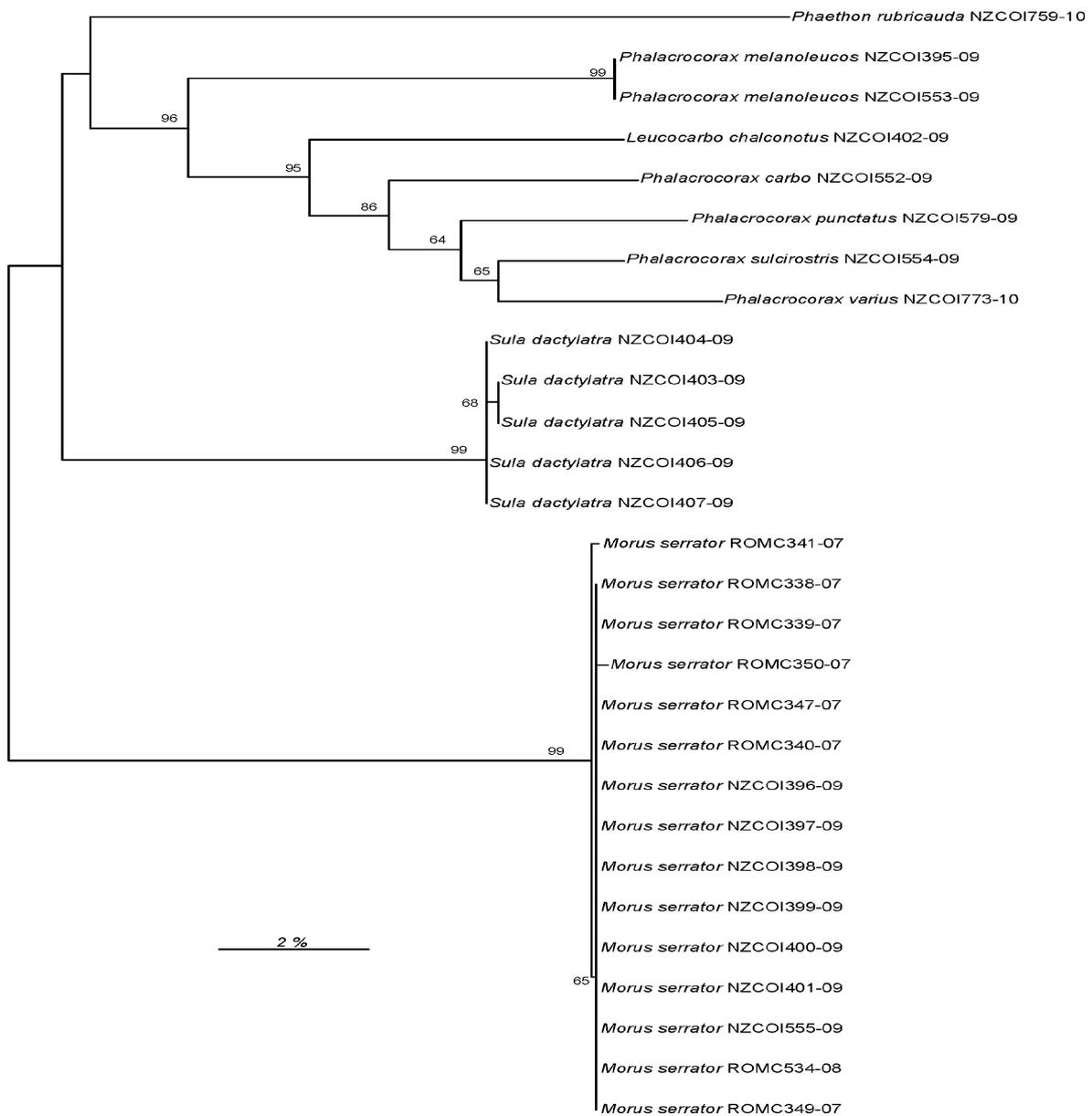


Figure 4.20 New Zealand Pelecaniformes K2P neighbour joining tree with bootstrap values for all major branches.

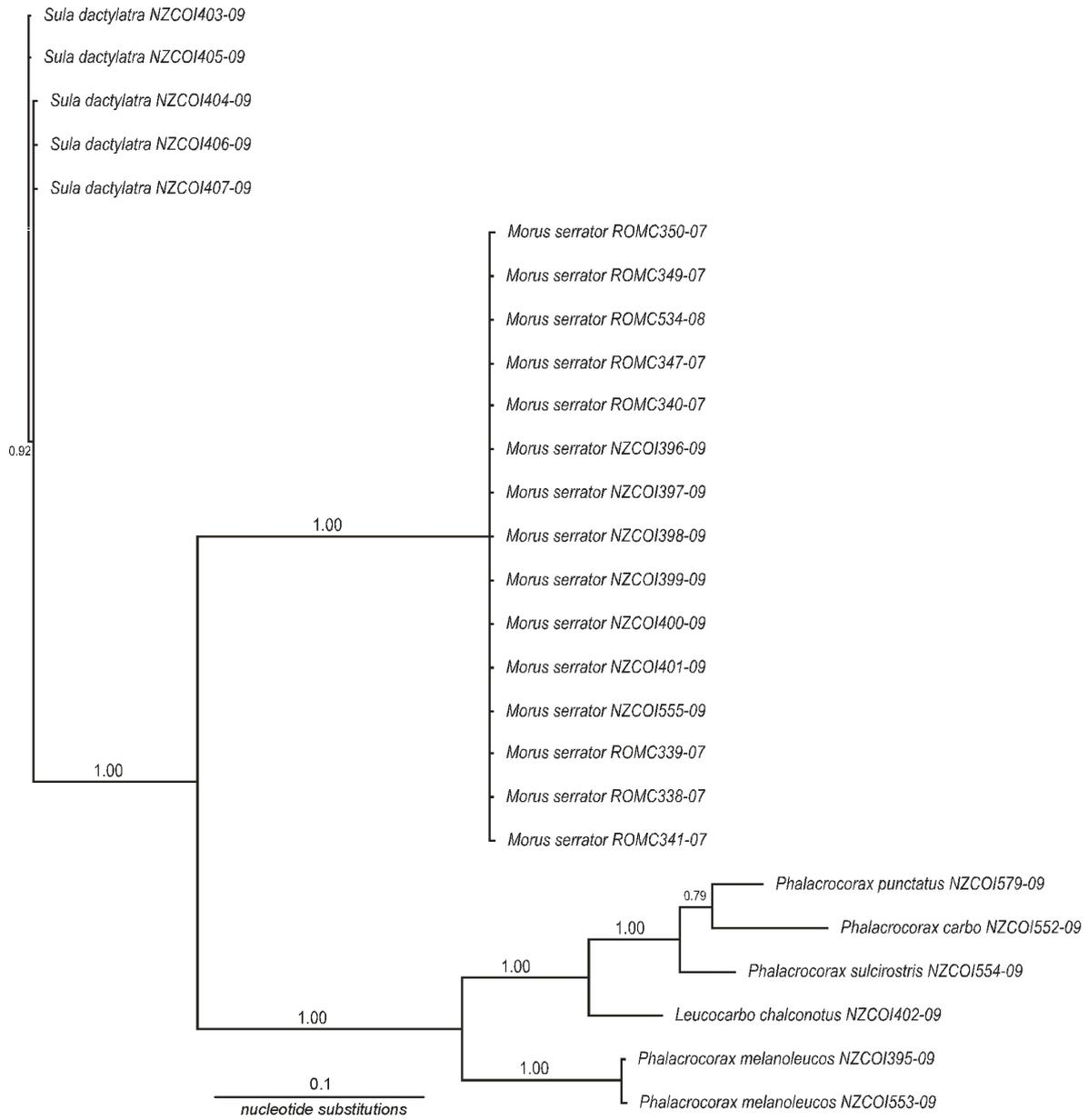


Figure 4.21 New Zealand Pelecaniformes Bayesian tree with posterior probabilities given for each branch.

4.3.7 Procellariiformes

The Procellariiformes are the largest avian order in New Zealand with 30 native and 13 endemic species (Figure 4.22 and 4.23). This order is characterised by many species that travel great distances around the Southern Ocean, sub-Antarctic, Pacific region and beyond. Some of these species were difficult to distinguish using barcodes (*Thalassarche melanophris* and *T. chrysostoma*; *Puffinus assimilis*, *P. gavia* and *P. griseus*) or contained quite distinct barcode clusters within species (*Pelagodroma marina* and *Pterodroma axillaris*).

Thalassarche melanophris and *T. chrysostoma* appear to be more closely related than most congeneric species but, nevertheless, yield distinct clades (Chapter 5.3.3). Analysis suggests a nearest neighbour distance of 0.47%, which compares with the intraspecific distance of 0.17% for *T. melanophris* and 0.22% for *T. chrysostoma*.

Puffinus assimilis, *P. gavia* and *P. griseus* produced a confusing result that showed high intraspecific variation and no nearest neighbour distance (Figures 4.22 – 4.23; Chapter 5.3.5). As with other ambiguous results, the possible reason for this is incorrect identification of specimens and is discussed in Chapter 5.

There were only four samples of *Pelagodroma marina* (Figures 4.22 and 4.23; Chapter 5.2.4). Three of these had similar DNA barcodes but the fourth one, NZCOI414-09, differed from the other three at 31 sites (4.78%). Such a difference would not normally be associated with a single species.

Pterodroma axillaris showed high intraspecific variation at the COI barcoding site in both K2P and Bayesian trees with three distinct clades being identified (Figures 4.22 and 4.23; Chapter 5.2.5).

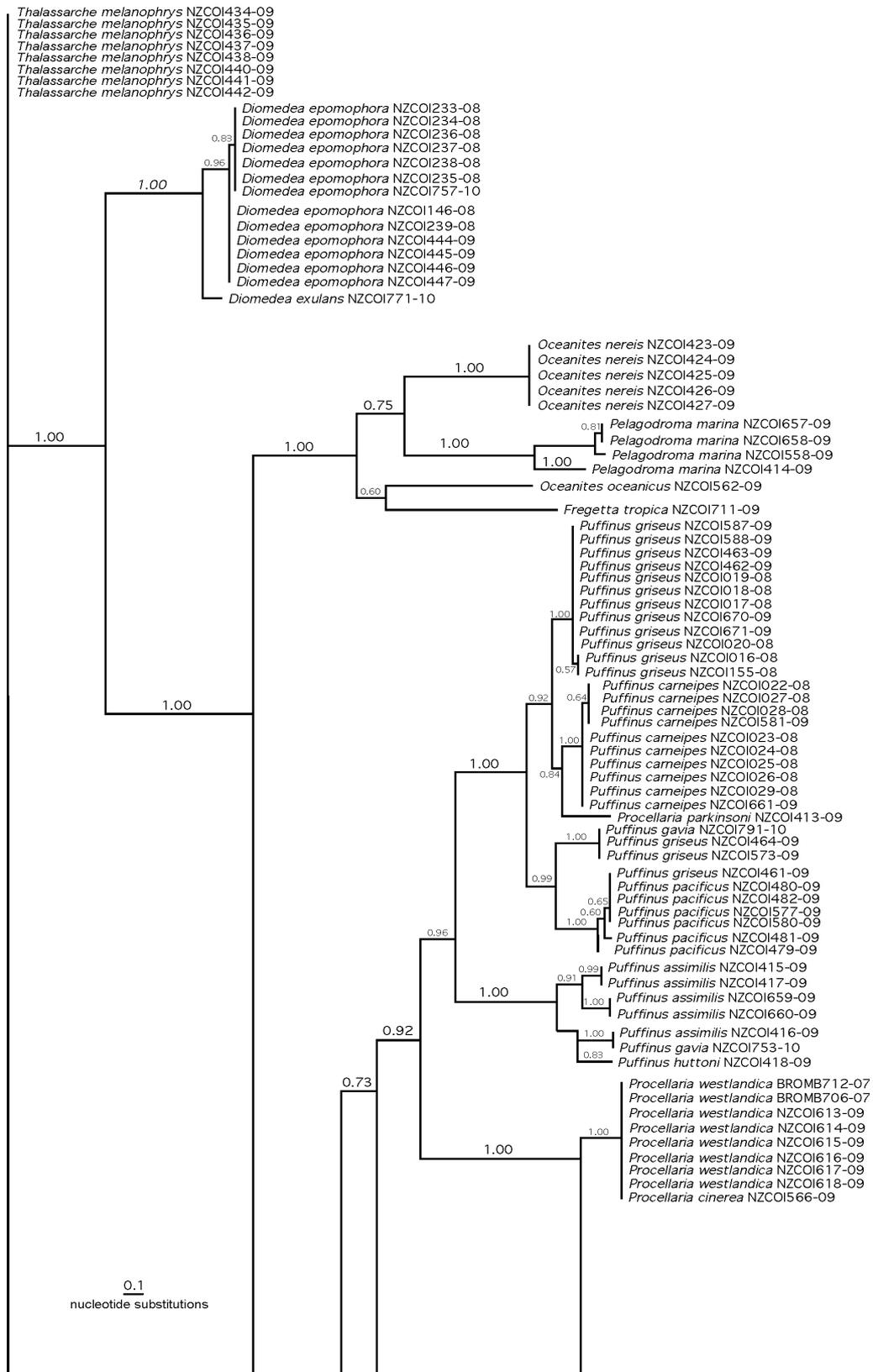


Figure 4.23 New Zealand Procellariiformes Bayesian tree with posterior probabilities given for each branch.

Data Analysis

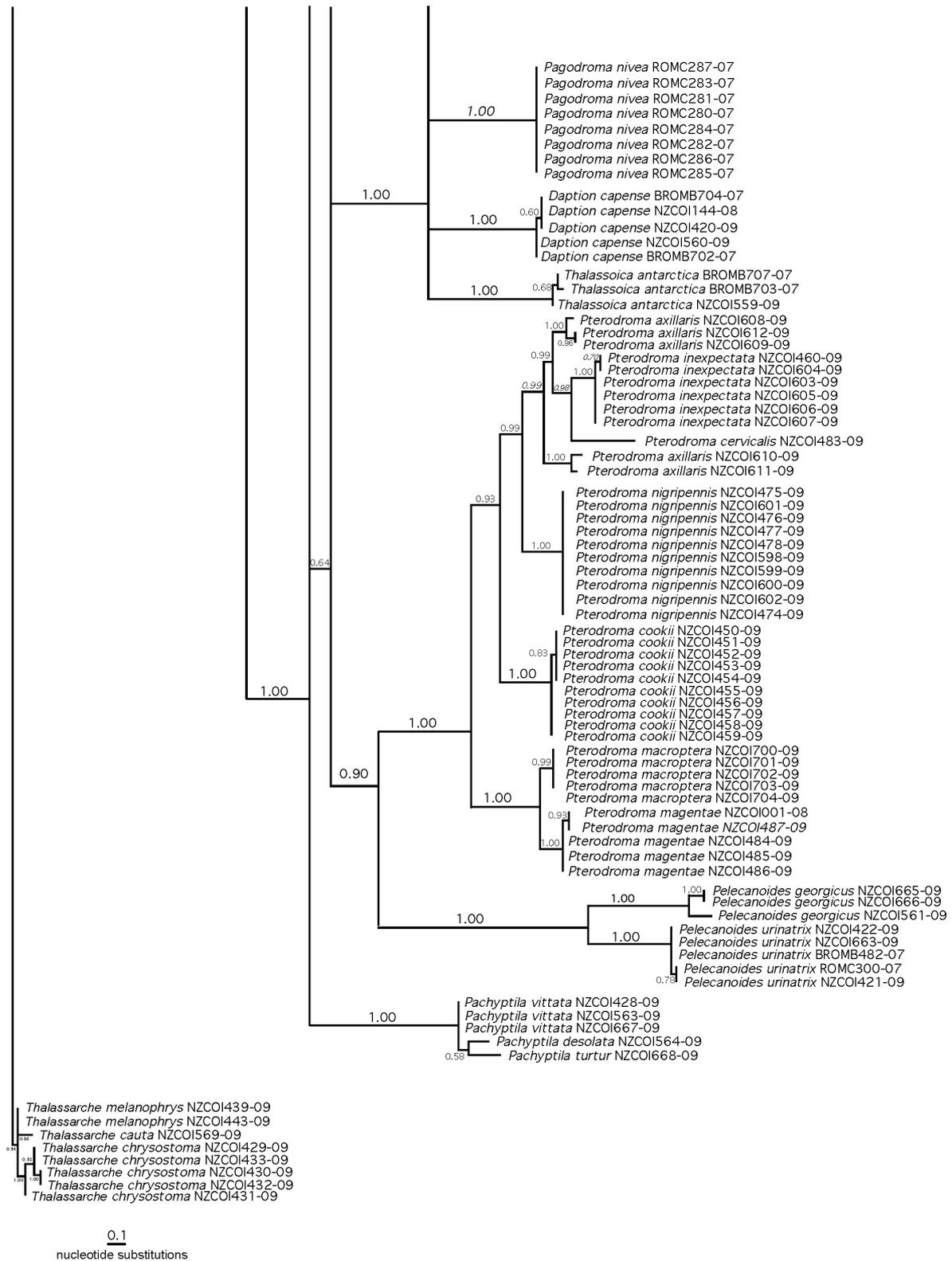


Figure 4.23 New Zealand Procellariiformes Bayesian tree with posterior probabilities given for each branch.cont'd

4.3.8 *Psittaciformes*

With the exception of species from the genus *Cyanoramphus*, the New Zealand Psittaciformes were readily distinguished using DNA barcodes (Figures 4.24 and 4.25); clear separation was apparent between all other New Zealand species within this order.

Two species from the genus *Cyanoramphus* (*C. novaezealandiae* and *C. unicolor*) showed little sequence divergence (Chapter 5.3.6). Only two nucleotide sites were diagnostic for the two species out of a total of four sites where there was any divergence. However, of seven specimens identified as *C. novaezealandiae*, four came from Antipodes Island and should, therefore, be *C. hochstetteri* according to current taxonomy. The remaining three *C. novaezealandiae* came from Tiritiri Matangi and Little Barrier Islands in the Hauraki Gulf, where birds of many species have been relocated for conservation purposes. Thus, their species allocation is probably correct.

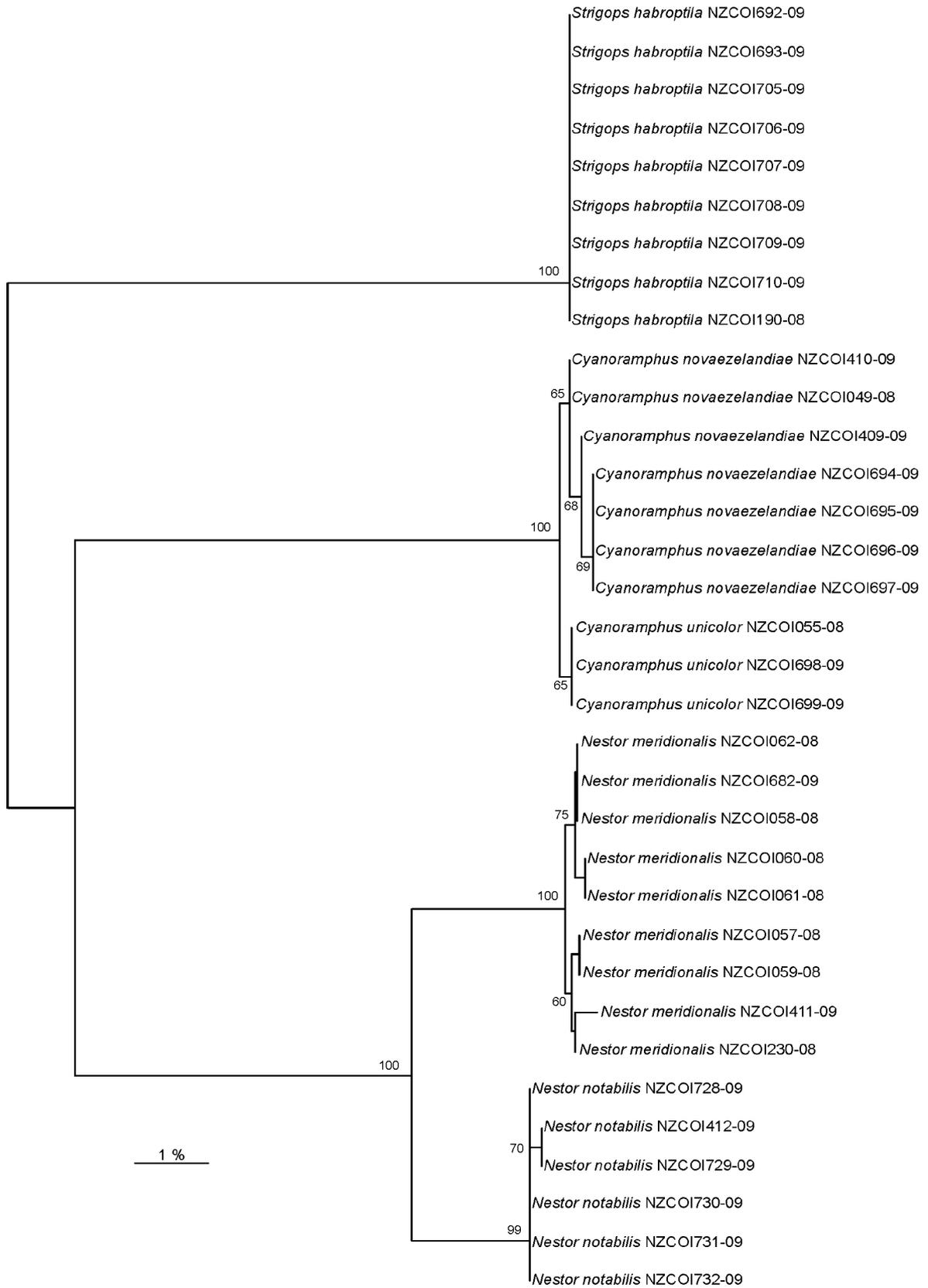


Figure 4.24 New Zealand Psittaciformes K2P neighbour joining tree with bootstrap values for all major branches.

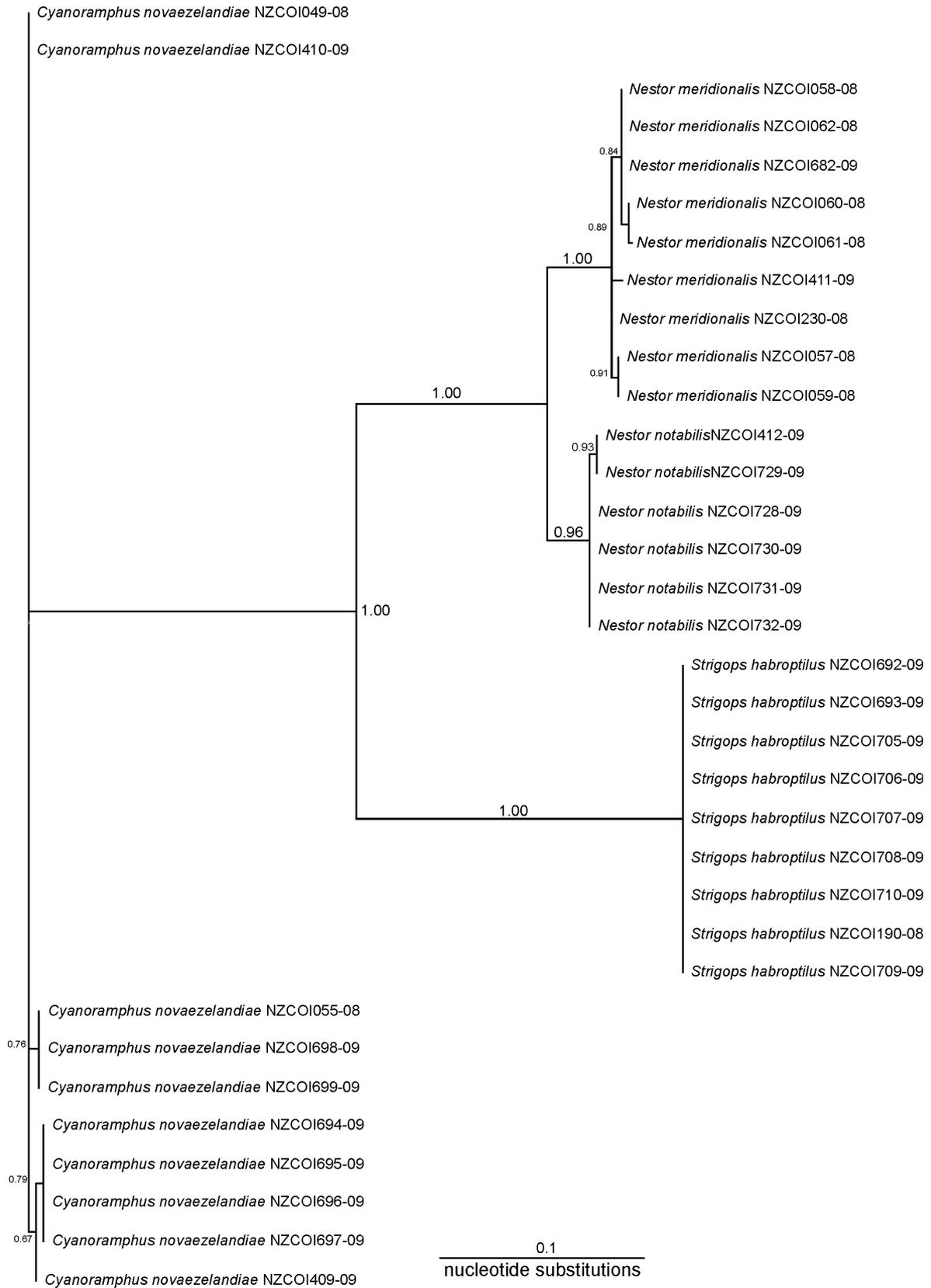


Figure 4.25 New Zealand Psittaciformes Bayesian tree with posterior probabilities given for each branch.

4.3.9 *Sphenisiformes*

DNA barcoding accurately differentiated species within the order Sphenisiforme (Figures 4.26 and 4.27). However, for two species, *Eudyptes chrysocome* and *Eudyptula minor*, there was considerable intraspecific sequence divergence.

37 *Eudyptes chrysocome* specimens from Campbell Island, Antipodes Island and Phillip Island in Australia and other unidentified locations showed considerable sequence divergence within this species (see Chapter 5.2.6). Four distinct clades and a number of isolated individuals were apparent. The greatest inter-clade divergence was 2.701% with an average divergence of 0.883%. Because the bulk of these specimens were from published data on GenBank (accession numbers DQ137172 and DQ525781-DQ525800)^[38] and gave no indication of the geographic location of where they were obtained, it is not possible to determine whether this sequence divergence is allopatric or sympatric in origin.

Unusually high intraspecific variation within *Eudyptula minor* samples that was particularly apparent in the Bayesian tree (Figure 4.27) prompted assembly of a larger tree of 60 specimens from all sources (see Chapter 5.2.3). Samples in this larger tree came from a wide distribution that included Western Australia and Victoria in Australia, and a range of geographical locations within the North and South Islands of New Zealand. The resulting phylogenetic distance tree contained two distinct clades. A small amount of intra-clade variation occurred (<0.01%); however the inter-clade variation was >1.8%. Although this sequence divergence is not great, the difference between intra- and inter-clade variation is nearly twenty-fold. Of the 25 samples in the first clade, 9 were from Victoria and 14 are from Western Australia; two others had no geographic location data. Sixteen of the remaining 35 specimens were from the North Island, 18 from the South Island and the final one had no geographic location indicated.

There was no apparent difference between North and South Island specimens from New Zealand or between specimens from the Canterbury/Banks Peninsular

region and the rest of New Zealand nor were there any significant differences between specimens from the two Australian regions.

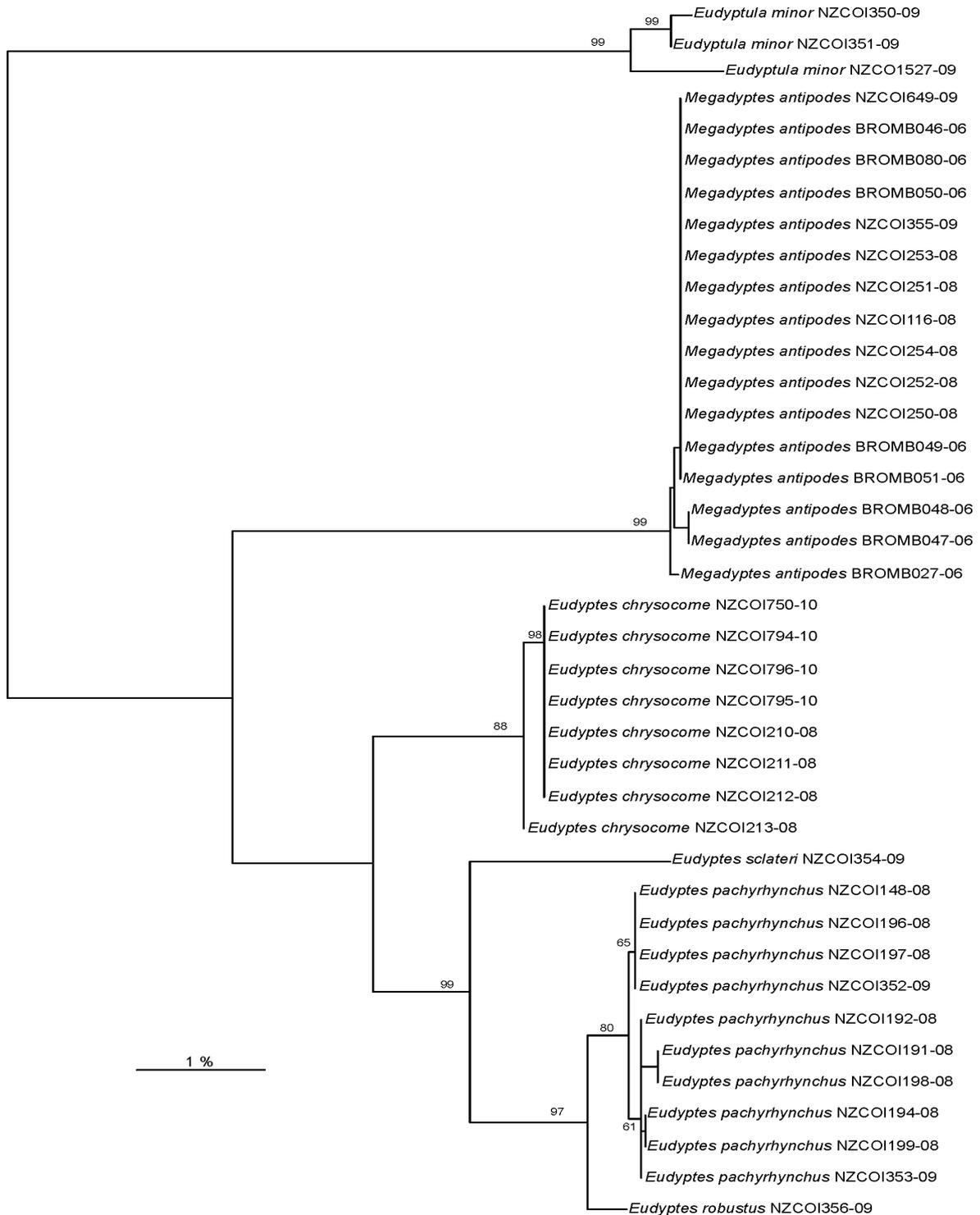


Figure 4.26 New Zealand Sphenisciformes K2P neighbour joining tree with bootstrap values for all major branches.

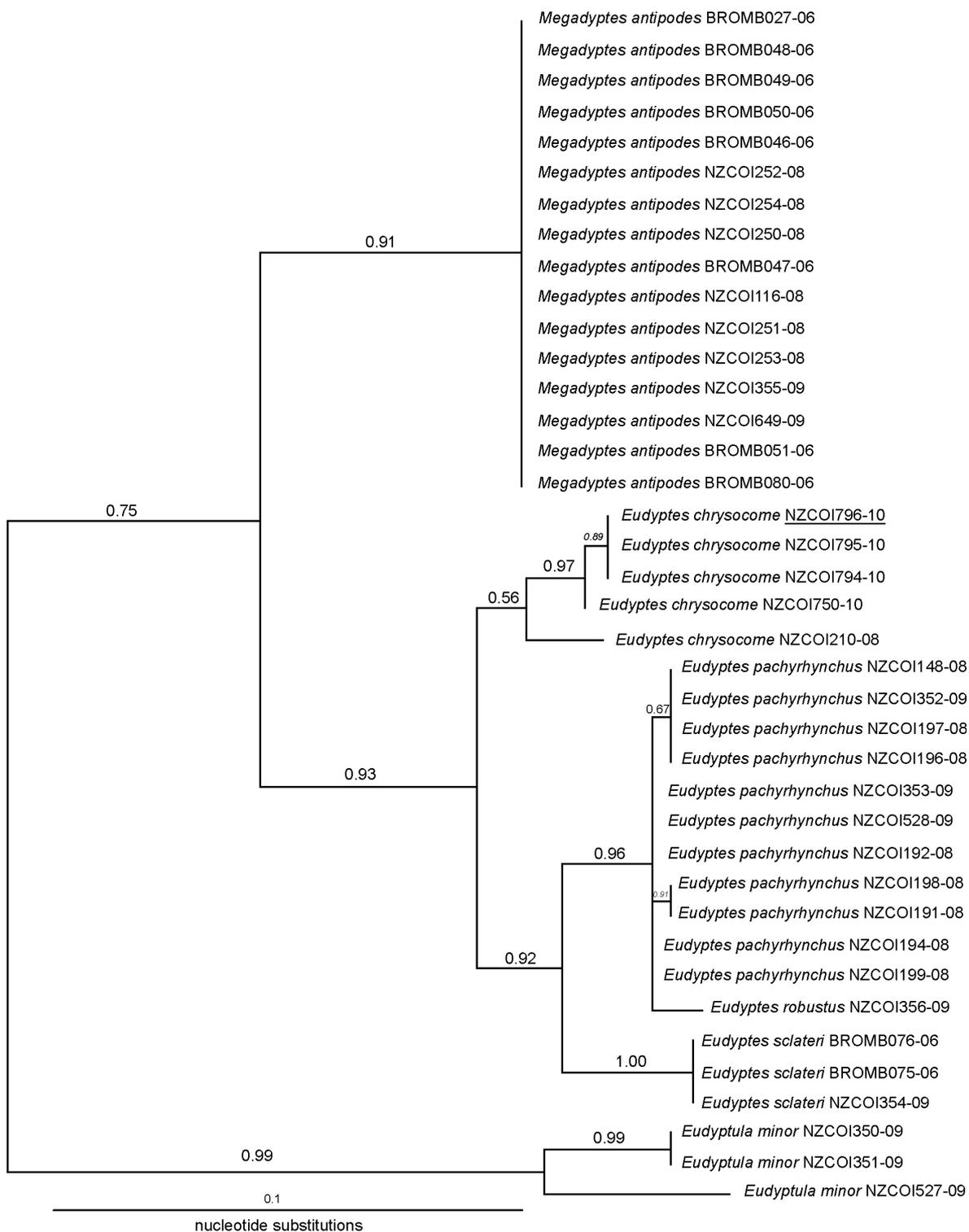


Figure 4.27 New Zealand Sphenisciformes Bayesian tree with posterior probabilities given for each branch.

4.4 References

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Chapter 5

Species for which DNA barcoding produced ambiguous results

5.1 An overview of ambiguous results

Considerable and sometimes acrimonious debate has arisen over the role of DNA barcoding in taxonomy.^[1-11] Initially, some taxonomists saw it as a threat to their expertise and a drain on limited resources.^[7] Others thought that there was a move afoot to replace taxonomy with DNA sequences.^[10, 11] However, with the passage of time and in the light of how it *has* been used, DNA barcoding is becoming an increasingly accepted part of a species description.^[12]

For taxonomic purposes, haplotypic variation in part of the COI gene, in the absence of other evidence, can never be used as an indicator of species delimitation.^[13] Morphological information is also never used by itself without corroborating data. To look only at a portion of the COI gene of an organism and then call this organism a species would be to ignore the intellectual and scientific content of taxonomy.^[10, 14] On the other hand this data can be used to augment taxonomy and to provide information to precipitate or assist discussions about species delimitation.^[4] Furthermore, a sequence of DNA is biological data, obtained from living material, as apposed to conceptual data derived from taxonomic understanding of phylogeny and is, therefore, intrinsically objective.

Early in the use of DNA barcoding, it became apparent that it might be useful for highlighting potential cryptic species and informing the debate around their status.^[15-17] For example, Kerr et al. (2007)^[18] found fifteen putative species among the birds of North America that contained two distinct barcode clusters, which might represent cryptic species. Thus, the analysis of barcode sequences for the birds of New Zealand might be expected to highlight some species in which such

clusters are found and, perhaps, others where species that appear to be different share very similar barcodes.

While speciation may result in genetic divergence, speciation is not caused by genetic divergence. Ultimately, it is for the taxonomists to conclude whether these DNA clusters are real expressions of taxonomic differences or merely extreme intraspecific genetic variation. Likewise, for those species that appear to share very similar barcodes, taxonomists must decide whether this is an example of morphological/behavioural variation within a single species or an example of speciation associated with very little divergence at the molecular level^[19, 20] Conversely, there may not have been enough time since the speciation event for the genetic divergences typically observed between species to occur.^[21]

There are many isolated populations of birds in New Zealand and the regions covered by this thesis. This is especially true of species found on offshore islands. These populations have frequently been accorded species status of their own, although, in many cases there is a lively debate over whether they really constitute separate species.^[22] This debate is lent a political slant because, in general, these populations are small and some are under threat. Conservation agencies, with finite resources, are more likely to direct their attention at conserving endangered species than at subspecies or even just local populations. Thus, accurate species identification may influence the deployment or otherwise of these resources.

It is beyond the scope of this thesis to fully characterise species within taxonomic groups that showed either divergent or convergent COI haplotypes (see Chapter 4). What follows is a discussion of the species for which DNA barcoding provided ambiguous results. An attempt is made here to give an overview of any debate that may surround their species assignment and to present the evidence obtained in this study that may contribute to or stimulate this debate. Throughout this chapter, it is fully acknowledged that DNA barcodes alone are insufficient evidence for any such assignment.

Analyses of COI sequences from species collected for this thesis revealed a total of six species that were found to have two distinct DNA barcode clusters within them indicating the possible presence of cryptic species or subspecies. In addition, six groups of congeneric species had very small interspecific genetic distance, indicating that they may be subspecies or just one species.

5.2 Species that contained DNA barcode clusters

5.2.1 *Acanthisitta chloris*

Both K2P and Bayesian trees (Figures 4.18 and 4.19) suggest that *Acanthisitta chloris*, the New Zealand rifleman, has two distinct barcode clusters (Figure 5.1). Samples of this species came from two locations, four specimens were from Marlborough in the northern part of the South Island and five came from Hawkes Bay on the east coast of the North Island. According to Heather & Robertson (2005),^[23] these birds are known to have poor dispersal abilities across water or open habitats and, thus, the two populations would be unlikely to interbreed.

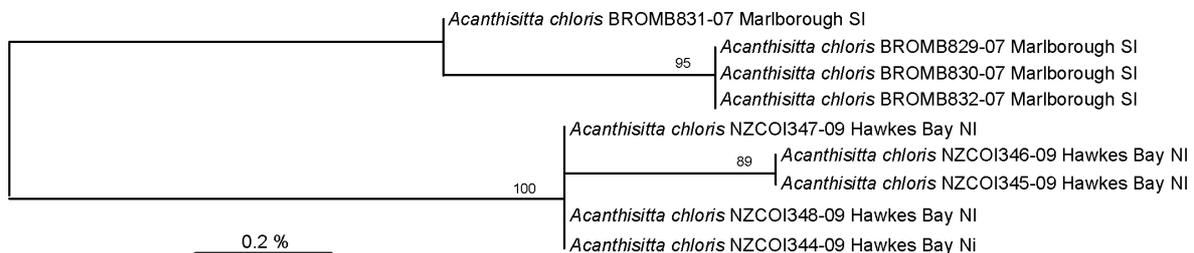


Figure 5.1 *Acanthisitta chloris* K2P neighbour joining tree with bootstrap values for all major branches.

There are two recognised subspecies, *A. chloris chloris* (the South Island Rifleman) and *A. chloris granti* (the North Island Rifleman).^[24] DNA barcoding distinguished these at eleven nucleotide sites within the 648 bp barcode region. These eleven nucleotides could serve as a character-based means of distinguishing birds from these locations. Mean and maximum K2P distance (Figure 5.2) for within the Marlborough (0.186% and 0.311%) and Hawkes Bay groups (0.198% and 0.395%) were considerably lower than that observed when both groups were combined (1.142% and 2.216%). The divergence observed

between these two groups does not match the tenfold difference between intra- and interspecific variation or the minimum distance of 2.7% suggested by Hebert et al. 2003^[25] as being indicative of separate species; however, these two recognised subspecies show clear divergence in COI haplotypic diversity.

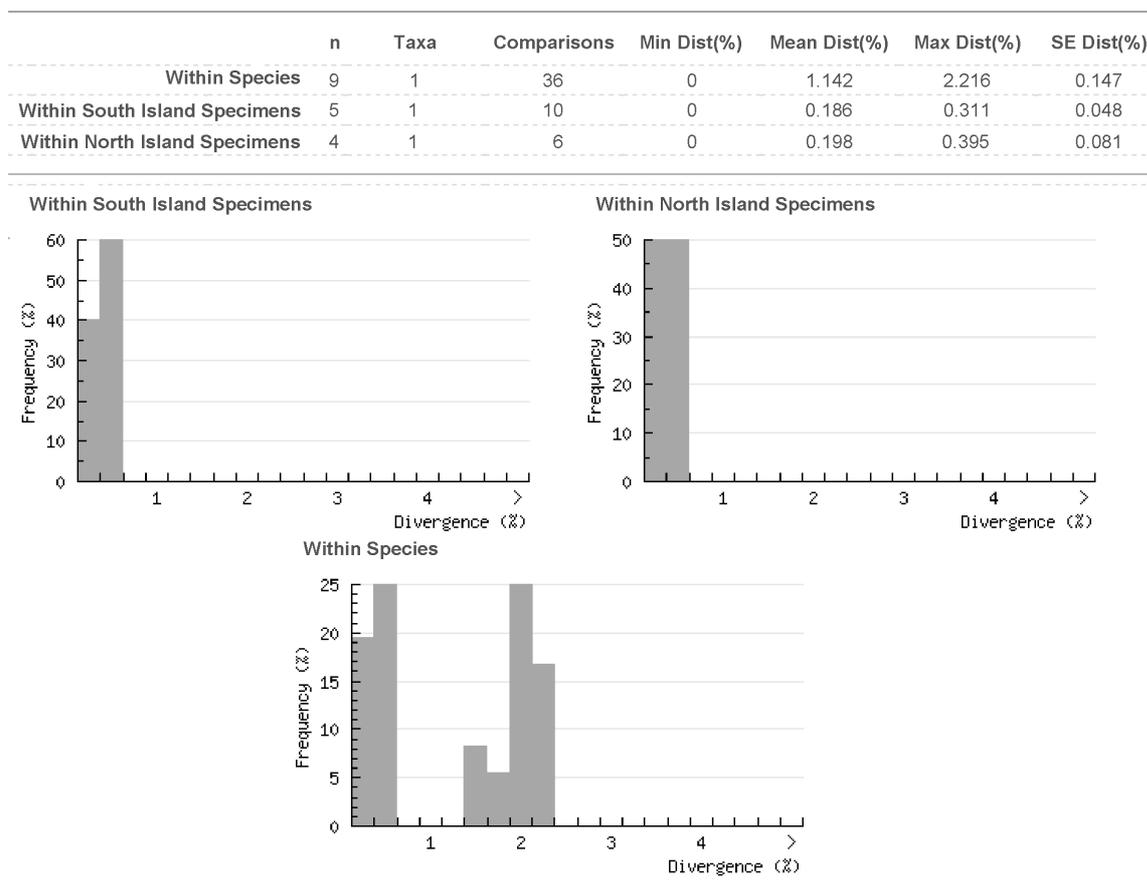


Figure 5.2 K2P distance summary for *Acanthisitta chloris*.

5.2.2 *Petroica australis*

Until August 2010, *Petroica australis* was considered one species with three subspecies, *P. australis longipes* (the North Island robin), *P. australis australis* (the South Island robin) and *P. australis rakiura* (the Stewart Island robin).^[26] However, a new Checklist of the Birds of New Zealand, published in August 2010^[24] concurs with Holdaway et al. (2001)^[27] and recognises the North Island robin as a separate species, *P. longipes* as well as the South Island robin *P. australis australis* with a Stewart Island subspecies, *P. australis rakiura*.

Anomalous species

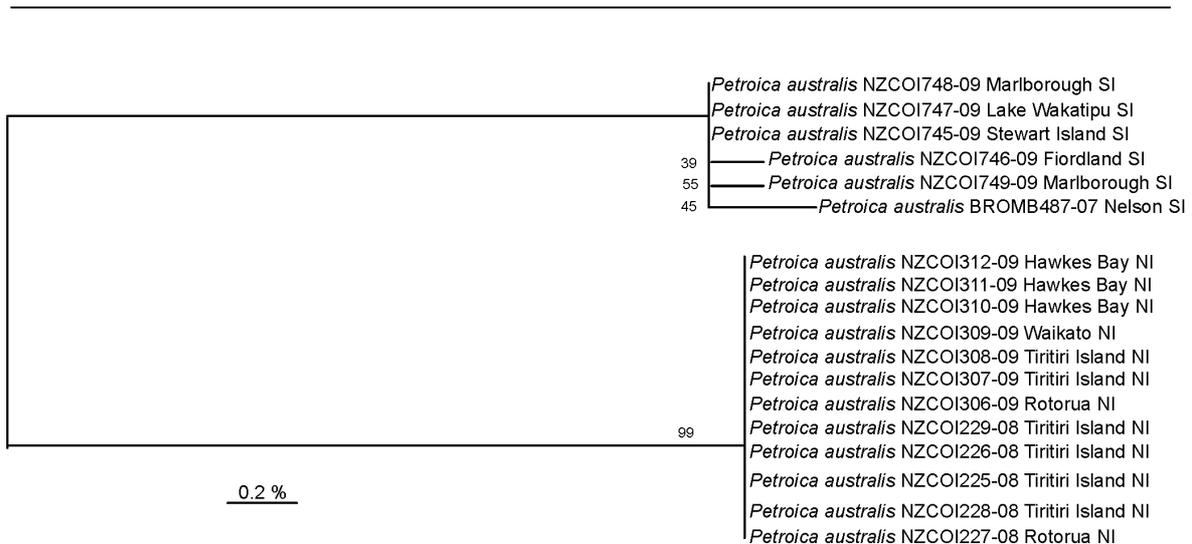


Figure 5.3 *Petroica australis* K2P neighbour joining tree with bootstrap values for all major branches.

Interestingly, DNA barcodes provide supporting evidence for this revision, although the status of the Stewart Island birds as a separate subspecies is not supported. Both K2P and Bayesian trees of COI sequences from these species, assembled prior to publication of the Checklist's revision, identified two distinct barcode clusters (Figures 4.18, 4.19 and 5.3). These correlate with specimens from the North and South Islands. Very close to a tenfold difference in intra- versus interspecific sequence divergence (mean 0.207 vs 2.043%, maximum 0.467 vs 4.527%) in the barcode region of the COI gene occurs between specimens of these two newly recognised species (Figure 5.4). Within the 12 North Island specimens there was no divergence at all; all haplotypes were identical. In South Island specimens there was very little divergence (mean 0.207%, maximum 0.467%). The haplotypes from the South Island specimens and the single Stewart Island specimen were identical (minimum 0% maximum 0.467%). Sequences differed diagnostically between North and South Island specimens at 27 sites in the barcode region compared with no sites in the North Island specimens and four sites among the six South/Stewart Island specimens.

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	18	1	153	0	2.043	4.527	0.172
Within North Island Specimens	12	1	66	0	0	0	0
Within South Island Specimens	6	1	15	0	0.207	0.467	0.038

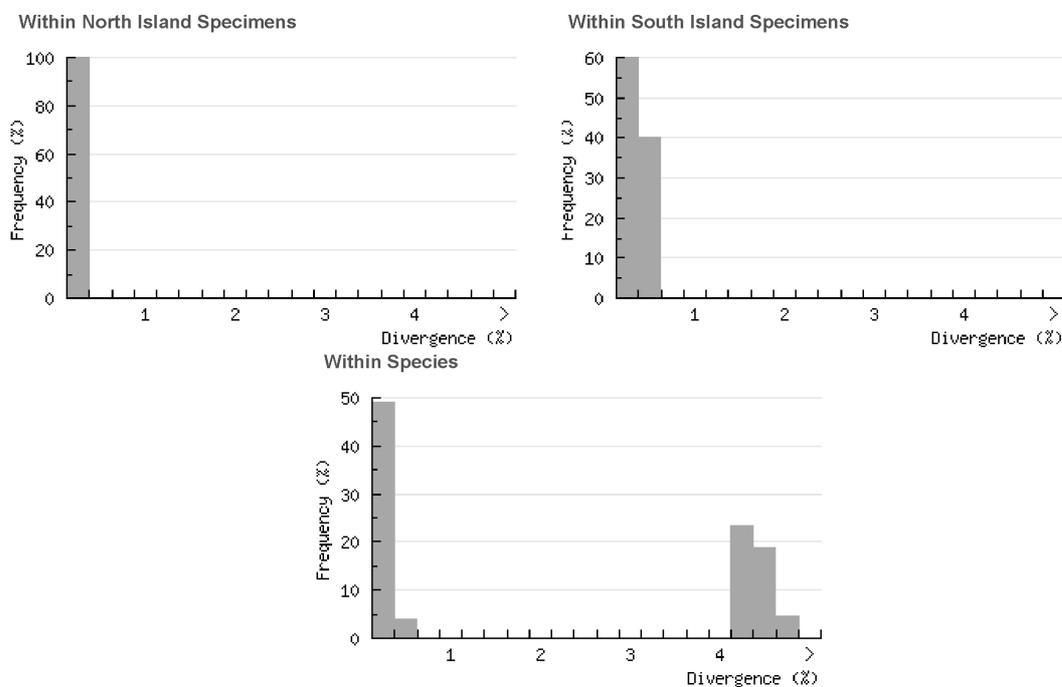


Figure 5.4 Distance summary for *Petroica australis*

5.2.3 *Eudyptula minor*

Up to six subspecies of *Eudyptula minor* (the little blue penguin) have been recognised in the past, based on morphological characters such as back colour, flipper pattern and measurements as well as distribution (Table 5.1)^[28] and the genus was considered to contain two species until 1976 when they were amalgamated.^[23, 29]

Baker et al. (2006)^[30] reported a genetic split between a white-flipped variant found on the Banks Peninsula and birds from other areas. Two mtDNA clades were identified by Banks et al. (2008)^[31] who observed divergence between a group made up of birds from Australia with some from Otago and little blue penguins from the rest of New Zealand. *E. minor* has been the subject of ongoing debate but is currently recognised as a single species without designation of

subspecies in the Checklist of the Birds of New Zealand because “In view of the continuing uncertainty of the taxonomic status of these various populations, including white-flipped birds often classified as *E. albosignata* or *E. minor albosignata*, we have placed all the little blue penguins in one species *E. minor* and not recognised any subspecies.”^[24]

Table 5.1 The six subspecies that have been recognised in *Eudyptula minor* in the past.^[28] The current Checklist of the Birds of New Zealand^[24] does not recognise any subspecies.

Subspecies	Distribution
<i>Eudyptula minor novaehollandiae</i>	Southern Australia and Tasmania
<i>Eudyptula minor iredalei</i>	Northern North Island (NZ)
<i>Eudyptula minor variabilis</i>	Southern North Island and Cook Strait (NZ)
<i>Eudyptula minor albosignata</i>	Eastern South Island (NZ)
<i>Eudyptula minor minor</i>	Western South Island and Stewart Island (NZ)
<i>Eudyptula minor chathamensis</i>	Chatham Islands

A K2P tree of 60 *E. minor* DNA barcodes showed two very distinct clades based on geographical location (Figures 5.5 and 5.6). Twenty-three out of 25 specimens in one clade came from Australia (9 from Victoria, 14 from Western Australia). The remaining two specimens within the clade had no geographical location data. Of the 35 specimens in the second clade, 16 came from the North Island and 18 came from the South Island with one having no geographical location data.

If one ignores the three specimens for which there are no geographic data (BWA004-06, GBIR0188-06 and GBIR0252-06), the divergence between the Australian and New Zealand specimens is nearly twenty times (19.32) that of the divergence found within the New Zealand specimens and more than thirty times (34.07) that observed within the Australian specimens (Table 5.2).

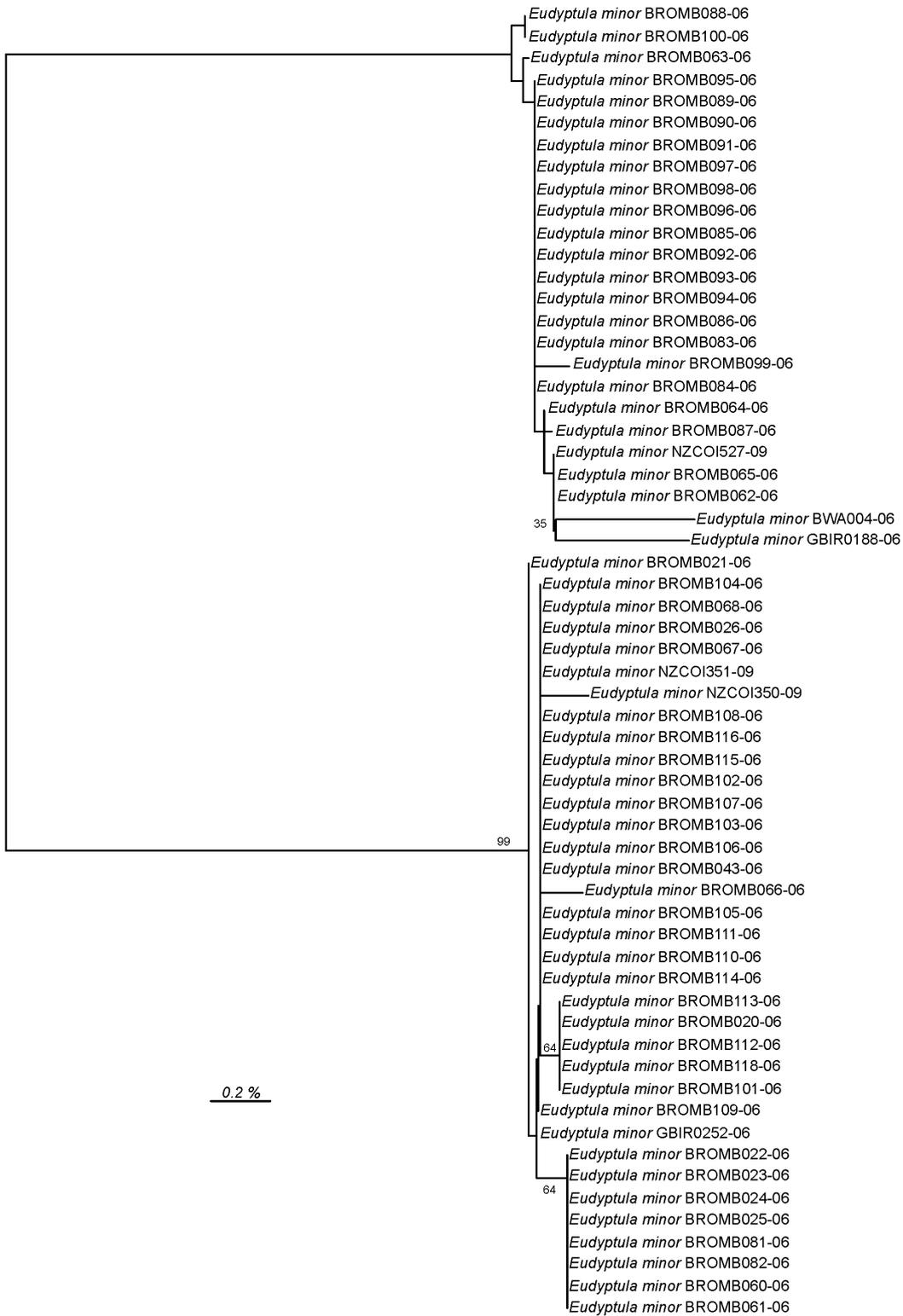


Figure 5.5 *Eudyptula minor* K2P neighbour joining tree with bootstrap values for all major branches.

Anomalous species

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	57	1	1596	0	1.874	4.21	0.046
Within NZ Specimens	34	1	561	0	0.097	0.323	0.004
Within Australian Specimens	23	1	253	0	0.055	0.292	0.005

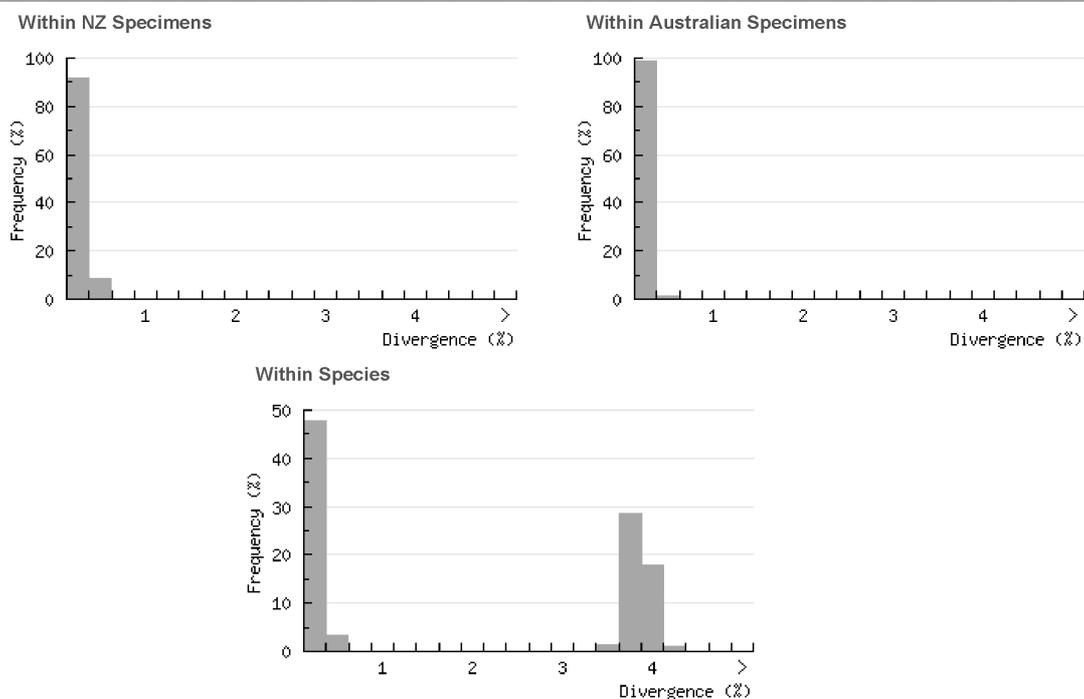


Figure 5.6 Distance summary for *Eudyptula minor*

Analysis of an alignment of New Zealand and Australian birds (Figure 5.7) highlighted 23 diagnostic sites within the barcode region, each of which differed between birds from the two geographic locations but did not differ between birds from the same geographic location. There were only three other nucleotide positions that differed that were not diagnostic and represented within clade variation.

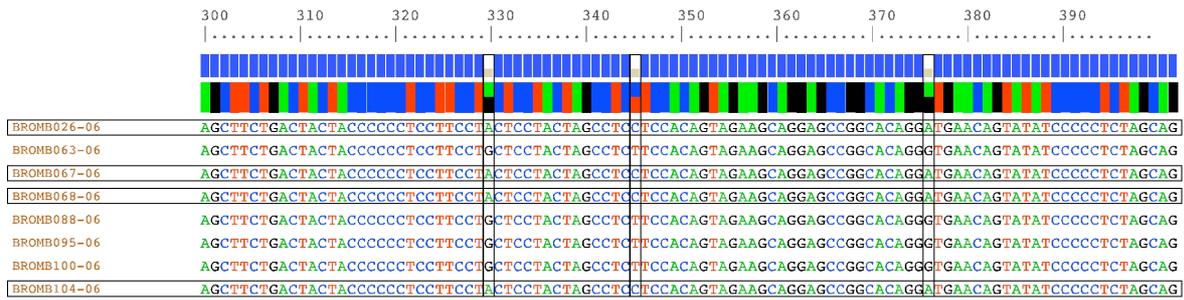


Figure 5.7 Part of an alignment of *Eudyptula minor* specimens from New Zealand (framed with black lines) and Australia (unframed) showing 3 of the 23 sites at which specimens from these two regions differed.

Contrary to the findings of Baker et al. (2006),^[30] there was no apparent difference in COI haplotypes between birds (n=10) from the region in which the white-flipped morphotype are found (Banks Peninsular and Canterbury) and those from other regions (Figure 5.5). One sample obtained from Genbank and identified by Baker et al. (2006)^[30] as *E. albosignata* (a name sometimes given to the white-flipped morphotype) had no geographic data associated with it and is also not significantly different at the barcode region from the other little blue penguins of New Zealand.

Table 5.2 K2P distance measures for 57 specimens of *Eudyptula minor* from Australasia. Distance measures are also given separately for specimens from New Zealand and from Australia.

	n	Mean distance (%)	Maximum distance (%)	Std error (%)
Within species	57	1.874	4.210	0.046
NZ specimens	34	0.097	0.323	0.004
Aus. specimens	23	0.055	0.292	0.005

5.2.4 *Pelagodroma marina*

The COI sequence variation within these four specimens (Figures 5.8 and 5.9) is probably due to mislabelling of specimen NZCOI414-09, which differed from the other three specimens of this species at 31 nucleotide sites (4.78%). Such a variation is generally indicative of species level separation.^[18]

Anomalous species

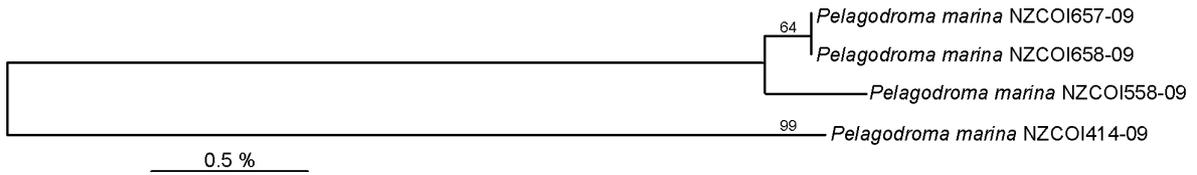


Figure 5.8 *Pelagodroma marina* K2P neighbour joining tree with bootstrap values for all major branches.

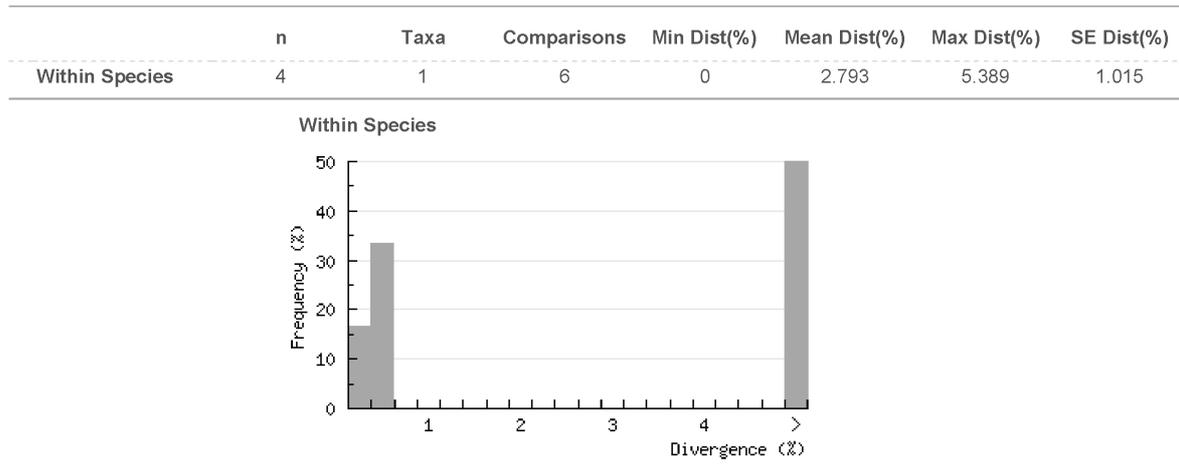


Figure 5.9 Distance summary for *Pelagodroma marina*

5.2.5 *Pterodroma axillaris*

This species showed high intraspecific K2P variation (Figures 5.10 and 5.11) at the barcode region (mean 0.975%, max. 2.556%). Although this is quite high compared with most other species, it is not extraordinary. What makes this particular case interesting is that *Pterodroma axillaris* is a rare endemic species that is thought to breed only on South East Island and Pitt Island in the Chatham Islands.^[23, 24] Numbers are estimated at 500-1000 individuals.^[33]

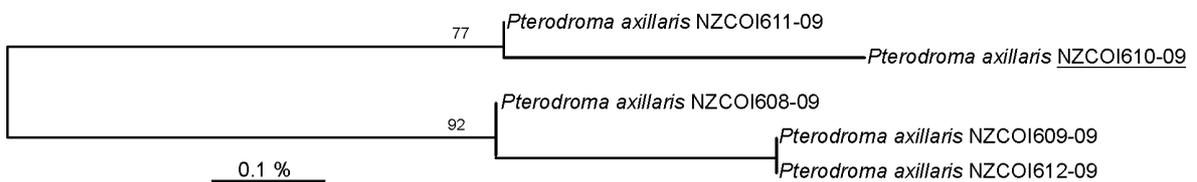


Figure 5.10 *Pterodroma axillaris* K2P neighbour joining tree with bootstrap values for all major branches.

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	5	1	10	0	0.975	2.556	0.239

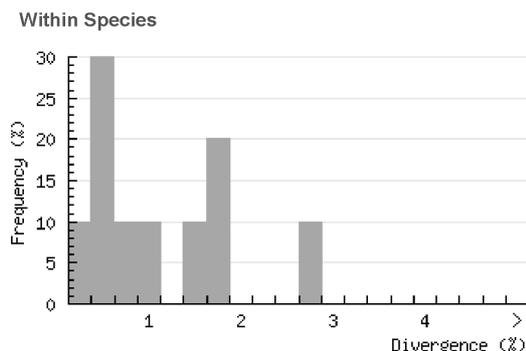


Figure 5.11 Distance summary for *Pterodroma axillaris*

High levels of genetic variation in endangered species from this genus have been previously reported. For example, Lawrence et al (2008)^[34] reported similar diversity in the critically endangered magenta petrel, *P. magentae*. They observed twenty-one haplotypes when samples of the mitochondrial cytochrome b gene and both copies of a fragment of the duplicated domain I of the control region from 80 birds were sequenced. This diversity may be related to the relatively long lifespan of these birds (30-40 years^[34]), with birds surviving from times past when populations were much larger. Alternatively, there may be some unknown breeding colonies in other parts of the Pacific in which other populations of this species are found. Indeed, *P. axillaris* has been observed as far away as the coast of Peru.^[35]

5.2.6 *Eudyptes chrysocome*

Eudyptes chrysocome is another species that demonstrated high levels of COI nucleotide divergence. This was particularly apparent in the Bayesian tree (Figure 4.27). Mean K2P within species distance was 0.883% with a maximum of 2.701%. When the species was examined more closely (Figure 5.12), four distinct clades were identifiable. However, this species has a wide circumpolar distribution and has breeding colonies on Campbell, Auckland and Antipodes Islands as well as off Cape Horn, and the Falkland Islands.^[28] Furthermore, it is known to hybridise with

E. chrosolophus in the Falkland Islands.^[36] Thus, relatively wide intraspecific variation might be expected in this species.

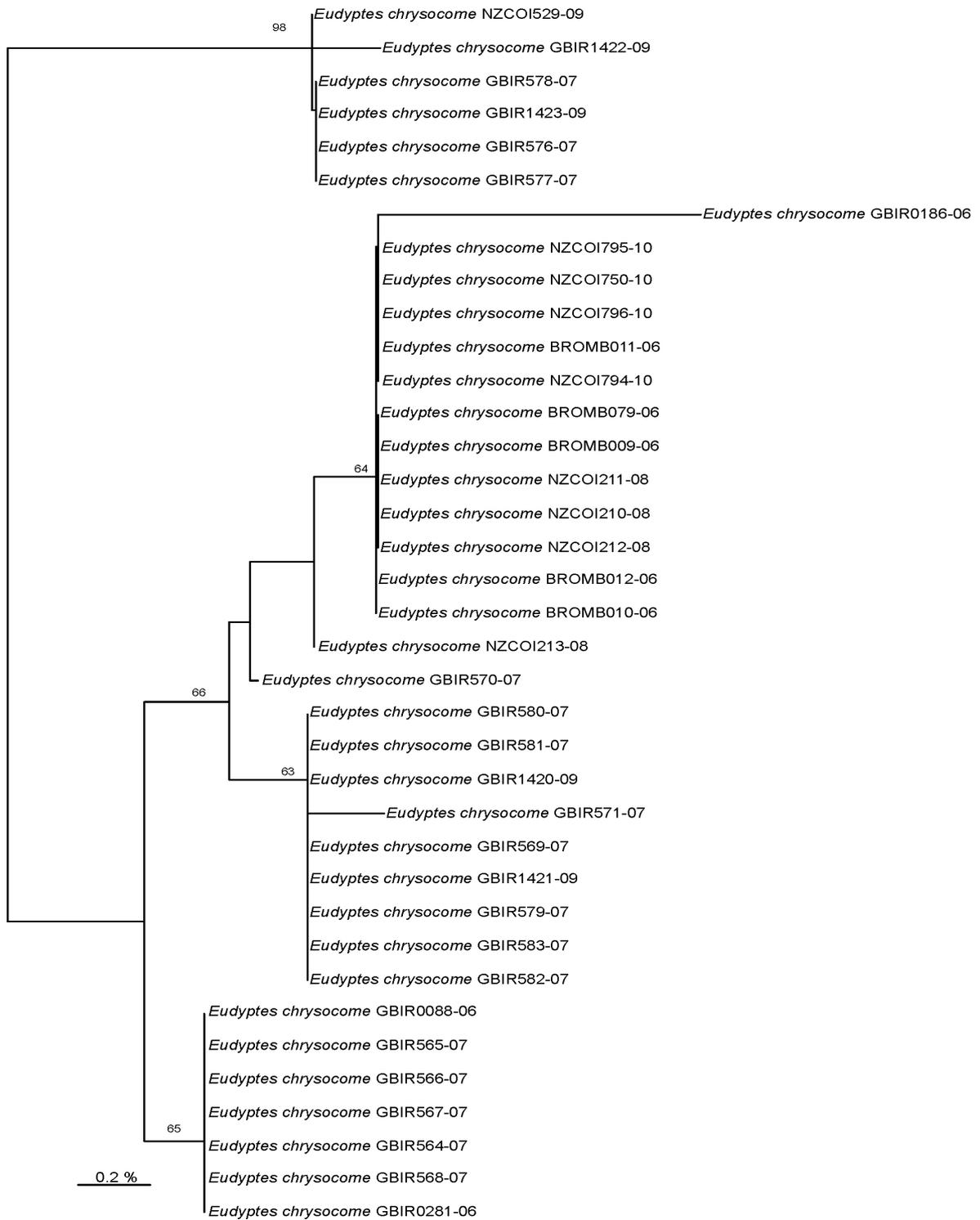


Figure 5.12 *Eudyptes chrysocome* K2P neighbour joining tree with bootstrap values for all major branches.

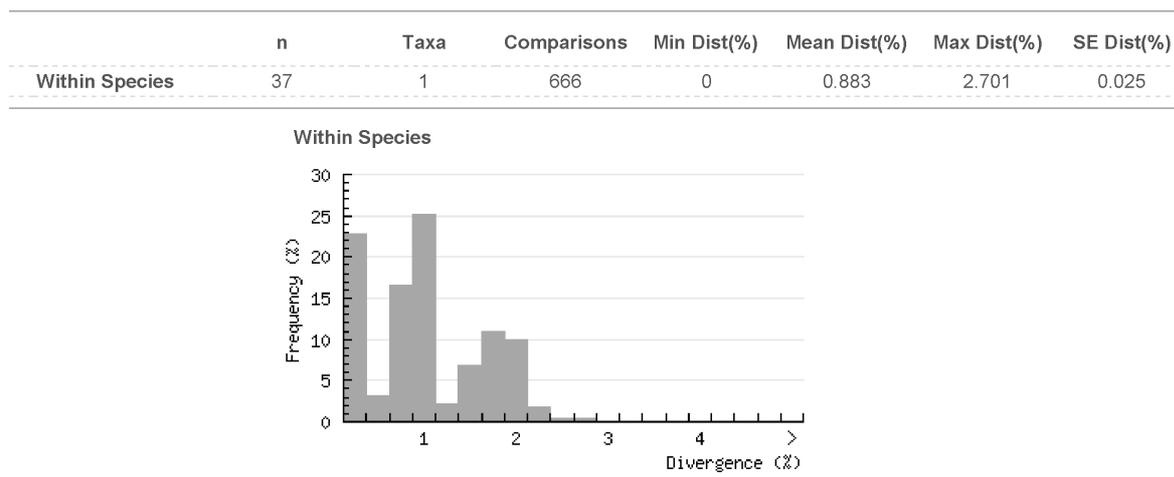


Figure 5.13 Distance summary for *Eudyptes chrysocome*

5.3 Species that were indistinguishable using DNA barcodes

5.3.1 *Apteryx* species

The recently published Checklist of the Birds of New Zealand^[24] “cautiously” recognises a new species of brown kiwi, *Apteryx mantelli* (the North Island brown kiwi) along with the extant *A. rowi* (Okarito brown kiwi) and *A. australis australis* (the South Island brown kiwi) based on Holdaway et al. (2001)^[27] and Palma et al. (2003).^[37] In addition, a Stewart Island subspecies (*A. australis lawryi*) is recognised.^[24] Mitochondrial genetic diversity observed within the brown kiwi^[38-40] is not closely associated with morphological diversity making species delimitation difficult.^[40]

DNA barcodes of these species generated complicated trees with considerable within species divergence (Figure 5.14), particularly in *A. australis*, and little divergence between *A. mantelli* and *A. australis*. Intraspecific variation in these species (mean 0.762%, max. 6.062%) overlapped that found between species (mean 4.601%, max. 7.954%). There was no distance to nearest neighbour for *A. mantelli*, *A. ownii* and *A. australis* (Figures 5.15a and 5.16a). However, if three specimens (NZCOI491, NZCOI492 and NZCOI790) with ambiguous sequences and for whom irrefutable provenance was not available were removed from this tree, a clearer picture emerged (Figure 5.15b and 5.16b). Mean intra- versus interspecific divergence (0.356 vs 4.756%) was more than the tenfold difference

suggested as the threshold for species by Hebert et al. 2003.^[25] All the species and subspecies formed distinct clades. *A. australis* remained quite variable with three subgroups apparent, one of which is the subspecies *A. australis lawryi*. This subspecies is clearly differentiated by DNA barcoding with the three samples forming their own distinct clade (Figure 5.14).

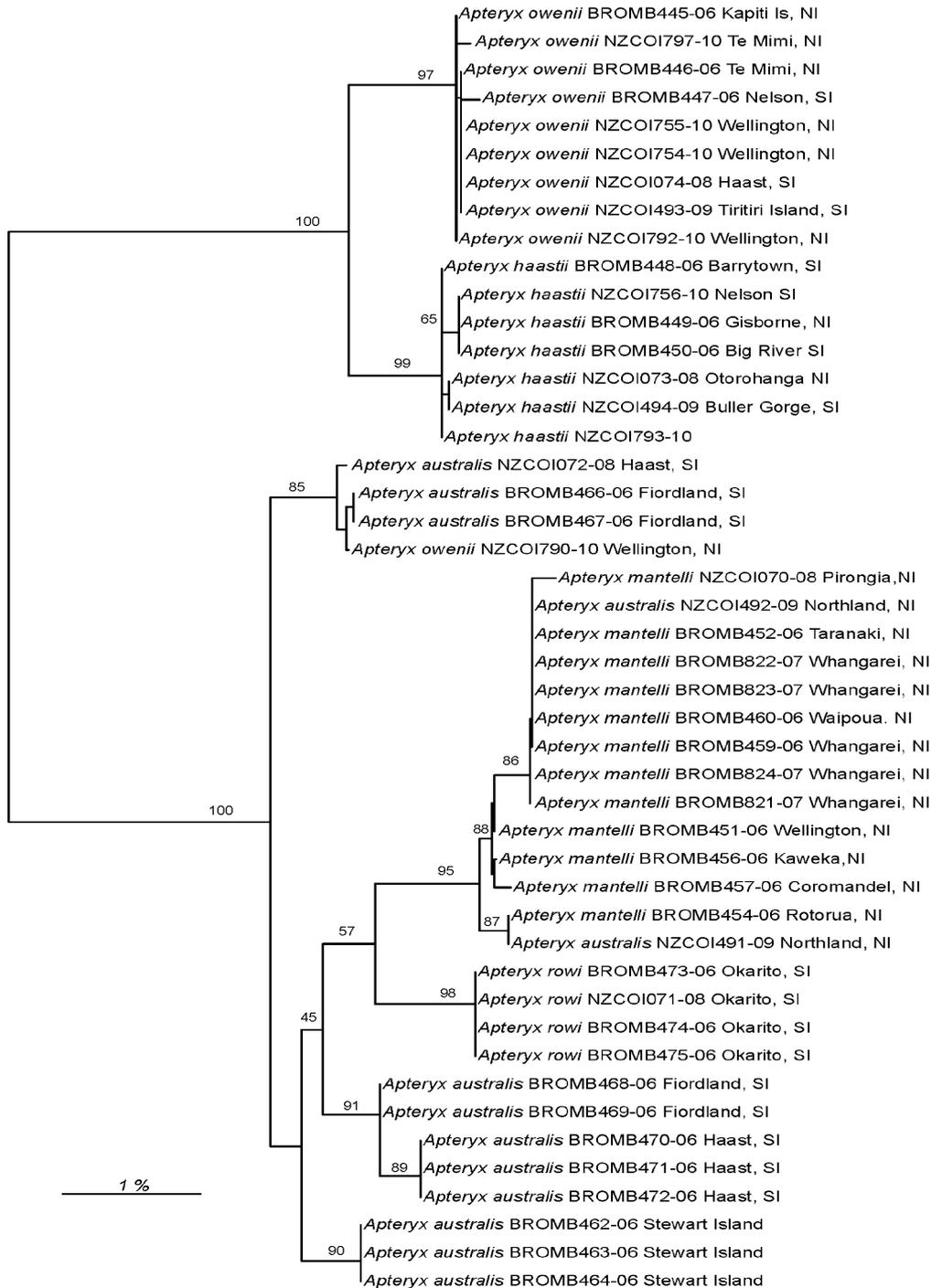
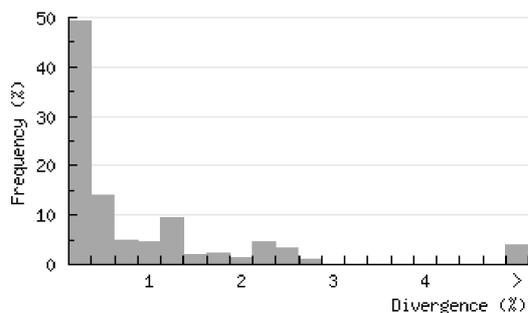


Figure 5.14 New Zealand Apterygiformes K2P neighbour joining tree with bootstrap values for all major branches.

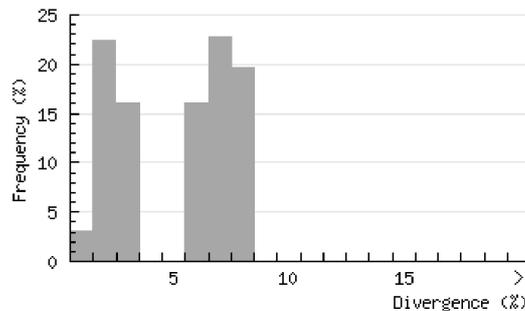
(a)

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	47	5	223	0	0.762	6.062	0.084
Within Genus	47	1	858	0	4.601	7.954	0.084

Within Species



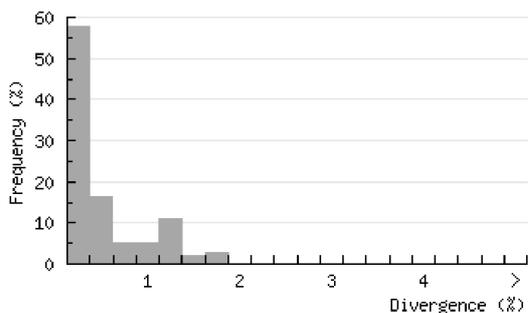
Within Genus



(b)

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	44	5	191	0	0.356	1.568	0.032
Within Genus	44	1	755	1.214	4.756	7.954	0.086

Within Species



Within Genus

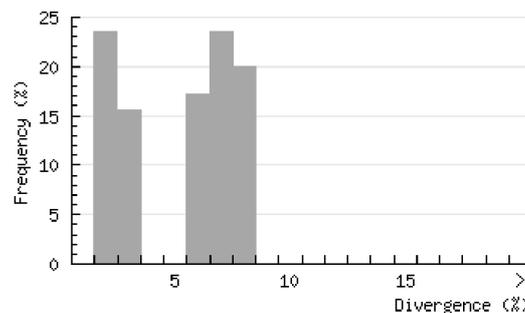
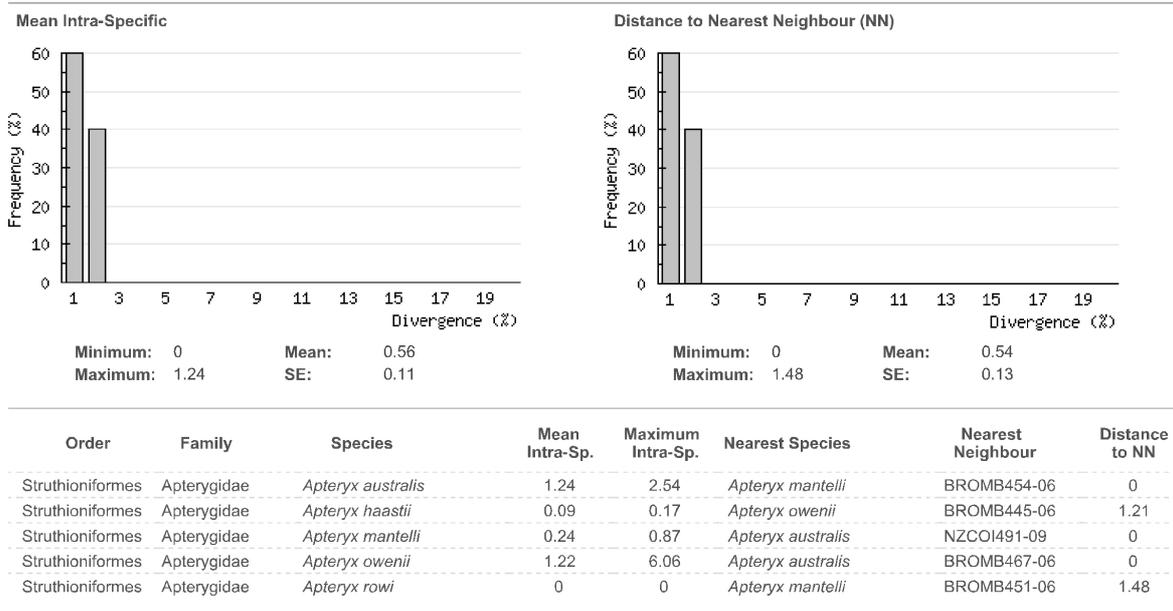


Figure 5.15 Distance summaries for 47 *Apteryx* species before (a) and after (b) removal of three anomalous specimens (NZCOI491, NZCOI492 and NZCOI790).

Anomalous species

(a)



(b)

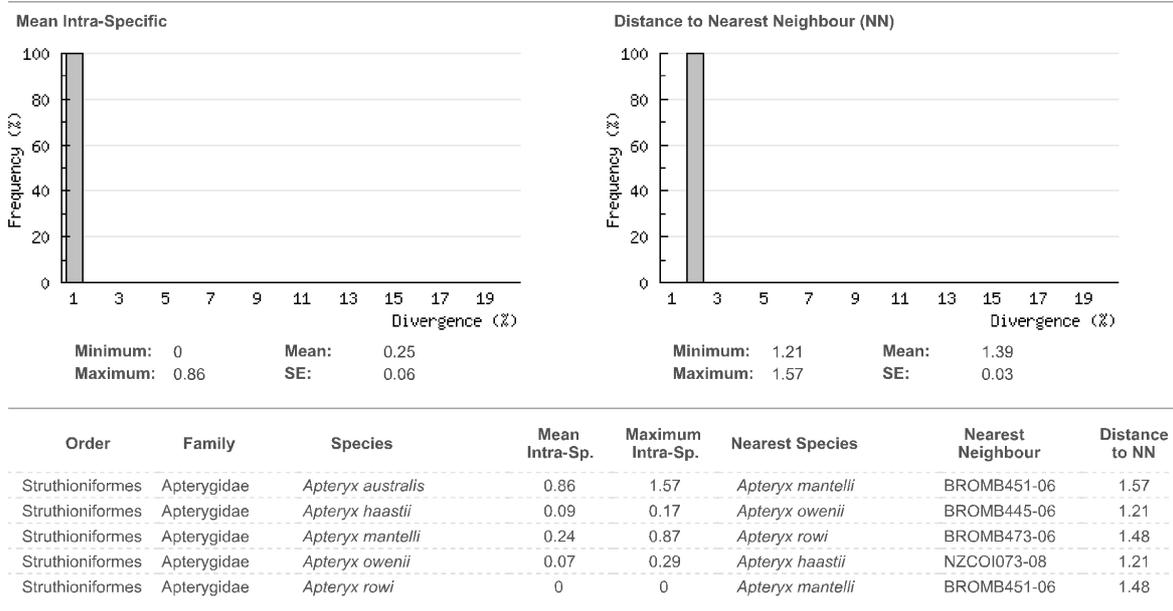


Figure 5.16 Nearest neighbour analyses for *Apteryx* species before (a) and after (b) removal of three anomalous specimens (NZCOI491, NZCOI492 and NZCOI790).

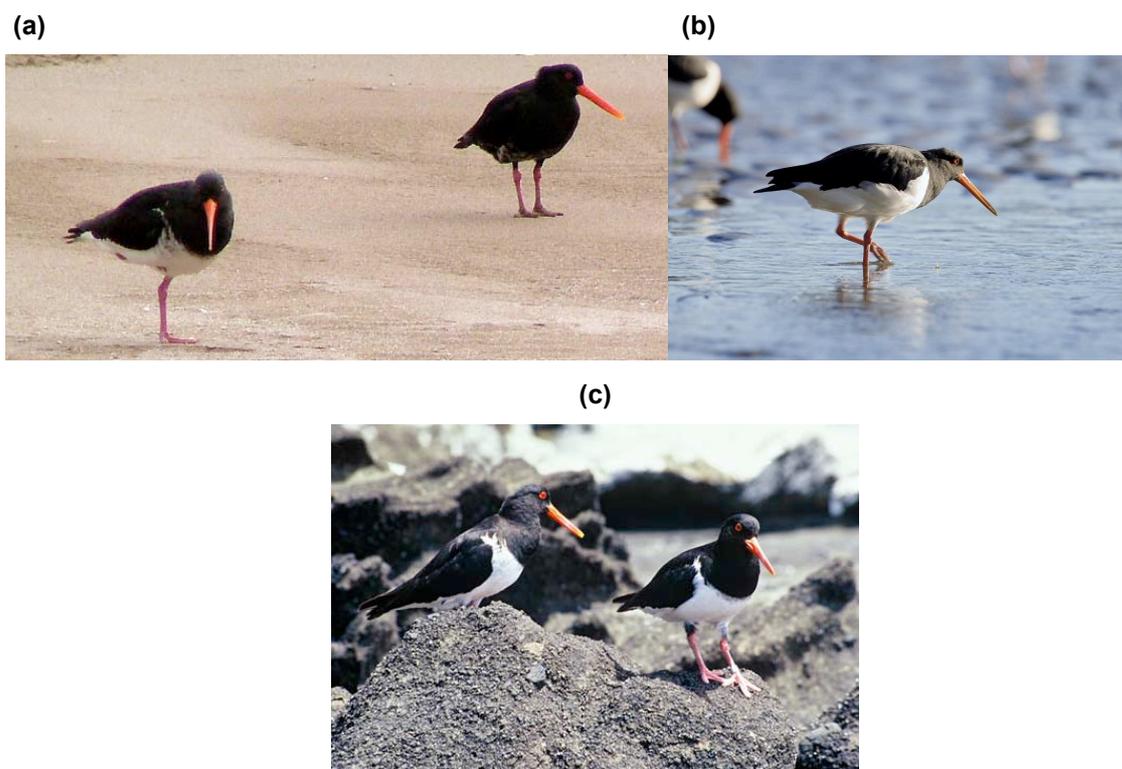
5.3.2 *Haematopus* species

There are three endemic species of the genus *Haematopus* recognised in the Checklist of New Zealand Birds, *H. unicolor* (Figure 5.17a), *H. finschi* (Figure 5.17b) and *H. chathamensis* (Figure 5.17c).^[24] *H. unicolor* is found around the coastline of both North and South Islands as well as Stewart Island.^[41] *H. finschi* is, likewise, found around the coasts of all three main islands of New Zealand but generally breeds in inland areas to the east of the Southern Alps in the South Island.^[28, 41] Both species are known to have annual migration patterns that take them all around New Zealand.^[24, 28] *H. chathamensis* is found only in the Chatham Islands.^[24, 28, 41] *H. finschi* is pied as is *H. chathamensis* but *H. unicolor* has a plumage that varies from black to pied - more black as latitude increases (northern 43% black, central 85% black and southern 94% black).^[24]

According to the Checklist of New Zealand Birds^[24] *H. chathamensis* (Figure 5.17c) is supported as a separate species by a recent study of mitochondrial DNA by Banks and Patterson (2007).^[22] However, in fact the latter authors found little divergence in mtDNA between the New Zealand species despite testing a variety of mitochondrial markers. These included the hypervariable region 1 of the control region (262 nucleotides), the gene coding for the 12S ribosomal subunit (435 nucleotides) as well as the COI barcoding region (647 nucleotides) and the cytochrome *b* gene (389 nucleotides). Out of this total of 1733 nucleotides only nine differed (0.5%) within the three New Zealand species.

Banks and Paterson (2007)^[22] examined samples from four birds, one from each of the New Zealand species and one European oystercatcher (*H. ostralegus ostralegus*). *H. finschi* was previously recognised as a subspecies of the European oystercatcher, *H. ostralegus finschi*. The European specimen diverged from the *H. chathamensis* by 21 nucleotides or 1.2%* within these four mtDNA regions and from the other New Zealand specimens by 12 nucleotides (0.7%).^[22]

* This percentage is incorrectly given as 2.1% in Banks and Paterson (2007).



Photos TeAra.govt.nz

Figure 5.17 *Haematopus finschi* (a), *H. unicolor* (b) and *H. chathamensis* (c)

DNA barcoding failed to differentiate 125 New Zealand individuals from the genus *Haematopus* (Figure 5.18). *H. chathamensis* was the only species that formed a distinct clade but mean intraspecific variation for the three specimens of this species was higher than the distance to nearest neighbour (Figure 5.19: 0.18% vs 0.14%). There was very little intraspecific COI haplotypic variation for the three taxonomically recognised species (Figure 5.20: mean 0.041%, max. 0.341%) and the same was true for interspecific divergence (mean 0.109%, max. 0.437%). *H. unicolor* and *H. finschi* had identical haplotypes.

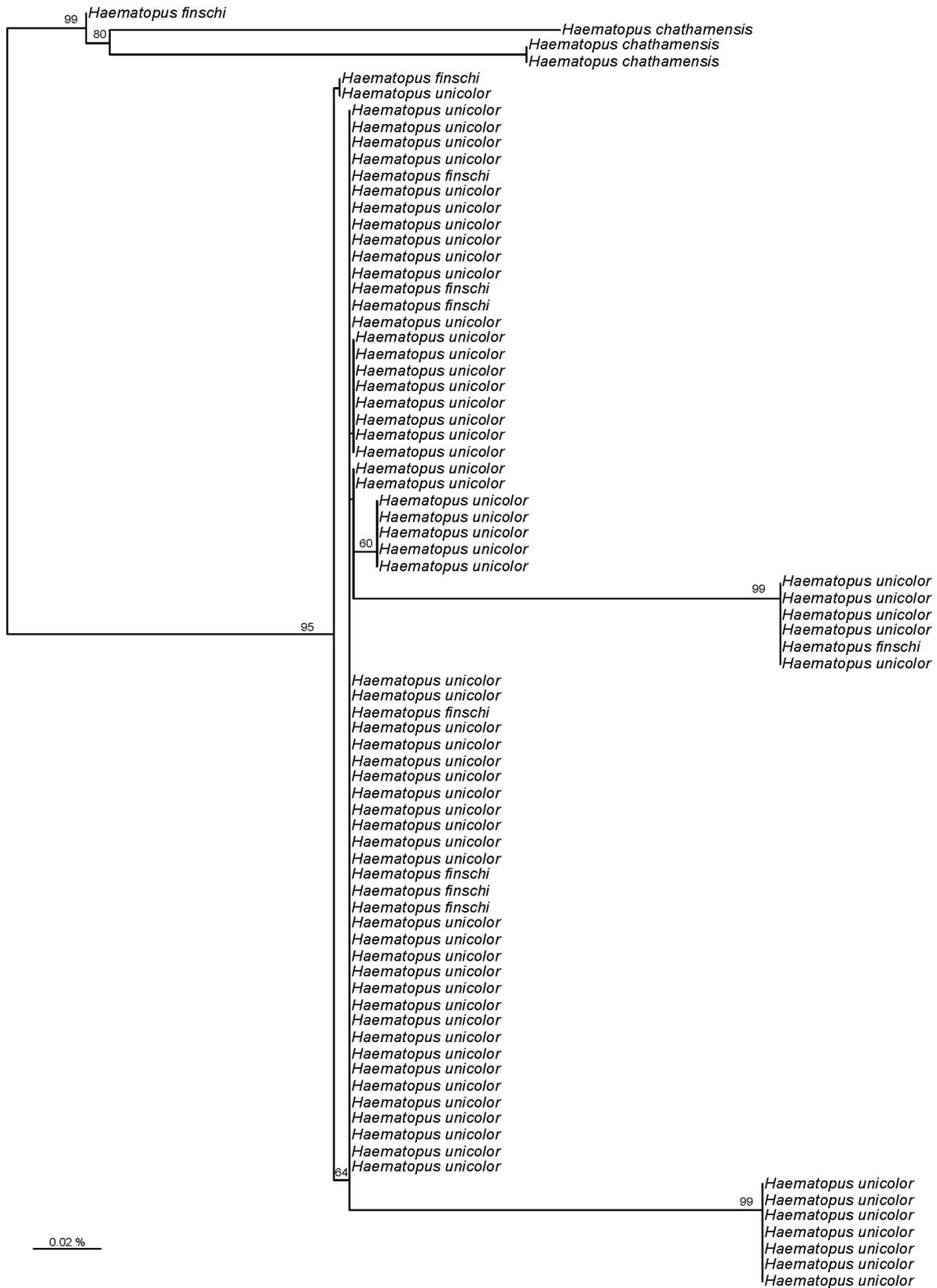


Figure 5.18. New Zealand members of the genus *Haematopus* K2P neighbour joining tree with bootstrap values for all major branches.

Anomalous species

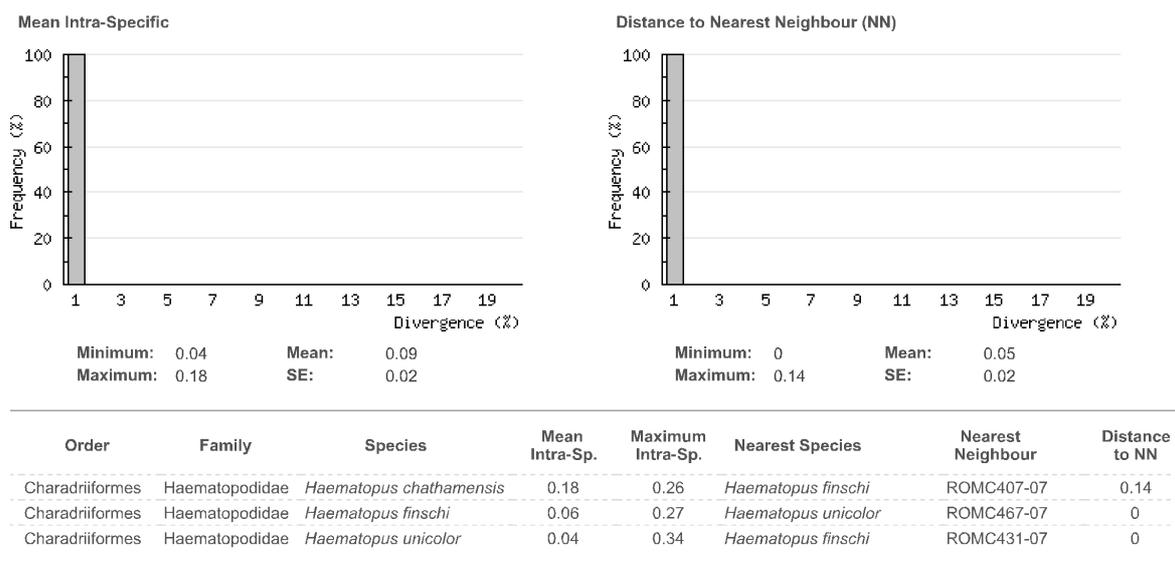


Figure 5.19 Nearest neighbour analysis for New Zealand *Haematopus* species

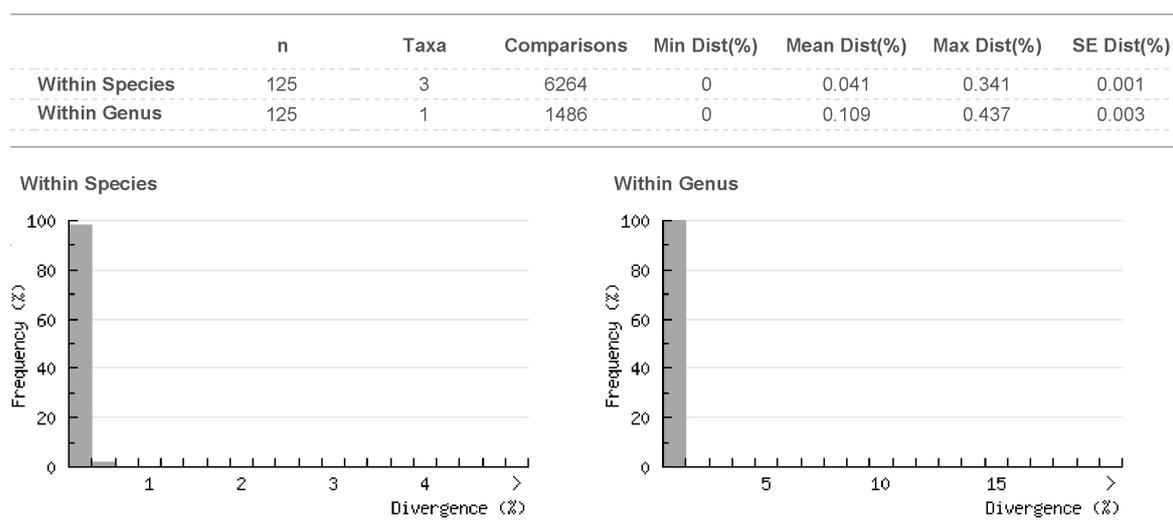


Figure 4.20 Distance summary for New Zealand *Haematopus* species

When COI sequences from each of these species were analysed using a linear search to collect nearest neighbours from a global alignment of all reference sequences,^[42] *H. unicolor* matched 100% with *H. finschi*, 99.84% with *H. chathamensis* and 99.84% with *H. longirostris* (an oystercatcher from Tasmania, New Guinea and elsewhere). A 99.84% match would generally be sufficient to identify species, allowing for some intraspecific variation (Figure 5.21). It must be noted that these three species are similar in appearance, regularly fly long

distances and morphologically similar members of this genus are distributed widely around the world. That there should be three endemic species in New Zealand seems surprising in a bird so capable of dispersal. DNA barcode evidence here combines with morphological similarity, dispersal ability and commonality of range to suggest that these species may be worthy of closer analysis.

BOLD Systems – Identification Result

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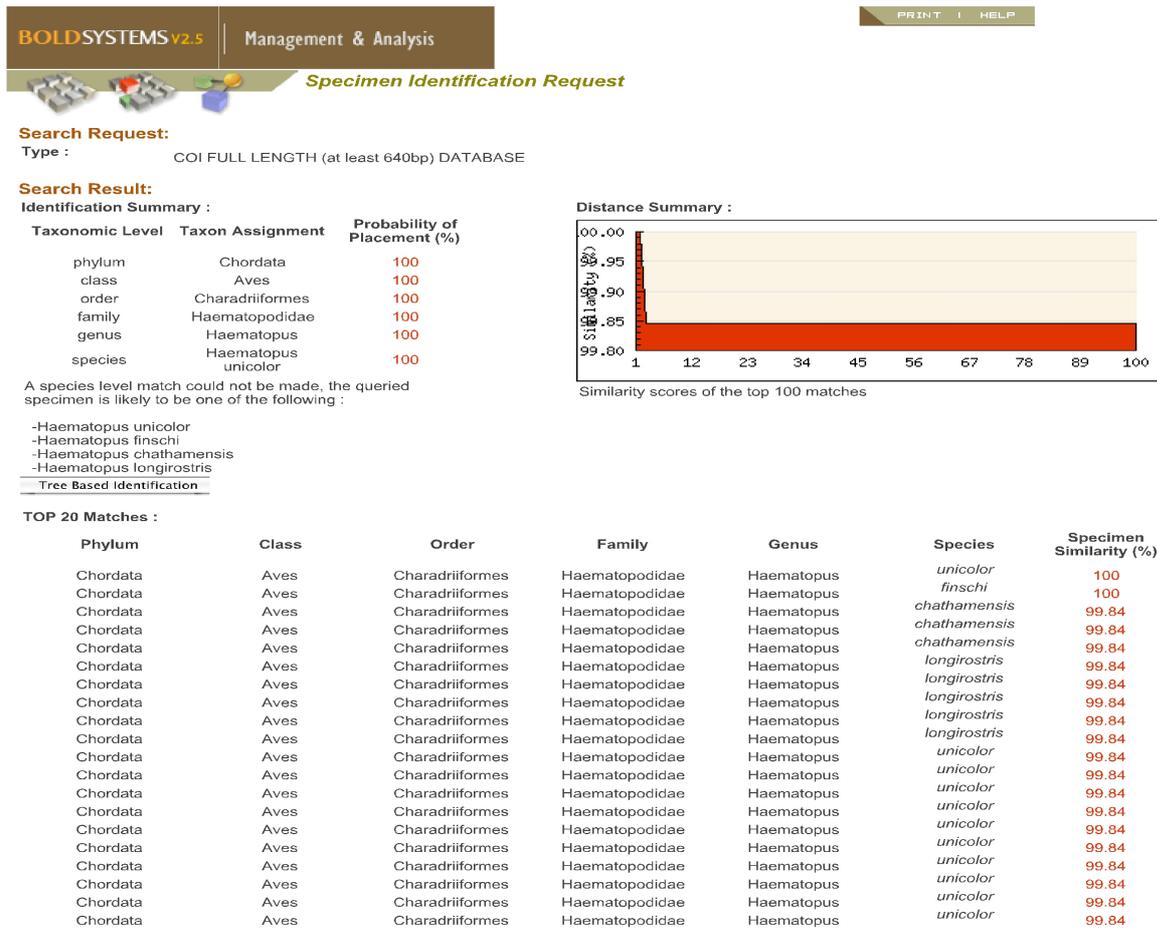


Figure 5.21 The results of a linear search to collect nearest neighbours from a global alignment of all reference sequences.^[42] The search was based on a 648bp segment of the COI gene from a specimen of *Haematopus unicolor* (sequence page reference NZCOI499-09). No identification could be made because this sequence was identical to one from *H. finschi* and very similar to others from *H. chathamensis* and *H. longirostris*. More than 100 *Haematopus* specimens in the database matched this sequence for at least 99.84% of their nucleotides in the barcode region.

5.3.3 *Thalassarche melanophris* and *T. chrysostoma*

Both the K2P and Bayesian trees grouped these two species closely together (figure 4.22, 4.23 and 5.22). However, distance analyses indicated two distinct clades that were not highly divergent (Figure 5.23: mean intra- vs interspecific K2P distance 0.181 vs 0.811%). Distance to nearest neighbour for these species was 0.47% (Figure 5.24). These two smaller albatross species share a common circumpolar range and both are known to breed on Campbell Island between August and October. They nest in large close-knit colonies that intermingle between species.^[23, 43] Thus, some hybridisation may occur. Conversely, they may be recently diverged lineages.

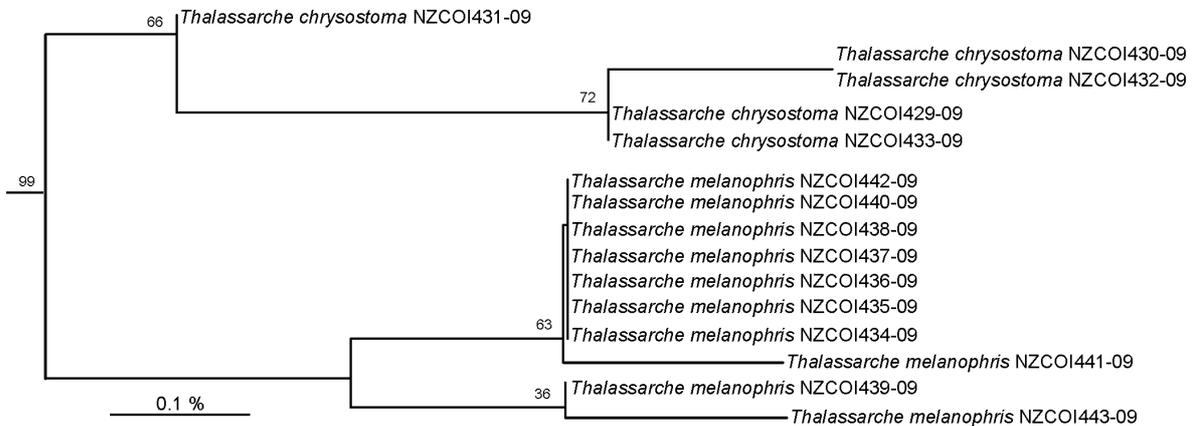


Figure 4.22 *Thalassarche chrysostoma* and *T.melanophrys* K2P neighbour joining tree with bootstrap values for all major branches.

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	15	2	55	0	0.181	0.623	0.025
Within Genus	15	1	50	0.467	0.811	1.096	0.026

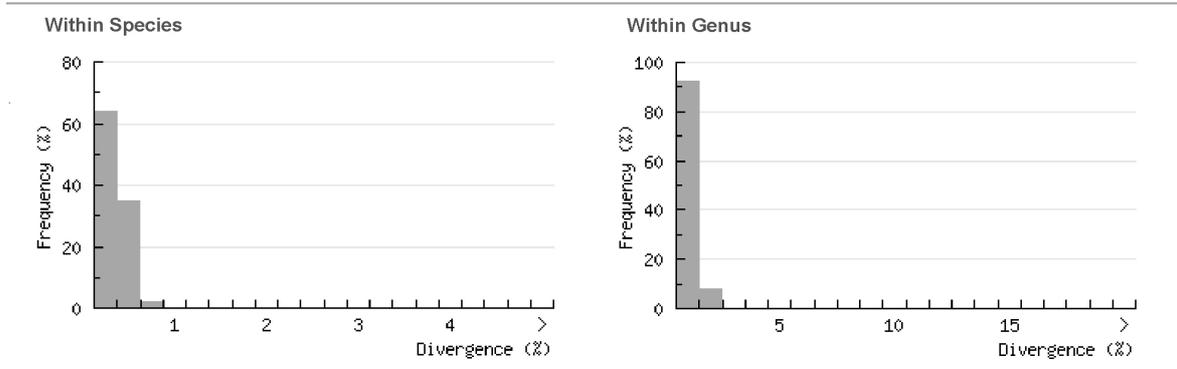


Figure 5.23 Distance summary for *Thalassarche chrysostoma* and *T.melanophrys*

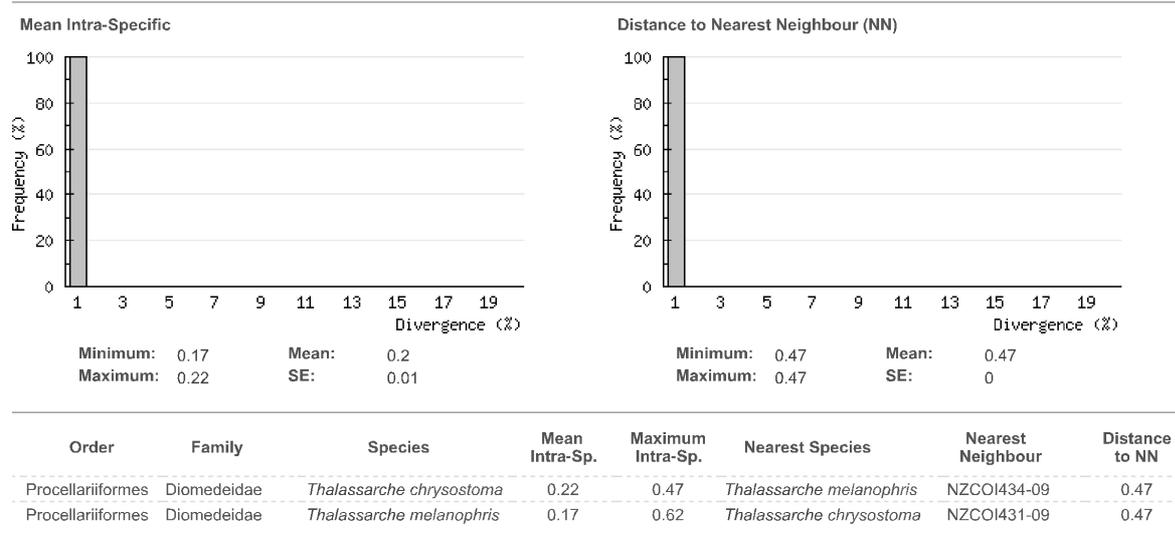


Figure 5.24 Nearest neighbour analysis for *Thalassarche chrysostoma* and *T.melanophrys*

5.3.4 *Larus* species

(a)



(b)



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Figure 5.25 *Larus novaehollandiae* (a) and *L. bulleri* (b)

Hybridisation occurs frequently in the genus *Larus* complicating species identification.^[44] There are three recognised species in New Zealand, *L. dominicanus* (the Southern Black-backed Gull), *L. novaehollandiae* (the Red-billed Gull) and *L. bulleri* (the Black-billed Gull).^[24] Morphologically, *L. dominicanus* is quite distinct from the other two, being approximately three times heavier and with a wingspan of 60cm compared with 37cm for the other two.^[23] *L. novaehollandiae* (Figure 5.25a) is found from Africa through to the Chatham Islands, whereas *L. bulleri* (Figure 5.25b) is endemic to New Zealand. Both smaller birds are widely distributed around New Zealand.^[23, 24, 28]

Anomalous species

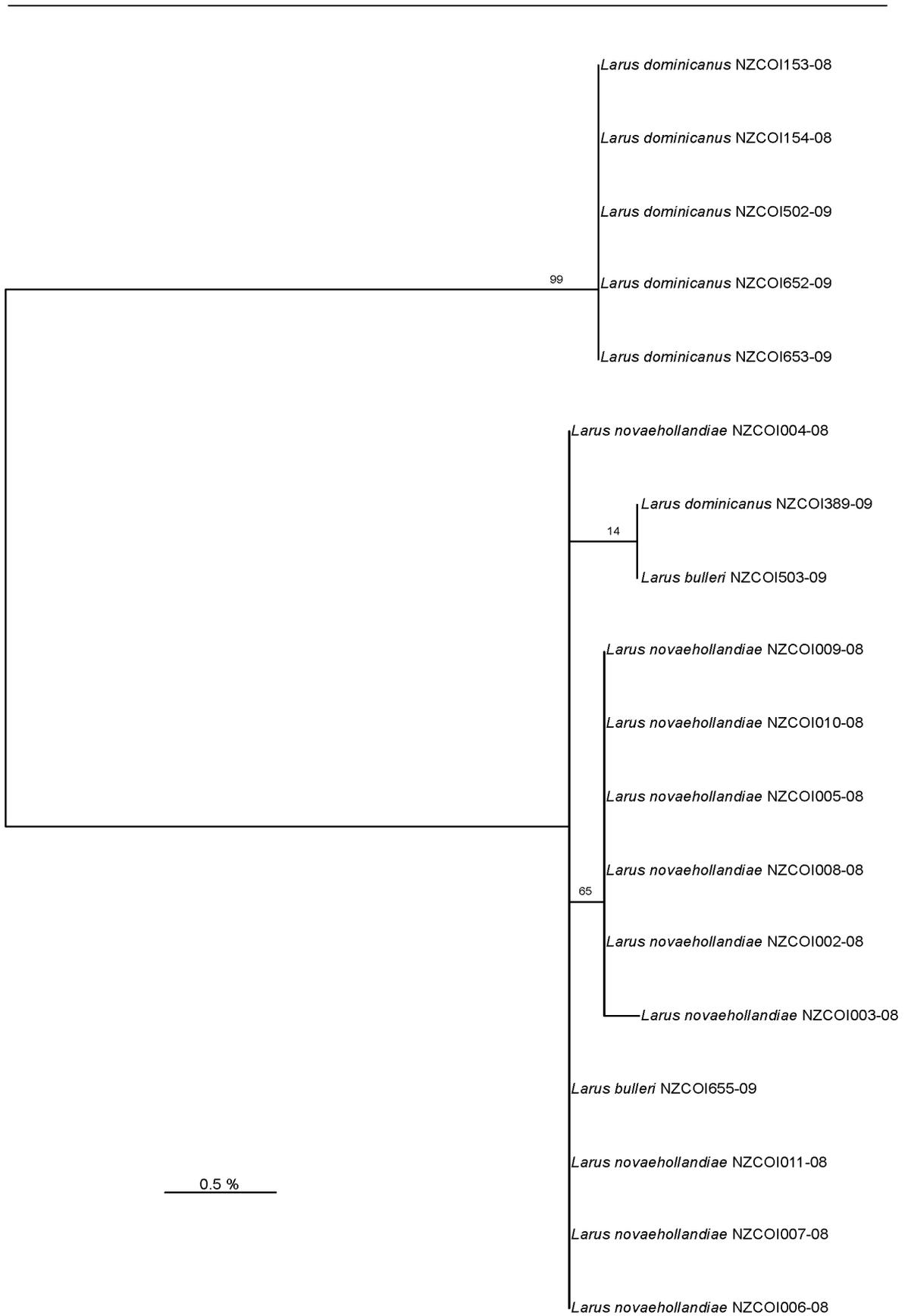


Figure 5.26 New Zealand *Larus* species K2P neighbour joining tree with bootstrap values for all major branches.

Little COI divergence was found between these two smaller species (Figure 5.26). Mean intraspecific variation was 0.143% and the interspecific divergence was 0.33% (Figure 5.27). Nearest neighbour analysis indicated 0 distance between these two species (Figure 4.28). This finding was supported is by another study^[45] using maximum parsimony, maximum likelihood and Bayesian analysis on segments of mtDNA including partial cytochrome *b* and control region, which found little distance between *L. bulleri* and *L. novaehollandiae*.

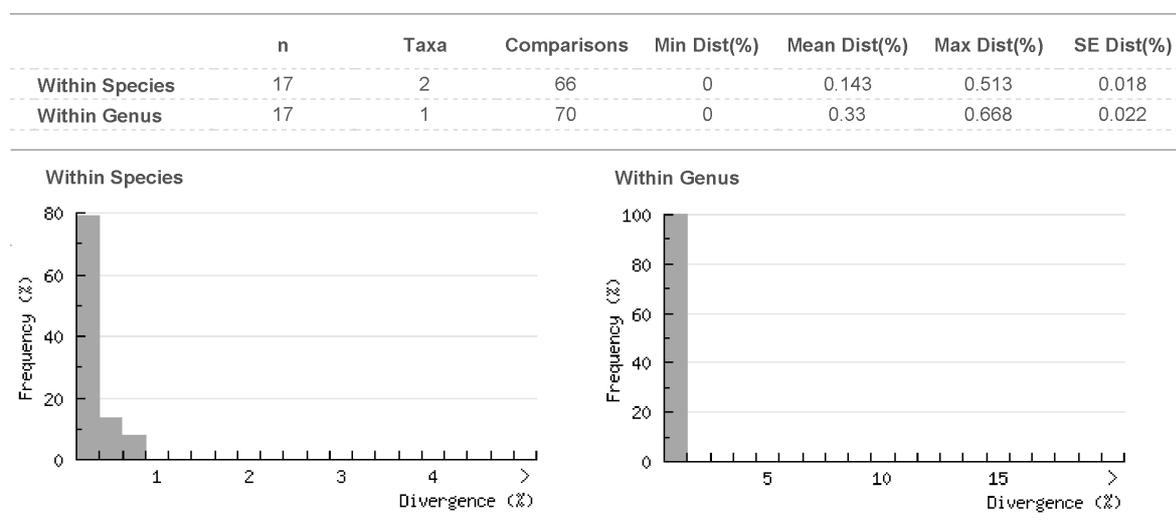


Figure 5.27 Distance summary for *Larus novaehollandiae* and *L. bulleri*

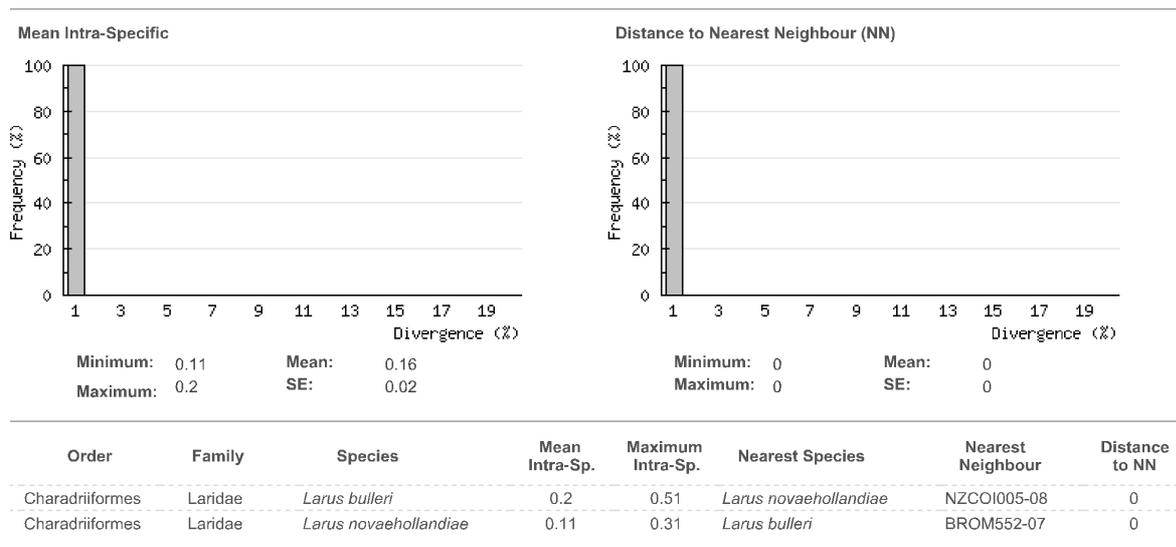


Figure 5.28 Nearest neighbour analysis for *Larus novaehollandiae* and *L. bulleri*

Although *L. dominicanus* is the only species of its type within New Zealand and, therefore, easy to identify in this region, there are other species (e.g. *L. fuscus*) from which it cannot be differentiated using COI haplotypes. *L. dominicanus* is found throughout the Southern Hemisphere including the west coast of Africa to Namibia. *L. fuscus*, which is morphologically very similar, is found from Iceland through the Atlantic coast of Europe to the west coast of Africa. Thus, opportunities for hybridisation may certainly have occurred in the recent past. Indeed these may be one biological species. This kind of taxonomic confusion is common among the Laridae and may be associated with other phenomena such as the ring species of the Herring Gull (*L. argentatus*), with which *L. fuscus* forms a complex.^[45]

5.3.5 *Puffinus assimilis*, *P. gavia* and *P. griseus*

Both *Puffinus assimilis* and *P. gavia* are relatively small shearwaters (200-300g). *P. griseus* is an altogether larger bird (800g) and quite easily distinguishable from the other two. However the tree produced for these species appeared confusing as were the distance summary and nearest neighbour analysis (Figures 5.29, 5.30a and 5.31a). Interestingly a number of these samples and notably the ones that appear ambiguous from each species were collected from a single site at Opoutere on the Coromandel Peninsular in New Zealand. Once again, the removal of these samples (NZCOI416-09, NZCOI791-10, NZCOI461-09 and NZCOI 464-09) produced a much more coherent tree. In particular, the distance to nearest neighbour increased from 0% for all three species to 8.49% for *P. assimilis* and 4.19% for the other two species (Figures 5.30b and 5.31b). It seems highly likely that samples from this site have been mislabelled or somehow mixed up.

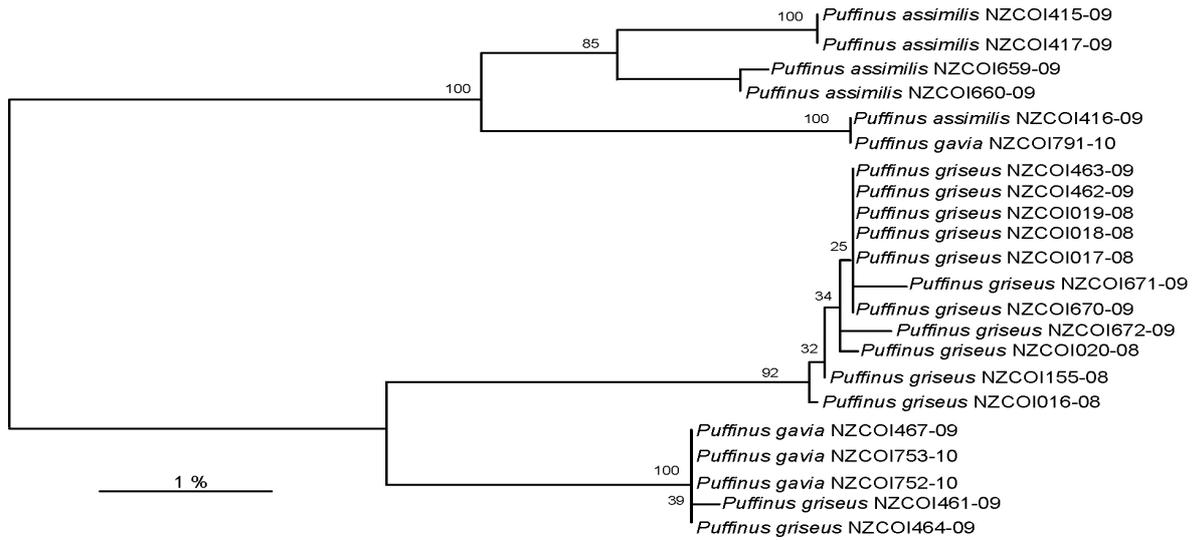
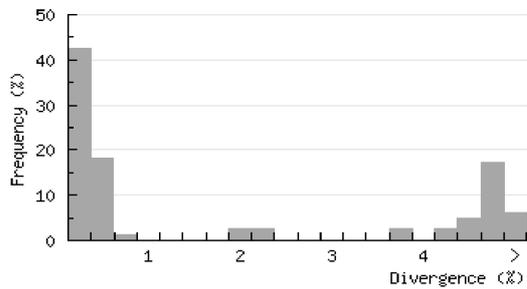


Figure 5.29 *Puffinus assimilis*, *P. gavia* and *P. griseus* K2P neighbour joining tree with bootstrap values for all major branches.

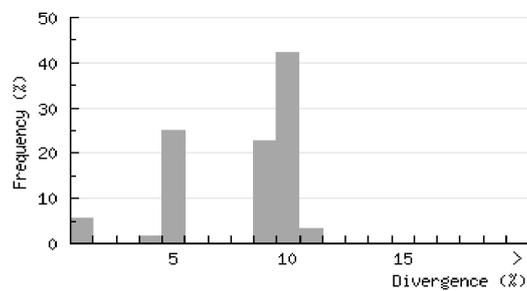
(a)

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	21	3	82	0	1.83	9.003	0.263
Within Genus	21	1	128	0	7.501	10.179	0.25

Within Species



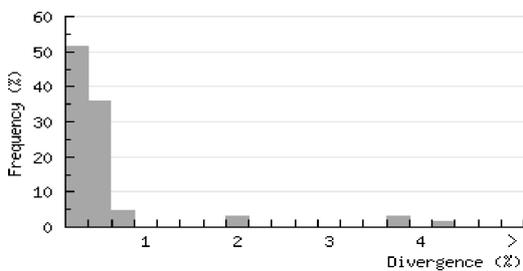
Within Genus



(b)

	n	Taxa	Comparisons	Min Dist(%)	Mean Dist(%)	Max Dist(%)	SE Dist(%)
Within Species	18	3	64	0	0.42	4.203	0.102
Within Genus	18	1	89	4.19	7.6	10.179	0.255

Within Species



Within Genus

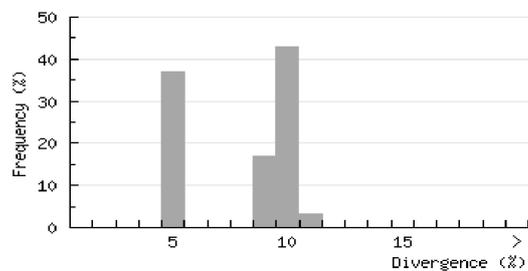
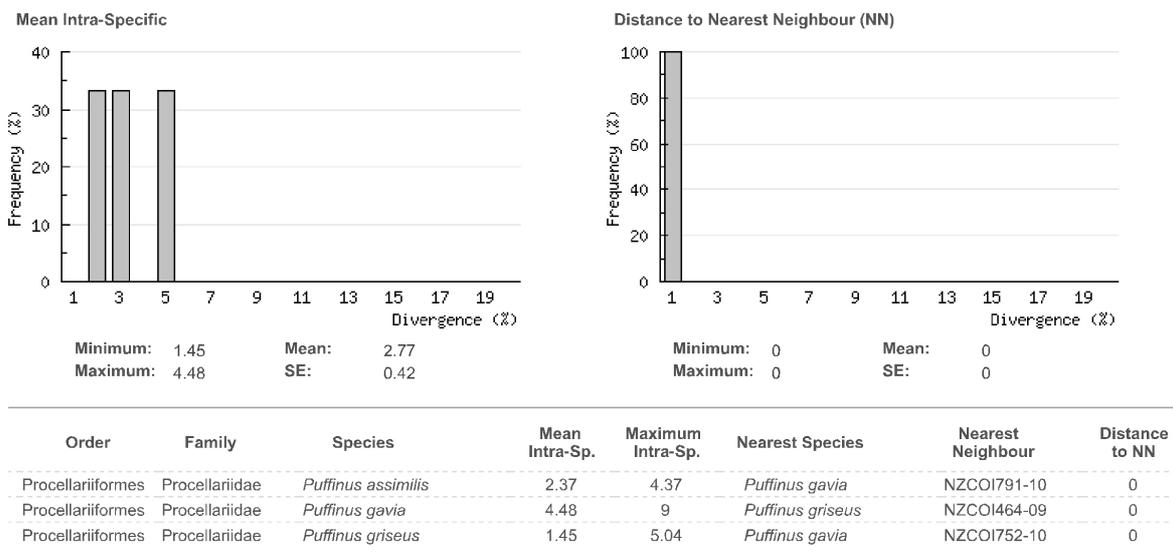


Figure 5.30 Distance summary for *Puffinus assimilis*, *P. gavia* and *P. griseus* before (a) and after (b) removal of four ambiguous specimens (NZCOI416-09, NZCOI791-10, NZCOI461-09 and NZCOI 464-09).

Anomalous species

(a)



(b)

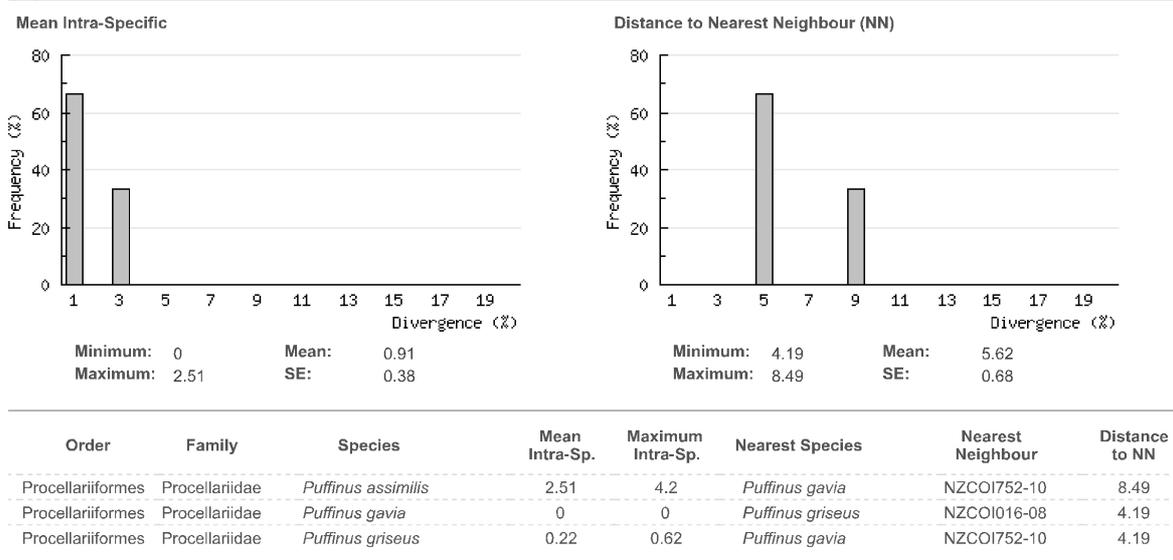


Figure 5.31 Nearest neighbour analysis for *Puffinus assimilis*, *P. gavia* and *P. griseus* before (a) and after (b) removal of four ambiguous specimens (NZCOI416-09, NZCOI791-10, NZCOI461-09 and NZCOI 464-09)

5.3.6 *Cyanorhamphus unicolor* and *C. novaezelandiae*

It appears that misidentification may also be the cause of some of the lack of sequence divergence for these apparently two species. Four specimens described as *Cyanorhamphus novaezelandiae* came from Antipodes Island (Figure 5.32), home to *C. unicolor* and what was formerly regarded as a subspecies of *C. novaezelandiae*, *C. novaezelandiae hochstetteri* but which is now recognised as a

species *C. hochstetteri*.^[23, 24, 46] The three remaining birds came from Little Barrier Island or Tiritiri Island in the Hauraki Gulf. Both these islands are used as relocation sites for endangered bird species. For this reason there is little doubt over their species identification and they are probably *C. novaezealandiae novaezealandiae* as identified.^[47] The divergence between them and *C. hochstetteri* is very small (Figure 5.33: mean 0.143%, max. 0.311%) but may possibly be enough to support a subspecies status. The *C. unicolor* clade is quite distinct but the mean distance between it and *C. n. novaezealandiae* is 0.367%, considerably less than is normally associated with a separate species. Interestingly, *C. unicolor* and *C. hochstetteri*, both from Antipodes Island, have the greatest divergence (mean 0.631%, max. 0.645%).

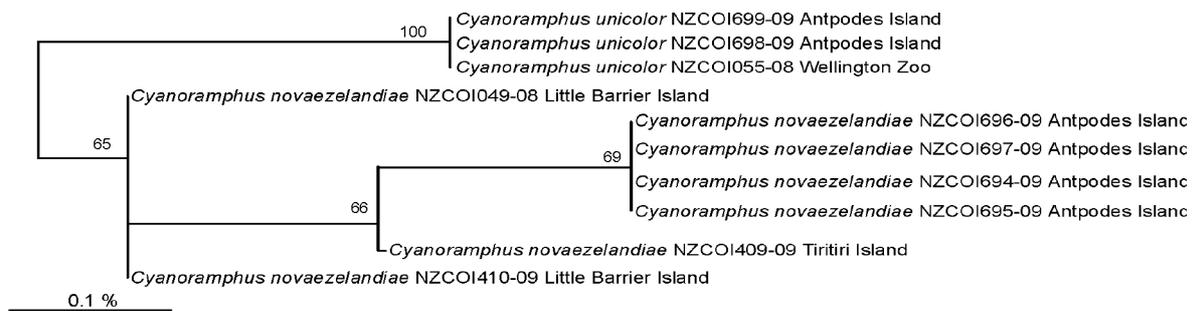


Figure 5.32 *Cyanoramphus* species K2P neighbour joining tree with bootstrap values for all major branches.

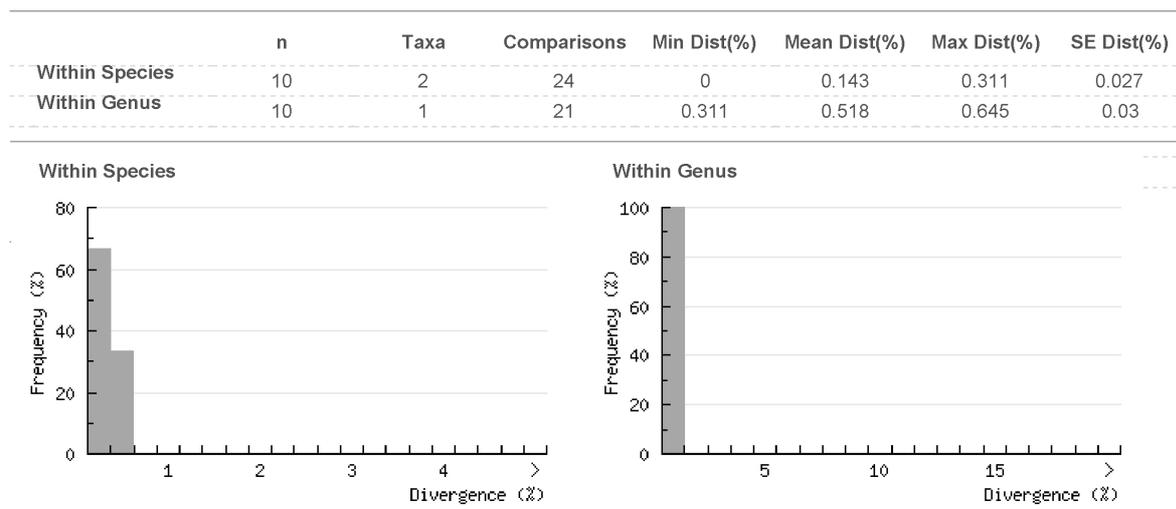


Figure 5.33 Distance summary for *Cyanoramphus novaezealandiae* and *C. unicolor*

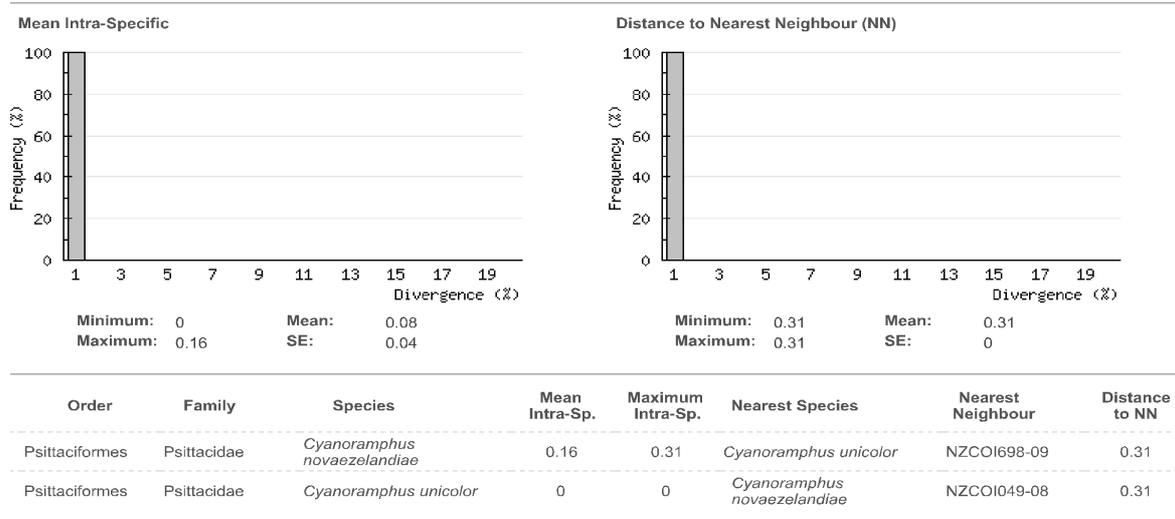


Figure 5.34 Nearest neighbour analysis for *Cyanoramphus novaezelandiae* and *C. unicolor*

5.4 Discussion

DNA barcoding alone does not fully characterise species; however, in the majority of cases it accurately identifies New Zealand bird species. The delimitation of these species is the role of taxonomists and in many cases species boundaries are the subject of some debate. Molecular techniques have revolutionised this branch of science and analysis of DNA barcodes can provide a useful input to these debates. In a number of cases within these data, DNA barcode clusters that correlate with geographic separation have been observed. In addition, a number of groups of species showed little nucleotide divergence at the DNA barcode region.

DNA barcodes supported sub-species status in North and South Island rifleman populations. They supported the recent recognition of the North Island robin as a species distinct from South Island robins and they have identified Australian and New Zealand members of the genus *Eudyptula* as worthy of further examination to determine whether they should be regarded as separate species. In each of these cases, the evidence of COI divergence was correlated with geographic separation of the populations involved as well as by other evidence presented in the debates relating to their status.^[24, 27, 31]

New Zealand representatives of the genus *Haematopus*, particularly those from the mainland were indistinguishable using DNA barcodes. Even *H. chathamensis* varied at only one nucleotide site from the other two species. Given other factors such as morphological similarity, dispersal ability and overlapping ranges, this group might benefit from a re-evaluation in the light of this and other^[22] molecular evidence.

Conversely, unexpectedly high nucleotide divergence was observed within members of the endangered species *Pterodroma axillaris*. This may be a reflection of the long lifespan these kinds of birds are known for,^[34] the survivors of the recent decline in population having greater variation at this site than would normally be expected in so small a population. On the other hand, it may be an indication of unknown breeding sites and, perhaps, larger numbers than are currently identified.^[34] Either way, it is important information for conservation biologists. This kind of nucleotide divergence is to be expected in widely distributed species, as was the case with *Eudyptes chrysocome*, a penguin with a wide circumpolar distribution^[36] and *P. axillaris* is also known to have a large range.^[35]

The impact of incorrectly identified specimens on any database is considerable. With time and as the database for each species grows, errors in species identification become more obvious. However, until that time, such errors have the power to cause much confusion.

Several cases in point were identified during the analysis of these data. Within the Apterygiformes of New Zealand, three specimens were probably incorrectly identified, with the result that nearest neighbour trees and distance data were confused and the power of this system substantially undermined. Removal of these three samples from an overall dataset of 47 specimens completely changed the outcome and resolved what appeared to be significant overlaps between species. The same was true for three species from the genus *Puffinus*; Once

again, removal of what were probably incorrectly labelled samples from this group resolved the overlap that had existed between these species.

One of the four specimens of *Pelagodroma marina* also appeared to be incorrectly identified or possibly an undescribed species with a very wide nucleotide divergence from the other three. There are, doubtless, many other examples of this kind of confusion in the BOLD database and some facility for crosschecking sequence data is clearly required. In the mean time, it highlights the need for contributors to this database to be scrupulously accurate in species identification as well as the need for regular editing of submitted sequences when such anomalies become apparent. At present, facilities for rapid online editing of sequences submitted to BOLD are limited.

Incorrectly or rather inadequately labelled specimens from the genus *Cyanorhamphus* also resulted in confusion and the need for considerable research to determine actual species. This was partly due to the fact that their species status has changed in recent times.^[24] However, in this case it was compounded by the fact that there is very little COI nucleotide divergence between species of this genus in New Zealand. The three clades identified by K2P distance based phylogenies and phylogenies based on Bayesian inference were correlated with three recognised species but they showed considerably less divergence than is normally associated with separation at the species level. Interestingly, the two species found on Antipodes Island (*C. unicolor* and *C. hochstetteri*) showed greater divergence than was observed between either of them and *C. novaezelandiae*. This genus has been much studied in New Zealand^[46, 48] because it is a difficult group taxonomically.^[24] Increasingly accessible molecular techniques may help to accurately resolve the debates that surround it.

It seems clear that where there is extensive hybridisation between congeneric species, DNA barcoding becomes relatively ineffective as a means of species identification. This was particularly the case for members of the genus *Larus* and, to a lesser extent, for the two *Thalassarche* species, *T. melanophrus* and *T.*

chrysostoma, which appear to be more closely related than is usual for separate species. Identification of members of the genus *Cyanorhamphus* may also suffer from this problem.

Thus, DNA barcoding provides a useful stream of data beyond simply identifying species. It provides a means of highlighting ambiguous sequences from species, which, if supported by other lines of evidence, may lead to the identification of new subspecies or species or lead to the amalgamation of two or more species. At the very least, it is another character in a species description. The evidence presented here supports the use of DNA barcoding to assist in the delimitation of species as well as its more established role of simple species identification.

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Chapter 6

Aircraft Birdstrike

6.1 Introduction to birdstrike

DNA barcoding using a 648bp segment of the mitochondrial cytochrome c oxidase subunit I (COI) gene is an established method of identifying animal species.^[1-3] It provides a molecular means of identifying species from a variety of tissue types including blood, muscle, skin and feathers. One of the key advantages of DNA barcoding is that accurate species identifications can be made from very small amounts of sample (micrograms) that are otherwise unidentifiable.

Species identification is, however, dependent on the existence of a reference database of DNA barcodes from vouchered specimens (specimens identified by a taxonomist and catalogued within a museum or similar collection). Producing this database is a global effort, coordinated by the Consortium for the Barcode of Life.^[4] The associated Barcode of Life Data Systems (BOLD) website^[5] provides a repository for DNA barcodes as well as an “Identification Engine”. The identification engine matches a DNA sequence from a sample with known barcodes from vouchered specimens, thus providing a means of identifying species. At the present time the database has over 1200000 DNA barcodes from more than 100 000 species,^[5] although this number increases daily.

DNA barcoding has been shown to be particularly effective in identifying a wide range of Northern Hemisphere bird species^[6-8] and the world’s avian fauna has been chosen as one of the first groups on which to test its overall efficacy. Birds have been intensively studied using a range of techniques such as morphometrics, cytogenetics and behaviour analysis and consequently, the number of avian species have remained relatively stable.^[7] Several projects to gather the DNA barcodes of birds from different geographic regions have already been published^[6-8] and several more are presently being undertaken. To date, over 20000 birds

from over 3500 species have had their DNA barcodes recorded.^[9] This database represents a useful resource for identifying tissue samples.

Applications of DNA barcoding include the identification of species difficult to identify in the field,^[10] the identification of species refractory to other techniques^[10] as well as matching different life stages of the same species.^[11] Important among these applications is the identification of species involved in birdstrike on aircraft (Figure 6.1).



Figure 6.1 This Boeing 737 passenger jet struck a flock of more than 200 starlings while climbing after takeoff from Düsseldorf airport in Germany in October 2009. It returned and made a safe landing back at Düsseldorf on one engine 45 minutes later. The cost of repairs exceeded \$US1 000 000. (Photograph Juergen Kienast)

The global cost of damage, delays and cancellations caused by birdstrike is estimated in the billions of US dollars each year; moreover, birdstrike has caused considerable loss of human life.^[12] In a 14 year period to 2003 in the United States, the average reported cost of direct damage to aircraft from birdstrikes was

\$US103000 per incident.^[13] This rose to \$US147000 per incident when other costs such as aircraft down time were included.

Birdstrike events are not unusual. In the 19 years to the end of 2008, there were 87384 reported birdstrike incidents on civil aircraft in the United States.^[14] Transport Canada reported 6848 birdstrikes between 1991 and 1999.^[15] In New Zealand, a country of approximately four million people, there were 3199 reported birdstrike incidents in the seven years to October 2009.^[16] However, evidence suggests that only approximately 20% of birdstrikes are reported worldwide by aircrew or ground maintenance staff.^[15]

Moreover, reported birdstrikes have increased.^[13-16] In the United States, there were fewer than 2000 in 1990. By 2009 that figure had risen to 7516.^[14] These figures are reflected elsewhere^[15, 16] and are probably a result of higher air traffic volumes, more diligent reporting and increases in the populations of birds frequently associated with birdstrike.^[13-16]

Damage caused by birdstrikes is related to impact force, which is affected by several factors (impact speed, bird weight, bird density, bird rigidity, angle of impact, impact surface shape and impact surface rigidity^[15]). However, an approximation of the force of impact can be derived from the following equation: $F=2\pi r^2 p v^2/3$, where F is the force of impact, r is the radius of a hypothetically spherical bird, p is the density of the bird and v is the aircraft's velocity.^[15] Thus, impact force is proportional to the square of the aircraft's velocity. Modern jets have takeoff and approach speeds of 240-360 km/h.^[17, 18] At these speeds a 2kg bird will have an impact of 15000-40000kg. Light aircraft tend to have much lower approach speeds of 120km/h or less. Thus, larger aircraft are subject to greater impact forces with the majority of serious incidents involving medium to larger bird species^[15] but even small birds can cause major damage.^[19]

Most birdstrike incidents (>90%) occur in the proximity of airports at low altitude during landing (~60%) and take off (~37%) procedures.^[14, 15] However, the

behaviour patterns of bird species in areas adjacent to airports is reasonably predictable and can often be changed by appropriate wildlife management intervention.^[15] Successful wildlife management at airports is pivotal to reducing the risk of birdstrike. Its effectiveness is largely dependent on accurate data about the species that represent the greatest hazard to aircraft. Methods of management start with ensuring the environment in the locality of the airport is not unnecessarily attractive to birds (relocating landfill sites, reducing artificial ponds etc.). However, the location of many airports is unavoidably in areas that may be attractive to birds and, furthermore, airports themselves, with their large open grassy spaces, are highly attractive to some species.^[20]

With the impact forces involved, often all that remains of the bird after a birdstrike incident is a smear of blood, a feather or two or a little piece of tissue. Until recently, the only means of identifying these samples was to use a system of feather identification that requires access to a comprehensive library of feathers and considerable expertise on the part of the identifier.^[19] Blood or other tissue was unidentifiable until the advent of DNA sequencing technologies. Approximately a quarter of all reported birdstrikes are for species that cannot be identified by morphological means.^[13, 14, 16] Thus, the data set used by wildlife management personnel is significantly incomplete. A number of institutions and agencies around the world now employ DNA barcoding to identify the species involved.^[21, 22] This approach is effective with all types of tissue recovered and the data collected can be used to inform wildlife management programs at airports.

With ever increasing hazard management requirements being adopted world wide, there is a greater emphasis on species identification from birdstrike incidents. Thus, DNA barcoding may become a normal practice for agencies charged with reducing birdstrike risk.

6.2 Method

Data on birdstrikes in New Zealand were supplied by the Chairman of the National Wildlife Hazard Committee of the New Zealand Civil Aviation Authority (NZCAA).^[16] Birdstrike data were collected from 68 airports around the country (New Zealand), ranging from small country airfields to international terminals.

Samples for DNA barcoding were collected at Christchurch International Airport in the South Island^[23] and Wellington International Airport in the North Island of New Zealand.^[24] Once collected, they were sent to the laboratory by “normal mail” for analysis.

Sample collection employed basic forensic techniques adapted from methods used by police scene of crime officers (SOCO) for collection of DNA samples. Sampling kits consisted of a Ziploc® collection bag containing a pair of examination gloves, a cultiplast® CE 0051 sterile swab in a plastic tube, a 5ml plastic ampoule of sterile water, two alcohol swabs, a data sheet and a set of instructions (Figure 6.2). The tip of the plastic tube was cut to allow air to circulate and dry the sample after collection. Two drops of sterile water were dropped onto the sterile swab; the



blood smear was then wiped with the swab to collect the blood sample before returning it to the cut tube. Some samples (BS18, 19, 22, 23, 27, 31 and 32) were collected on Whatman FTA® cards. Since surfaces on an aircraft may be contaminated with aviation fuel, cleaning agents and lubricants known to damage DNA,^[25] samples were collected from the most uncontaminated areas available.

Figure 6.2 Sample collection kit

In the laboratory, DNA was extracted from samples using either standard proteinase K digestion and a phenol/chloroform extraction and ethanol

precipitation or for later samples, by one step Chelex[®] 100 resin (Bio-rad Laboratories)/proteinase K digestion.

For the latter method, approximately 1mm² of blood or tissue or 1-2 feather bulbs were digested overnight at 55°C (with slow end over end rotation) in 80µL containing 40µL of Chelex100/water slurry, 38µL of MilliQ water and 2µL of 10mg/mL proteinase K. The next day 1-2µL of the upper layer of the mix was used directly for DNA amplification by polymerase chain reaction (PCR).

PCRs were carried out in 25µL or 10µL volumes consisting of 10x PCR buffer (Invitrogen), 2.5mM MgCl₂, 1mg/mL BSA, 0.5µM of each primer, 0.2mM of each dNTP, 0.4U of Platinum *Taq* DNA polymerase (Invitrogen) and 1-2µL of DNA extract (~0.1-5ng).

The primers used for amplification of the barcoding region (~650bp of the 5' terminus of COI) were a forward primer, AWCF1 (5'-CGCYTWAACAYTCYGCCATCTTACC), and a reverse primer AWCR4 (5'-ATGCTCGGGTGTCTACGTCT). For some samples an alternative reverse primer, AWCR6 (5'-ATTCCTATGTAGCCGAATGGTTCTTT) was used.^[26] DNA was amplified using an Applied Biosystems GeneAmp 9700 thermal cycler and the cycling conditions for samples was as follows: 2 min at 94°C followed by 30 cycles of 30s at 94°C, 20s at 54°C and 30s at 72°C followed in turn by 15 cycles of 30s at 94°C, 20s at 50°C and 30s at 72°C.

Amplification products were visualised by electrophoresis in 1.2% agarose/0.5 x Tris Borate EDTA buffer, stained with 50ng/mL ethidium bromide and viewed under UV light. Positive amplifications were purified using the Agencourt AMPure PCR Purification System (Beckman Coulter) or the DNA Clean & Concentrator-25™ kit (Zymo Research). All purified PCR products were then cycle sequenced in both forward and reverse direction using Big Dye v3.1 chemistry and analysed on an ABI Prism 3130xl genetic analyser.

Sequences were edited using Sequencher 4.6 (Gene Codes Corporation) and identifications were carried out by matching a FASTA representation of the sequence to files lodged on the BOLD website using their identification engine.^[5]

6.3 Results

6.3.1 Birdstrike statistics

There were 3199 reported birdstrikes in New Zealand in the seven years to October 2009 or approximately 470 per annum (Figure 6.3). The five most commonly identified species associated with birdstrike using morphological techniques were Spur-winged Plover (*Vanellus miles*) 28%, House Sparrow (*Passer domesticus*) 18%, Southern Black-backed Gull (*Larus dominicanus*) 5%, other Gull (*Larus*) species 5% and Oystercatcher (*Haematopus*) species 4%. Of the remainder, 20% were all other identified species and 20% were not identified (Figure 6.3).

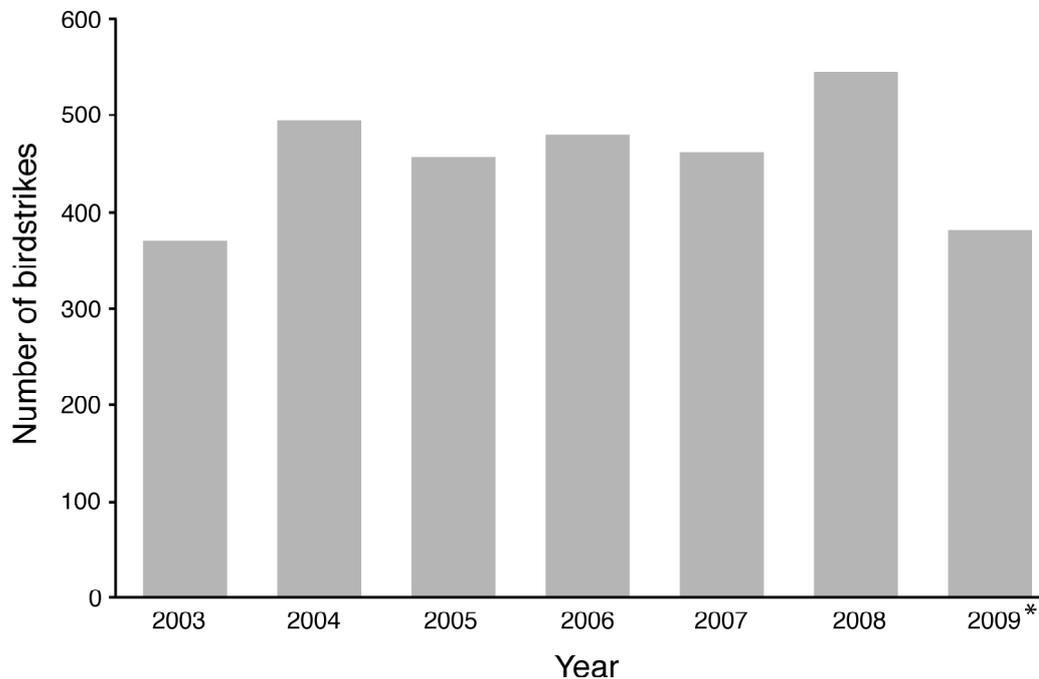


Figure 6.3 Total annually reported birdstrikes from airports in New Zealand 2003-2009 (*Data for 2009 is incomplete and ends at 19 October).^[16]

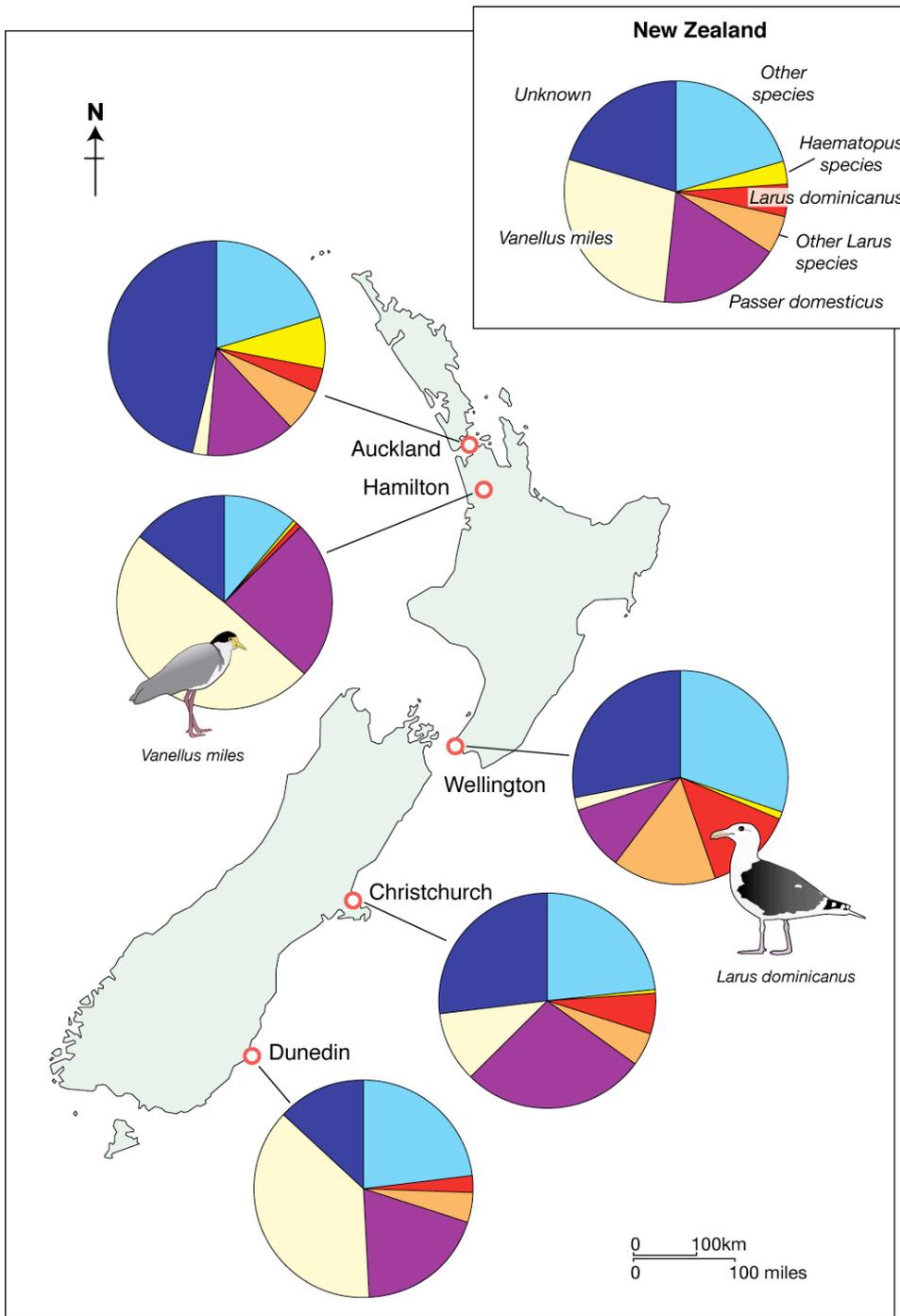


Figure 6.4 The species most highly represented in reported birdstrikes in New Zealand, overall and at the main airports within New Zealand between 1 January 2003 and 19 October 2009.^[16]

As would be expected, the major airports, with much higher traffic densities and greater size, experienced the highest number of birdstrike events.^[16] However, there was a significant (χ^2 df=4 p <0.001) difference between the main airports

(Auckland, Hamilton, Wellington, Christchurch and Dunedin) in the percentage of birdstrike species that were not identified (Figure 6.4).

Year by year data suggest a trend towards a higher proportion of unidentified species, however, the R value for this trend is 0.73 (Figure 6.5).

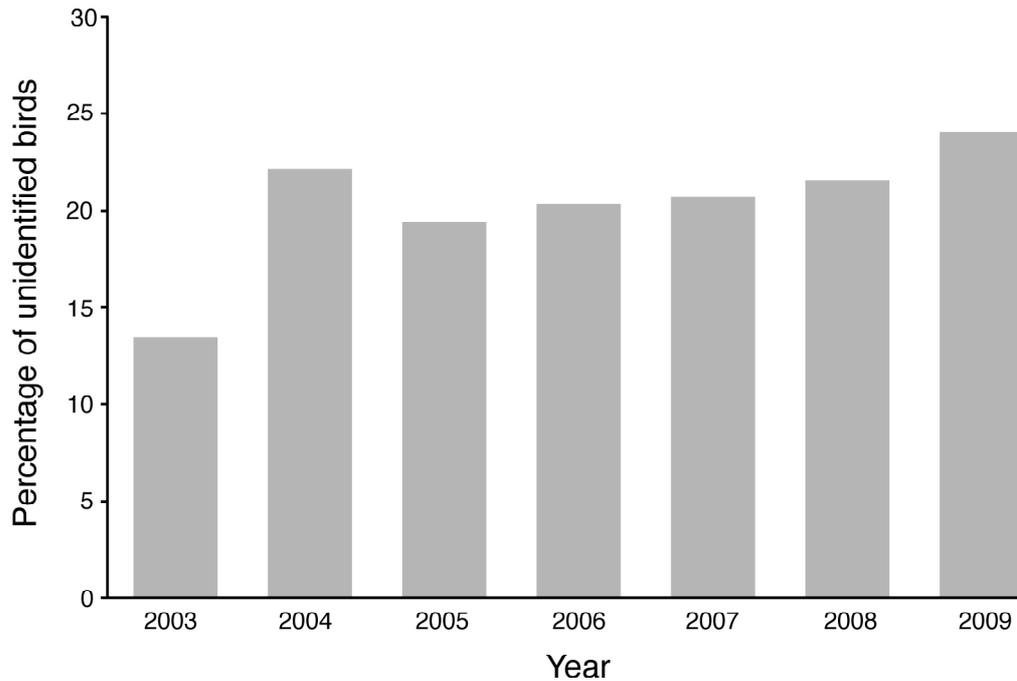


Figure 6.5 The percentage of birds involved in birdstrike incidents between 1 January 2003 and 19 October 2009 in New Zealand whose species or grouping was not identified.^[16]

6.3.2 DNA barcoding

In this study, DNA barcoding was generally successful at identifying samples from birdstrike incidents. In 92.5% (N = 37/40) of cases where unidentified birdstrike sample material was tested, sufficient DNA was extracted for a positive identification of the species involved to be made (Table 6.1). There was no difference in DNA recovery between those samples collected using SOCO protocols and those collected using the Whatman FTA[®] cards. Of the three cases where no DNA based identification was possible (BS21, BS26 and BS37), two were incorrectly collected (the tube was not cut to allow drying of the sample with the result that the sample became contaminated) and the other was heavily

contaminated with engine lubricants.

For the three samples identified as *Haematopus* species (samples BS12, BS31 and BS36), some debate exists over the status of the various New Zealand species and the identification engine could not differentiate between species within this genus despite high quality sequence being obtained from these samples (for a discussion of the New Zealand members of the genus *Haematopus* see Chapter 5). When sequences from these two samples were matched with those on the BOLD database using their identification engine, they could not be distinguished from four putative species (*H. finschi*, *unicolor*, *longirostris* and *chathamensis*).

Samples BS19 and BS24, possibly from the genus *Aquila*, could not be accurately identified using the BOLD identification engine because, despite high quality DNA being extracted in both cases (Phred score >20 BS19 97.5% and BS24 97.4%), no record of this species exists on the BOLD website. The same applies to the unknown Passerine BS35 (Phred score >20 98.9%) and to the unknown Charadriiforme BS39 (Phred score >20 81.2%).

6.4 Discussion

Birdstrike statistics from around the world show similar trends that correlate with global changes in agricultural methods, environmental awareness and the need to report and record details of these events as required under civil aviation law.^[13-16, 27] A reduction in the use of pesticides such as DDT has resulted in increases in bird populations, as has greater urban green space and set aside wilderness areas.^[14] In the United States, 14 species of bird with a body mass $\geq 4\text{kg}$ have shown significant increases in population size over the past three decades.^[14] This trend is also apparent in species of birds associated with birdstrike in New Zealand and Canada.^[15, 16]

Table 6.1 Birdstrike samples identified using DNA barcoding. Samples were collected from Christchurch and Wellington International Airports.

ID no. (% match)	Date of incident	Common Name	Species
BS1 (98.3)	03/06/08	Australasian Harrier Hawk	<i>Circus approximans</i> †
BS2 (99.8)	05/06/08	Yellowhammer	<i>Emberiza citrinella</i> *
BS3 (100)	16/06/08	Spur-winged Plover	<i>Vanellus miles</i>
BS10 (100)	07/09/08		
BS4 (100)	23/06/08	White-fronted Tern	<i>Sterna striata</i> ‡
BS5 (100)	25/06/08	Southern Black-backed Gull	<i>Larus dominicanus</i> ‡
BS7 (100)	27/07/08		
BS15 (99.8)	05/11/08		
BS20 (100)	25/02/09		
BS28 (100)	30/05/09		
BS33 (100)	26/09/09		
BS40 (100)	23/13/10		
BS6 (100)	11/07/08	Australian Magpie	<i>Gymnorhina tibicen</i> *
BS14 (99.7)	17/10/08		
BS8 (100)	04/08/08	Goldfinch	<i>Carduelis carduelis</i> *
BS9 (100)	11/08/08	Banded Dotterel	<i>Charadrius bicinctus</i> †
BS11 (100)	16/10/08	Starling	<i>Sturnus vulgaris</i> *
BS12 (100)	16/10/08	Oystercatcher	<i>Haemotopus spp.</i> (<i>unicolor, finschi</i>)
BS31§ (100)	21/08/09		
BS36§ (100)	03/01/10		
BS13 (99.8)	17/10/08	Black-fronted Tern	<i>Chlidonius albostriatu</i> ‡
BS16 (100)	25/11/08	Black-billed Gull	<i>Larus bulleri</i> †
BS17 (98.8)	25/11/08	Little Owl	<i>Athene noctua</i> *
BS18§ (94.4)	29/01/09	Paradise Shelduck hybrid	<i>Tadorna spp.</i>
BS19§ (93.4)	05/02/09	Unknown	Closest match <i>Aquila spp.</i>
BS24 (93.4)	05/02/09		
BS21	23/03/09	No DNA recovered	N/A
BS26	14/04/09		
BS37	12/01/10		
BS22§ (100)	20/03/09	Skylark	<i>Alauda arvensis</i> *
BS32§ (100)	21/08/09		
BS23§ (99.7)	23/03/09	New Zealand Pipit	<i>Anthus novaeseelandiae</i> ‡
BS25 (100)	26/04/09	Blackbird	<i>Turdus merula</i> *
BS27§ (100)	19/05/09	Rock Pigeon	<i>Columba livia</i> *
BS34§ (100)	07/11/09		
BS38 (99.7)	14/01/10		
BS29 (100)	26/06/09	Greenfinch	<i>Carduelis chloris</i> *
BS30 (100)	10/07/09	Black Swan	<i>Cygnus atratus</i> *
BS35§ (91.9)	05/12/09	Unknown	<i>Passerine</i>
BS39§	06/03/10	Unknown	Closest match <i>Hydroprogne sp.</i>

* Introduced species

† Endemic species

‡ Native species

§ Sample collected on FTA card

Along with increases in bird populations, there has been an increase in aircraft movements too.^[14, 15] In the United States, aircraft movements have increased by 56% since 1980^[14] and this is reflected around the world.^[15] Significant changes to aircraft design may also have unwittingly increased the risks associated with birdstrike. Most commercial air carriers have been replacing older three and four engined aircraft with more modern and more powerful two engined aircraft.^[14] These new engines have a greater overall frontal area, which increases the chance of strikes.^[14, 15] Thus, these aircraft may be more vulnerable to birdstrike and in particular to the multiple ingestion of birds as occurred with US Airways Airbus 320 flight 1549, which made a forced landing in the Hudson River after ingesting Canada geese into both engines (Figure 6.6).^[22] It is expected that the risk, frequency and potential severity of birdstrikes will increase in the coming decade.^[14]



Figure 6.6 US Airways Airbus 320 flight 1549 after making a forced landing in the Hudson River on 15 January 2009. The aircraft suffered a multiple ingestion of Canada geese into both engines with a resultant complete loss of power. All passengers and crew survived. The aircraft was a total loss at a cost of \$US55-65 million. (Photo Associated Press)^[14]

However, analysis of the data for New Zealand shows no statistically significant change in birdstrike numbers for the years 2003-2009. Furthermore, although a

positive trend is apparent in the number of birdstrike species that are unidentified (Figure 5), this was also not statistically significant.

In common with many other countries, the location of New Zealand airports mainly in coastal or rural areas predisposes them to higher risk from birdstrike.^[20] Moreover, the proximity of bird sanctuaries and breeding areas to many airports adds to this risk.^[20] Nonetheless, a high degree of awareness and active wildlife management programmes within New Zealand have, so far, prevented the worst outcomes from these events.

The fact that many of the people reporting birdstrikes have limited knowledge of birds, including pilots, aircraft engineers and ground maintenance staff, means that within the NZCAA data, and, indeed, data collected all around the world, species identification is frequently inaccurate.^[28] Even for an expert, identification of a bird seen approaching at >300km/h from the cockpit of an aircraft would be of questionable accuracy. Thus, the number of incorrectly identified or unidentified species is probably far higher than the reported 20%.

Moreover, many of the NZCAA identifications represent groups such as duck, finch, owl or pigeon and do not give the species. For example, there are two *Larus* species apart from *L. dominicanus* in New Zealand (*L. novaehollandiae* and *L. bulleri*) that are simply identified as “gulls”. No attempt is made to differentiate *Haematopus* species in the NZCAA data and there is evidence that the large numbers of the House Sparrows (*Passer domesticus*) listed may, in many cases, be several small passerine bird species grouped together under this heading. However, since there are no other species that resemble the Spur-winged Plover (*Vanellus miles*) in New Zealand and because this species is so frequently involved in birdstrike, even the relatively unskilled observer can correctly identify it. Thus, data for this species are probably reasonably accurate.

Within these limitations, there is significant ($p < 0.001$) variation in the percentage of specimens that could not be identified at each of the main airports (Figure 2).

This may be because in some airports, a relatively small number of species are involved in incidents whereas in others, the avifauna is more diverse and identification is correspondingly more difficult. Within New Zealand, the Civil Aviation Rule Part 12 requires that all birdstrikes and near misses must be reported.^[27] Furthermore, the International Civil Aviation Organisation (ICAO) has a requirement, that all countries should forward wildlife strike reports to ICAO for inclusion in the ICAO Bird Strike Information System (IBIS) database.^[29] However, in some cases, species cannot be identified and it is not mandatory to do so. Nonetheless, where possible, this should be done in order to inform targeted wildlife management. Dolbeer et al. 2009^[14] state that “The identification of the exact species struck is particularly important” since “This species information is critical for biologists developing and implementing wildlife risk management programs at airports because a problem that cannot be measured or defined cannot be solved.”

A variety of new and ingenious ways are being devised to combat the threat from birdstrike. Many of these are dependent on a good knowledge of the species involved. Species differ from place to place but, despite local variation, the overall percentage that cannot be identified by conventional means is comparable in the United States, Canada and New Zealand (20-25%).^[13-16] However, analysis of the New Zealand data indicates that the overall number of unidentified species is much higher. The United Kingdom Birdstrike Committee reports a much higher rate of unidentified species (60%),^[30] as does the German Committee on Prevention of Birdstrikes.^[31] DNA barcoding can improve the number and accuracy of identifications where other means are difficult or impossible.

Within this study, DNA sequences for six samples could not be identified to species level. For samples BS12, BS31 and BS36 (*Haematopus spp.*), some debate exists over the species status of the three taxa (*H. finschi*, *unicolor* and *chathamensis*) found in the New Zealand region.^[32-36] Banks and Paterson (2007)^[37] found little divergence between the New Zealand species despite testing a variety of mitochondrial markers, including the hypervariable region 1 of the

control region, the gene coding for the small ribosomal subunit (12S) as well as the COI barcoding region and the Cytochrome *b* gene. Thus, failure to resolve these samples to species level may be an artifact of incorrect taxonomy rather than any inherent problem with the method. Conversely, speciation within this genus may have been associated with little divergence at the molecular level^[38, 39] or perhaps there has been little time for the genetic divergence typically observed between species. In either case DNA barcoding will be incapable of distinguishing them.

Two samples from the Falconiformes, possibly from the genus *Aquila* (samples BS19 and BS24), one Passeriforme (BS35) and one Charadriiforme (BS39) could not be identified to species level using DNA barcoding because the BOLD database does not contain any matching sequence. The first two originated from the same incident but were separately submitted for identification by different airport authorities. They were found in the damaged wing flap of an aircraft in New Zealand that had recently arrived from Australia. High quality sequence from both samples revealed no matches with database species. New Zealand Falconiformes have had their DNA barcodes characterised and these are available on the BOLD identification engine; however, the BOLD website does not have comprehensive DNA barcodes for the avifauna of Australia. It is probable that the birdstrike occurred in Australia. Subsequently, morphological identification techniques used on feather and bone material suggested that this might be a Black Kite (*Milvus migrans*).^[23] The Passerine sample was recovered from an aircraft inbound from Nadi in Fiji and, despite the recovery of good DNA sequence, would not match with any sequence on the BOLD database. The Charadriiforme (probably a Tern) was the only bird of New Zealand Origin that could not be identified. These birds are one of the few groups that have not had their DNA barcodes comprehensively characterised within the New Zealand avifauna.

The above examples demonstrate some of the issues that remain to be resolved with the application of DNA barcoding to birdstrikes. DNA barcoding has identified many potential synonymous and cryptic species in various projects, including this one, around the world and further taxonomic work is required to resolve these.

Nonetheless, identification to genus level, in the case of the *Haematopus* species, will probably provide sufficient information for wildlife management purposes in this particular case. However, the unidentified Falconiforme and Passeriforme that originated abroad as well as the New Zealand Charadriiforme are a result of insufficient data within the BOLD database and highlight the need for further development of the BOLD database for species from more regions around the world.

Within the barcoded sample data here presented, there appears to be a number of species that were over represented. The Spur-winged Plover (*Venellus miles*), a medium sized bird (350g) is a relatively recent migrant to New Zealand with the first breeding pair being noted in 1932^[36] but it is implicated in 28% of all morphologically described birdstrike events around the country^[15] and its numbers are increasing. However, only 5% (BS3 & BS10) of the samples tested (χ^2 df=1 p<0.05) were of this species. Christchurch and Wellington have below national average birdstrikes with *V. miles* but these figures may also be an artifact of sample size. In addition, since this species is so frequently implicated in birdstrike, airport staff may have become skilled at identifying remains from this species and, therefore, do not typically send it to be DNA barcoded as often as other less frequently observed species.

Seventeen percent (N=7) of the samples DNA tested were Southern Black-backed Gulls (*Larus dominicanus*) compared with a morphologically described national average of 6%. Of these, five came from Wellington International Airport. This represents >38.5% of samples sent from Wellington (χ^2 df=1 p<0.001). This airport is situated on an isthmus that is surrounded by sea. There is a breeding colony of this large gull species on an island about three kilometres away. *Larus dominicanus* is also known to prey on other species of bird and these factors may account for its unusual preponderance in the samples sent from Wellington.

Of the remaining birds represented more than once in the DNA tested specimens, Rock Pigeons (*Columba livia*) occurred in 7.5% of DNA tested specimens versus

1.6% of the morphologically identified specimens, Oystercatchers (*Haematopus spp.* see above) in 7.5% versus 2.5%, Skylarks (*Alauda arvensis*,) occurred in 5% versus 0.8% and Australian Magpies (*Gymnorhina tibicen*,) occurred in 5% versus 0.9% (Table 1). Thus, the frequency of the DNA identified samples did not reflect that of the morphologically identified samples.

Had the frequency of different species identified using DNA barcoding been very similar to the frequency of the morphologically identified specimens, the argument that not much is to be gained by carrying out DNA tests would be compelling. However, the opposite is true and it appears that much of the data supplied to the NZCAA may be inaccurate. Bearing in mind that, to date, DNA barcoding has only been used when morphological means have failed, the figure of 85% identifications of these samples provides a benchmark for the number of species that could be identified and if applied to all samples would provide wildlife officers with an almost complete data set to inform their management strategies. Since DNA barcoding is based on very rapidly developing technologies, costs are likely to be reduced and processing times decreased in the future.

For more than a century, the hazards of air travel have been steadily decreasing. More sophisticated aircraft design and engineering, improved air traffic management and greater emphasis on hazard management within the industry have led to a situation where the safety of air travel rivals or exceeds that of almost every other form of transportation. However, despite this, the high death to injury ratios and the number of fatalities associated with aircraft crashes, continue to cause public concern. One hazard that has increased is that from birdstrikes. The aim of reporting birdstrikes is to reduce the hazard from this source but without accurate identification of the species involved, the data are of limited use to wildlife managers. Morphological identification combined with circumstantial data can be very accurate when carried out by experts. In the absence of this expertise or where samples are otherwise unidentifiable, DNA barcoding provides a cost effective and accurate means of identifying samples collected from these incidents that may be adopted in order to comply with increasingly stringent regulations.

6.5 References

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Chapter 7

General Conclusion

7.1 Introduction

Following the development of suitable primers for the birds of New Zealand and its region (Chapter 3), DNA barcodes were successfully obtained from most of the native and endemic as well as a number of introduced, vagrant or migratory species. Samples from those that remain to be barcoded (usually rare species from offshore and sub-Antarctic islands) are gradually being sequenced and added to the Barcoding New Zealand Birds database as they become available. No technical problems remain that will impede the completion of this project.

With some exceptions, generally explicable by taxonomic uncertainty, DNA barcodes differentiated New Zealand bird species. They supported recent taxonomic changes to some species (section 5.2.2), separately identified subspecies (section 5.2.1) and possible subspecies (section 5.3.3) and highlighted potential new species (section 5.2.3). They also identified some species whose status may need revision in the light of molecular, behavioural, morphological and geographic data (sections 5.2.3, 5.3.2 and 5.3.6).

DNA barcodes provided information of potential interest to people charged with the conservation of endangered species (section 5.2.5) as well as those whose job it is to reduce risk from aircraft birdstrike (Chapter 6). They highlighted the genetic variability found in widely distributed species (section 5.2.6) as well as the lack of variability in some isolated species or species that may have undergone genetic bottlenecks in the recent past (Chapter 4). However, in cases where hybridization may occur between congeneric species (sections 5.3.2, 5.3.3 and 5.3.4), they proved less effective.

In all of the above, DNA barcodes in isolation were insufficient evidence to determine species boundaries and, of course, formed only a rudimentary part of species descriptions. However, when supported by morphological, geographic and behavioural data, this molecular data adds another objective dimension to a species description. Furthermore, when used purely for species identification purposes, DNA barcoding proved generally successful. In over 95% of New Zealand bird species examined, an accurate species allocation could be made using DNA barcodes alone.

The promise of a system that offers rapid and accurate identification of species from even minute samples is undeniable. Possible applications, after only the briefest consideration, begin to become apparent and, these are many and varied. A number of analytical barriers have been overcome and the costs associated with DNA sequencing have been reduced through the use of high throughput devices.^[1] The approach has proved effective in a variety of taxonomic groups from diverse geographical settings (see Chapter 1 for details of studies). Moreover, a wide group of people and organisations have become involved and some of the intellectual and technical barriers that have appeared before it have been resolved.^[2-4]

Early objections to DNA barcoding^[5-10] (see Chapter 1) have largely died down as perceived threats posed by what were seen as extravagant aims for the project have proved unfounded. Many, though by no means all taxonomists (the group most directly affected) now see DNA barcoding as a useful tool in their armoury rather than as a threat to their livelihoods.^[11, 12] Others, who objected to DNA barcoding not as a concept but because of the distance methods used for differentiating species,^[13] have been mollified by the inclusion of a character based system where K2P distance fails to identify species.

Some problems that have occurred with various taxa are gradually being resolved. On the other hand, solutions to some quite significant problems remain elusive. Technologically, DNA barcoding has advanced with the rapid developments in

general DNA sequencing technology.^[1] This has tended towards large centralised high throughput sequencing devices that are appropriate for the accumulation of the DNA barcode database, requiring as it does, extraction and sequencing of DNA from large numbers of samples. At present, laboratory facilities using standardised protocols are required to extract all DNA sequences. This limits the applicability of this system of species identification. No major technological developments specific to DNA barcoding have been made.

The future of barcoding lies not in an endless large-scale expansion of the BOLD database. It will have to be updated and maintained but the real usage will come from individuals and organisations using the database for identification purposes.^[14] Their requirements will be for small-scale, portable, rapid sequencing devices to examine biological material of interest. To date, no equipment for this kind of sequencing has been developed but as time passes and the database increases in size, the need for such a device is building. If and when such equipment becomes available, a major step towards rapid, accurate species identification will have been taken.

The above is not to say that real world applications have yet to be found for DNA barcoding. Indeed, apart from forming an increasingly normal part of any species description,^[15-17] barcoding is used in many applications where other means of identification are difficult or impossible. Some of these have already been enumerated elsewhere in this thesis (Chapters 1, 5 and 6) and can be seen in summary in Table 7.1.

Table 7.1 Published examples of current usage of DNA barcoding.

Use	References
Identification of species at different life stages	[18-22]
Identification of processed food contents	[23, 24]
Identification of remains from aircraft birdstrike	[25-27]
Identification of morphologically similar species	[28-49]
Assist in conservation projects	[50, 51]
Identification of possible cryptic species	[52-64]
Identification of species important to forensics	[65]
Identification of extinct species	[66, 67]
Identification of host-specific parasites	[68-70]
Identification of invasive species	[71-73]
Used to confirm species status	[74-77]
Used to reassign known species to a new genus	[78, 79]
Used to help manage trade in ornamental fish	[80]

7.2 Present and future applications of DNA barcoding

Analysis of the published examples of the use of DNA barcoding suggests three broad areas where this technology has proved effective and indicates avenues of potential usage. What follows are some examples from these broad categories of use:

7.2.1 *Accurate species identification*

Where species cannot readily be identified by other means, DNA barcoding provides a relatively simple, second line, approach that offers a high degree of accuracy. Some examples of this kind of use can be found in ecological studies, the study of disease vectors, or for identification of species that are hard to identify by other means:

- By analysing the DNA barcodes of gut contents, researchers have accurately established food webs and examine predator/prey relationships in the wild^[81]
- Samples from ancient permafrost cores^[82] and soil, ^[83] generally difficult to identify using traditional methods, have been analysed using DNA barcodes to determine the array of species present at different locations and in different times

- Identification of the mosquitoes of India, some of which spread a variety of diseases^[84]
- Identification of the black flies of Central and South America, some of which spread river blindness disease^[85]
- Identification of the freshwater snails of Cameroon's crater lakes, some known to transmit parasites to humans and livestock^[86]
- Identification of the poplar tree fungus, to monitor the distribution and spread of this fungal pathogen^[87]
- Identification of parasitic species in Mexico, including micro- and macro-organisms^[88]
- Identification of species that are hard to identify by other means ranging from nematode^[68] and oligochaete worms^[42] to aphids,^[41] rhodophytes^[89] and, occasionally even large animals^[90]
- Identification of otherwise unidentifiable remains from birds involved in aircraft birdstrike^[25-27]

7.2.2 Verification of claims made about biological material

The contents of food, herbal medicines and other products, hard to identify accurately by morphological means, can often be identified using DNA barcodes:

- Seafood, which poses particular problems due to the number of species that are marketed and the fact that it is often processed; several incidents of incorrect labelling have been identified^[23, 24, 91]
- Wild bush meat and other animal products obtained from endangered species but labelled for trading purposes as coming from legal sources have been accurately identified and some efforts made to curb this multi-billion dollar trade^[92]
- Whale meat labelled as coming from species that are not endangered and sold for food has been identified as coming from rare and endangered species^[93, 94]

- Identification of the pods from star anise (*Illicium verum*), used in teas, herbal remedies and cooking; they cannot be morphologically distinguished from otherwise identical seedpods of a sister species, *Illicium anisatin*, which contains neurotoxins^[95]
- Countering the trade in rhinoceros horn^[96] and tiger parts^[97] used in traditional Chinese medicine
- Identification of the smuggled eggs of endangered bird species^[98]

7.2.3 *Biological data collection*

The third major use of DNA barcoding is data collection for potential use in a variety of fields. Examples include:

- DNA barcoding the bees of the world, essential to agriculture: approximately 2000 described species have now had DNA barcodes recorded^[99]
- Producing a DNA barcode database for the grasses of the world, including the most important grain crops such as wheat, rice, and maize, as well as many of the world's most problematic invasive species^[100]
- Identification of Heliothinae moths of Australia, a group of 365 species, including some serious crop pests and biosecurity threats^[101]
- DNA barcoding the fishes of India,^[102] Mexico,^[103] Russia,^[104] Australia,^[105] Canada and the United States.^[106]
- Identifying of the fish parasites of Canada.^[107]
- Creating a DNA barcode database of the marine macroalgae of Canada, organisms that are impossible to identify using other approaches.^[89]
- Creating a DNA barcode database of the birds of North America,^[108] Korea,^[109, 110] Argentina,^[111] Scandinavia^[112] and New Zealand

Thus, though the future of DNA barcoding will undoubtedly lie partly in field biology, it may also lie in any area where identification of biological material is

necessary. These may be related to medicine, conservation, agriculture, fisheries and other commercial activities or for controlling the movement of biological materials around the world. Furthermore, the accumulation of a very large database of DNA barcodes from many species of diverse life forms, is likely to prove a valuable resource for biologists interested in the study of evolution, systematics, biodiversity, bioinformatics or molecular biology.

Where other means of identification are difficult or impossible is clearly an area of potential growth for the use of DNA barcoding. This ranges from identification of morphologically similar organisms to verifying the contents of processed biological material. Both food and medicinal product labelling requires, amongst other things, a list of ingredients.^[113] However, testing the claims made within these labels is often costly and time consuming, with the result that it is frequently overlooked. DNA barcoding is a relatively simple way of carrying out regular analysis of processed food and medicinal products and represents an area of future growth for this technology. Similar analysis is also a requirement for other regulatory bodies whose role is to police fisheries or the trade in biological materials.

7.3 Progress, potential and pitfalls

To the scientist and to the entrepreneur, the DNA barcoding project is one of great interest. However, before committing to such an undertaking, prudence would dictate that a careful analysis of the progress, potential and pitfalls of this project be made.

The stated aim of CBOL is “to develop DNA barcoding as a global standard for the identification of biological species”.^[114] This is a tall order by any measure. It requires an enormous co-operative effort from biologists around the world to amass the databases of DNA barcodes of as many species as possible. It also requires that the arguments against amassing such a database (cost, questionable accuracy, problems with some taxa, oversimplification of complex biological questions;^[5-10] see Chapter 1 for details of these debates) be effectively countered by solutions to the problems highlighted by these criticisms. It requires a major

effort of co-operation between the worlds of science, commerce and technology to develop fast effective and portable sequencing devices. Above all, it requires sufficient momentum to be gathered so that resources are available to solve the problems that have arisen and will arise along the road to achieving CBOL's aim.

The most public project in molecular biology of recent times has been the Human Genome Project (HGP). It required the development of molecular techniques, software and analytical tools to manage the data generated and a cooperative effort from many researchers to amass the data required.^[115] It also needed investment to back the development of tools and research. Much of the work carried out was of a pioneering nature. This is not the case for most of the developments of the Barcode of Life project. Nonetheless, the HGP is a model of project development that may act as a guide to the Barcode of Life project. Analysis of the stages through which the HGP progressed from inception to completion suggests that in the lifetime of a large scientific project in the biological domain that is not entirely publicly funded, there are a number stages through which it must progress before final achievement of its goals (Figure 8.1).

One of the crucial times for such a project is the period after its announcement and during the building of momentum for the project.^[116] Unless a critical mass of scientific interest is developed, the project will eventually wither and die. In the case of DNA barcoding that moment probably came and went after about 200000 sequences had been lodged on the BOLD database.^[117] At this point it represented a sufficiently large resource of genetic information that its utility was apparent to most, if not all. With a database that now exceeds 1200000 sequences from over 100000 species or almost 8% of the total number of nucleotide sequences lodged with GenBank, the value of this resource is undeniable. This, despite unresolved problems that include difficulties with species that have undergone slow^[118] or fast^[119] evolution or with species that show high intraspecific nucleotide variation^[120, 121] and with attempts at ameliorating some of the shortcomings of DNA barcoding by integrating its use with other data sources

(nuclear DNA, cytosystematic, morphological or behavioural) having been largely ignored.^[122]

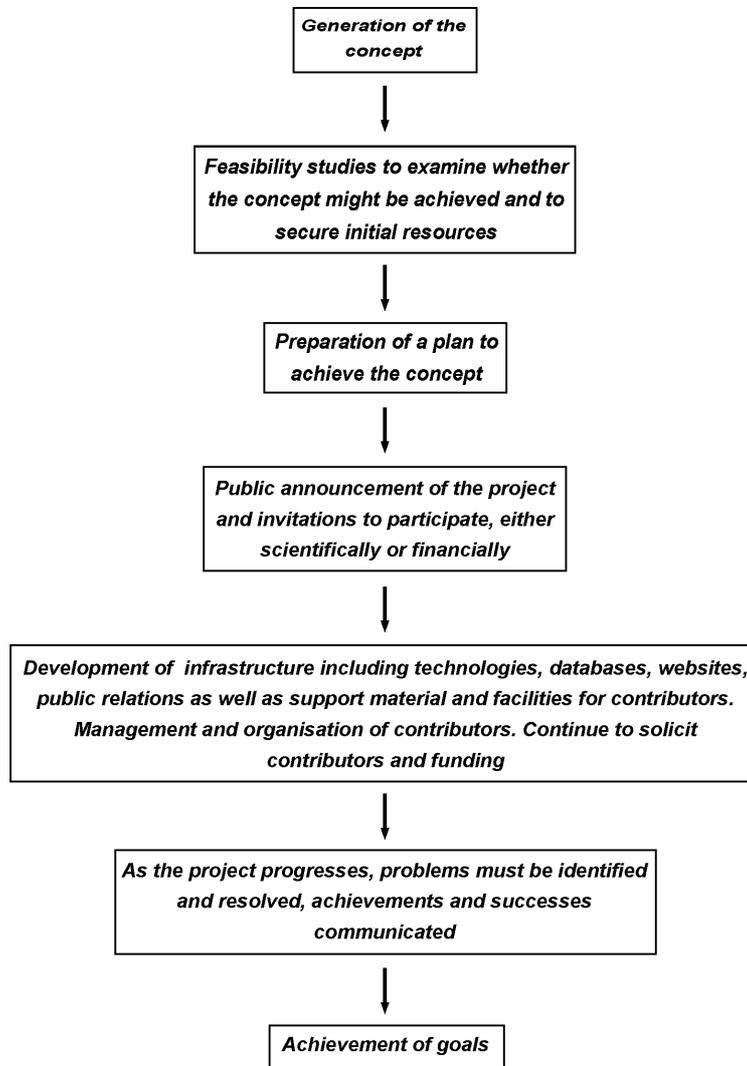


Figure 7.1 Stages of development of a major biological project such as the Human Genome Project.^[115]

A brief examination of the literature via PubMed finds more than 90 publications on the subject in 2010. The initial impetus provided by a few individuals appears to have been overtaken by the project itself. It is reasonable, therefore, to assume that in time and with the continued efforts of those involved, the primary goal of CBOL may be achieved. It is useful then to examine what has been achieved and to identify what remains to be done.

There have been some problems that have been continuously addressed and appear to be near resolution. A DNA barcode for plants for example, has been a long sought goal.^[123-127] The barcoding of plants has been limited by intrinsically lower rates of mitochondrial COI sequence evolution in plant genomes than that observed in animals;^[128] however, recent research suggests other DNA regions may be suitable as barcodes and identifies two chloroplast DNA genes (rbcL and matK)^[129] and a nuclear ribosomal internal transcribed spacer (ITS2)^[130] that may prove useful for barcoding land plants.

The infrastructure to manage the DNA barcode project is well advanced^[114, 131-137] and, while it may need updating and augmentation from time to time, is more or less complete. The BOLD website databases are now growing at an almost exponential rate (150000 samples were added between May and August 2010^[132]) as they are updated with new sequences of specimens from a wide array of animal, fungal, protistan and plant phyla. The website incorporates a rapid search engine for matching submitted sequences with those lodged in its database and has tools for visualising and aligning sequences, generating phylogenetic trees, summarising genetic distance between selected specimens and nearest neighbour analysis as well as tools for monitoring the development of projects. Moreover, it serves as an information portal for people interested in any aspect of DNA barcoding.^[132] CBOL also oversees regular international conferences on DNA barcoding.^[114]

The overall project has been subdivided into a number of smaller campaigns (Table 7.2) and these are set up to coordinate the development of different parts of the BOLD database. Many thousands of scientists are contributing to these campaigns. As of August 2010, there were approximately 5700 registered users of the BOLD website but registration is not a prerequisite for using the databases for many processes including species identification. Thus, the total number of actual users is probably higher than this. (Megan Milton, BOLD Lead Data Manager, personal communication) and, although there is a very large task ahead, the project is under way and the databases are growing.

Conclusion

Table 7.2 A summary of campaigns overseen by the Consortium for the Barcode of Life (CBOL).^[131]

Campaign	Aims
Formicidae Barcode of Life	Launched in 2008 with the aim of barcoding all of the world's more than 12,000 ant species.
Bee Barcode of Life Initiative	Coordinates the assembly of a standardized reference sequence library for all 20,000 bee species.
All Birds Barcoding Initiative	A campaign to collect DNA barcodes from five or more individuals of all of the approximately 10,000 bird species.
Trichoptera Barcode of Life	A long-term project to barcode the world's approximately 13,000 species of caddisflies.
Coral Reef Barcode of Life	A detailed barcode study of fishes at the Great Barrier Reef.
Fish Barcode of Life Initiative	A global effort to coordinate assembly of a standardised reference sequence library for all fish species.
All Fungi Barcoding	Provides up-to-date information on fungal barcoding and facilitates communication and collaboration among researchers interested in fungi.
HealthBOL	Coordinates initiatives to barcode vectors, pathogens, and parasites for the betterment of human health around the world.
Lepidoptera Barcode of Life	Aims to build a barcode library for all butterflies and moths with sub-campaigns for selected families.
Mammal Barcode of Life	Aims to build a comprehensive reference library of DNA barcodes for the global mammal fauna.
Mosquito Barcoding Initiative	Project aimed at producing a global operational system for identifying mosquitoes in two years.
Marine Barcode of Life	A joint effort of the Consortium for the Barcode of Life (CBOL) and the Census of Marine Life (CoML) to barcode life in the world's oceans.
Polar Barcode of Life	Coordinates barcoding projects in Arctic and Antarctic marine, freshwater and terrestrial ecosystems.
Shark Barcode of Life	Aims to barcode the 1000 marine and 100 freshwater shark species.
Sponge Barcoding Project	The barcoding project for the complete taxonomic range of Porifera.
Tipulidae Barcode of Life	Coordinates barcoding of the world's crane flies.
Odonata Barcode of Life	Coordinates barcoding of the world's dragonflies and damselflies.
Ephemeroptera Barcode of Life	Coordinates barcoding of the world's mayflies.
Lumbricidae Barcode of Life	Coordinates barcoding of the world's earthworms.

DNA barcoding projects contributing to these campaigns are currently under way in Australia, Argentina, Brazil, Canada, China, Colombia, Costa Rica, France, Germany, India, Kenya, Madagascar, Mexico, the Netherlands, New Zealand, Norway, Panama, Papua New Guinea, Peru, Portugal, Russia, Saudi Arabia, South Africa, South Korea, the United Kingdom and the United States.^[131] These include projects on organisms from four of the five Kingdoms and many Phyla

(Monera are also identified by molecular means but there is no BOLD database or campaign for them).

The campaign to which research from this thesis contributes is the All Birds Barcode Initiative (ABBI). This project has amassed over 20000 sequences from more than 3500 species, over a third of the world's bird species. Of these, 833 high quality sequences from 215 species belong to the Barcoding New Zealand Birds project. This very nearly completes a barcode database for the birds of this region, only the second region in the world, after North America,^[108] to do so. The associated Barcoding Antarctic Birds is, when other projects are combined with it, almost complete too, with a total of 18 penguin species, 8 skuas, 1 gull as well as several Procellariiformes of the 45 known Antarctic species sequenced. DNA barcodes for two other regions (Korea^[109] and Argentina^[111]) have been published but they are far from complete.

With the completion of the Barcoding New Zealand Birds project, potential future efforts should be based in the Oceania region, since these species are most likely to stray into the New Zealand region. Australia, with an avifauna in excess of 700 species, still has a very large number of birds that require barcoding, many of which are occasional visitors to New Zealand shores. The birds of the Fiji, Cook, Tonga and French Polynesian Island groups are not only species rich^[138] but also mostly have not had DNA barcode sequences recorded for them. For example, of the 77 native and endemic species found in Fiji (27 endemic and 50 native), only two have a DNA barcode recorded with BOLD.^[132]

The Barcode of Life Project seems to be in admirable health and well on track to achieve its goals. With rapidly growing databases, the currently available technology is suitable for the mass sequencing that is required. Much of this is carried out in dedicated facilities at the University of Guelph, Ontario but also in other laboratories around the world. However, several issues remain unresolved. A crisis is approaching when, unless new portable sequencing technology that is able to match sequences in the field with online databases is developed, the broad

utility of this system will remain beyond reach. The development of such equipment has always been part of the aims of the DNA barcoding project and according to CBOL, “there is no major technological barrier. The components are available but require integration and, in some cases, miniaturisation.”^[131] Nonetheless, to date, little has been achieved.

In addition to those previously itemised in this chapter, early problems with the barcoding system (plants,^[124] cnidarians,^[118] some amphibian^[121] and mollusc^[139] species that could not be identified using DNA barcodes) have rarely been publicly revisited or resolved. Issues around the need for multiple site barcoding for accurate identification of some species have also been neglected.^[140] While so many species remain to have their DNA barcodes sequenced, it seems that the tendency is to simply move on from awkward species and try something else. Nonetheless, the generally positive results from the work undertaken for this thesis contribute to the growing number of successes achieved under the umbrella of the Barcode of Life organisation and add to the global applicability of this system of species identification within the class Aves.

The potential for DNA barcoding is great. However, as with all large undertakings, the devil lies in the detail. The early development of such a project is generally about broad concepts and creating momentum and this, to a large extent has been done. Nonetheless, a number of problems remain unresolved and apart from the most obvious ones, a DNA barcode for plants for example, little appears to be being done to address them. Furthermore, despite rapid developments in sequencing technology during this period, none has been specific to the DNA barcoding project and although there is still time to address this, it indicates an indifference by the major players in the sequencing industry that does not bode well for DNA barcoding. It must be hoped that, with time, solutions will be found for these problems, because without them the use of DNA barcoding will remain the domain of the specialist scientist alone and many of the claims made by its protagonists will not be achieved.

There are many current and potential applications for DNA barcoding and as the more obvious are adopted, so more creative uses are being found for this technology. They range from the purely practical identification of species to the more academic analyses of DNA sequences. A number of problems have arisen that are still to be resolved. These are either technological or relate to taxonomic groups that are hard to identify using DNA barcodes. They limit the utility of this method of species identification. Pressure to overcome these problems is growing as the database expands, gradually increasing its potential as it does so.

As work from this thesis and many other projects demonstrates, DNA barcoding is a useful tool. Its universal applicability is yet to be established; however, with continued development its uses will multiply, thus, securing its place not only in the science of biology but also in the world at large.

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Appendix A

Papers associated with this study

Papers 1 and 2

A review paper on DNA barcoding suggested by David Lambert and published in *BioEssays* in 2007, of which John Waugh was the sole author, forms the core of Chapter 1 of this thesis.^[1] The information in this paper has been substantially updated for this chapter to include data up to and including the first half of 2010. John Waugh carried out all the research and prepared the manuscript. A commentary on the paper by Rob DeSalle, subsequently published in the same journal,^[2] was followed by a response co-authored by John Waugh, Leon Huynen, Craig Millar and David Lambert.^[3] David Lambert and Craig Millar suggested that this paper be written and substantially contributed to it. Leon Huynen contributed the moa data to the paper.

Auckland 16th November 2010



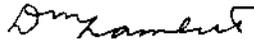
John Waugh



Leon Huynen



Craig Millar



David Lambert

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DNA barcoding in animal species: progress, potential and pitfalls

John Waugh

Summary

Despite 250 years of work in systematics, the majority of species remains to be identified. Rising extinction rates and the need for increased biological monitoring lend urgency to this task. DNA sequencing, with key sequences serving as a "barcode", has therefore been proposed as a technology that might expedite species identification. In particular, the mitochondrial cytochrome *c* oxidase subunit 1 gene has been employed as a possible DNA marker for species and a number of studies in a variety of taxa have accordingly been carried out to examine its efficacy. In general, these studies demonstrate that DNA barcoding resolves most species, although some taxa have proved intractable. In some studies, barcoding provided a means of highlighting potential cryptic, synonymous or extinct species as well as matching adults with immature specimens. Higher taxa, however, have not been resolved as accurately as species. Nonetheless, DNA barcoding appears to offer a means of identifying species and may become a standard tool. *BioEssays* 29:188–197, 2007.

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Introduction

The identification and characterisation of living things is fundamental to biological science. Modern taxonomy, with its origins in the mid 18th century, has described about 1.7 million species.⁽¹⁾ In addition, using morphological and behavioural techniques, much has been learnt about the relationships of living things with each other.

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Abbreviations: BOLD, Barcode of Life Data Systems; CBOL, Consortium for the Barcode of Life; GBIF, Global Biodiversity Information Facility; K2P, Kimura 2 parameter; mtDNA, Mitochondrial DNA; NCBI, National Center for Biotechnology Information; PCR, Polymerase Chain Reaction; ToL, Tree of Life.

Unsurprisingly, larger animals have generally been the first to be described, while many smaller organisms remain unknown to science.⁽²⁾ For example, it is thought that fewer than 10% of the vertebrates are yet to be identified but within the nematodes a bafflingly large number of species may exist, the vast majority of which has not been identified.⁽³⁾ However, even among larger animals, there are doubts about species identification. The African elephant, long thought to be a single species, is now the subject of a debate based on nuclear and mitochondrial genomes over whether it incorporates two separate species.^(4–6)

The earth's biota may contain between 10 and 100 million eukaryotic species.^(7,8) The identification of numbers in this range represents an insurmountable workload for taxonomists using current methods. Even allowing for improvements in communications and the impact of the internet, the task is overwhelming. Moreover, phenotypic plasticity and genotypic variation in the features used for identification easily lead to identification errors and cryptic species or differing life stages can add to the confusion.⁽⁹⁾ To compound matters, the task of cataloguing extant species is lent urgency by currently observed mass extinctions that are widely believed to be anthropogenic in origin.^(10,11)

Field biologists, faced with the reality of species diversity, recognise the inadequacy of their own ability to access what is known about the biota, let alone what is not. These problems also impact upon people working in other areas such as combating the trade in endangered species, monitoring fisheries, identifying and controlling the spread of pest species or disease, identifying extinct lineages and regulating the movement of biological material around the world.^(12–15)

Clearly there is a need to accelerate and simplify the processes of identification involved and, because of the scale of the problem, new methods will have to be employed. In addition, as more species are described, accessing the enlarged pool of taxonomic knowledge will become even more problematic.

Recent developments in DNA-sequencing technology have introduced the possibility of using variations in short sequences of DNA as labels for species in a process that has become known as DNA barcoding. The concept has already gained considerable acceptance among those working with species refractory to morphological identification such as viruses,⁽¹⁶⁾ bacteria,^(17,18) protists⁽¹⁹⁾ and Rhodophyta.⁽²⁰⁾

However, it is apparent that, since morphological techniques are difficult to access and apply without considerable training, some more rapid system of species identification is required for all taxa. This has led to the formation of the Consortium for the Barcode of Life (CBOL),⁽²¹⁾ which aims to provide such a DNA barcode for every species on the planet (Box 1).

This review examines the progress, potential and pitfalls of DNA barcoding in animal species.

The DNA-barcoding process

A DNA barcode is a short sequence of nucleotides taken from an appropriate part of an organism's genome that is used to identify it at species level. Intraspecific variation in this

Box 1

The Consortium for the Barcode of Life (CBOL) is an international organisation devoted to developing DNA barcoding as a global standard in taxonomy. It comprises more than 120 member organisations from 45 countries and includes museums, herbaria, zoos, research organisations, governmental and intergovernmental agencies as well as other organisations involved in taxonomic research and biodiversity issues. Members agree to submit their DNA barcode sequences and voucher specimen data to a public database. CBOL was launched in May 2004 and is overseen by an executive committee that reports to the member organisations. It has five working groups to develop particular aspects of DNA barcoding, a Scientific Advisory Board and a small Secretariat Office to conduct its business. Within the auspices of CBOL a number of initiatives have been established including the All Birds Barcode Initiative, the Fish Barcode Initiative, the All Leps (Lepidoptera) Barcode Initiative and the International Network for Barcoding Invasive and Pest Species. Another group is exploring the barcoding of endangered vertebrates. Each of these initiatives aims to obtain DNA barcodes for every species within its group. The Canadian Centre for DNA Barcoding (a member of CBOL) oversees a website for Barcode of Life Data Systems (BOLD) that permits the uploading of sequences from the 5' region of the COI gene and returns a species-level identification when one is possible. At present the site has more than 165,000 sequences from almost 20,000 species and these numbers are increasing steadily. The site also permits a variety of forms of data analysis for submitted sequences. CBOL works in cooperation with a number of other organisations including the Global Biodiversity Information Facility (GBIF), National Centre for Biotechnology Information (NCBI) and many taxonomic communities and web based projects.

sequence is an order of magnitude less than that observed interspecifically and this provides the means by which species are differentiated. It is not part of a DNA taxonomy nor is it a tool for phylogenetic reconstruction. It simply provides a means of linking sample specimens directly to existing voucher specimens and taxonomical information.

Central to the efficacy of DNA barcoding is the selection of a suitable segment of DNA. Its mutation rate must be slow enough so that intraspecific variation is minimised but sufficiently rapid to highlight interspecific variation.⁽⁹⁾ It must be relatively easy to collect and should have as few insertions or deletions as possible to facilitate sequence alignment.

Mitochondrial DNA (mtDNA) offers several advantages over nuclear DNA. According to Drake's observation,⁽²²⁾ the rate of DNA mutation is inversely related to the size of the genome. Hence, nuclear DNA undergoes relatively slow mutation compared with mtDNA and, for this reason, would require a much longer nucleotide sequence than is necessary with mtDNA in order to provide a barcode capable of differentiating species.

In animals, mtDNA occurs as a single double-helical circular molecule containing 13 protein-coding genes, 2 ribosomal genes, a non-protein-coding control region, and several tRNAs (Fig. 1).⁽²³⁾ Each mitochondrion contains several such circular molecules and, therefore, several complete sets of mitochondrial genes. Furthermore, each cell has several mitochondria. Thus, when sample tissue is limited, the mitochondrion offers a relatively abundant source of DNA.

Cytochrome *c* oxidase is a large transmembrane protein found in the mitochondrion, which is highly conserved across

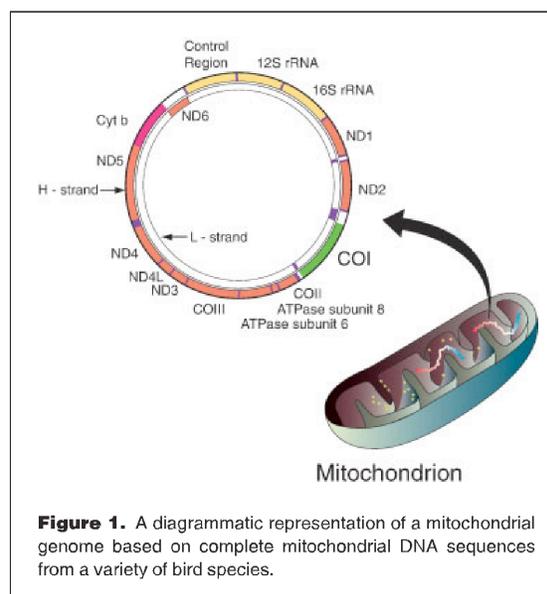
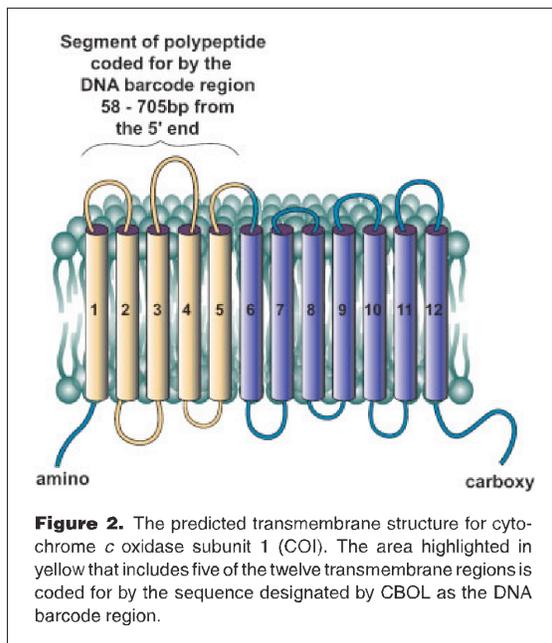


Figure 1. A diagrammatic representation of a mitochondrial genome based on complete mitochondrial DNA sequences from a variety of bird species.

species that employ oxidative phosphorylation for metabolism. It functions as the terminal electron acceptor in the respiratory chain, catalysing the reduction of oxygen to water and pumping protons across the membranes of the cristae.^(23,24) The protein comprises several subunits of nuclear origin and three subunits synthesised in the mitochondrion. The mitochondrial subunits are known as subunits I, II and III. Cytochrome *c* oxidase subunit I (COI), the catalytic subunit of the enzyme, is predominantly imbedded in the membrane of the mitochondrial crista (Fig. 2). This structure would indicate a significant level of structural and functional constraint. However, the nucleotides of the gene that codes for it show sufficient variation to differentiate between species. Conversely, intraspecific variation in this gene is generally <10% of that observed between species. Moreover, insertions and deletions are rare.⁽³⁾

Recent studies associated with CBOL have generally selected a 648 bp segment of the COI gene, starting from the 5' end, to generate a suitable barcode (Fig. 2).⁽²¹⁾

Having selected an appropriate segment of DNA for analysis, it must first be extracted from the sample specimen and amplified using the polymerase chain reaction (PCR). The amplified segment of the COI gene is sequenced and this sequence, the "barcode", is then matched with existing barcodes or material from voucher specimens. The Kimura 2-parameter (K2P) genetic distance correction is used to quantify sequence divergences among individuals because it is the most effective model when distances are low, as is the case with COI barcoding.⁽⁹⁾



The efficacy of DNA barcoding

To date, the literature contains a considerable number of fully published studies of animals in which DNA barcoding, using part of the COI gene, has been assessed^(9,25-36) or used to help resolve taxonomic ambiguity^(15,32-42) or used as part of a taxonomic description⁽⁴³⁾ (Table 1). DNA barcoding was employed to resolve species within narrow taxonomic groupings in some of the studies^(15,25-27,31-36,40-43) or to identify higher taxa from wider assemblages of animals in others.^(9,25,30) In addition, DNA-sequencing technology has been used for identifying organisms from other Kingdoms including plants,^(44,45) bacteria,^(17,18) protists⁽¹⁹⁾ and viruses;⁽¹⁶⁾ however, these are not reviewed here.

Although minor variations in protocols occurred between studies, broadly similar methods were used in each. DNA extracted from tissue samples was prepared using a variety of standard protocols. The sequence blocks of DNA used ranged in length from 350 bp to ~1000 bp. COI profiles were then generated using automated sequencers and these profiles were compared both within and between species as well as between higher taxa in some studies.^(9,25,30)

Species

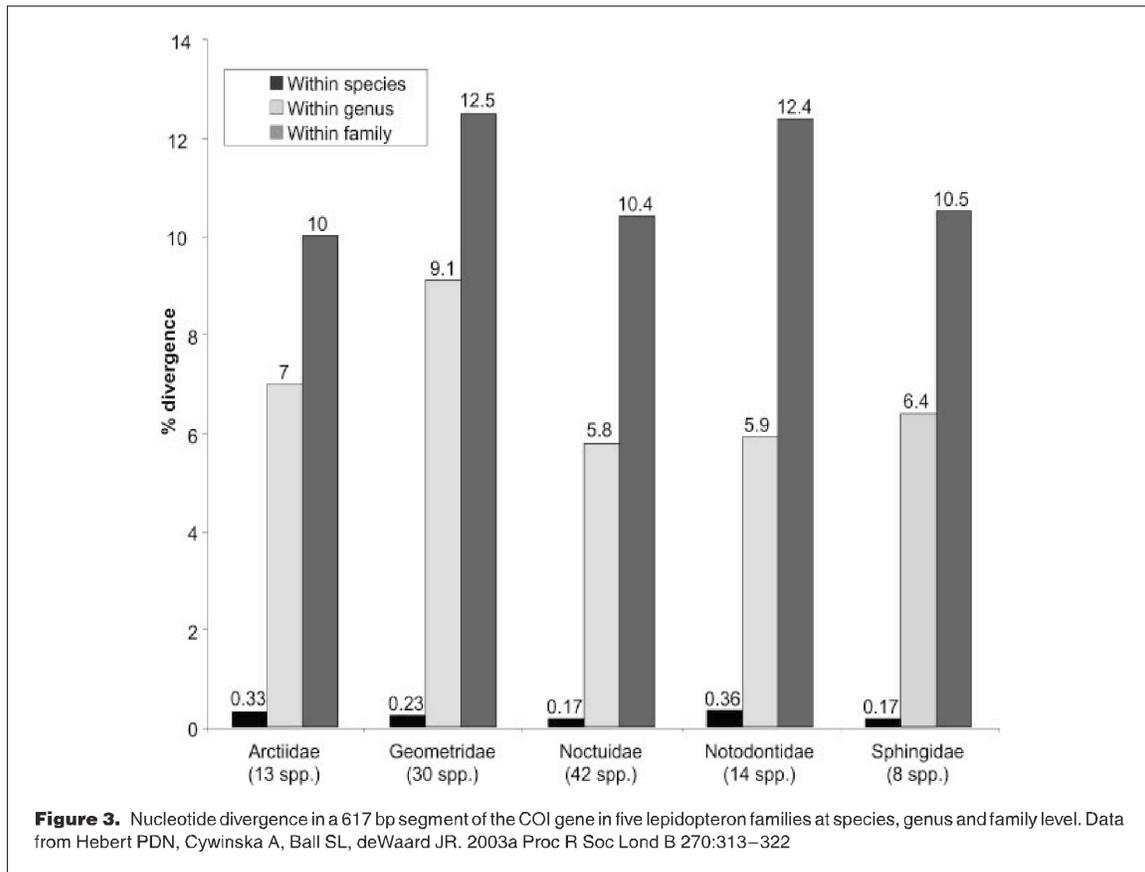
DNA barcoding provided a high degree of taxonomic resolution (>95%) for most species examined in the studies reviewed.^(9,25-28,30,32-36,40-42) Each species had a unique nucleotide sequence at COI with only slight intraspecific K2P divergence. For example, in one study of 13,320 congeneric species pairs,⁽²⁶⁾ intraspecific variation was usually less than 1% and rarely more than 2%, while mean interspecific divergence was 11.3%. This difference between intra- and interspecific divergences at COI was also observed in arachnid,^(25,32,40) lepidopteran,^(9,33,36) (Fig. 3), dipteran,⁽³⁴⁾ avian,⁽²⁶⁾ fish⁽³¹⁾ and Collembola⁽²⁷⁾ species (Table 1).

DNA barcoding was generally successful when used for identifying immature specimens,⁽⁴⁰⁾ extinct species⁽¹⁵⁾ and individual species at differing stages in their life cycles.^(32,36,40) Furthermore, possible cryptic species were identified in several studies.^(25-27,31,34,36-39,41)

Identification difficulties caused by morphological differences between instars in cave-dwelling spiders (*Cicurina* spp.) were resolved using this technique, which also aided identification of populations where adult specimens are extremely rare.⁽⁴⁰⁾ Potential species identified in this study correspond closely to *a priori* species hypotheses except in the case of *C. caliga* and *C. hoodensis*, which contain COI sequences so similar that it is hypothesised they are synonymous. Furthermore, COI barcoding of two other species, *C. madla* and *C. vespera* (a species known only from one female specimen), suggested possible synonymy and indicated a need for further evaluation. This utility was also observed when 10 distinct caterpillars were linked to their morphologically similar adults.⁽³⁶⁾ While in another study, COI

Table 1. Design details and major results from selected studies that utilised part of the cytochrome *c* oxidase subunit 1 gene to provide a DNA barcode for identifying animal taxa

Reference	Sequence length	No. of taxa	% identified	K2P % intra vs interspecific COI variation	Comment
Barrett et al. 2005 ⁽²³⁾	600bp	203 arachnid spp.	100	1.4 vs 16.4	Mean intra- and interspecific nucleotide divergences did not overlap except in the case of probable cryptic species. COI was used as a taxonomic descriptor for a new species.
Brown et al. 2003 ⁽⁴¹⁾	648bp	1 Lepidopteran sp. <i>Gnetom german</i>	100		COI used to identify species and link different life stages.
Greenstone et al. 2005 ⁽⁵⁰⁾	439bp	32 Carabidae spp. and 39 Araneae spp.	97.9%	0.17–0.46 vs 4–6	Morphologically distinct sympatric species from three families identified.
Hajibabaei et al. 2006 ⁽⁵¹⁾	311–612bp	521 Lepidopteran spp.	96.4		The efficacy of COI at identifying species, orders and phyla assessed.
Hebert et al. 2003a ⁽⁷⁾	658bp	7 animal phyla	100		
Hebert et al. 2003b ⁽²⁶⁾	>400bp	8 insect orders 200 Lepidopteran spp. 2238 Annelida, Arthropoda, Chordata, Chnidaria, Echinodermata, Mollusca, Nematoda, Platyhelminthes, and minor phyla	100 100 >98	Lepidoptera 0.25 vs 6.84 Overall, usually <2 vs 11.3	The efficacy of COI at identifying species from eight major and several minor phyla plus a variety of arthropod classes was assessed. Chnidarians showed less COI variation between species than all other taxonomic groups, 94.1% vs 1.9% showing <2% K2P between spp. ($p < 0.0001$).
Hebert et al. 2004a ⁽⁵⁴⁾	648bp	10 Lepidopteran spp.	100		Ten new taxa identified. Different life stages matched for species.
Hebert et al. 2004b ⁽²⁴⁾	648bp	260 Avian spp.	100	0.43 vs 7.93	Four possible cryptic species identified.
Hogg et al. 2004 ⁽²⁵⁾	710bp	19 Collembola spp.	100	0.78 vs 19.0	Produces high resolution in Collembola species. Possible cryptic species identified.
Hu et al. 2002 ⁽⁵⁵⁾	≤530bp	7 Hookworm spp.	—		Three of the seven species appeared to be possible species complexes based on intraspecific COI variation.
Hu et al. 2005 ⁽⁵⁶⁾	≈450bp	3 <i>Progamtoenia</i> spp. (Platyhelminthes)	—		Variation at COI suggests that all three species are species complexes.
Lambert et al. 2005 ⁽¹³⁾	596bp	10 Moa spp.	100		COI used to identify extinct species. Possible species synonymy highlighted.
Lorenz et al. 2005 ⁽²⁷⁾	727bp	56 primates	—	0.011 vs -	Problems with taxon specific patterns of 'universal primer' failure. Taxon specific primers developed.
Ngaramonpirat et al. 2005 ⁽⁵⁷⁾	450bp	1 <i>Gnathastoma spirigerum</i> (hookworm)	—		COI barcode variation did not match the morphological variation observed in 3 rd larval stage of this hookworm.
32 Paquin et al. 2004 ⁽³⁸⁾	≈1000bp	23 <i>Cicurina</i> spp. (Arachnida)	≈100	1.09 vs 7.12	Immature specimens identified to species level. Possible species synonymy identified.
Penton et al. 2004 ⁽³⁹⁾	709bp	2 <i>Daphnia</i> spp. (Crustacea)	100		Identification of morphologically cryptic species with overlapping distribution.
Remigio et al. 2003 ⁽²⁸⁾	672bp	70 Gastropod spp.	—		COI used to identify species and higher taxonomic relationships. Insertion or deletions more common in COI in this taxonomic group.
Smith et al. 2006 ⁽⁴²⁾	658bp	32 Dipteran spp.	100	0.17 vs 5.78	Fifteen cryptic species found using COI.
Vences et al. 2005 ⁽⁵³⁾	550–650bp	9 Mantellid frog spp. 4 <i>Aneides</i> spp. (salamanders)	—	5.4 (mantellid frogs) and 4.3 (salamanders) vs 20.7 and 13.5	Found high intraspecific variability (7–18%). The use of mitochondrial 16S rRNA gene to supplement COI suggested.
Ward et al. 2005 ⁽²⁹⁾	655bp	207 fish	100	0.39 vs 9.93	Efficacy of COI at identifying species and higher taxonomic relationships assessed. Possible cryptic species identified.
Whiteman et al. 2004 ⁽⁴⁰⁾	379bp	2 Lice spp. (Insecta)	100		Study of bird parasites with similar morphology that can be identified using COI.



barcoding helped to identify arachnids and carabids of different life stages including eggs, larvae or nymphs and pupae.⁽³²⁾

In extinct taxa, where full taxonomic descriptions are difficult due to the lack of soft tissue, identification of species can be particularly problematical. However, 6 species of an extinct ratite bird, the New Zealand moa, were identified using DNA barcoding when 2.7% sequence divergence at COI was used as the intraspecific threshold. This increased to 10 species when a threshold of 1.24% was used.⁽¹⁵⁾ The species identified were generally confirmed and supported by results from a larger study of moa mtDNA, in which 125 specimens had mitochondrial control region sequences analysed (Fig. 4).⁽⁴⁶⁾

Potential cryptic species were identified using DNA barcoding among butterflies,⁽³⁶⁾ flies,⁽³⁴⁾ birds,⁽²⁶⁾ arachnids,⁽²⁵⁾ springtails,⁽²⁷⁾ within the species *Daphnia obtusa*⁽⁴¹⁾ and in three groups of parasitic worms.^(37–39)

Larval caterpillars with distinct colour patterning and food plants were linked with adults that are phenotypically very similar to each other.⁽³⁶⁾ Divergence at COI was considerable (mean K2P 2.76%; range 0.0–7.95%) and when caterpillar/adult morphology and food plants were mapped onto a neighbour joining tree of the COI divergence, 10 probable new species were revealed that showed covariance between morphological, molecular and ecological characteristics.

Another study found fifteen cryptic species of parasitoid flies that show high host-specificity within a group of what had been thought were three generalist species.⁽³⁴⁾

COI-identified cryptic species were not limited to relatively obscure taxa. For example, among 260 North American bird species, K2P distances were 18-fold higher between species than within them; however, in four species (*Tringa solitaria*, *Sturnella magna*, *Cisthorus palustris* and *Vireo gilvus*), high intraspecific K2P distances suggested the presence of cryptic species.⁽²⁶⁾

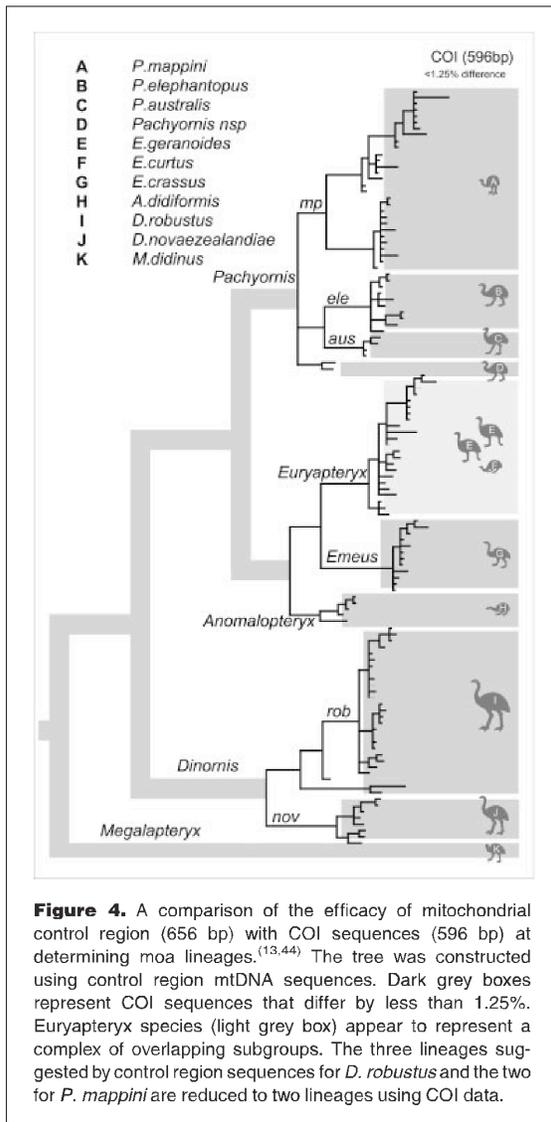


Figure 4. A comparison of the efficacy of mitochondrial control region (656 bp) with COI sequences (596 bp) at determining moa lineages.^(13,44) The tree was constructed using control region mtDNA sequences. Dark grey boxes represent COI sequences that differ by less than 1.25%. Euryapteryx species (light grey box) appear to represent a complex of overlapping subgroups. The three lineages suggested by control region sequences for *D. robustus* and the two for *P. mappini* are reduced to two lineages using COI data.

Similarly, intraspecific K2P divergence averaged 1.4% among 37 arachnid species but in one species, *Latrodectus hesperus*, it was 3.6%.⁽²⁵⁾ This divergence was between northern and southern populations and suggested that they are probably separate species; a conclusion supported by the results of another study⁽⁴⁷⁾ that examined breeding and pheromones in these populations.

The presence of undescribed species was revealed in a study of springtails from the Canadian Arctic.⁽²⁷⁾ One species showed up to 13% intraspecific COI divergence compared with the <1% generally observed in species from this group.

Likewise, wide sequence variation at COI was observed among members of the species *Daphnia obtusa* collected from 33 North American sites,⁽⁴¹⁾ indicating that this may in fact be two species; one confined to the east and the other more broadly distributed.

The efficacy of DNA barcoding at revealing cryptic species was further demonstrated in three studies of parasitic worms.^(37–39) Analysis of COI fragments in each study found high intraspecific COI variation among tapeworm and hookworm species. Two of the three studies^(37,38) suggested that this might be due to the presence of cryptic species. In the third,⁽³⁹⁾ the authors conclude that there was little COI and morphological covariance; however, the presence of cryptic species was not precluded.

Problematic taxa

Some taxonomic groups were not readily resolved to species level. These included benthic Cnidarians,⁽²⁸⁾ two groups of amphibians⁽³⁵⁾ and some Gastropod species.⁽³⁰⁾

There was little COI divergence between species of benthic Cnidarians, with 94.1% of species pairs showing <2% divergence versus 1.9% of species pairs from all other phyla in this large study.⁽²⁸⁾ According to Shearer et al.,⁽⁴⁸⁾ Cnidarians show particularly slow mutation rates in their mitochondrial DNA when compared with other taxa and this may impair the resolving power of COI in this group.

Conversely, high intraspecific variation at COI of up to 18% was observed in two amphibian groups (mantellid frogs and salamanders).⁽³⁵⁾ This overlapped the interspecific variation, making species delineation difficult. Furthermore, variability within the mitochondrial genome of these taxa meant that a mix of primers was required to isolate the required segment. Nonetheless, COI sequences were able to correctly identify species including disparate geographic variants.

Gastropods also proved refractory to COI identification in a study of 70 species aimed at establishing phylogenetic relationships as well as species identification.⁽³⁰⁾ Insertions and deletions found in the COI gene of two subclasses, Heterobranchia and Patellogastropoda, complicated alignment.

These results with gastropods conformed to the general observation that where DNA barcoding was used to resolve higher taxa, results proved more equivocal. In one study,⁽²⁵⁾ 87% of genera that contained several species and 67% of families that contained several genera formed cohesive COI groups. Another study correctly assigned 96.4% of 55 taxa to phyla and 100% of 50 taxa to ordinal level (Table 1).⁽⁹⁾

Discussion

There is currently an acknowledged biodiversity crisis of anthropogenic origin.^(10,11) It is the result of the destruction of habitats and unsustainable harvesting of natural products. Many species are becoming extinct without our ever having registered their existence. The fact that the majority of

Eukaryotes remain unknown to science has focussed attention on the overwhelming task that taxonomists face in trying to identify them. However, moments of crisis can precipitate novel and creative solutions. To quote Quentin Wheeler⁽⁴⁹⁾ "within the field of taxonomy, there is presently a conjunction of new theories, technological advances and urgent needs." The first two elements of this conjunction represent opportunities, the third, according to Plato, "is the mother of invention." Into this environment comes DNA barcoding; not, perhaps, a solution to the crisis but a tool that may help in its resolution.

DNA barcoding claims neither to replace taxonomy nor to reconstruct phylogenies. It does not absolve governments and funding bodies of the need to inject new life into the science of taxonomy. However, it may prove a useful tool for taxonomists and the many other agencies and individuals interested in species identification.

In general, DNA barcoding was effective at resolving species in the studies reviewed. However, resolution of higher taxonomic groups was less effective. Indeed, to paraphrase Greenstone et al., COI barcoding is a diagnostic tool for identifying animal species and cannot be expected to serve double duty as a character for deeper phylogenetic reconstruction.⁽³²⁾

DNA barcoding showed utility at identifying potential candidates for taxonomic description by highlighting possible cryptic species among those already identified. It drew attention to a number of species, both extant and extinct, that may be synonymous and provided a means of identifying species regardless of life stage or maturity. Furthermore, data from a study using other mtDNA sequences in extinct bird species was confirmed using DNA barcoding.

Any system that is designed to identify species needs to tackle the issue of what a species is. There are many concepts including typological, phylogenetic, morphological, biological, isolation and mate recognition, to name a few. Each has its own perspective, none is universally accepted. However, it is beyond the scope of this paper to debate the relative merits of these species concepts. Moreover, DNA barcoding does not answer philosophical or ontological questions about the nature of species or higher taxa, it simply identifies highly correlated sequences, which, if it works, are derived from highly correlated (i.e. conspecific) individuals. Furthermore, once species limits have been defined, DNA barcoding may raise unexpected questions about what those limits are. The results presented in this review suggest that, empirically, DNA barcoding accurately identified species in >95% of cases.

Some questions relating to this technique remain to be answered. For example, what is a DNA barcode? Although CBOL states that "only cytochrome *c* oxidase 1 is approved as a barcode region, defined relative to the mouse mitochondrial genome as the 648 bp region that starts at position 58 and stops at position 705",⁽²¹⁾ very few of the sequences lodged with GenBank are of this precise segment of the gene. A large

number are considerably shorter and of those longer than 648 bp, many do not fully overlap the specified segment. This variability complicates and reduces the power of large-scale analyses of these data.

Another question arises: is it necessary to use many barcodes from differing genes in order to identify the broadest range of species? COI does not work for other Kingdoms and Nielsen et al.⁽⁵⁰⁾ suggest that the weakest aspect of DNA barcoding is that no single gene will always be invariant within species but different between species. The results of some of the problematic taxa bear this out. They further suggest that there is a need for statistical protocols to assess whether a sample barcode is sufficiently similar to a known barcode to justify species assignment.⁽⁵⁰⁾ Thus, issues of standardisation need to be addressed if barcoding is to achieve the rigour required of an enduring contribution to science.

In addition, taxa that are undergoing rapid speciation show little interspecific COI divergence, thus compromising the resolving power of COI barcoding. For example, New Zealand moas are thought to have undergone rapid speciation prior to extinction,⁽⁴⁶⁾ which may account for the relatively low interspecific K2P distances observed in this group.⁽¹⁵⁾ The same may be true of the cichlid fish in Africa, a group known for its rapid speciation.⁽⁵¹⁾ The converse may be true for species that have not undergone recent speciation events. Moreover, some groups, such as the Cnidarians, show slow mitochondrial DNA-sequence evolution resulting in negligible inter-specific variation.

Critics of DNA barcoding suggest that it is unscientific because it does not set out to test hypotheses, that it generates information not knowledge.^(52,53) However, arguably, any experiment generates information that requires interpretation. Moreover, barcoding tests the hypothesis that species can be identified using this technique and in future may be a source of data that will generate other hypotheses. Furthermore, it is possible to make similar comments about the invention of the microscope, perhaps the most-important scientific invention of the past millennium.

A number of people remain sceptical of the utility and efficacy of DNA barcoding. There are those who fear that the promoters of barcoding are seeking to replace conventional taxonomy.⁽⁵²⁻⁵⁵⁾ These fears have been fuelled by an enthusiasm for DNA taxonomy in some quarters outside CBOL.⁽⁵⁶⁾ Some take exception to the use of the term barcode on the basis that it suggests that "each species has a fixed and invariant characteristic like the barcode on a supermarket product".⁽⁵⁴⁾ They also express reservations that sufficient numbers of congeneric species have been sampled or that those samples come from a wide-enough distribution to make generalisations about the efficacy of COI barcoding.⁽⁵⁴⁾ In addition, there are concerns that any attempt at producing a universal system for identifying species entailing a centralised database may be seen by third world countries as an attempt

by wealthier nations to monopolise taxonomic information.⁽⁵⁴⁾ It is also thought that any such system may be more authoritarian and will lack the flexibility inherent in the committee style consensus of existing botanical and zoological codes.

Proponents of barcoding respond that COI barcoding is not a substitute for taxonomy.^(57,58) That it cannot be, since it is only by linking barcodes to fully described voucher specimens that the full power of the technique can be realised and that just as supermarket barcodes would be meaningless without the database of product details to which they are linked, so DNA barcoding requires a database of taxonomic information to which it links. They acknowledge that the barcode analogy is not an exact one but maintain that, with the current level of accuracy observed, COI barcoding has proved sufficiently discriminatory in trials to demonstrate considerable utility as a tool for differentiating species and, therefore, merits further investigation. With regard to the comments about the numbers of species tested using this method so far, it is only as the database of barcodes builds that the substance of these reservations will either be confirmed or otherwise.

Unquestionably, any progress that is to be made in accelerating species identification will be dependent on the use of new technologies and will employ accessible, easily searchable repositories of taxonomic information. Whether or not this is perceived as a threat by countries around the world will depend largely upon the sensitivity with which the process is managed. CBOL favours the open access approach of the Global Biodiversity Information Facility (GBIF)⁽⁵⁹⁾ and works in coordination with them.

Those who express concern that this may be an attempt to divest third world countries of information relating to their biotas, are also probably underestimating the power of modern technology to disseminate information. If the current open access approach is maintained, taxonomic information, much of which resides in relatively inaccessible Northern Hemisphere museums and collections, will become more accessible rather than the reverse. Thus, regions may be able to access and reclaim information relating to their indigenous biotas.

The methods by which species are named and described, however, will not be affected by DNA barcoding. This technique is not “a pretender to the taxonomic throne”,⁽⁶⁰⁾ its principal utility is as a searchable label rather than as a contributing taxonomic feature. Thus, barcoding may serve to help inform the debate that generally surrounds species identification but is unlikely to undermine the flexibility of existing codes.

Museums around the world maintain large collections of plant and animal specimens and are, therefore, excellent sources of material for DNA barcoding. Their accumulated experience at curating these collections combined with a need for efficient cataloguing systems suggest the potential for a mutually beneficial relationship with CBOL. Furthermore,

these institutions play a central role in the collection and description of new species and may, therefore, be primary beneficiaries of the development of new technologies for identifying known and unknown species. To date, several major museums and research institutions around the world have lent support to the consortium; however, some remain sceptical about the utility of a barcode system.

Evidence suggests that DNA barcoding can serve as a means of accessing taxonomic information and help in the identification of species. However, even if a complete barcode resource of the world's biota is produced, it cannot achieve its full potential unless the processes involved in obtaining barcodes from specimens and accessing the taxonomic information relating to them are simplified and streamlined so that they can be quickly carried out by relatively unskilled workers in a variety of locations. Those involved with CBOL envisage the development of a hand-held device to facilitate this. Although such a device does not represent an insuperable developmental problem, it requires both capital investment and the determination to ensure that it does reach production. However, taxonomy is not a science that tends to attract this level of funding.

The proliferation of unrelated web-based initiatives represents a possible impediment to the accretion of this investment. There are a large number of projects, unrelated to CBOL, that are attempting to collate taxonomic information either as phylogenetic trees or as catalogues of species. Some of these initiatives show clear areas of overlap, others are markedly dissimilar and have much to offer each other. An example of these is the Tree of Life (ToL) project⁽⁶¹⁾ that provides a framework in which to electronically publish taxonomic information in a searchable database. It is a collaborative effort and currently consists of approximately 4000 web pages. Each page contains information about a particular taxonomic group and is linked hierarchically to other pages in the form of a phylogeny of life. The CBOL and ToL initiatives share links with the GBIF and are complimentary, with CBOL focused on species and ToL on higher classification. DNA barcodes may supply a key to rapidly linking specimens to ToL information and might expedite navigation around this large and growing database. ToL may provide taxonomic information to which DNA barcodes link. Symbiosis between these projects can facilitate the process of species identification and may also lead to as yet unenvisaged use of ToL information, thus, increasing the value of both initiatives.

Conclusion and outlook

DNA barcoding shows considerable potential as a system for identifying species that may allow users to link specimens to databases of taxonomic information as well as highlighting those species for which no data are yet available. It is not a thorough taxonomic description nor is it a tool for phylogenetic reconstruction. However, it may help speed the work of

taxonomists and others interested in species identification. To date, evidence from a number of studies largely confirms the feasibility of such a system.

The success of DNA barcoding will depend on the rationalisation and coordination of the many online species identification programmes, so that sufficient resources can be concentrated to develop rapid in situ sequencing. There is also a need for the problems associated with species refractory to COI identification to be resolved. Furthermore, the support of taxonomists, from around the world, is a vital prerequisite that may prove the most intractable obstacle faced by CBOL. However, with sufficient impetus and dedication, none of these problems are insoluble.

In the 270 years since Carl Linnaeus first published his *Systema Natura*, approximately 1.7 million species have been described. There may be as many as 100 million Eukaryotes that remain unknown to science. If that is true, at the present rate, it will take about 600 generations of scientists or 16,000 years before the job is complete. Clearly, systems for accelerating these processes are required. Use of electronic media can speed progress and help to reduce duplication or the loss of information that occurs with the death of each taxonomist but new methods are necessary if a breakthrough is to be made. Regardless of whether DNA barcoding is this breakthrough, it may prove to be a very useful taxonomic tool. Given the enormity of the task of identifying the world's biota and the many other potential tasks for which it might be employed, it would seem imprudent to ignore the promise of DNA barcoding.

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DNA barcoding of animal species—response to DeSalle

In issue number 29.12 of this journal, DeSalle⁽¹⁾ recently commented on the review by Waugh,⁽²⁾ which outlined the conceptual basis and progress on the worldwide effort to DNA barcode animal species. DeSalle's paper is a useful clarification of a number of the issues relating to the analytical approach to DNA barcoding data and to the role that DNA barcoding might play in modern biology. He criticised the use of distance-based approaches to DNA barcoding and pointed out that these methods have a number of drawbacks. Moreover, he also pointed out that such distance-based approaches are not typically used by taxonomists in the process of describing new species. Instead, DeSalle⁽¹⁾ argued for the use of character-based or diagnostic approaches to both species discovery and species identification. He suggested that this approach was preferable because first, diagnostic DNA sequence characters can be easily extracted from COI sequences without assuming any particular model of nucleotide substitution (*sic* evolution). Second, character-based methods do not require arbitrary cutoffs, as do distance-based methods. Third a DNA diagnostic can be determined without reference to other organisms. Fourth, it avoids the confounding effects of distance-based methods that occur as a result of anagenetic changes. Finally, DeSalle⁽¹⁾ suggested that diagnostic-based techniques are more adaptable to the possible development of handheld DNA-based identification devices at some time in the future.

Conceptually, there is much to recommend DeSalle's approach. Species represent a major component of the diversity that is inherent in nature. Of course, there is also diversity at the individual and population levels, for example. Although there has been over the centuries much debate about species definitions, there has been little disagreement about the reality of species and their importance to the diversity of life. DNA barcoding is not directed at species definition but to the problem of their identification. DeSalle points out that his approach is consistent with the methods of taxonomy and we would point out that it is also consistent with the biological reality of species and with their existence, independent of other species.

Notwithstanding DeSalle's comments, a distance-based approach to DNA barcoding appears generally successful. Specifically, the Kimura 2 parameter⁽³⁾ model of nucleotide substitution, when applied to the measurement of intra- and interspecific variation in mitochondrial cytochrome c oxidase I (COI) gene sequences, has been widely used. The COI gene (58–705 from the 5' end) works well as an identifier of a large number of animal species. It is hard to gainsay the

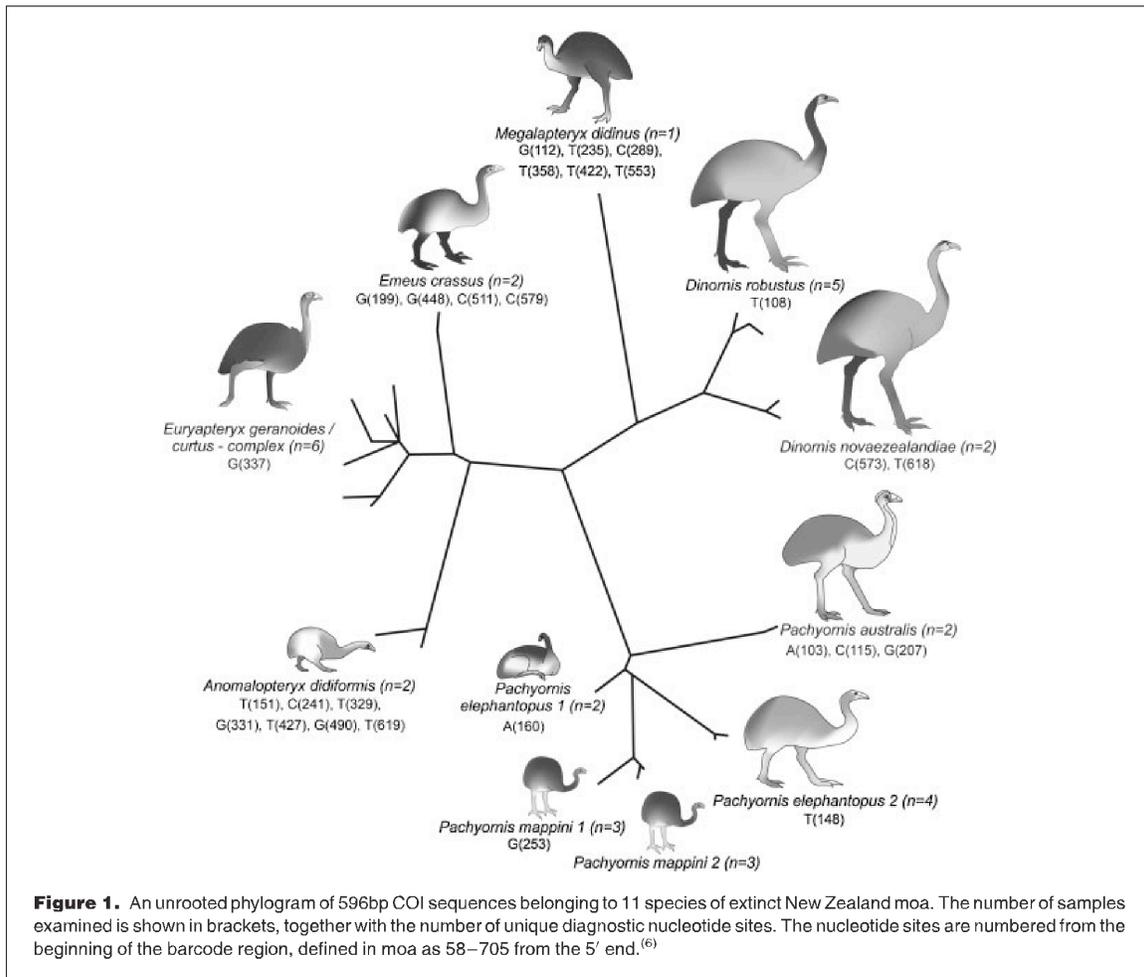
evidence of more than 300,000 successful identifications from over 30,000 formally described species, using the distance-based approach to the analysis of DNA barcodes.⁽⁴⁾

Nonetheless, if, as DeSalle remarks, a character-based approach can easily be applied to DNA barcoding, it could have potential advantages and should certainly be explored. In an earlier paper, DeSalle et al.⁽⁵⁾ successfully applied this approach using various DNA sequences from a number of taxa. Similarly, we have compared COI barcode sequences from 11 species of the extinct New Zealand moa, which we had previously investigated using distance-based analyses of DNA barcodes. In this case, we used a character-based or diagnostic approach to identify any unique nucleotides at specific sites within the COI region. These would then enable species identification. Results showed that unique nucleotides within the barcode region of moa species correctly identified 10 of the 11 putative species (Fig. 1). However, all species can be identified using a combination of the COI characters from the dataset available. By comparison, a K2P distance analysis of the same data also correctly identified all 11 species.⁽⁶⁾

Hence, in this case, as in many others, both character and distance-based approaches to the analysis of DNA-barcoding data are successful. However, it is not difficult to imagine a situation in which some species can be identified based on one or a small number of nucleotide characters. In this situation, it is unlikely that a distance-based approach would be successful. Thus, diagnostic or character-based approaches may generally be more successful than distance based measures.

At the more general level, DeSalle⁽¹⁾ also suggested that taxonomy should be regarded as species discovery, while DNA barcoding should be about species identification. This distinction between these two concepts is useful and DeSalle is correct that we should be mindful of blurring the distinction between them. However, just as taxonomy must be about both species discovery and identification, so too DNA barcoding can contribute to both. If it becomes possible to rapidly identify known species using DNA barcoding, unknown species can then be more easily identified. We also agree with DeSalle⁽¹⁾ on the importance of the distinction between DNA taxonomy, and species discovery and identification. The former represents the concept that information in DNA sequences is sufficient to identify and discover species. However, few authors⁽⁷⁾ have proposed DNA taxonomy as an alternative to existing approaches and Waugh⁽²⁾ did not either.

No authors that we know of have suggested that DNA barcoding is without merit. Some authors have criticized the costs which, they argue, drain resources from other areas of biodiversity science while many others such as DeSalle⁽¹⁾ have argued that DNA barcoding will not and should not replace taxonomy per se. DeSalle's⁽¹⁾ central point is about the analysis of DNA-barcoding data and about the importance of



the distinction between some of the central concepts involved. On both these important issues we agree.

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Paper 3

Chapter 3 is based on a paper that reports the design and the efficacy of a suite of PCR and sequencing primers. These primers were designed to amplify the avian COI barcoding region from modern and historical samples. This paper was published in *Molecular Ecology Resources* in 2009.^[1] The first author was Selina Patel and the paper was co-authored by John Waugh, Craig Millar and David Lambert. Some additional information on primer design is included in this chapter. John Waugh produced the multiple bird sequence alignment of the COI barcode region including approximately 1000 bases either side of this region. The sequence alignment was used in the initial phases of primer design for all the primers described here. He designed several of the “external” primers that were subsequently used and both computer and laboratory tested them. He also designed and computer tested the initial versions of the “internal” primers for historical samples. These primers were tested, substantially modified and had 5’ tags added to them by Selina Patel. All historical samples used in the study were collected from study skins in Canterbury Museum by John Waugh with the help of Paul Scofield.

Auckland 16th November 2010



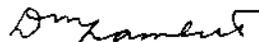
Selina Patel



John Waugh



Craig Millar



David Lambert

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DNA BARCODING

Conserved primers for DNA barcoding historical and modern samples from New Zealand and Antarctic birds

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Abstract

Our ability to DNA barcode the birds of the world is based on the effective amplification and sequencing of a 648 base pair (bp) region of the mitochondrial cytochrome *c* oxidase (COI or *cox1*) gene. For many geographic regions the large numbers of vouchered specimens necessary for the construction of a DNA barcoding database have already been collected and are available in museums and other institutions. However, many of these specimens are old (>20 years) and are stored as either fixed study skins or dried skeletons. DNA extracted from such historical samples is typically degraded and, generally, only short DNA fragments can be recovered from such specimens making the recovery of the barcoding region as a single fragment difficult. We report two sets of conserved primers that allow the amplification of the entire DNA barcoding region in either three or five overlapping fragments. These primer sets allow the recovery of DNA barcodes from valuable historical specimens that in many cases are unique in that they are unable or unlikely to be collected again. We also report three new primers that in combination allow the effective amplification from modern samples of the entire DNA barcoding region as a single DNA fragment for 17 orders of Southern Hemisphere birds.

Keywords: 5'-tags, avian primers, COI, *cox1*, DNA barcoding, species identification

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Introduction

At the heart of DNA barcoding is the proposition that individuals can be rapidly and easily assigned to the species level using standardized DNA sequences from the mitochondrial genome (Hebert *et al.* 2003a, b). A considerable body of research has been carried out that provides support for this proposition and there is currently intense international interest in this area of research. Furthermore, it has been suggested that the DNA barcoding approach, if successful, will complement modern taxonomy while at the same time revolutionising the way we routinely identify species in the future (Hajibabaei *et al.* 2007).

The World's avian fauna has been identified as a good candidate to test the general applicability of DNA barcoding because birds have been extensively studied using a range of approaches including morphology, genetics and behaviour. This has resulted in a stable and mature taxonomy (Gill 2007; Baker *et al.* 2009). However, to date, the majority of DNA barcoding studies on birds have been conducted using modern samples from Northern Hemisphere species (Hebert *et al.* 2004; Yoo *et al.* 2006; Kerr *et al.* 2007). It remains to be seen whether DNA barcoding will accurately identify species from non-continental regions where biogeographic patterns, mutation and speciation rates may have been quite different (Moritz & Cicero 2004).

New Zealand and the Antarctic have a distinctive avian fauna of moderate size (comprising of approximately 290 native or indigenous species) with a high level of endemism (Heather & Robertson 2005). In order to

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establish a DNA barcode database of these birds it is necessary to have access to a large number of vouchered museum specimens and to effectively amplify and sequence the DNA barcoding region from samples obtained from these specimens.

A 648 bp region at the 5' end of the mitochondrial gene cytochrome *c* oxidase subunit 1 (COI or *cox1*) has been identified as the DNA barcoding region for most animal species, including birds (Hebert *et al.* 2003a, 2004). Two types of samples are available from vouchered museum specimens, fresh or modern tissue (blood, feather or muscle that has been preserved at low temperatures or in ethanol) and historical specimens (usually study skins or skeletons). Although many museums now collect and preserve samples from vouchered specimens for biochemical and DNA analysis (Seutin *et al.* 1991; Arctander & Fjeldsa 1994), this is a relatively recent practice. As a result, there are only a relatively small number of modern tissue samples available from vouchered specimens for New Zealand and Antarctic birds and this is likely to be the case for many regions worldwide. Furthermore, the collection of new or additional vouchered specimens is in many cases difficult, expensive and time consuming. The vast majority of historical specimens are older than 20 years in age and have not been preserved with DNA analyses in mind. Samples from these specimens typically produce highly degraded DNA (Lindahl 1993). The size of the DNA fragments recovered from historical samples depends on the preservation method, sample age and a number of environmental factors (Hofreiter *et al.* 2001). The degraded nature of the recovered DNA from historical samples makes it difficult to amplify a fragment larger than 300–400 bp in length as well as resulting in low rates of amplification (Zimmermann *et al.* 2008).

There are a number of approaches used to tackle the problem of generating barcodes from historical museum specimens. Short or minimalist barcodes have been recovered by amplifying only a selected 100–200 bp fragment of the originally proposed ~650 bp COI region. In a number of insect genera mini-barcodes have proved to be successful in identifying almost all species (Hajibabaei *et al.* 2006). However, mini-barcodes show limited success compared with the full-length barcode and only work within confined taxonomic groups (Hajibabaei *et al.* 2006). Although potentially useful for the identification of individual samples, this approach does not resolve the issue of having to construct an initial full-length database from which to make these identifications. Furthermore, whether it can be applied to avian species is yet to be determined.

Another approach is to use a range of DNA repair enzymes. These enzymes can increase the amplification success rate by repairing some of the damage that is

induced in DNA as a result of chemical treatment or aging. The most common types of DNA damage to historical and ancient DNA are oxidative and hydrolytic damage (Hoss *et al.* 1996). Deamination, a type of hydrolytic damage common to cytosine residues, results in the replacement of cytosine with uracil, ending in C to T and G to A transitions during polymerase chain reaction (PCR) (Evans 2007). Treatment with DNA repair enzymes can result in the reversal of most types of DNA damage leading to higher amplification success rates (Evans 2007). However, this approach has a number of shortcomings specifically its inability to repair fragmented DNA and its high cost when processing large numbers of specimens.

The ability to recover DNA sequences from historical samples is in part dependent on the size of the PCR product targeted, generally the smaller the amplicon size the higher the rate of amplification success. Therefore, for any section of DNA, complete sequences can be recovered from historical samples by targeting a number of smaller overlapping regions. Once obtained, these overlapping fragments can be assembled and this approach has been used very successfully in the study of ancient DNA (Millar *et al.* 2008). Hence, the ability to DNA barcode the birds of the World will be facilitated by the availability of a set of conserved primers that will allow the amplification of the COI barcoding region from historical samples.

We report the development of two sets of PCR primers that reliably amplify from historical samples the COI barcoding region in three or five short segments. In addition, one of these primers, in combination with two others, also allows the effective amplification of the entire COI barcoding region as a single fragment from modern samples from 17 orders of Southern Hemisphere birds tested.

Materials and methods

Primer design

Primers for the amplification of historical and modern tissue were designed based on an alignment (using the Clustal_X algorithm) of sequences obtained from New Zealand and Antarctic avian species in addition to a number of COI sequences available on GenBank (accession numbers available in supplementary information Table S1). Highly conserved regions were targeted as areas of interest for the synthesis of potential primers. Primer integrity was checked using Amplify 3X, available from <http://engels.genetics.wisc.edu/amplify/> and NetPrimer available on the PREMIER biosoft International website <http://www.premierbiosoft.com/netprimer/netprlaunch/netprlaunch.html>.

Two sets of internal primers (Table 1) were designed to span the 648 bp COI region for historical samples considered to have low quality DNA. The first primer set contained three primer pairs resulting in three overlapping fragments (average length ~310 bp; Fig. 1). The second primer set contained five primer pairs resulting in five shorter overlapping fragments (average length ~190 bp; Fig. 1) to span the same 648 bp region. Each internal primer contained a randomly generated 18 bp tag attached to its 5' end in order to improve the sequencing of the resulting PCR products. Forward internal primers all contained an identical Ftag sequence and similarly all reverse internal primers contained an identical Rtag sequence. Internal primer pairs were tested on a range of modern samples represented from 15 avian orders prior to being used to amplify DNA from historical samples.

Three primers, one forward and two reverse were designed to amplify the entire 648 bp COI region as a single fragment to be used for modern specimens. The forward primer, AWCF1 was also used as part of the primer set for historical samples. Primer pairs intended for modern specimens did not contain the 18 bp tags. All primer sequences and their expected fragment lengths are shown in Table 1.

DNA extraction from historical and modern samples

Historical specimens in the form of dried skins used for this study were obtained from Canterbury Museum (Christchurch, New Zealand). Until 1970 all specimens were preserved with arsenical soap. After this date the preservative used was changed to borax. Both methods are commonly used in museums worldwide. Preparation did not involve any special preservation on the legs and toe pads however. These were allowed to dry out naturally (P Scofield 2009, personal communication). All samples were collected from the foot and toe region of the specimens.

Between 5 and 64 mg of tissue was used per extraction and all tissue was macerated with a sterile scalpel blade prior to extraction. DNA isolation from dried skins was performed using proteinase K/DTT/SDS digestion followed by a DNeasy tissue extraction kit for the post-lysis steps according to the manufacturer's instructions (Qiagen). Negative controls were included for each set of extractions. No more than five samples were extracted per set. All pre-PCR steps were carried out in a separate laboratory solely dedicated to ancient DNA work. DNA from modern samples (fresh tissue) was extracted in a different laboratory using a standard proteinase K digestion and a modified version of the phenol/chloroform method (Sambrook *et al.* 1989; Lawrence *et al.* 2008).

PCR amplification and sequencing

PCRs were run in 25 μ L volume reactions and included 1x PCR buffer (Invitrogen), 2.5 mM MgCl₂, 1 mg/mL BSA, 0.5 μ M forward and reverse primers, 4% DMSO (only for 5'-tagged primers), 0.2 mM dNTPs, 1U of Platinum *Taq* DNA polymerase (Invitrogen) and 3-4 μ L of DNA template from the final elution for historical samples and 25-50 ng of DNA for modern samples. The thermal cycling conditions for historical samples was as follows: 2 min at 94 °C followed by 10 cycles of 20 s at 94 °C, 20 s at 55 °C and 20 s at 72 °C followed in turn by 30 cycles of 20 s at 94 °C, 20 s at 50 °C and 20 s at 72 °C and a final 4 min at 72 °C. In the case of modern samples the thermal cycling conditions were altered and consisted of 2 min at 94 °C followed by 35 cycles of 30 s at 94 °C, 30 s at 57.5 °C and 30 s at 72 °C and a final 4 min at 72 °C. PCR products were visualized on a 2% agarose gel. The remaining volume of PCR products were purified using the Agencourt AMPure PCR Purification system (Beckman Coulter). All purified PCR products were then cycle sequenced using Big Dye 3.1 chemistry and subsequently analysed on an ABI Prism 3130xl genetic analyzer. Sequencing was carried out bidirectionally to produce an overlap of at least 648 bp of the COI region for all modern samples. In the case of the historical samples, three or five overlapping fragments were amplified which covered the same COI region. In each case, these fragments were bidirectionally sequenced from independent PCR reactions. Once the fragments were sequenced, the complete DNA barcode for each historical sample was assembled by concatenating sequences using the software programmes Sequencher 4.6 (Gene Codes Corporation) and Vector NTI (Invitrogen). Only those sequences which reached PHRED scores of 20 or above for at least 90% of individual bases were deemed acceptable.

Results

We designed and tested two sets of 5'-tagged PCR primers that reliably amplified short DNA fragments from historical samples for the barcoding region. The first set of primers containing three primer pairs generated three fragments approximately 310 bp in size whereas the second set containing five primer pairs generated shorter fragments of approximately 190 bp in size. Both primer sets were first tested on a range of modern samples with representative species from 15 different orders (Table 2) prior to being used on historical specimens. Of a total of 29 species, both primer sets worked on all species tested.

Twenty seven historical samples were utilized in this study belonging to nine different orders (See supporting

Table 1 PCR primers and 5'-tags used for the amplification of the 648 bp COI region as either one, three or five fragments. The position of each primer is given relative to the chicken mitochondrial sequence. The 5'-tags were only added to the individual primers when PCR amplifying and sequencing ancient samples as either three or five fragments. AWCintF6 and AWCintR7 represent alternate primer pairs used for the orders Charadriiformes and Anseriformes [Correction added after online publication Dec 8 2009: Sequences and positions of forward primers AWCintF2 and AWCintF3 were swapped. Sequences and positions of reverse primers AWCintR4 and AWCintR3 were swapped.]

Forward primer	Sequence 5' to 3'	Position (bp)*	Reverse Primer	Sequence 5' to 3'	Position (bp)*	Fragment size (bp)*
Primers for modern samples						
AWCF1	CCCYTWAACAATCYGCCATCTTACC	6625-6649	AWCR6	ATTCCTATGTAGCCGAATGGTTCTTT	7446-7471	848
AWCF1			AWCR3	ATGCTCGGGTGTCTACGCTCTAT	7542-7563	936
First set of internal primers containing 3 primer pairs						
AWCF1			AWCintR2	AIGTITGTTTATGAGTGGGAAATGCTAATG		328
AWCintF2	ATAATCGGAGGCTTCGGAAACTGA	6873-6896	AWCintR4	TGGGAKAGGGCTGGTGGTTTTATGTT	7161-7186	314
AWCintF4†	TCCTCAATCCTGGGAGCAATCAACTT	7119-7144	AWCintR6‡	GGATTAGGATGTAGACTTCTGGGTG	7371-7395	278
Second set of internal primers containing 5 primer pairs						
AWCF1			AWCintR1	CCTCGTTGACCTAGTTCCTCCTCC	6765-6787	163
AWCintF1	CCGAGCAGAACTACGTCAACC	6764-6784	AWCintR2		6926-6952	189
AWCintF3	ATCGGAGCCCGACATAGCATT	6912-6934	AWCintR3	TTGATGGCTGTTGTGATAAAGTTGAT	7137-7162	251
AWCintF4‡			AWCintR5	TGCTGGGTGGAAGAATGTGGTGT	7299-7322	204
AWCintF5	GGCATCACCATACTACTAACAGACCG	7266-7291	AWCintR6‡			130
5'-tags for internal primers						
Flag	AGTCGACGCTTCTAGCTT	—	Rtag	CATGCTACCTGCTACTGT	—	

*Basepairs.

†AWCintF6 – TAGGGGCAATCAACTTCAACACAAC (7129-7153).

‡AWCintR7 – ACGTRTGAGATAAATCCGAATCC (7401-7423).

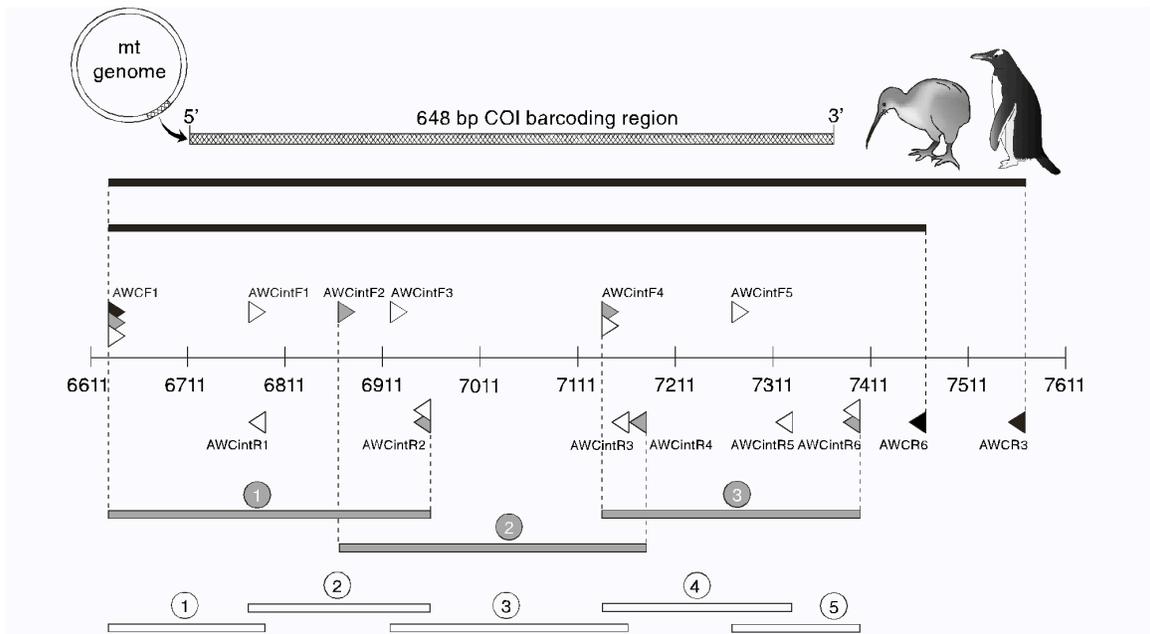


Fig. 1 A diagrammatic representation of the COI barcoding region used for birds with the relative position of the primers (triangles) indicated for amplifying historical and modern samples. The three black triangles and the two black bars indicate the combination of primers used and DNA fragments generated for modern samples. Similarly, the grey or white triangles and the grey or white bars represent the primer combinations and resulting DNA fragments generated for historical samples. The position of each primer and the amplified DNA fragments are given relative to the chicken mitochondrial genome.

information Table S2 for species list). The age of the historical specimens tested ranged from 16 to 115 years. PCR products were amplified at similar success rates

from both the three and five primer pair sets for the same given samples tested suggesting that the three primer pair set is the best option (Table 2). The AWCintF1/AWCintR6

Table 2 Results of PCR success of modern and historical samples for the two primer sets designed to amplify DNA from historical specimens. PCR success is defined as fragments amplified (Y = amplified; N = not amplified; NT = not tested)

Order	Modern specimens			Historical specimens		
	3 fragments	5 fragments	No. of species	3 fragments	5 fragments	No. of Species
Anseriformes	Y*	Y*	2	N	N	0/2
Ciconiiformes	Y	Y	2	Y	Y	2/2
Charadriiformes	Y*	Y*	2	Y*	Y*	2/4
Falconiformes	Y	Y	2	Y	Y	1/2
Gruiformes	Y	Y	2	Y	Y	1/2
Pelecaniformes	Y	Y	2	N	N	0/2
Procellariiformes	Y	Y	2	Y	Y	9/10
Sphenisciformes	Y	Y	2	Y	Y	1/2
Psittaciformes	Y	Y	2	N	N	0/1
Passeriformes	Y	Y	2	NT	NT	—
Apterygiformes	Y	Y	2	NT	NT	—
Coraciiformes	Y	Y	2	NT	NT	—
Galliformes	Y	Y	2	NT	NT	—
Columbiformes	Y	Y	2	NT	NT	—
Podicipediformes	Y	Y	1	NT	NT	—

*Not all primer pairs were successful, alternate primer pairs have been supplied for these orders (see Table 1).

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primer pair which amplifies the entire 648 bp COI fragment was used as a control for historical specimens with no products being amplified.

Of the 27 historical samples tested, 16 samples successfully amplified the regions of interest resulting in an amplification success rate of 59%. Furthermore, analysis found PCR success to be strongly correlated with specimen age. When separated into age groups we found samples which were 80 years or less in age had a higher average amplification success rate of 77% ($n = 13$) than their older counterparts of greater than 80 years of age which had an average amplification success rate of 50% ($n = 12$). However there was no significant difference found between the two age groups (Fisher's exact test, P -value = 0.2262). Two of the 27 samples were of unknown ages and could not be classified into age groups; neither produced positive PCR results.

Historical specimens belonging to the orders Anseriformes, Pelecaniformes and Psittaciformes did not successfully amplify the three fragments or the five fragments. However, their modern representatives were successfully amplified suggesting that the problem was due to DNA damage rather than issues with primer binding. Bar one, all samples were over 80 years of age, stressing again the importance of age on PCR success. For the orders Charadriiformes and Anseriformes the last primer pair (AWCintF5/AWCintR6) posed a problem for some species. We were able to design an alternate primer pair (AWCintF6/AWCintR7) for these orders (refer to Table 1). This primer pair could have future use for other untested orders if a similar problem is encountered.

A number of previously described avian COI primers (Hebert *et al.* 2004; Kerr *et al.* 2009) designed to amplify a single fragment for modern samples from the Northern Hemisphere species had limited success when applied to samples from the New Zealand and Antarctic avifauna (data not shown). In particular, the amplification of DNA from tube-nosed seabirds (Procellariiformes) and kiwi (Apterygiformes) proved to be difficult. A similar result was found for the internal primers AvMiF1 and AvMiR1 where preliminary tests on Procellariiformes resulted in the amplification of multiple fragments. This difficulty could be attributed to the fact that New Zealand and Antarctica have a more diverse and larger number of endemic seabirds than other geographic regions like North America for which these avian primers were originally designed. Moreover, orders like the Apterygiformes (kiwi) are unique to New Zealand.

The successful amplification of the entire barcoding region using the newly designed primers AWCf1, AWCR6 and AWCR3, are shown in Table 3. The only previously published avian primer to have applicability to New Zealand and Antarctic birds was the COIbirdR2 primer (Kerr *et al.* 2009) when paired with our AWCf1 primer. This primer pair worked extremely well for Passerines (Table 3). The newly designed AWCf1/AWCR6 primer pair worked well for most orders of birds, with the forward primer AWCf1 proving to be universally successful at binding appropriately and the main reverse primer AWCR6 proving to be highly successful in the majority of cases. AWCR3 worked well in species for which AWCR6 did not prove successful.

Table 3 PCR primer success on 17 different avian orders. The numbers represent the species of each order from which the target sequence was successfully amplified, using different combinations of PCR primers

Order	AWCF1/R6	AWCF1/R3	AWCF1/R6 & AWCR3	AWCF1/COIbirdR2	No. of species per order
Anseriformes	16	—	—	1	16
Apterygiformes	—	5	—	—	5
Charadriiformes	25	4	4	1	25
Ciconiiformes	9	—	—	2	9
Columbiformes	3	—	—	3	3
Coraciiformes	1	—	—	1	1
Cuculiformes	2	—	—	—	2
Falconiformes	2	—	—	1	2
Galliformes	1	—	—	1	1
Gruiformes	7	3	2	4	8
Passeriformes	17	6	1	20	20
Pelecaniformes	7	2	—	—	7
Podicipediformes	1	2	—	—	3
Procellariiformes	33	5	3	5	35
Psittaciformes	4	3	2	1	5
Sphenisciformes	6	1	1	1	6
Strigiformes	1	1	1	—	1
Total	135	32	14	41	149

AWCR3 worked particularly well in Apterygiformes, where all five species of this order could only be amplified with the AWCF1/AWCR3 primer pair.

The majority of the sequences generated using the AWCF1/AWCR3/AWCR6 primers fell into the category of high quality as stipulated by the Barcode of Life Data System (BOLD) where mean PHRED scores were >40 (Ratnasingham & Hebert 2007).

Discussion

COI sequence variation between taxonomic groups has led to difficulties in the design of a single primer pair with universal applicability. Furthermore, in the case of historical samples, the 648 bp COI barcoding region can only be recovered in smaller fragments requiring multiple primer sets leading to the proposition that primers must be customized to suit. However, the generation of taxa-specific primers is impractical. A realistic solution to this problem is to generate a small set of primers that will work effectively on all avian species, both historical and modern. The primers generated by us are an example of such a set (Fig. 1). These primers, designed to amplify the barcode region of historical and modern samples from New Zealand and Antarctic bird species proved generally successful with only a few exceptional taxa, such as the Apterygiformes requiring specialized primers. As these primers were designed using an alignment of sequences from a range of both Northern and Southern Hemisphere species, it is likely that they will be effective for avian orders from many geographic locations. It is important to note that there are a number of other primers published that are not tested in this study which could prove to be highly useful (Tavares & Baker 2008; Lohman *et al.* 2009). However, our primers have a very broad applicability, having been tested on a large number of species from 17 avian orders. All primers generated high quality sequences for the region of interest. Primers designed for modern samples had binding sites at least 80 bp from the start and end of the barcode region to allow for good overlapping bi-directional sequence and to make allowance for the loss of sequence data which occurs at the beginning of each sequence read.

To maximize the chance of obtaining amplifiable DNA from historical specimens we suggest sampling from the toe pad area where the risk of damage from preservatives is minimal. Specimen age should also be carefully considered and where possible, younger specimens should be selected for DNA analysis.

The 648 bp barcode region for historical avian specimens can now be amplified using tagged internal primers as either three or five fragments, depending on the DNA quality of individual samples. We suggest using the set of primers containing three primer pairs as the

likelihood of achieving success with the set of three primer pairs is the same as that from the set of five primer pairs. As our results demonstrate, if one set of internal primers does not prove successful the other set is unlikely to work either. In the event that not all overlapping fragments are amplified there is the added possibility of using one or more of these smaller fragments as a mini-barcode once this approach has been confirmed to work for avian taxa.

The addition of 5'-tags to each of the internal primers provides a number of advantages. Not only does it result in an increase in the read length of each sequence, thus allowing for better overlap of individual contigs, but it has been shown to greatly improve sequence quality (Binladen *et al.* 2007). This is crucial for historical samples where DNA damage is frequent. The 5'-tags also allow for large-scale sequencing as well as being more cost effective, as only two primers (forward and reverse tags) are required instead of the many individual forward and reverse primers.

The disadvantage, however, is that the processes of DNA extraction, PCR amplification and sequencing from historical specimens can be taxing and time consuming. Thus, modern specimens should be utilized for barcoding purposes wherever possible. We suggest using DNA barcodes generated from historical samples as a way of adding to an already existing database where there is a lack of their modern counterparts or for cases of rare and endangered species where sample collection is problematic.

There is now an onus upon museums and other institutions to ensure the storage of well preserved vouchered samples of as many species as possible, from which, high quality DNA can be extracted. The maintenance of such collections is increasingly being adopted around the world. However, until such time as these collections become comprehensive and for rare or now extinct species, study skins and bones provide the only vouchered source of DNA. While that is the case, there is a need for methods, such as those outlined above, to provide a means of generating DNA barcodes.

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Supporting Information

Additional supporting information may be found in the online version of this article.

Table S1 Accession numbers of species used as part of the alignment for primer design.

Table S2 List of historical specimens from Canterbury museum.

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Paper 4

A paper published in *Molecular Ecology Resources* in 2010 forms the core of Chapter 6 of this thesis.^[1] John Waugh was the principal author and carried out the laboratory work with the exception of three samples that were sequenced by Selina Patel at the University of Auckland. He also carried out the analysis and interpretation of the sequence data and birdstrike statistics. The data on birdstrikes from New Zealand airports were provided by Max Evans of the New Zealand Civil Aviation Authority. David Lambert and Craig Millar contributed to the writing of the manuscript and assisted with the figures as well as providing funding for the laboratory work carried out for this paper.

Auckland 16th November 2010



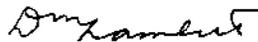
John Waugh



Max Evans



Craig Millar



David Lambert

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DNA BARCODING

Birdstrikes and barcoding: can DNA methods help make the airways safer?

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Abstract

While flying remains one of the safest means of travel, reported birdstrikes on aircraft have risen. This is a result of increased aircraft flight movements, changes in agricultural methods and greater environmental awareness contributing to growing populations of hazardous bird species, as well as more diligent reporting of incidents. Measures to mitigate this hazard require accurate data about the species involved; however, the remains of birds from these incidents are often not easy to identify. Reported birdstrikes include a substantial number where the species cannot be determined from morphology alone. DNA barcoding offers a reliable method of identifying species from very small amounts of organic material such as blood, muscle and feathers. We compare species identification based on morphological criteria and identifications based on mitochondrial cytochrome *c* oxidase subunit I DNA barcoding methods for New Zealand species. Our data suggest that DNA-based identification can substantially add to the accuracy of species identifications, and these methods represent an important addition to existing procedures to improve air safety. In addition, we outline simple and effective protocols for the recovery and processing of samples for DNA barcoding.

Keywords: avian, birdstrike, COI, *cox1*, DNA barcode, species identification

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Introduction

DNA barcoding using a 648-bp segment of the mitochondrial cytochrome *c* oxidase subunit I (COI) gene is now an established method of identifying animal species (Rubinoff 2006; Waugh 2007; Frézal & Leblois 2008). The within-species variation in nucleotide sequences for this region of the gene is typically about 10 fold less than that observed between congeneric species (Hebert *et al.* 2003). Thus, DNA barcoding provides a molecular means of identifying species from a variety of tissue types including blood, muscle, skin and feathers. One of the key advantages of DNA barcoding is that in most cases, accu-

rate species identifications can be made from very small amounts of sample (micrograms) that are otherwise unidentifiable.

Species identification is however dependent on the existence of a reference database of DNA barcodes from vouchered specimens (specimens identified by a taxonomist and catalogued within a museum or similar collection). Producing this database is a global effort, co-ordinated by the Consortium for the Barcode of Life available at <http://barcoding.si.edu/>. The associated Barcode of Life Data Systems (BoLD) Website (<http://www.barcodeoflife.org/>) provides a repository for DNA barcodes as well as an 'Identification Engine'. The identification engine matches a DNA sequence from a sample with known barcodes from vouchered specimens, thus providing a means of identifying species. At the present

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time, the database has >800 000 DNA barcodes from >70 000 different species (BoLD). This database represents a useful resource for identifying tissue samples.

DNA barcoding has been shown to be particularly effective in identifying a wide range of northern hemisphere bird species (Hebert *et al.* 2004a; Yoo *et al.* 2006; Kerr *et al.* 2007), and the world's avian fauna has been chosen as one of the first groups on which to test its overall efficacy. Birds have been intensively studied using a range of techniques such as morphometrics, cytogenetics and behaviour analysis, and consequently, the number of avian species has remained relatively stable (Hebert *et al.* 2004a). Several projects to gather DNA barcodes of birds from different geographical regions have already been published (Hebert *et al.* 2004a; Yoo *et al.* 2006; Kerr *et al.* 2007) and several more are presently being undertaken. To date, >17 000 birds from nearly 3000 species have had their DNA barcodes recorded (BoLD 2010). Of these, nearly 1000, comprising around 200 bird species* (including >90% of the native and endemic species), are from the New Zealand region and are available for matching with DNA recovered from sample tissue (BoLD 2010). Many introduced or circumpolar species in New Zealand have also been DNA barcoded both in New Zealand and elsewhere. Samples for barcoding have been recovered from birds that are as widely distributed as possible.

Applications of DNA barcoding include the identification of species difficult to identify in the field (Hebert *et al.* 2003), the monitoring of fisheries (Schander & Willassen 2005), the identification of species refractory to other techniques (Hebert *et al.* 2003), as well as matching different life stages of the same species (Hebert *et al.* 2004b). Important among these applications is the identification of species involved in birdstrikes on aircraft (Dove *et al.* 2007; Marra *et al.* 2009; Yang *et al.* 2009).

The global cost of damage, delays and cancellations caused by birdstrikes is estimated in the billions of US dollars each year; moreover, birdstrikes have caused considerable loss of human life (Allan 2006). In a 19-year period to 2008 in the United States, the average reported cost of direct damage to civil aircraft birdstrikes was \$US117 787 per incident (Dolbeer *et al.* 2009). This rose to \$US153 790 per incident when other costs such as aircraft down time were included.

Birdstrike events are not unusual. In the same 19-year period (1990–2008), there were 89 727 reported birdstrike incidents in the United States (Dolbeer *et al.* 2009). Transport Canada reported 6848 birdstrikes between 1991 and 1999 (Transport Canada 2004). In New Zealand, a country of approximately four million people, there were 3199 reported birdstrike incidents

in the 7 years to October 2009 (M. W. Evans, personal communication). However, evidence suggests that only approximately 20% of birdstrikes are reported worldwide by aircrew or ground maintenance staff (Transport Canada 2004). Moreover, reported birdstrikes have increased (Dolbeer *et al.* 2009; Transport Canada 2004; M. W. Evans, personal communication). In the United States, 1759 birdstrikes were reported to the Federal Aviation Authority in 1990. By 2008 that figure had risen to 7516 (Dolbeer *et al.* 2009). These figures are reflected elsewhere (Transport Canada 2004; M. W. Evans, personal communication).

Most birdstrike incidents (>90%) occur in the proximity of airports at low altitude during landing and take off procedures (Dolbeer *et al.* 2009; Transport Canada 2004). Damage caused by birdstrikes is related to impact force, and impact force is proportional to the square of the aircraft's velocity. Thus, at normal take off and landing speeds, a 2-kg bird may have an impact force of 15 000–40 000 kg. The majority of serious incidents involve medium to larger bird species (Transport Canada 2004), but even small birds can cause major damage (Smithsonian National Museum 2009). The behaviour patterns of bird species in areas adjacent to airports is sometimes predictable and can often be changed by appropriate wildlife management intervention (Transport Canada 2004). Methods of management start with ensuring the environment in the locality of the airport is not unnecessarily attractive to birds (relocating landfill sites, reducing artificial ponds etc.). However, the location of many airports is unavoidably in areas that may be attractive to birds, and furthermore, airports themselves, with their large open grassy spaces, are highly attractive to some species (Caithness *et al.* 1967).

Often, all that remains of the bird after a birdstrike incident is a smear of blood, feathers or tissues. Until recently, these samples were identified by using feather identification that requires access to a comprehensive library of feathers and considerable expertise on the part of the identifier (Dove *et al.* 2007) or by a system of keratin protein electrophoresis (Ouellet 1994). Blood or other tissue was unidentifiable until the advent of DNA sequencing technologies. Approximately, a quarter of all reported birdstrikes are for species that cannot be identified by morphological means (Dolbeer *et al.* 2009; Transport Canada 2004; M. W. Evans, personal communication). Several institutions around the world now employ DNA barcoding to identify the species involved including the authors of this paper, the Smithsonian Institute and Yang *et al.* in China (Dove *et al.* 2007; Marra *et al.* 2009; Yang *et al.* 2009). This approach is effective with all types of tissue recovered, and the data collected can be used to inform wildlife management programs at airports.

*This database is being continually updated.

With ever increasing hazard management requirements being adopted worldwide, there is a greater emphasis on species identification from birdstrike incidents. The aim of this study is to present data for birdstrike incidents in New Zealand, compare the use of morphological and DNA barcoding techniques in identifying birdstrike species and to outline simple and effective protocols for the collection and laboratory processing of samples from aircraft.

Method

Data on birdstrikes in New Zealand were supplied by the Chairman of the National Wildlife Hazard Committee of the New Zealand Civil Aviation Authority (NZCAA) (M. W. Evans, personal communication). Birdstrike data were collected from 68 airports around the country (New Zealand), ranging from small country airfields to international terminals.

Samples for DNA barcoding were collected at Christchurch International Airport in the South Island (D. Bennet, personal communication) and Wellington International Airport in the North Island of New Zealand (J. Eyely, personal communication). Once collected, they were sent to the laboratory by 'normal mail' for analysis.

Sample collection employed forensic techniques adapted from methods used by police scene of crime officers (SOCO) for collection of DNA samples. Sampling kits consisted of a Ziploc® collection bag containing a pair of examination gloves, a cultiplast® 0051 sterile swab in a plastic tube, a 5-mL plastic ampoule of sterile water, two alcohol swabs, a data sheet and a set of instructions. The tip of the plastic tube was cut to allow air to circulate and dry the sample after collection. Two drops of sterile water were dropped onto the sterile swab; the blood smear was then wiped with the swab to collect the blood sample before returning it to the cut tube. Some samples (BS18, 19, 22, 23, 27, 31, 32, 34, 35, 36 and 39) were collected on Whatman FTA® cards (for details of use, see <http://www.whatman.com/FTANucleicAcidCollectionStorageandPurification.aspx>). Because surfaces on an aircraft may be contaminated with aviation fuel, cleaning agents and lubricants known to damage DNA, samples were collected from the most uncontaminated areas available.

In the laboratory, DNA was extracted from samples using either standard proteinase K digestion and a phenol/chloroform extraction and ethanol precipitation or for later samples, by one step Chelex® 100 resin (Bio-rad Laboratories)/proteinase K digestion.

PCRs were carried out in 25- μ L or 10- μ L volumes consisting of 10 \times PCR buffer (Invitrogen), 2.5 mM MgCl₂, 10 ng/mL BSA, 0.5 μ M of each primer, 0.2 mM of each dNTP, 0.4 U of Platinum *Taq* DNA polymerase (Invitro-

gen) and 1–2 μ L of DNA extract (approximately 0.1–5 ng).

The primers used for amplification of the barcoding region (approximately 650 bp of the 5' terminus of COI) were a forward primer, AWCF1, and a reverse primer AWCR4 (Patel *et al.* 2009). For some samples, an alternative reverse primer, AWCR6 was used (Patel *et al.* 2009). DNA was amplified using an Applied Biosystems GeneAmp 9700 thermal cycler, and the cycling conditions for samples was as follows: 2 min at 94°C followed by 30 cycles of 30 s at 94°C, 20 s at 54°C and 30 s at 72°C followed in turn by 15 cycles of 30 s at 94°C, 20 s at 50°C and 30 s at 72°C.

Amplification products were visualized by electrophoresis in 1.2% agarose/0.5 \times Tris Borate EDTA buffer, stained with 50 ng/mL ethidium bromide and viewed under UV light. Positive amplifications were purified using the Agencourt AMPure PCR Purification System (Beckman Coulter) or the DNA Clean & Concentrator-25™ kit (Zymo Research). All purified PCR products were then cycle sequenced in both forward and reverse direction using Big Dye v3.1 chemistry and analysed on an ABI Prism 3130xl genetic analyser (see Dove *et al.* 2007 or Hebert *et al.* 2004a for other suitable methods).

Sequences were edited using Sequencher 4.6 (Gene Codes Corporation), and identifications were carried out by matching a FASTA representation of the sequence to files lodged on the BoLD Website using their identification engine (BoLD 2010). An unambiguous match of >98% was considered a successful identification.

Results

Birdstrike statistics

There were 3199 reported birdstrikes in New Zealand in the 7 years to October 2009 or approximately 470 per annum (Fig. 1). Identification of the birds involved was by morphological methods, and the five most commonly identified taxa associated with birdstrikes were Spur-winged Plover (*Vanellus miles*) 28%, House Sparrow (*Passer domesticus*) 18%, Southern Black-backed Gull (*Larus dominicanus*) 5%, other Gull (*Larus*) species 5% and Oystercatcher (*Haematopus*) species 4%. Twenty per cent were all other identified species, and 20% were not identified (Fig. 2). As would be expected, the major airports, with much higher traffic densities and greater size, experienced the highest number of birdstrike events (M. W. Evans, personal communication). However, there was a significant (χ^2 df = 4 P < 0.001) difference between main airports in the percentage of birdstrike species that were not identified (Fig. 2). Year-by-year data suggest a trend towards a higher proportion of unidentified species; however, the R value for this trend is 0.73 (Fig. 3).

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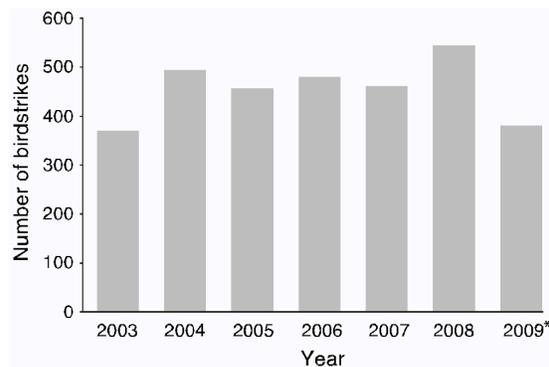


Fig. 1 Total annually reported birdstrikes from airports in New Zealand 2003–2009 (*Data for 2009 is incomplete and ends at 19th October).

DNA barcoding

In this study, DNA barcoding was generally successful at identifying samples from birdstrike incidents. In 92.5% ($N = 40$) of cases where unidentified birdstrike sample material was tested, sufficient DNA was extracted for identification purposes. There was no difference in DNA recovery between those samples collected using SOCO protocols and those collected using the Whatman FTA[®] cards. Of the three cases where no DNA-based identification was possible (BS21, BS26 and BS37), two (BS21 and BS37) were incorrectly collected (the tube was not cut to allow drying of the sample with the result that the sample became contaminated with mould) and the other was heavily contaminated with engine lubricants.

For the three samples identified as *Haemotopus* species (BS12, BS31 and BS36), some debate exists over the status of the various New Zealand species, and the identification engine could not differentiate between species within this genus, despite high quality sequence being obtained from all these samples. When sequences from these samples were matched with those on the BoLD database using their identification engine, they could not be distinguished from four putative species (*finschi*, *unicolor*, *longirostris* and *chathamensis*). Samples BS19 and BS24, possibly from the genus *Aquila*, could not be accurately identified using the BoLD identification engine because, despite high-quality DNA being extracted in both cases (Phred score >20 BS19 97.5% and BS24 97.4%), no record of this species exists on the BoLD Website. The same applies to the unknown Passerine BS35 (98.9%) and to the unknown Charadriiforme BS39 (81.2%).

Discussion

Birdstrike statistics from around the world show similar trends that reflect global changes in agricultural methods,

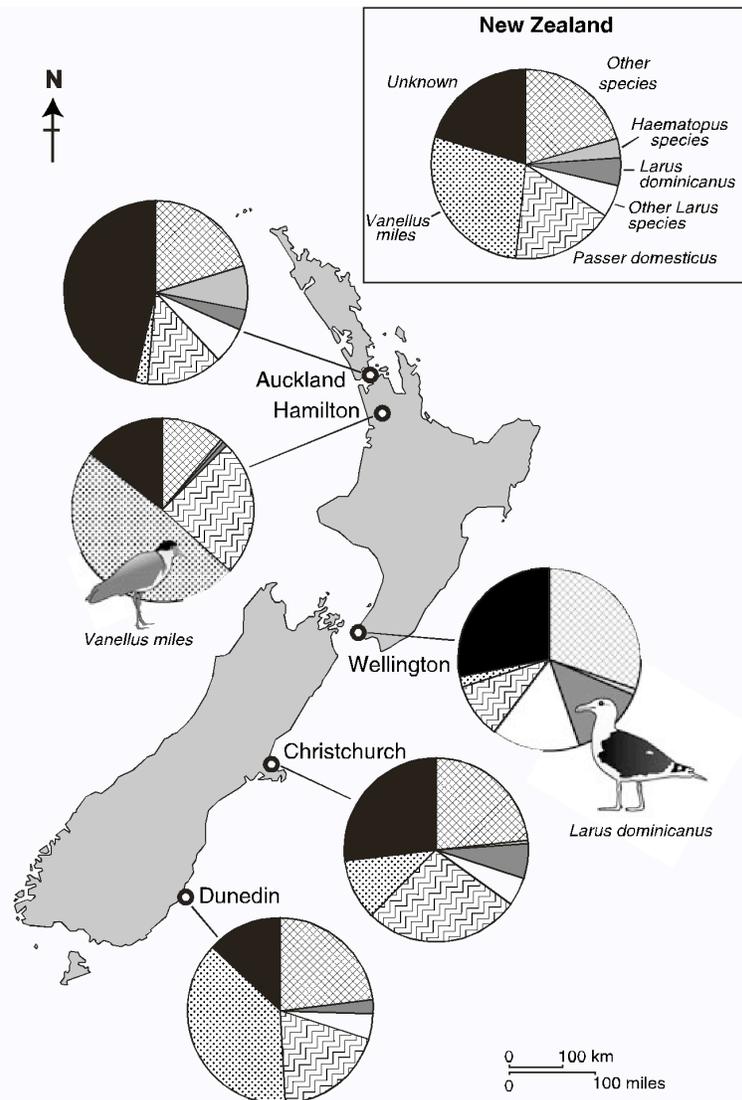
environmental awareness and the need to report and record details of these events as a resource for those charged with reducing their incidence (Dolbeer *et al.* 2009; Transport Canada 2004; M. W. Evans, personal communication). A reduction in the use of pesticides such as DDT has resulted in increases in bird populations, as has greater urban green space and set aside wilderness areas (Dolbeer *et al.* 2009).

Analysis of the data for New Zealand shows no statistically significant change in birdstrike statistics for the years 2003–2009. Furthermore, although a positive trend is apparent in the number of birdstrike species that are unidentified (Fig. 3), this was also not statistically significant. In common with many other countries, the location of New Zealand airports in mainly coastal or rural areas predisposes them to higher risk from birdstrike. Moreover, the proximity of bird sanctuaries and breeding areas to many airports adds to this risk. Nonetheless, a high degree of awareness and active wildlife management programmes have, so far, prevented the worst outcomes from these events.

The NZCAA data presented here are frequently non-specific. For example, there are two Gull species apart from the Black-backed Gull that are only identified as 'Gulls'. No attempt is made to differentiate Duck, Dotterel, Finch, Heron, Owl, Oystercatcher, Pigeon, Stilt or Tern species in these data. Furthermore, the fact that many of the people reporting birdstrikes to the NZCAA have limited knowledge of birds means that identifications may be questionable. Many small species are incorrectly identified as sparrows. Thus, the number of incorrectly identified or unidentified species is probably far higher than the reported 20%. However, because there is no other species that resembles the Spur-winged Plover (*Vanellus miles*) in New Zealand and because this species is so frequently involved in birdstrikes, even the relatively unskilled observer can correctly identify it. Thus, data for this species are probably reasonably accurate.

There is significant ($P < 0.001$) variation in the percentage of specimens that could not be identified at each of the main airports (Fig. 2). This may be because in some airports, only a limited number of species are involved in incidents whereas in others, the avifauna is more diverse and identification is correspondingly more difficult. Within New Zealand the Civil Aviation Rule Part 12 it is required that all bird strikes and near misses must be reported (Civil Aviation Authority of New Zealand 2006). Furthermore, the International Civil Aviation Organisation (ICAO) has a requirement that all countries should forward wildlife strike reports to ICAO for inclusion in the ICAO Bird Strike Information System database (International Civil Aviation Authority 2001). However, in some cases, species cannot be identified and it is not mandatory to do so.

Fig. 2 The species most highly represented in reported birdstrikes in New Zealand overall and at the main airports within New Zealand between 1st January 2003 and 19th October 2009.



A variety of new and ingenious ways are being devised to combat the threat from birdstrike. Many of these require a good understanding of the species involved. Species differ from place to place but, despite local variation, the overall percentage that cannot be identified by conventional means is comparable in the United States, Canada and New Zealand (20–25%) (Dolbeer *et al.* 2009; Transport Canada 2004; M. W. Evans, personal communication). However, analysis of the New Zealand data indicates that the overall number of unidentified species is much higher. The United Kingdom Birdstrike Committee reports 60% of species involved in birdstrikes are unidentified (UK Birdstrike Committee Meeting (UKBSC) 2009), as does the German

Committee on Prevention of Birdstrikes (C. Morgenroth, personal communication).

DNA sequences for six samples could not be identified to species level. For samples BS12, BS31 and BS36 (*Haematopus spp.*), some debate exists over the species status of the three taxa (*ostralegus*, *unicolor* and *chathamensis*) found in the New Zealand region (Oliver 1955; Baker 1974; Falla *et al.* 1975; Turbott 1990; Heather & Robertson 2005). Banks & Paterson (2007) found little difference between the New Zealand species despite testing a variety of mitochondrial markers, including the hypervariable region (HVR I) of the control region, the gene coding for the small ribosomal subunit (12S) as well as the COI barcoding region and the Cytochrome *b* gene. Thus, fail-

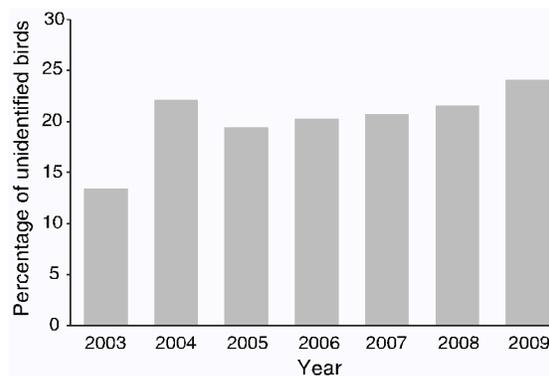


Fig. 3 The percentage of unidentified birdstrikes in New Zealand by year between 1st January 2003 and 19th October 2009.

ure to resolve these samples to species level may be an artefact of incorrect taxonomy rather than any inherent problem with the method. Conversely, speciation within this genus may have been associated with little divergence at the molecular level (Lambert & Paterson 1993; Ferguson 2002) or perhaps there has been little time for the genetic divergence typically observed between species. In either case, DNA barcoding will be incapable of distinguishing them.

Two samples from the Falconiformes, possibly from the genus *Aquila* (samples BS19 and BS24), one Passeriforme (BS35) and one Charadriiforme (BS39) could not be identified to species level using DNA barcoding because the BoLD database does not contain any matching sequence. The first two originated from the same incident but were separately submitted for identification. They were found in the damaged wing flap of an aircraft in New Zealand that had recently arrived from Australia. High-quality sequence from both samples revealed no matches with database species. New Zealand Falconiformes have had their DNA barcodes characterized and these are available in the BoLD database; however, the BoLD Website does not have comprehensive DNA barcodes for the avifauna of Australia. It is probable that the birdstrike occurred in Australia. The Passerine sample was recovered from an aircraft inbound from Nadi in Fiji and, despite the recovery of good DNA sequence, would not match with any sequence on the BoLD database. The Charadriiforme (probably a Tern) was the only bird of New Zealand Origin that could not be identified. These birds are one of the few groups that have not had their DNA barcodes comprehensively characterized within the New Zealand avifauna.

The above examples demonstrate some of the issues that remain to be resolved with the application of DNA barcoding to birdstrikes. DNA barcoding has identified many potential synonymous and cryptic species and

further taxonomic work is required to resolve these. Nonetheless, identification to genus level, in the case of the *Haematopus* species, will probably provide sufficient information for wildlife management purposes in this particular case. However, the unidentified Falconiforme, Passeriforme and Charadriiforme highlight a need for further development of the BoLD database to include species from more regions around the world.

Within the barcoded sample data, there appear to be a number of species that seem to be unusually represented. The Spur-winged Plover (*Venellus miles*), a medium sized bird (350 g), is a relatively recent migrant to New Zealand with the first breeding pair being noted in 1932 (Heather & Robertson 2005), but it is implicated in 28% of all morphologically described birdstrike events around the country (M. W. Evans, personal communication) and its numbers are increasing. However, only 5% (BS3 & BS10) of the samples tested (χ^2 $df = 1$ $P < 0.05$) were of this species. Christchurch and Wellington have below national average birdstrikes with *V. miles*, but these figures may also be an artefact of sample size. In addition, because it is so frequently implicated in birdstrikes, airport staff may have become skilled at identifying remains from this species and, therefore, may not send it to be DNA barcoded as often as other less frequently observed species.

Seventeen and a half per cent ($N = 7$) of the samples DNA tested were Southern Black-backed Gulls (*Larus dominicanus*) compared with a morphologically described national average of 6%. Of these, five came from Wellington International Airport. This represents >38.5% of samples sent from Wellington (χ^2 $df = 1$ $P < 0.001$). This airport is situated on an isthmus that is surrounded by sea. There is a breeding colony of this large gull species on an island about three kilometres away. *Larus dominicanus* is also known to prey on other species of bird, and these factors may account for its unusual preponderance in the samples sent from this source.

Of the remaining birds represented more than once in the DNA tested specimens, Rock Pigeons (*Columba livia*) occurred in 7.5% of DNA tested specimens vs. 1.6% of the morphologically identified specimens, Oystercatchers (*Haematopus spp.* see above) in 7.5% vs. 2.5%, Skylarks (*Alauda arvensis*,) occurred in 5% vs. 0.8% and Australian Magpies (*Gymnorhina tibicen*,) occurred in 5% vs. 0.9% (Table 1). Thus, the frequency of the DNA identified samples did not reflect that of the morphologically identified samples.

Had the frequency of different species identified using DNA barcoding been very similar to the frequency of the morphologically identified specimens, the argument that not much is to be gained by carrying out DNA tests would be compelling. However, the opposite is true, and it appears that much of the data supplied to the NZCAA

Table 1 Results of DNA barcode analysis of specimens recovered from aircraft birdstrike incidents during the study. Samples are identified of occurrence of the birdstrike incidents between 3rd June 2008 and 14th January 2010

ID no. (% match)	Date of incident	Common name	Species
BS1 (98.3)	03/06/08	Australasian Harrier Hawk	<i>Circus approximans</i> †
BS2 (99.8)	05/06/08	Yellowhammer	<i>Emberiza citrinella</i> *
BS3 (100)	16/06/08	Spur-winged Plover	<i>Vanellus miles</i>
BS10 (100)	07/09/08		
BS4 (100)	23/06/08	White-fronted Tern	<i>Sterna striata</i> ‡
BS5 (100)	25/06/08	Southern Black-backed Gull	<i>Larus dominicanus</i> ‡
BS7 (100)	27/07/08		
BS15 (99.8)	05/11/08		
BS20 (100)	25/02/09		
BS28 (100)	30/05/09		
BS33 (100)	26/09/09		
BS40 (100)	23/13/10		
BS6 (100)	11/07/08	Australian Magpie	<i>Gymnorhina tibicen</i> *
BS14 (99.7)	17/10/08		
BS8 (100)	04/08/08	Goldfinch	<i>Carduelis carduelis</i> *
BS9 (100)	11/08/08	Banded Dotterel	<i>Charadrius bicinctus</i> †
BS11 (100)	16/10/08	Starling	<i>Sturnus vulgaris</i> *
BS12 (100)	16/10/08	Oystercatcher	<i>Haematopus spp. (unicolor ostralegus)</i>
BS31§ (100)	21/08/09		
BS36§ (100)	03/01/10		
BS13 (99.8)	17/10/08	Black-fronted Tern	<i>Chlidonius albostratus</i> †
BS16 (100)	25/11/08	Black-billed Gull	<i>Larus bulleri</i> †
BS17 (98.8)	25/11/08	Little Owl	<i>Athene noctua</i> *
BS18§ (94.4)	29/01/09	Paradise Shelduck hybrid	<i>Tadorna spp.</i>
BS19§ (93.4)	05/02/09	Unknown	Closest match <i>Aquila spp.</i>
BS24 (93.4)	05/02/09		
BS21	23/03/09	No DNA recovered	N/A
BS26	14/04/09		
BS37	12/01/10		
BS22§ (100)	20/03/09	Skylark	<i>Alauda arvensis</i> *
BS32§ (100)	21/08/09		
BS23§ (99.7)	23/03/09	New Zealand Pipit	<i>Anthus novaeseelandiae</i> ‡
BS25 (100)	26/04/09	Blackbird	<i>Turdus merula</i> *
BS27§ (100)	19/05/09	Rock Pigeon	<i>Columba livia</i> *
BS34§ (100)	07/11/09		
BS38 (99.7)	14/01/10		
BS29 (100)	26/06/09	Greenfinch	<i>Carduelis chloris</i> *
BS30 (100)	10/07/09	Black Swan	<i>Cygnus atratus</i> *
BS35§ (91.9)	05/12/09	Unknown	<i>Passerine</i>
BS39§	06/03/10	Unknown	Closest match <i>Hydroprogne sp.</i>

*Introduced species.

†Endemic species.

‡Native species.

§Sample collected on FTA card.

may be inaccurate. Bearing in mind that, to date, DNA barcoding has only been used when morphological means have failed, the figure of 82.5% identifications of these otherwise unidentifiable samples provides a benchmark for the number of species that could be identified and if applied to all samples would provide wildlife officers with an almost complete data set to inform their management strategies. Because DNA barcoding is based on very rapidly developing technologies, costs are likely

to be reduced and processing times decreased in the future.

For more than a century, the hazards of air travel have been steadily decreasing. More sophisticated aircraft design and engineering, improved air traffic management and greater emphasis on hazard management within the industry have led to a situation where the safety of air travel rivals or exceeds that of almost every other form of transportation. However, despite this, the

high death to injury ratios and the number of fatalities associated with aircraft crashes continue to cause public concern. One hazard that has increased is that from birdstrikes. The aim of reporting birdstrikes is to reduce the hazard from this source but without accurate identification of the species involved, the data are of limited use to wildlife managers. Morphological identification techniques combined with circumstantial data can be very accurate when carried out by experts. In the absence of this expertise or where samples are otherwise unidentifiable, DNA barcoding provides a cost effective and accurate means of identifying samples collected from these incidents that is likely to be adopted to comply with increasingly stringent regulations.

Acknowledgements

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Appendix B

BOLD data upload spreadsheets



Data Submission Protocol

This protocol assists in the submission of bulk data to BOLD. It describes the necessary format of the data that is required for a correct submission.

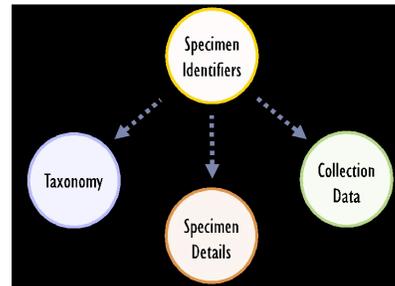
Whenever a bulk submission is sent to the data manager, the following pieces of information need to be sent along with the standard submission spreadsheet:

- I. Project title
- II. Project code
- III. Project manager
- IV. Priority Level (High, Intermediate or Low)
- V. Submission type (New Records or Update)*

* If type is Update: Please specify which worksheets (Voucher Info, Taxonomy, Specimen Details, or Collection Data) need to be updated.

See next page for more information.

The data spreadsheet consists of 4 worksheets, a specimen identifier worksheet (voucher info) that is referenced by a taxonomy, specimen details, and collection data sheet (Field definitions on Table 1 to 4).



Sample ID	ID associated with sample begin sequenced (often an extension of field or Museum Id)
Field ID	Specimen identifier from a private collection or Field number from a collection event.
Museum ID	Catalog number in curated collection for a vouchered specimen
Collection Code	Code associated with a given collection
Institution Storing	Institution where specimen is vouchered (controlled list)
Sample Donor	Individual or institution responsible for providing specimen or tissue sample.
Donor Email	Email of the sample donor

Table 1 : Field definitions for Voucher Info page on accompanying spreadsheet

Sex	Male/female/hermaphrodite (controlled list)
Reproduction	Sexual/asexual/cyclic parthenogenesis (controlled list)
Life Stage	Adult/immature (controlled list)
Extra Info	User Specified Characteristic (free text) - Can be displayed on tree or used to sort records, max 50 characters
Notes	Free text or XML tagged text. All XML text should be surrounded by the XML start(<xml>) and stop (</xml>) tags.

Table 3 : Field definitions for Specimen Details page on accompanying spreadsheet

Full Taxonomy	Full taxonomy consisting of phylum, class, order, family, subfamily(optional), genus, species binomial
Identifier	Primary individual responsible for providing taxonomic identification of the specimen
Identifier Email	Email address of the primary identifier
Identifier Institution	Institution of the identifier

Table 2 : Field definitions for Taxonomy page on accompanying spreadsheet

Collectors	Comma delimited list of collectors
Collection Date	Date of collection, must be in MMM-DD-YYYY format.
Country/FAO region	ISO Country name, Ocean, or FAO region
State/Province	States and provinces (Controlled list according to Getty Geographical Thesaurus)
Region	Park, county, district, lake or river
Sector	Sector of park or county
Exact Site	Description of collection location
GPS Coordinates	Latitude & Longitude in "degrees.decimal degrees" format (e.g. 45.837)
Elevation/Depth	Elevation or depth in meters

Table 4 : Field definitions for Collection Data page on accompanying spreadsheet

Data Submission Protocol Continued

There are two types of submissions: "New Submission" and "Update".

1. New Submission

New submissions are project specific, so that their data can be associated with a project on BOLD. If records are submitted that need to be entered into different projects on BOLD, a separate file for each project needs to be sent.

The minimal requirements for a new submission on BOLD are:

- Voucher Info Page - Sample ID
- Voucher Info Page - Field ID and/or Museum voucher ID
- Voucher Info Page - Institution Storing
- Taxonomy Page - Phylum

Other useful information:

Try to be unique when making up the format of your sample IDs. If the sample IDs you provide are not original to BOLD, you will have to change them before the data can go online.

The more data and details you provide with your new submissions, the less time it will take later to try and update the blanks.

2. Updated Submission

The quickest way to update data is to download the Data Spreadsheet from BOLD containing the records that need to be modified. Only download the worksheets and records that will be affected by the update (e.g. if the taxonomy needs to be updated only download the Taxonomy worksheet, if specimen details and collection date need to be update only download the Specimen Details and Collection Data worksheets, etc.). Once the worksheets are downloaded, modify the data and copy it into the standard submission spreadsheet. The submitted update should reflect what the data should be on BOLD.

NOTE: All empty fields will be blanked! The computer cannot distinguish between "blank: do not update this field" or "blank: delete the content of this field".

Updates to Voucher Info are slightly different from updates to Taxonomy, Specimen Details, and Collection Data.

a.) Updates to Voucher Info

Identical to new submissions, updates to the voucher info are project specific. The records need to be split into their corresponding project.

b.) Updates to Taxonomy, Specimen Details, and Collection Data

Updates to taxonomy, specimen details, and collection data are project independent. Records from any number of projects can be submitted in one submission spreadsheet, and the number of records are (in theory) infinite for this type of update.

Voucher Information						
Sample ID	Field ID	Museum voucher ID	Collection Code	Institution Storing	Sample Donor	Donor Email
JW791		P491		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW792		P492		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW794		P494		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW795		P495		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW796		P496		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW807		P497		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW808		P423		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW809		P424		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW810		P535		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW812		P537		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW813		P539		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW814		P545		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW816		P551		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW817		P553		Allan Wilson Centre	Craig Millar	cd.millar@auckland.ac.nz
JW876	57130		SP13	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW879	28298		SP18	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW880	57106		SP28	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW881	57105		SP31	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW882	57101		SP33	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW883	28279		SP38	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz
JW884	57135		SP41	Allan Wilson Centre	Shaun O'Connor	smoconnor@doc.govt.nz

Taxonomy									
Sample ID	Phylum	Class	Order	Family	Genus	Species	Identifier	Identifier Email	Identifier Institution
JW791	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	griseus	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW792	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	griseus	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW794	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	griseus	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW795	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	griseus	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW796	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	griseus	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW807	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW808	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW809	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW810	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW812	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW813	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW814	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW816	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW817	Chordata	Aves	Procellariiformes	Procellariidae	Puffinus	carneipes	Craig Millar	cd.millar@auckland.ac.nz	Allan Wilson Centre
JW876	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW879	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW880	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW881	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW882	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW883	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation
JW884	Chordata	Aves	Charadriiformes	Glareolidae	Thinornis	novaeseelandiae	Shaun O'Connor	smoconnor@doc.govt.nz	Dept of Conservation

Specimen Details		
Sample ID	Sex	Life Stage
JW791	female	adult
JW792	female	adult
JW794	male	adult
JW795	male	adult
JW796	female	adult
JW807	female	adult
JW808	male	adult
JW809	female	adult
JW810	male	adult
JW812	male	adult
JW813	male	adult
JW814	male	male
JW816	male	immature
JW817	male	adult
JW876	male	adult
JW879	male	adult
JW880		immature
JW881		immature
JW882		immature
JW883	female	adult
JW884		adult

Sample ID	Collectors	Collection Date	Collection Information								
			Region	Country	State/Province	Region	Exact Site	Latitude	Longitude	Elevation	
JW791	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW792	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW794	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW795	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW796	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW807	Craig Millar	26/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW808	Craig Millar	1/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW809	Craig Millar	1/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW810	Craig Millar	1/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW812	Craig Millar	1/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW813	Craig Millar	1/12/96	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW814	Craig Millar	4/10/97	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW816	Craig Millar	4/10/97	Oceania	New Zealand	Auckland	North-West	Auckland	Bethells Beach	S 36' 53' 43"	E 174' 26' 46"	8 m
JW817	Craig Millar Shaun	4/10/97	Oceania	New Zealand Chatham	Auckland	North-West	Auckland	Bethells Beach Thinornis Bay	S 36' 53' 43" S 44' 20'	E 174' 26' 46" E 176' 10'	8 m
JW876	O'Connor Shaun	28/2/99	Oceania	New Zealand Chatham	Islands	South East Island	South	South	52	26	5 m
JW879	O'Connor Shaun	3/02/99	Oceania	New Zealand Chatham	Islands	South East Island	Nog's Folly	Nog's Folly	S 44' 20' 52"	E 176' 10' 26"	35 m
JW880	O'Connor Shaun	3/03/99	Oceania	New Zealand Chatham	Islands	South East Island	Island Point	Island Point	S 44' 20' 52"	E 176' 10' 26"	50 m
JW881	O'Connor Shaun	3/03/99	Oceania	New Zealand Chatham	Islands	South East Island	Thinornis Bay	Thinornis Bay	S 44' 20' 52"	E 176' 10' 26"	5 m
JW882	O'Connor Shaun	3/03/99	Oceania	New Zealand Chatham	Islands	South East Island	Front Landing	Front Landing	S 44' 20' 52"	E 176' 10' 26"	5 m
JW883	O'Connor Shaun	3/04/99	Oceania	New Zealand Chatham	Islands	South East Island	West Clears	West Clears	S 44' 20' 52"	E 176' 10' 26"	15 m
JW884	O'Connor	3/08/99	Oceania	New Zealand	Islands	South East Island	Clears	Clears	S 44' 20' 52"	E 176' 10' 26"	15 m

Appendix C

BOLD primer list



Register New Primer

User Primers

Primers : 9

Code	Marker	Submitter	Reference
AWCR3	COI-5P	John Waugh	John Waugh
AWCR2	COI-5P	John Waugh	Selena Patel
AWCR6	COI-5P	John Waugh	John Waugh
AWCR1	COI-5P	John Waugh	Jennifer Anderson
AWCR5	COI-5P	John Waugh	John Waugh
AWCR4	COI-5P	John Waugh	John Waugh
AWCF2	COI-5P	John Waugh	Selina Patel
AWCR7	COI-5P	John Waugh	Selina Patel
AWCF1	COI-5P	John Waugh	Jennifer Anderson

Public Primers

Primers : 368

Code	Marker	Submitter	Reference
1709Fg	COI-5P	Xin Zhou	Zhou, X., K. M. Kjer, and J. C. Morse. 2...
1709Fs	COI-5P	Xin Zhou	Zhou, X., K. M. Kjer, and J. C. Morse. 2...
A2590	COI-5P	Gontran Sonet	Normark et al. 1999
AHyFu-F	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
AHyFu-R	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
AHyLe-Fa	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
AHyMe-F	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
AminF	COI-5P	Ralph Imondi	Direct submission from Ralph Imondi, Coa...
AminR	COI-5P	Ralph Imondi	Direct submission from Ralph Imondi, Coa...
ANTMR1D	COI-5P	Alex Smith	
AspR1	COI-5P	-	Jean-Marc Moncalvo (U of T)
AvMiF1	COI-5P	Kevin Kerr	Kerr et al. (2009) Probing evolutionary ...
AvMiR1	COI-5P	Kevin Kerr	Kerr et al. (2009) Probing evolutionary ...
BatL5310	COI-5P	Nataly Ivanova	Robins JH, Hingston M, Matisoo-Smith E, ...
BirdF1	COI-5P	Kevin Kerr	Hebert et al 2004
BirdR1	COI-5P	Paul Hebert	Hebert et al 2004
BirdR2	COI-5P	Kevin Kerr	Hebert et al 2004
BirdR3	COI-5P	Kevin Kerr	Hebert et al 2004
C113R	COI-5P	Alex Smith	Modified by M. Alex Smith from Quek, S. ...
C1-J-1580	COI-5P	Karl Magnacca	K.N. Magnacca & M.J.F. Brown
C1-N-2191	COI-5P	Talka von Konigslow	Simon C., Frati F., Beckenbach A., Cresp...
C1-N-2263	COI-5P	Karl Magnacca	K.N. Magnacca & M.J.F. Brown
C_ANTMR1D	COI-5P	Alex Smith	Alex Smith
CAS18sF1	COI-5P	Megan A. Milton	Ji, Y.-J., D.-X. Zhang, and L.-J. He. 20...
C_FishF111	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
C_FishF111/C_FishR111	COI-5P	Daniela Denti	Natalia V. Ivanova
C_FishR111	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
Chelicerate-F1	COI-5P	Sarah Adamowicz	Barrett and Hebert. 2005. Identifying sp...
Chelicerate-R1	COI-5P	Sarah Adamowicz	Barrett and Hebert. 2005. Identifying sp...
Chelicerate-R2	COI-5P	Sarah Adamowicz	Barrett and Hebert. 2005. Identifying sp...
CO1UnivF	COI-5P	Shadi K. Shokralla	Mehrdad Hajibabaei
COH6	COI-5P	Dirk Steinke	Schubart et al 2007
COI50L-cal	COI-5P	Megan A. Milton	Rebecca Elbourne
COI746H-cal	COI-5P	Megan A. Milton	Rebecca Elbourne
COI748H	COI-5P	Megan A. Milton	Rebecca Elbourne, unpublished
COI908aH2	COI-5P	Rebecca F. Elbourne	Rebecca Elbourne, unpublished
COIaR	COI-5P	Megan A. Milton	Oliver Haddrath
COIART	COI-5P	Megan A. Milton	Erika S Tavares
COIbirdF1	COI-5P	Lee Weigt	Hebert et al 2004
COIbirdR1	COI-5P	Lee Weigt	Hebert et al 2004
COIbirdR2	COI-5P	Lee Weigt	Hebert et al 2004
COI_E-	COI-5P	David Porco	Title: Molecular phylogeny of nauid wor...
COI(F)	COI-5P	Ralph Imondi	Direct submission from R. Imondi, Coasta...
COILWW26F	COI-5P	Natasha R. Serrao	Wilson-Wilde Forensic Sci Med Pathol, 2...
COI(R)	COI-5P	Ralph Imondi	Direct submission from R. Imondi, Coasta...
COL6	COI-5P	Dirk Steinke	Schubart et al 2007
cox1.dino.2.r	COI-5P	Rowena F. Stern	Designed by Behzad Imanian, not publishe...
cox1.dino.f	COI-5P	Rowena F. Stern	DESIGNED BY BEHZAD IMANIAN, NOT PUBLISHE...
Cox1-RF578-F	COI-5P	Anna E. Elz	Hyde JR (Hyde, John R.), Vetter RD (Vett...
Cox1-RF-R	COI-5P	Anna E. Elz	Hyde JR (Hyde, John R.), Vetter RD (Vett...
Cox1Tyr-RF-F	COI-5P	Anna E. Elz	Hyde JR (Hyde, John R.), Vetter RD (Vett...
cox42F	COI-5P	Aron J. Fazekas	Cho, Y., Y.-L. Qiu, P. Kuhlman and J.D. ...
COXF	COI-5P	-	Iwatani et al - 2005
COXR	COI-5P	-	Iwatani et al - 2005
CrustDF1	COI-5P	Dirk Steinke	Steinke 2007 unpublished

CrustDR1	COI-5P	Dirk Steinke	Steinke 2007 unpublished
CrustF1	COI-5P	Filipe Costa	Costa F.O., deWaard, J. R., Boutilier, ...
CrustF2	COI-5P	Filipe Costa	Costa F.O., deWaard, J. R., Boutilier, ...
CRYPACOIR	COI-5P	Margaret J. Beaton	M. Beaton
C_VF1di	COI-5P	Nataly Ivanova	Ivanova NV, deWaard JR, Hebert PDN (2006...
C_VF1di-t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaard JR, Hebert PDN (2006...
C_VF1LFT1	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
C_VR1di	COI-5P	Nataly Ivanova	Ivanova NV, deWaard JR, Hebert PDN (2006...
C_VR1di-t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaard JR, Hebert PDN (2006...
C_VR1LRt1	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
dgHCO-2198	COI-5P	Christopher Meyer	Meyer, C. 2003. Molecular systematics of...
dgLCO-1490	COI-5P	Christopher Meyer	Meyer, C. 2003. Molecular systematics of...
DiamF1	COI-5P	Gary Saunders	Clayden, S.L. & Saunders, G.W. 2010. Rec...
DiamF2	COI-5P	Gary Saunders	Gary Saunders unpublished
DiamF3	COI-5P	Gary Saunders	Gary W Saunders unpublished.
DiamR1	COI-5P	Gary Saunders	Gary Saunders unpublished
DiamR2	COI-5P	Sarah E. Hamsher	Gary Saunders unpublished
DumR1	COI-5P	Gary Saunders	Saunders, G.W. 2005. Applying DNA barcod...
Ech2modF1	COI-5P	Erin Corstorphine	D. Eernisse pers. comm. for use with Hen...
enhANTr1	COI-5P	Alex Smith	Designed by M. Alex Smith
EnhLepR1	COI-5P	Mehrdad Hajjibabaee	Mehrdad Hajjibabaee
enhTACr1	COI-5P	Alex Smith	Designed by M. Alex Smith
enhWASPr1	COI-5P	Alex Smith	Designed by M. Alex Smith
FalcoFA	COI-5P	Paul Hebert	P.D.N. Hebert
FF2d	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
F13-F	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
F13-R	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
F14b-F	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
F1FC3	COI-5P	Brianne St. Jacques	Unpublished data
Fish1	COI-5P	Mark Polinski	Ward et al. DNA barcoding Australia's fi...
Fish-BCH	COI-5P	Megan A. Milton	Baldwin, CC, JH Mounts, DG Smith, LA Wei...
Fish-BCL	COI-5P	Megan A. Milton	Baldwin, CC, JH Mounts, DG Smith, LA Wei...
FISHCOX1F	COI-5P	Megan A. Milton	John Hyde designed these primers as a va...
FishF2	COI-5P	Brianne St. Jacques	Ward RD, TS Zemlak, BH Innes, PR Last an...
FishR2	COI-5P	Brianne St. Jacques	Ward RD, TS Zemlak, BH Innes, PR Last an...
FR1d	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
FR1d_t1	COI-5P	Nataly Ivanova	Ivanova NV, Zemlak TS, Hanner RH, Hebert...
FucR1	COI-5P	Gary Saunders	Gary W. Saunders unpublished
GazF1	COI-5P	Gary Saunders	Saunders, G.W. 2005. Applying DNA barcod...
GazF2	COI-5P	Gary Saunders	Saunders, G.W. 2005. Applying DNA barcod...
GazR1	COI-5P	Gary Saunders	Saunders, G.W. 2005. Applying DNA barcod...
GazR2	COI-5P	Gary Saunders	Lane, C.E., Lindstrom, S. & Saunders, G...
GazR3	COI-5P	Gary Saunders	Clayden, S.L. & Saunders, G.W. 2010. Rec...
GazR4	COI-5P	Gary Saunders	Saunders, G.W. 2008. A DNA barcode exami...
GazR5	COI-5P	Gary Saunders	Saunders, G.W. 2009. Routine DNA barcodi...
GHalF	COI-5P	Gary Saunders	Saunders, G.W. 2008. A DNA barcode exami...
GHalR	COI-5P	Gary Saunders	Clarkston, B.E. & Saunders, G.W. 20.10. ...
GminF	COI-5P	Gary Saunders	Saunders, GW. unpublished
GminR1	COI-5P	Gary Saunders	Gary W. Saunders unpublished.
GrF1	COI-5P	Gary Saunders	Clarkston, B.E. & Saunders, G.W. 20.10. ...
GrF2	COI-5P	Gary Saunders	Gary Saunders unpublished
GrR1	COI-5P	Gary Saunders	Gary Saunders
GrR2	COI-5P	Gary Saunders	Gary Saunders unpublished
GWSF	COI-5P	Gary Saunders	Gary Saunders unpublished
GWSF1	COI-5P	Gary Saunders	Saunders, G.W. 2009. Routine DNA barcodi...
GWSF2	COI-5P	Gary Saunders	Gary W. Saunders
GWSF5	COI-5P	Gary Saunders	Gary W. Saunders unpublished
GWSFa	COI-5P	Gary Saunders	Saunders, G.W. 2009. Routine DNA barcodi...
GWSFi	COI-5P	Gary Saunders	Gary W Saunders unpublished
GWSFn	COI-5P	Gary Saunders	Le Gall, L. & Saunders, G.W. DNA barcod...
GWSF1	COI-5P	Gary Saunders	Gary W Saunders unpublished
GWSR	COI-5P	Gary Saunders	Saunders, GW. unpublished
GWSR2	COI-5P	Gary Saunders	Gary W. Saunders unpublished
GWSR3	COI-5P	Gary Saunders	Saunders, G.W. 2009. Routine DNA barcodi...
GWSR4	COI-5P	Gary Saunders	Gary W Saunders unpublished
GWSR5	COI-5P	Gary Saunders	Saunders, G.W. 2009. Routine DNA barcodi...
GWSRi	COI-5P	Gary Saunders	Gary W Saunders unpublished
GWSRx	COI-5P	Gary Saunders	Gary W. Saunders unpublished.
H600	COI-5P	Julien Lorian	Lorian Julien
H7005	COI-5P	Dirk Steinke	Hafner et al., 1994. Disparate rates of ...
HCO2198	COI-5P	Sujeewan Ratnasingham	Folmer et al. 1994
HCO2198_t1	COI-5P	Robin M. Floyd	Robin Floyd
HCOoutout	COI-5P	Roberto Guidetti	Prendini L, Weygoldt P, Wheeler WC (2005...
ITS1	COI-5P	Alex Smith	White, T. J., T. Bruns, S. Lee, and J. T...
ITS2	COI-5P	Alex Smith	White, T. J., T. Bruns, S. Lee, and J. T...
JB3	COI-5P	Sean A. Locke	Bowles J, Blair D, McManus D. 1995. A mo...
JB45	COI-5P	Sean A. Locke	Bowles J, Blair D, McManus D. 1995. A mo...
K698	COI-5P	Vaznick Nazari	Caterino & Sperling 1999
KEdtmR	COI-5P	Sarah E. Hamsher	Evans KM, Wortley AH, Mann DG. 2007. An ...
KEint2F	COI-5P	Sarah E. Hamsher	Evans KM, Wortley AH, Mann DG. 2007. An ...
KEintR	COI-5P	Sarah E. Hamsher	Evans KM, Wortley AH, Mann DG. 2007. An ...
L1_DCHIM	COI-5P	Michael G. Trizna	Virgilio M.; De Meyer M.; White I.M., an...
LCO1490	COI-5P	Sujeewan Ratnasingham	Folmer et al. 1994
LCO1490_t1	COI-5P	Robin M. Floyd	Robin Floyd
LCO_Hym	COI-5P	Karl Magnacca	Folmer et al., 1994
LCO11490	COI-5P	Sujeewan Ratnasingham	Folmer O, Black M, Hoeh W, Lutz R, Vrije...
LepF1	COI-5P	Paul Hebert	

LepF1-short	COI-5P	Rodolphe Rougerie	Hebert et al. (2004) - Ten species in on...
LepF1_t1	COI-5P	Paul Hebert	Hebert et al. 2004
LepR1	COI-5P	Paul Hebert	
LepR1-short	COI-5P	Rodolphe Rougerie	Hebert et al. (2004) - Ten species in on...
LepR1_t1	COI-5P	Paul Hebert	Hebert et al. 2004
LHM1R	COI-5P	Hai D. T. Nguyen	Hai D.T. Nguyen
LHM2R	COI-5P	Hai D. T. Nguyen	Hai D.T. Nguyen
LHM3F	COI-5P	Hai D. T. Nguyen	Hai D.T. Nguyen
LHM4F	COI-5P	Hai D. T. Nguyen	Hai D.T. Nguyen
LHM5F	COI-5P	Hai D. T. Nguyen	Hai D.T. Nguyen
M13-29FishR2_t1	COI-5P	Fabio Colombo	FABIO COLOMBO
M1329HCO2198	COI-5P	Cristian Bernardi	FABIO COLOMBO
M13COXF	COI-5P	Monica B. J. Moniz	Mmodification of Iwatani et al 2005
M13dinoCO1F2	COI-5P	Kavish P. Chandra	Ferrell, J. F. 2008. The evaluation of D...
M13F	COI-5P	Nataly Ivanova	Messing J (1983) New M13 vectors for clo...
M13Forward	COI-5P	Monica B. J. Moniz	Boutin-Ganache I., Raposo, M., Raymon, M...
M13GazF1mod	COI-5P	Monica B. J. Moniz	Mmodification of B. Gemeinholzer, BGBM,...
M13MD1R	COI-5P	Monica B. J. Moniz	Modification of Kaczmarek et al. 2008
M13R	COI-5P	Nataly Ivanova	Messing J (1983) New M13 vectors for clo...
M13rev-bg	COI-5P	Monica B. J. Moniz	Mmodification of B. Gemeinholzer, BGBM,...
MEPTR1_t1	COI-5P	Xin Zhou	Xin Zhou, Sarah J. Adamowicz, Luke M. Ja...
MLepF1	COI-5P	Paul Hebert	
MLepR1	COI-5P	Mehrdad Hajibabaei	Mehrdad Hajibabaei
MplatCOX1dF	COI-5P	Sean A. Locke	Moszczyńska, A. Locke, S.A., McLaughlin,...
MplatCOX1dR	COI-5P	Sean A. Locke	Moszczyńska, A. Locke, S.A., McLaughlin,...
NancyM	COI-5P	Agnes Schrett-Major	Pfunder, M., Holzgang, O., Frey, J. E. (...
Nancy_short	COI-5P	Karl Magnacca	Simon et al., 1994
Nematode-COI-F1	COI-5P	Constantine Christopoulos	Kanzaki & Futai, 2002
Nematode-COI-R2	COI-5P	Constantine Christopoulos	Kanzaki & Futai, 2002
OribF	COI-5P	David Porco	Heethoff, M., K. Domes, M. Laumann, M. M...
Pat	COI-5P	Karl Magnacca	Simon et al. 1994
PenF1	COI-5P	-	Jean-Marc Moncalvo (U of T)
Peziz-F	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
Peziz-R	COI-5P	Scott R. Gilmore	Gilmore et al Mol. Ecol. Res. (in press)...
plat-diploCOX1F	COI-5P	Brianne St. Jacques	Moszczyńska A, Locke S, McLaughlin JD, M...
plat-diploCOX1R	COI-5P	Brianne St. Jacques	Moszczyńska A, Locke S, McLaughlin JD, M...
polyHCO	COI-5P	Dirk Steinke	not published yet - designed by D. Stein...
polyLCO	COI-5P	Christy M. Carr	Christina M. Carr
PolyshortCOIR	COI-5P	Christy M. Carr	Christina M. Carr
R179	COI-5P	Samuel Iglesias	Luchetti EA, Iglesias SP, Sello DY, Chi...
R1_DCHIM	COI-5P	Michael G. Trizna	Virgilio M.; De Meyer M.; White I.M., an...
R6036R	COI-5P	Nataly Ivanova	Robins JH, Hingston M, Matisoo-Smith E, ...
RonM	COI-5P	Nataly Ivanova	Pfunder M, Holzgang O, Frey JE (2004) De...
RonM_t1	COI-5P	Nataly Ivanova	Pfunder M, Holzgang O, Frey JE (2004) De...
RonMWASPdeg_t1	COI-5P	Alex Smith	M. Alex Smith
ScyF1	COI-5P	Gary Saunders	Clarkston, B.E. & Saunders, G.W. 2010. ...
siM13F	COI-5P	Amy C. Driskell	standard
siM13R	COI-5P	Amy C. Driskell	standard
SP6	COI-5P	Agnes Schrett-Major	www.promega.com: pGEM-T and pGEM-T Easy ...
SueF1	COI-5P	Gary Saunders	Clayden, S.L. & Saunders, G.W. 2010. Rec...
SueR1	COI-5P	Gary Saunders	Clayden, S.L. & Saunders, G.W. 2010. Rec...
sym-C1-J-1718	COI-5P	Gontran Sonet	Simon et al. 1994
T3	COI-5P	Erik J. van Nieuwerkerken	commercially available
T7promotor	COI-5P	Erik J. van Nieuwerkerken	commercially available
TelF1	COI-5P	Agnes Dettai	Dettai, A., Lautredou, A.-C., Bonillo, C...
TelR1	COI-5P	Agnes Dettai	Dettai, A., Lautredou, A.-C., Bonillo, C...
T-LepF1-short	COI-5P	Erik J. van Nieuwerkerken	Hebert et al. (2004). Ten species in one...
T-LepR1-short	COI-5P	Erik J. van Nieuwerkerken	Hebert et al. (2004). Ten species in one...
TY-J-1460	COI-5P	Taika von Konigslow	Simon, C., F. Frati, A. Beckenbach, B. C...
UBC6 F	COI-5P	Yvonne Linton	Simon et al., 1994
UBC9 R	COI-5P	Yvonne Linton	Simon et al., 1994
Uni-MinibarR1_t1	COI-5P	Nataly Ivanova	Meusnier I, Singer GAC, Landry JF, et al...
VF1	COI-5P	Bob Ward	Ward et al. 2005
VF1d	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VF1d_t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VF1i	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VF1i_t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VF2	COI-5P	Nataly Ivanova	Ward RD, Zemlak TS, Innes BH, Last PR, H...
VF2_t1	COI-5P	Nataly Ivanova	Ward RD, Zemlak TS, Innes BH, Last PR, H...
VR1	COI-5P	Nataly Ivanova	Ward RD, Zemlak TS, Innes BH, Last PR, H...
VR1d	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VR1d_t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VR1i	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VR1i_t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
VR1_t1	COI-5P	Nataly Ivanova	Ivanova NV, deWaaard JR, Hebert PDN (2006...
CAS28sB1deg	ITS2	Alex Smith	Jie et al. Molecular Ecology Notes (2003...
CAS5p8sFtdeg	ITS2	Alex Smith	modified by MAS from Jie et al 2003 MEN ...
ITSP5	ITS2	Gary Saunders	Tai, V., Lindstrom, S.C. & Saunders, G.W...
MAS-ITS2Fdeg	ITS2	Alex Smith	modified by Alex Smith from Campbell et ...
MAS-ITS2Rdeg	ITS2	Alex Smith	Modified by Alex Smith from BioControl 4...
16Sar-L	16S	Andrew J. Crawford	Kessing B, Croom H, Martin A, et al. (19...
16Sbr-H	16S	Andrew J. Crawford	Kessing B, Croom H, Martin A, et al. (19...
16SgaF	16S	Jeremy deWaaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
16SgaR	16S	Jeremy deWaaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
16SrRNA F	16S	Raniero Lorenzetti	Amplificazione 16SrRNA per identificazio...
new16SrRNAR	16S	Raniero Lorenzetti	Primer imbastito da me ed in grado di ri...
nr LR-J-12887	16S	Vazrick Nazari	new

18E-5	18S	Alex Smith	Hillis and Dixon 1991 Ribosomal DNA. Qua...
18GW-5R	18S	Alex Smith	White, T. J., T. Bruns, S. Lee, and J. W...
18H-3	18S	Alex Smith	http://www.entomology.cornell.edu/BeePhy...
18H-3R	18S	Alex Smith	http://www.entomology.cornell.edu/BeePhy...
18L	18S	Jeremy deWaard	Weigmann et al. 1999
CAM	18S	Davoodbasha Mubarak Ali	Mubarak Ali, D and N. Thajuddin (Unpubli...
FLR3	18S	Pedro M. Antunes	Gollotte, A., D. van Tuinen, and D. Atki...
FLR4	18S	Pedro M. Antunes	Gollotte, A., D. van Tuinen, and D. Atki...
rc18H	18S	Jeremy deWaard	Weigmann et al. 1999
WormA	18S	Sean A. Locke	Littlewood D, Olson P 2001. Small subuni...
WormB	18S	Sean A. Locke	Littlewood D, Olson P 2001. Small subuni...
1500R	28S	Sean A. Locke	Olson P, Cribb T, Tkach V, Bray R, Littl...
28SD2D3Fwd	28S	Alejandro Zaldivar-Riveron	Belshaw and Quicke 1997
28SD2D3Rev	28S	Alejandro Zaldivar-Riveron	Mardulyn and Whilfield 1999
28S D9-10 F1	28S	Christy M. Carr	Brown et al. 1999
28S D9-10 R1	28S	Christy M. Carr	Brown et al. 1999
D2B	28S	Alex Smith	Saux C, Fisher BL, Spicer GS (2004) Drac...
D3Ar	28S	Alex Smith	Saux C, Fisher BL, Spicer GS (2004) Drac...
F63	28S	Ian Hogg	Bissett, A., J. A. E. Gibson, S. N. Jarm...
LROR	28S	Isabelle P. Meusnier	Vilgalys, R. and M. Hester (1990). "Rapl...
LR5	28S	Isabelle P. Meusnier	Vilgalys, R. and M. Hester (1990). "Rapl...
LSU5	28S	Sean A. Locke	Olson P, Cribb T, Tkach V, Bray R, Littl...
R635	28S	Ian Hogg	Bissett, A., J. A. E. Gibson, S. N. Jarm...
1385R	rbcl	Gary Saunders	Manhart. Phylogenetic analysis of green ...
Cfd	rbcl	Gary Saunders	Hamsher & Saunders unpubl.
DPrbcl7	rbcl	Gary Saunders	Amato, A. 2006. Plastid phylogeny and ch...
DPrbcl7.Jones	rbcl	Sarah E. Hamsher	Jones HM, Simpson GE, Stickle AJ, & Mann...
F57	rbcl	Hana Kucera	Hommersand, M.H., Fredericq, S., and Fre...
GrbcLfi	rbcl	Gary Saunders	Kucera and Saunders unpubl.
NDrbcl5	rbcl	Sarah E. Hamsher	Evans KE, Wortley AH, Simpson GE, Chepur...
Nolrbcl-f	rbcl	Sarah E. Deel	Nolan, K. A., T. Gurney, Jr., L. Roberts...
Nolrbcl-r	rbcl	Sarah E. Deel	Nolan, K. A., T. Gurney, Jr., L. Roberts...
rbclajf634R	rbcl	David S. Gernandt	Fazekas, A.J. et al. 2008. Multiple Mult...
rbclRev	rbcl	Hana Kucera	Vis, M. L., Harper, J. T. & Saunders, G....
rbclRevNew	rbcl	Hana Kucera	unpublished
RR4	rbcl	Hana Kucera	Kucera and Saunders unpublished
Rrlf	rbcl	Hana Kucera	Kucera and Saunders, unpublished
RrlfPey	rbcl	Hana Kucera	Kucera and Saunders, Unpublished
Rrlr	rbcl	Hana Kucera	Kucera and Saunders, Unpublished
F428fabales	matK	Natasha De Vere	J. Allainquillaume
matK_1R_kim	matK	Cassio Van Den Berg	Ki-Joong Kim, unpublished
matK2_1F	matK	Brianna Chouinard	Phase 2 protocols for DNA Barcoding as s...
matK2F-r	matK	Masha L. Kuzmina	Wang et al. 1999, AJB
matK_Equisetum	matK	Masha L. Kuzmina	http://www.kev.org/barcoding/update.html
25F1R	ITS	Diana M. Percy	Phase 2 protocols for DNA Barcoding as s...
5.8S	ITS	Monica B. J. Moniz	Kogame, K., Horiguchi, T. & Masuda, M. ...
5.8S-Pr	ITS	Bryn T. M. Dentinger	Vilgalys lab
5.8SR	ITS	Hermann Voglmayr	Voglmayr H, Constantinescu O. Revision a...
CAS5p8sB1d	ITS	Bryn T. M. Dentinger	Vilgalys lab
Clino_ITS_F	ITS	Alex Smith	Modified by M. Alex Smith from Ji, Y.-J....
Cole A	ITS	Sean A. Locke	Gustinelli A, Caffara M, Florio D, Otach...
Cole B	ITS	Kavish P. Chandra	Coleman et al. 1994
ITS1-F	ITS	Kavish P. Chandra	Coleman et al. 1994
ITS2	ITS	Bryn T. M. Dentinger	Gardes and Bruns, 1993
ITS2.F	ITS	Sean A. Locke	Cribb T, Anderson G, Adlard R, Bray R. 1...
ITS3	ITS	Xin Zhou	YANWEI LI, XIN ZHOU, GUI FENG, HAOYUAN H...
ITS4	ITS	Hai D. T. Nguyen	White, T.J., Bruns, T., Lee, S., and Tay...
ITS4-B	ITS	Hai D. T. Nguyen	White, T.J., Bruns, T., Lee, S., and Tay...
ITS4BR	ITS	Hai D. T. Nguyen	White, T.J., Bruns, T., Lee, S., and Tay...
ITS5	ITS	Bryn T. M. Dentinger	Gardes and Bruns, 1993
ITS5-P2	ITS	Agathe M. Vialle	Vialle et al., 2009 - Evaluation of mito...
ITSBD1	ITS	Hai D. T. Nguyen	White, T.J., Bruns, T., Lee, S., and Tay...
ITSBD2	ITS	Hermann Voglmayr	Voglmayr H, Constantinescu O. Revision a...
ITS_BR	ITS	Taika von Konigslow	Luton, K., Walker, D., and Blair, D. 199...
ITSd1	ITS	Taika von Konigslow	Luton, K., Walker, D., and Blair, D. 199...
ITSd2	ITS	Taika von Konigslow	Overstreet RM, Curran SS, Pote LM, King ...
ITS_DigH	ITS	Sean A. Locke	Galazzo, D.E., Dayanandan, S., Marcoglie...
ITSG4	ITS	Hana Kucera	Galazzo, D.E., Dayanandan, S., Marcoglie...
ITSP1	ITS	Hana Kucera	Tkach, V.V., Pawlowski, J. & Sharpilo, V...
ITSR1	ITS	Bridgette E. Clarkston	Tai, V., Lindstrom, S.C., and Saunders, ...
ITSR1s	ITS	Gary Saunders	Tai, V., Lindstrom, S.C., and Saunders, ...
K1R1	ITS	Hana Kucera	Tai, V., Lindstrom, S.C. & Saunders, G.W...
KG4	ITS	Daniel C. McDevit	Milstein, D. & Saunders, G.W. unpubl.
KP5	ITS	Daniel C. McDevit	Lane, C.E., Mayes, C., Druehl, L.D., and...
LR1850	ITS	Monica B. J. Moniz	Lane, C.E., Mayes, C., Druehl, L.D., and...
NS7m	ITS	Monica B. J. Moniz	Lane, C.E., Mayes, C., Druehl, L.D., and...
SR12cF	ITS	Imke D. Lang	Bhattacharya et al., 1996
TW13	ITS	Bryn T. M. Dentinger	Bhattacharya 1996
UNL028S22	ITS	Megan A. Milton	Yoshihito Takano and Takeo Horigushi. 20...
UNUP18S42	ITS	Megan A. Milton	White, T.J., Bruns, T., Lee, S., and Tay...
DPrbcl1	rbclA	Sarah E. Hamsher	White TJ, Bruns T, Lee S, Taylor J, 1990...
GrbcLF	rbclA	Hana Kucera	White TJ, Bruns T, Lee S, Taylor J, 1990...
GrbcLnF	rbclA	Hana Kucera	Jones HM, Simpson GE, Stickle AJ, & Mann...
GrbcLR	rbclA	Hana Kucera	Kucera and Saunders, Unpublished
NDrbcl11	rbclA	Sarah E. Hamsher	Kucera and Saunders, unpublished
rbclA-F	rbclA	Masha L. Kuzmina	Kucera and Saunders, unpublished

CB3A	CYTB	Nicolas M. Hubert	Kocher, T. D., Thomas, W. K., Meyer, A....
CytbH15915	CYTB	Nicolas M. Hubert	Irwing, D. M., Kocher, T. D., Wilson, A....
CytlL14724	CYTB	Nicolas M. Hubert	Palumbi, S., Martin, A., Romano, S., McM...
CytTHAL	CYTB	Nicolas M. Hubert	Bernardi, G., Bucciarelli, G., Costagli...
Glufish	CYTB	Nicolas M. Hubert	Sevilla, R., Diez, A., Noren, M., Mouche...
MCB398	CYTB	Nataly Ivanova	Verma SK, Singh L (2003) Novel universal...
MCB869	CYTB	Nataly Ivanova	Verma SK, Singh L (2003) Novel universal...
TruccyTB	CYTB	Nicolas M. Hubert	Sevilla, R., Diez, A., Noren, M., Mouche...
D2dnB	28S-D2	Xin Zhou	Zhou, X., K. M. Kjer, and J. C. Morse. 2...
D2F	28S-D2	Jeanette Nordqvist	Campbell et al. 1993
D2R	28S-D2	Jeanette Nordqvist	Campbell et al. 1993
D2up4	28S-D2	Xin Zhou	Zhou, X., K. M. Kjer, and J. C. Morse. 2...
T16N	28S-D2	Gary Saunders	Saunders unpublished
T24	28S-D2	Hana Kucera	Harper, JT and Saunders, GW 2001. The ap...
T24U	28S-D2	Gary Saunders	Hamsher & Saunders unpublished
Bear	EF1-alpha	Vazrick Nazari	new
BJ	EF1-alpha	Vazrick Nazari	new
Bo	EF1-alpha	Vazrick Nazari	new
Buck	EF1-alpha	Vazrick Nazari	new
Cho (E234F)	EF1-alpha	John J. Wilson	Reed RD, Sperling FA (1999) Interaction ...
EF1aLepF1	EF1-alpha	Jeremy deWaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
EF1aLepF2	EF1-alpha	Jeremy deWaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
EF1aLepF3	EF1-alpha	Jeremy deWaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
EF1aR	EF1-alpha	Jeremy deWaard	Kawakita et al., 2004 A. Kawakita, A. Ta...
Hutch	EF1-alpha	Vazrick Nazari	new
Juke (E600rc)	EF1-alpha	John J. Wilson	Reed RD, Sperling FA (1999) Interaction ...
Laverne	EF1-alpha	Vazrick Nazari	new
Luke	EF1-alpha	Vazrick Nazari	new
Petra	EF1-alpha	Vazrick Nazari	new
Tweekey	EF1-alpha	Vazrick Nazari	new
Verdi3	EF1-alpha	Vazrick Nazari	new
12SJ-L	12S	Virginia Leon	Goebel, A.M., Donnelly, J.M., Atz, M.E.,...
12SK-H	12S	Virginia Leon	Goebel, A.M., Donnelly, J.M., Atz, M.E.,...
Rh1039r	Rho	Agnes Dettai	Chen, W.J., Bonillo, C., Lecointre, G., ...
Rh1073r	Rho	Agnes Dettai	Chen, W.J., Bonillo, C., Lecointre, G., ...
Rh193	Rho	Agnes Dettai	Chen, W.J., Bonillo, C., Lecointre, G., ...
Rod-F2w	Rho	Andrea Bernard	Sevilla et al. 2007. Primers and polymer...
Rod-R4n	Rho	Andrea Bernard	Sevilla et al. 2007. Primers and polymer...
Diam23Sr1	UPA	Sarah E. Hamsher	Hamsher & Saunders unpublished
p23SnewR	UPA	Hana Kucera	Clarkston and Saunders, in press
p23SrV_f1	UPA	Sarah E. Hamsher	Sherwood, AR and Presting, GG. 2007. Uni...
p23SrV_r1	UPA	Hana Kucera	Sherwood, AR and Presting, GG. 2007. Uni...
coa3772	COI-3P	Jeremy deWaard	Monteiro and Pierce, 2001 A. Monteiro an...
COI-IIR	COI-3P	Jeremy deWaard	Yamamoto, S. and T. Sota. 2007. Phylogen...
cos2183	COI-3P	Jeremy deWaard	Simon et al., 1994 C. Simon, F. Frati, A...
LCOLong	COI-3P	Karl Magnacca	K.N. Magnacca & M.J.F. Brown
Lepwg-1	Wnt1	Vazrick Nazari	new
modLepwg-2	Wnt1	Vazrick Nazari	new
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CAD743nF	CAD	John J. Wilson	Wahlberg N, Wheat CW (2008) Genomic outp...
TufAR	tufA	Daniel C. McDevit	Gary W Saunders unpublished
TufGF4	tufA	Daniel C. McDevit	Gary W Saunders unpublished

Appendix D

GenBank accession numbers

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Appendix E

Barcoding New Zealand Birds contributing sources

A complete list of the Barcoding New Zealand Birds project. All specimen page numbers prefixed with **JW** were sequenced by John Waugh and all those prefixed with **SP** were sequenced by Selina Patel. All others were sequenced by Allan Baker's group with the exception of five samples prefixed with **LH**, which were contributed by Leon Huynen. Note *Diomedea melanophrys* is now known as *Thalassarche melanophrys*.

Identification	Specimen Page	Sequence Page	Length [Ambig] COI-5P	Record Flags	Extra Info	Set
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<input checked="" type="checkbox"/>	Cyanoramphus unicolor	SP425	NZCOI698-09	648 [0n]			
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<input checked="" type="checkbox"/>	Cygnus atratus	SP036	NZCOI523-09	648 [0n]			
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<input checked="" type="checkbox"/>	Daption capense	B-13539	BROMB704-07	739 [0n]			
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<input checked="" type="checkbox"/>	Diomedea cauta	SP246	NZCOI569-09	648 [0n]			
<input checked="" type="checkbox"/>	Diomedea chrysostoma	SP247	NZCOI429-09	648 [0n]			Band no.M-49488
<input checked="" type="checkbox"/>	Diomedea chrysostoma	SP248	NZCOI430-09	648 [0n]			Band no.M-41704
<input checked="" type="checkbox"/>	Diomedea chrysostoma	SP249	NZCOI431-09	648 [0n]			Band no.M-45152
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<input checked="" type="checkbox"/>	Diomedea chrysostoma	SP251	NZCOI433-09	648 [0n]			Band no.M-46395
<input checked="" type="checkbox"/>	Diomedea epomophora	SP477	NZCOI757-10	648 [0n]			
<input checked="" type="checkbox"/>	Diomedea epomophora	JW705	NZCOI146-08	648 [0n]			
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1032	NZCOI233-08	694 [0n]			chick
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1033	NZCOI234-08	694 [0n]			
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1034	NZCOI235-08	694 [0n]			chick
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1035	NZCOI236-08	655 [0n]			chick
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1036	NZCOI237-08	694 [0n]			
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1037	NZCOI238-08	694 [0n]			chick
<input checked="" type="checkbox"/>	Diomedea epomophora	JW1038	NZCOI239-08	694 [0n]			
<input checked="" type="checkbox"/>	Diomedea epomophora	SP264	NZCOI444-09	648 [0n]			Band no.R-48706
<input checked="" type="checkbox"/>	Diomedea epomophora	SP265	NZCOI445-09	648 [0n]			Band no.R-48697
<input checked="" type="checkbox"/>	Diomedea epomophora	SP266	NZCOI446-09	648 [0n]			Band no.R-48716
<input checked="" type="checkbox"/>	Diomedea epomophora	SP267	NZCOI447-09	648 [0n]			Band no.R-48715
<input checked="" type="checkbox"/>	Diomedea epomophora	SP268	NZCOI448-09	648 [0n]			Band no.R-48690
<input checked="" type="checkbox"/>	Diomedea epomophora	JW700	NZCOI584-09	0			
<input checked="" type="checkbox"/>	Diomedea exulans	SP491	NZCOI771-10	648 [0n]			
<input checked="" type="checkbox"/>	Diomedea exulans	1B-111	BROMB337-06	767 [0n]			ssp: exulans
<input checked="" type="checkbox"/>	Diomedea melanophris	SP253	NZCOI434-09	648 [0n]			Band no.M-62087
<input checked="" type="checkbox"/>	Diomedea melanophris	SP254	NZCOI435-09	648 [0n]			Band no.M-48637
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<input checked="" type="checkbox"/>	Diomedea melanophris	SP262	NZCOI443-09	648 [0n]			Band no.M-62089
<input checked="" type="checkbox"/>	Egretta novaehollandiae	SP144	NZCOI532-09	648 [0n]			
<input checked="" type="checkbox"/>	Elseyonis melanops	SP156	NZCOI540-09	648 [0n]			
<input checked="" type="checkbox"/>	Emberiza	SP149	NZCOI282-	648			

<input type="checkbox"/>	citrinella	SP40	09	[0n]		
<input checked="" type="checkbox"/>	Emberiza citrinella	SP334	NZCOI627-09	648 [0n]		2
<input checked="" type="checkbox"/>	Erythrogonys cinctus	SP500	NZCOI780-10	648 [0n]		
<input checked="" type="checkbox"/>	Eudynamys taitensis	SP135	NZCOI361-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudynamys taitensis	SP356	NZCOI650-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes chrysocome	JD 13A	NZCOI796-10	709 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes chrysocome	JD 09A	NZCOI795-10	749 [0n]		2
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<input checked="" type="checkbox"/>	Eudyptes chrysocome	JW1009	NZCOI210-08	648 [0n]		4
<input checked="" type="checkbox"/>	Eudyptes chrysocome	JW1010	NZCOI211-08	648 [0n]		4
<input checked="" type="checkbox"/>	Eudyptes chrysocome	JW1011	NZCOI212-08	648 [0n]		6
<input checked="" type="checkbox"/>	Eudyptes chrysocome	JW1012	NZCOI213-08	658 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes chrysocome	SP130	NZCOI529-09	648 [0n]		2
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<input checked="" type="checkbox"/>	Eudyptes pachyrhynchus	JW995	NZCOI196-08	686 [0n]		2
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<input checked="" type="checkbox"/>	Eudyptes pachyrhynchus	SP124	NZCOI352-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes pachyrhynchus	SP125	NZCOI353-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes pachyrhynchus	SP126	NZCOI528-09	648 [0n]		
<input checked="" type="checkbox"/>	Eudyptes robustus	SP129	NZCOI356-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes sclateri	EC02	BROMB076-06	689 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes sclateri	EC01	BROMB075-06	658 [0n]		2
<input checked="" type="checkbox"/>	Eudyptes sclateri	SP127	NZCOI354-09	648 [0n]		2
<input checked="" type="checkbox"/>	Eudyptula minor	SP121	NZCOI350-09	648 [0n]		2
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<input checked="" type="checkbox"/>	Falco novaeseelandiae	JW858	NZCOI086-08	648 [0n]		2
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<input checked="" type="checkbox"/>	Falco novaeseelandiae	JW851	NZCOI079-08	648 [0n]		2
<input checked="" type="checkbox"/>	Falco novaeseelandiae	SP315	NZCOI489-09	648 [0n]		2
<input checked="" type="checkbox"/>	Fregata minor	SP205	NZCOI556-09	648 [0n]		2

subadult

<input checked="" type="checkbox"/>	<i>Fregatta tropica</i>	SP438	NZCOI711-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Fringilla coelebs</i>	AJB 5576	BROMB506-07	731 [0n]			ssp:gengleri
<input checked="" type="checkbox"/>	<i>Fringilla coelebs</i>	SP051	NZCOI285-09	648 [1n]			
<input checked="" type="checkbox"/>	<i>Fringilla coelebs</i>	SP335	NZCOI628-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Fringilla coelebs</i>	SP336	NZCOI629-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Fulica atra</i>	SP001	NZCOI255-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gallinula tenebrosa</i>	SP010	NZCOI508-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gallinula ventralis</i>	SP011	NZCOI509-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	SP509	NZCOI789-10	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	1B-987	BROMB595-07	809 [0n]			
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	1B-157	BROMB348-06	743 [0n]			ssp: australis
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	1B-156	BROMB347-06	740 [0n]			ssp: australis
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	1B-155	BROMB346-06	818 [0n]			ssp: australis
<input checked="" type="checkbox"/>	<i>Gallirallus australis</i>	SP008	NZCOI259-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gallirallus philippensis</i>	1B-68	BROMB322-06	742 [0n]			ssp: australis
<input checked="" type="checkbox"/>	<i>Gallus gallus</i>	JW690	NZCOI150-08	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	AJB 5553	BROMB491-07	743 [0n]			
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP095	NZCOI327-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP096	NZCOI328-09	648 [0n]			Band no.AA5603
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP097	NZCOI329-09	648 [0n]			Band no.AA5601
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<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP099	NZCOI331-09	648 [0n]			Nestling, Band no.AA5627
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP100	NZCOI332-09	648 [0n]			Nestling, Band no.AA5630
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP101	NZCOI333-09	648 [0n]			Band no.AA5660
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP102	NZCOI334-09	648 [0n]			Band no.AA5661
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP103	NZCOI335-09	648 [0n]			Band no.AA5663
<input checked="" type="checkbox"/>	<i>Gerygone igata</i>	SP105	NZCOI336-09	648 [0n]			Band no.AA5672
<input checked="" type="checkbox"/>	<i>Glareola maldivarum</i>	SP181	NZCOI546-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Grus rubicunda</i>	SP013	NZCOI511-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gymnorhina tibicen</i>	JW1059	NZCOI152-08	648 [0n]			
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<input checked="" type="checkbox"/>	<i>Gymnorhina tibicen</i>	JW1127	NZCOI501-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Gymnorhina tibicen</i>	JW222	NZCOI582-09	0			
<input checked="" type="checkbox"/>	<i>Haematopus chathamensis</i>	CIOC 7473	ROMC009-06	809 [0n]			
<input checked="" type="checkbox"/>	<i>Haematopus finschi</i>	AJB 4784	ROMC033-06	878 [0n]			syn:Haematopus ostralegus finschi
<input checked="" type="checkbox"/>	<i>Haematopus finschi</i>	BR 28767	ROMC032-06	783 [0n]			syn:Haematopus ostralegus finschi
<input checked="" type="checkbox"/>	<i>Haematopus unicolor</i>	BR 28766	ROMC065-06	830 [0n]			voucher:skin; skeleton
<input checked="" type="checkbox"/>	<i>Haematopus unicolor</i>	BR 28765	ROMC064-06	861 [0n]			voucher:skin; skeleton
<input checked="" type="checkbox"/>	<i>Haematopus unicolor</i>	JW1125	NZCOI499-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Halcyon sancta</i>	SP187	NZCOI390-09	648 [0n]			
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<input checked="" type="checkbox"/>	<i>Halcyon sancta</i>	SP190	NZCOI392-09	648 [0n]			
			NZCOI393-	648			

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<input checked="" type="checkbox"/>	Halobaena caerulea	SP482	NZCOI762-10	0				
<input checked="" type="checkbox"/>	Halobaena caerulea	SP224	NZCOI419-09	648	[0n]			
<input checked="" type="checkbox"/>	Hemiphaga novaeseelandiae	SP119	NZCOI349-09	648	[1n]			
<input checked="" type="checkbox"/>	Hemiphaga novaeseelandiae	SP353	NZCOI647-09	648	[0n]			
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<input checked="" type="checkbox"/>	Hemiphaga novaeseelandiae	SP411	NZCOI684-09	648	[0n]			
<input checked="" type="checkbox"/>	Hemiphaga novaeseelandiae	SP412	NZCOI685-09	648	[0n]			
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<input checked="" type="checkbox"/>	Hemiphaga novaeseelandiae	SP414	NZCOI687-09	648	[0n]			
<input checked="" type="checkbox"/>	Heteroscelus brevipes	SP180	NZCOI545-09	648	[0n]			
<input checked="" type="checkbox"/>	Himantopus himantopus	SP497	NZCOI777-10	648	[0n]			
<input checked="" type="checkbox"/>	Himantopus leucocephalus	AJB 4798	ROMC016-06	842	[0n]			
<input checked="" type="checkbox"/>	Himantopus leucocephalus	AJB 4793	ROMC015-06	821	[0n]			
<input checked="" type="checkbox"/>	Himantopus novaezelandiae	SP362	NZCOI593-09	648	[0n]			Band no. YR-BKW
<input checked="" type="checkbox"/>	Himantopus novaezelandiae	SP363	NZCOI594-09	648	[0n]			Band no. WR-RR
<input checked="" type="checkbox"/>	Himantopus novaezelandiae	SP364	NZCOI595-09	648	[0n]			Band no. WR-RY
<input checked="" type="checkbox"/>	Himantopus novaezelandiae	SP365	NZCOI596-09	648	[0n]			Band no. RY-WY
<input checked="" type="checkbox"/>	Himantopus novaezelandiae	SP366	NZCOI597-09	648	[0n]			Band no. RY-WG
<input checked="" type="checkbox"/>	Hirundo tahitica	SP047	NZCOI281-09	648	[0n]			
<input checked="" type="checkbox"/>	Hydroprogne caspia	SP507	NZCOI787-10	648	[0n]			
<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	Hmalac38	BROMB981-08	734	[0n]			
<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	Hmalac2F	BROMB980-08	746	[0n]			
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<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	Hmalac3	BROMB978-08	758	[1n]			
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<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	Hmalac2_M	BROMB975-08	758	[0n]			
<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	JW101	NZCOI087-08	648	[0n]			
<input checked="" type="checkbox"/>	Hymenolaimus malacorhynchos	JW316	NZCOI088-08	648	[0n]			
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<input checked="" type="checkbox"/>	Ixobrychus minutus	SP146	NZCOI533-09	648	[0n]			
<input checked="" type="checkbox"/>	Larus bulleri	JW1129	NZCOI503-09	648	[0n]			
<input checked="" type="checkbox"/>	Larus bulleri	SP361	NZCOI655-09	648	[0n]			
<input checked="" type="checkbox"/>	Larus dominicanus	JW1058	NZCOI153-08	648	[0n]			
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<input checked="" type="checkbox"/>	Larus dominicanus	SP178	NZCOI389-09	648	[0n]			
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<input checked="" type="checkbox"/>	Larus	JW770	NZCOI002-	648				

<input type="checkbox"/>	novaehollandiae	JW779	08	[0n]		
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW780	NZCOI003-08	648		2
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW782	NZCOI004-08	648		2
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW783	NZCOI005-08	648		2
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW784	NZCOI006-08	648		2
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW785	NZCOI007-08	648		2
<input checked="" type="checkbox"/>	Larus novaehollandiae	JW786	NZCOI008-08	648		2
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<input checked="" type="checkbox"/>	Leucocarbo chalconotus	SP204	NZCOI402-09	648		2
<input checked="" type="checkbox"/>	Limosa lapponica	SP162	NZCOI376-09	648		2
<input checked="" type="checkbox"/>	Limosa lapponica	SP163	NZCOI377-09	648		2
<input checked="" type="checkbox"/>	Limosa lapponica	SP164	NZCOI378-09	648		2
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<input checked="" type="checkbox"/>	Limosa lapponica	SP167	NZCOI541-09	648		2
<input checked="" type="checkbox"/>	Limosa limosa	SP503	NZCOI783-10	648		2
<input checked="" type="checkbox"/>	Macronectes giganteus	1B-929	BROMB613-07	799		1
<input checked="" type="checkbox"/>	Macronectes giganteus	SP287	NZCOI465-09	648		2
<input checked="" type="checkbox"/>	Macronectes giganteus	SP288	NZCOI466-09	648		2
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<input checked="" type="checkbox"/>	Megadyptes antipodes	JD 41A	BROMB046-06	725		2
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<input checked="" type="checkbox"/>	Megadyptes antipodes	JD 150	BROMB050-06	731		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JD 115	BROMB049-06	783		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JD 88A	BROMB048-06	756		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JD 62A	BROMB047-06	722		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW014	NZCOI116-08	648		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW1049	NZCOI250-08	694		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW1050	NZCOI251-08	648		4
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW1051	NZCOI252-08	694		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW1052	NZCOI253-08	648		4
<input checked="" type="checkbox"/>	Megadyptes antipodes	JW1053	NZCOI254-08	694		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	SP128	NZCOI355-09	648		2
<input checked="" type="checkbox"/>	Megadyptes antipodes	SP355	NZCOI649-09	648		2
<input checked="" type="checkbox"/>	Megalurus punctatus	AJB 5579	BROMB509-07	766		2
<input checked="" type="checkbox"/>	Mohoua albicilla	SP068	NZCOI302-09	648		2
<input checked="" type="checkbox"/>	Mohoua albicilla	SP069	NZCOI303-09	648		2
<input checked="" type="checkbox"/>	Mohoua albicilla	SP071	NZCOI304-09	648		2

ssp:punctatus

<input checked="" type="checkbox"/>	Mohoua albicilla	SP072	NZCOI305-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua albicilla	SP070	NZCOI524-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC1	NZCOI674-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC2	NZCOI675-09	648 [0n]			Band no. A177163
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC3	NZCOI676-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC4	NZCOI677-09	648 [0n]			Band no. A177165
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC5	NZCOI678-09	648 [1n]			
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC6	NZCOI679-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC7	NZCOI680-09	648 [0n]			Band no. A177160
<input checked="" type="checkbox"/>	Mohoua novaeseelandiae	NC8	NZCOI681-09	648 [0n]			Band no. A177168
<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP094	NZCOI326-09	648 [0n]			
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<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP452	NZCOI725-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP453	NZCOI726-09	648 [0n]			
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<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP448	NZCOI721-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP449	NZCOI722-09	648 [0n]			
<input checked="" type="checkbox"/>	Mohoua ochrocephala	SP450	NZCOI723-09	648 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK27	ROMC534-08	730 [0n]			Sula serrator
<input checked="" type="checkbox"/>	Morus serrator	SSK33	ROMC350-07	730 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK26	ROMC349-07	739 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK24	ROMC347-07	733 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK8	ROMC341-07	744 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK7	ROMC340-07	749 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK18	ROMC339-07	733 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SSK17	ROMC338-07	739 [0n]			
<input checked="" type="checkbox"/>	Morus serrator	SP197	NZCOI396-09	648 [0n]			Band no. M-74773
<input checked="" type="checkbox"/>	Morus serrator	SP198	NZCOI397-09	648 [0n]			Band no. M-74937
<input checked="" type="checkbox"/>	Morus serrator	SP199	NZCOI398-09	648 [0n]			Band no. M-74944
<input checked="" type="checkbox"/>	Morus serrator	SP200	NZCOI399-09	648 [0n]			Band no. M-74945
<input checked="" type="checkbox"/>	Morus serrator	SP201	NZCOI400-09	648 [0n]			Band no. M-77205
<input checked="" type="checkbox"/>	Morus serrator	SP202	NZCOI401-09	648 [0n]			Band no. M-74948
<input checked="" type="checkbox"/>	Morus serrator	SP203	NZCOI555-09	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	JW828	NZCOI057-08	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	JW830	NZCOI058-08	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	JW832	NZCOI059-08	648 [0n]			
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<input checked="" type="checkbox"/>	Nestor meridionalis	JW836	NZCOI061-08	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	JW837	NZCOI062-08	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	JW1029	NZCOI230-08	694 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	SP215	NZCOI411-09	648 [0n]			
<input checked="" type="checkbox"/>	Nestor meridionalis	SP409	NZCOI682-09	648 [0n]			
			NZCOI412	648			

<input checked="" type="checkbox"/>	Nestor notabilis	SP216	NZCOI727-09	648	[0n]		2	In captivity
<input checked="" type="checkbox"/>	Nestor notabilis	SP455	NZCOI728-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nestor notabilis	SP456	NZCOI729-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nestor notabilis	SP457	NZCOI730-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nestor notabilis	SP458	NZCOI731-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nestor notabilis	SP459	NZCOI732-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nestor notabilis	SP460	NZCOI733-09	0				
<input checked="" type="checkbox"/>	Ninox novaeseelandiae	1B-1114	NZCOI751-10	722	[0n]		2	
<input checked="" type="checkbox"/>	Ninox novaeseelandiae	SP131	NZCOI357-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Ninox novaeseelandiae	SP132	NZCOI358-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Ninox novaeseelandiae	SP133	NZCOI359-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Ninox novaeseelandiae	SP134	NZCOI360-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP061	NZCOI295-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP062	NZCOI296-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP063	NZCOI297-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP064	NZCOI298-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP065	NZCOI299-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP066	NZCOI300-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Notiomystis cincta	SP067	NZCOI301-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Numenius madagascariensis	SP183	NZCOI548-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Nycticorax caledonicus	SP147	NZCOI534-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Oceanites nereis	SP232	NZCOI423-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Oceanites nereis	SP233	NZCOI424-09	648	[0n]		2	Band no. B-56208
<input checked="" type="checkbox"/>	Oceanites nereis	SP234	NZCOI425-09	648	[0n]		2	Band no. B-56209
<input checked="" type="checkbox"/>	Oceanites nereis	SP235	NZCOI426-09	648	[0n]		2	Band no. B-56212
<input checked="" type="checkbox"/>	Oceanites nereis	SP236	NZCOI427-09	648	[0n]		2	Band no. B-56213
<input checked="" type="checkbox"/>	Oceanites oceanicus	SP237	NZCOI562-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila belcheri	SP244	NZCOI567-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila belcheri	SP381	NZCOI669-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila crassirostris	SP245	NZCOI568-09	0			2	
<input checked="" type="checkbox"/>	Pachyptila desolata	SP240	NZCOI564-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila salvini	SP241	NZCOI565-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila turtur	SP380	NZCOI668-09	648	[0n]		1	
<input checked="" type="checkbox"/>	Pachyptila vittata	SP238	NZCOI428-09	648	[0n]		2	Band no. D-106539
<input checked="" type="checkbox"/>	Pachyptila vittata	SP239	NZCOI563-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pachyptila vittata	SP379	NZCOI667-09	648	[0n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 591	ROMC287-07	727	[3n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 590	ROMC286-07	729	[1n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 589	ROMC285-07	729	[0n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 588	ROMC284-07	742	[0n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 581	ROMC283-07	727	[0n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 580	ROMC282-07	727	[0n]		2	
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 582	ROMC281-07	727	[0n]		2	

<input type="checkbox"/>	Pagodroma nivea	WS 353	07	[0n]			
<input checked="" type="checkbox"/>	Pagodroma nivea	WS 506	ROMC280-07	727 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP106	NZCOI337-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP107	NZCOI338-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP108	NZCOI339-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP466	NZCOI739-09	648 [0n]			
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<input checked="" type="checkbox"/>	Passer domesticus	SP469	NZCOI742-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP470	NZCOI743-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP471	NZCOI744-09	648 [0n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP346	NZCOI640-09	648 [2n]			
<input checked="" type="checkbox"/>	Passer domesticus	SP347	NZCOI641-09	648 [0n]			
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<input checked="" type="checkbox"/>	Passer domesticus	SP349	NZCOI643-09	648 [2n]			
<input checked="" type="checkbox"/>	Pelagodroma marina	SP218	NZCOI414-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelagodroma marina	SP219	NZCOI558-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelagodroma marina	SP368	NZCOI657-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelagodroma marina	SP369	NZCOI658-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelecanoides georgicus	SP231	NZCOI561-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelecanoides georgicus	SP377	NZCOI665-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelecanoides georgicus	SP378	NZCOI666-09	648 [0n]			
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	89-29	BROMB482-07	705 [1n]			ssp: urinator, Pelecanoides urinator
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	MKP 1638	ROMC300-07	774 [0n]			urinatrix
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	SP228	NZCOI421-09	648 [0n]			Band no. D-106532
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	SP229	NZCOI422-09	648 [0n]			Band no. D-106540
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	SP375	NZCOI663-09	648 [0n]			Band no. D178694
<input checked="" type="checkbox"/>	Pelecanoides urinatrix	SP376	NZCOI664-09	648 [0n]			Band no. D181592
<input checked="" type="checkbox"/>	Pelecanus conspicillatus	SP487	NZCOI767-10	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	AJB 5648	BROMB487-07	731 [0n]			ssp:australis
<input checked="" type="checkbox"/>	Petroica australis	JW1024	NZCOI225-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	JW1025	NZCOI226-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	JW1026	NZCOI227-08	655 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	JW1027	NZCOI228-08	655 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	JW1028	NZCOI229-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP073	NZCOI306-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP074	NZCOI307-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP075	NZCOI308-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP076	NZCOI309-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP077	NZCOI310-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP078	NZCOI311-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP079	NZCOI312-09	648 [0n]			
			NZCOI745	648			

<input checked="" type="checkbox"/>	Petroica australis	SP472	NZCOI743-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP473	NZCOI746-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica australis	SP474	NZCOI747-09	648 [0n]			
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<input checked="" type="checkbox"/>	Petroica australis	SP476	NZCOI749-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica macrocephala	JW264	NZCOI105-08	648 [0n]			Dead from hatchery
<input checked="" type="checkbox"/>	Petroica macrocephala	SP086	NZCOI318-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica macrocephala	SP087	NZCOI319-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica macrocephala	SP088	NZCOI320-09	648 [0n]			
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<input checked="" type="checkbox"/>	Petroica macrocephala	SP090	NZCOI322-09	648 [0n]			
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<input checked="" type="checkbox"/>	Petroica macrocephala	SP092	NZCOI324-09	648 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW896	NZCOI063-08	648 [0n]			endemic Chatham Islands
<input checked="" type="checkbox"/>	Petroica traversi	JW899	NZCOI064-08	648 [0n]			endemic Chatham Islands
<input checked="" type="checkbox"/>	Petroica traversi	JW901	NZCOI065-08	648 [0n]			endemic Chatham Islands
<input checked="" type="checkbox"/>	Petroica traversi	JW903	NZCOI066-08	648 [0n]			endemic Chatham Islands
<input checked="" type="checkbox"/>	Petroica traversi	JW686	NZCOI104-08	648 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW1019	NZCOI220-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW1020	NZCOI221-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW1021	NZCOI222-08	687 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW1022	NZCOI223-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW1023	NZCOI224-08	694 [0n]			
<input checked="" type="checkbox"/>	Petroica traversi	JW895	NZCOI590-09	0			
<input checked="" type="checkbox"/>	Petroica traversi	JW897	NZCOI591-09	0			
<input checked="" type="checkbox"/>	Petroica traversi	JW898	NZCOI592-09	0			
<input checked="" type="checkbox"/>	Phaethon lepturus	SP480	NZCOI760-10	648 [0n]			
<input checked="" type="checkbox"/>	Phaethon rubricauda	SP479	NZCOI759-10	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax carbo	SP192	NZCOI552-09	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax melanoleucos	SP194	NZCOI395-09	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax melanoleucos	SP195	NZCOI553-09	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax punctatus	SP324	NZCOI579-09	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax sulcirostris	SP196	NZCOI554-09	648 [0n]			
<input checked="" type="checkbox"/>	Phalacrocorax varius	SP493	NZCOI773-10	648 [0n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	36	BROMB641-07	775 [1n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	28	BROMB640-07	775 [1n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	13	BROMB639-07	791 [1n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW688	NZCOI067-08	648 [0n]			endemic
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW980	NZCOI181-08	694 [0n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW981	NZCOI182-08	694 [0n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW982	NZCOI183-08	694 [0n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW983	NZCOI184-08	694 [0n]			
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW984	NZCOI185-08	694 [0n]			

<input type="checkbox"/>	carunculatus	JW904	08	[0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW985	NZCOI186-08	694 [0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW986	NZCOI187-08	694 [0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW987	NZCOI188-08	694 [0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW988	NZCOI189-08	694 [0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	SP081	NZCOI313-09	648 [0n]		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW689	NZCOI583-09	0		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW763	NZCOI585-09	0		
<input checked="" type="checkbox"/>	Philesturnus carunculatus	JW765	NZCOI586-09	0		
<input checked="" type="checkbox"/>	Phoebetria palpebrata	SP269	NZCOI449-09	648 [0n]		
<input checked="" type="checkbox"/>	Phoebetria palpebrata	SP270	NZCOI572-09	648 [0n]		
<input checked="" type="checkbox"/>	Platalea regia	SP145	NZCOI367-09	648 [0n]		
<input checked="" type="checkbox"/>	Platycercus eximius	SP212	NZCOI408-09	648 [0n]		
<input checked="" type="checkbox"/>	Platycercus eximius	SP367	NZCOI656-09	648 [0n]		
<input checked="" type="checkbox"/>	Pluvialis fulva	SP174	NZCOI386-09	648 [0n]		
<input checked="" type="checkbox"/>	Pluvialis fulva	SP175	NZCOI543-09	648 [0n]		
<input checked="" type="checkbox"/>	Pluvialis squatarola	SP484	NZCOI764-10	648 [0n]		
<input checked="" type="checkbox"/>	Podiceps cristatus	SP444	NZCOI717-09	0		Chick
<input checked="" type="checkbox"/>	Podiceps cristatus	SP445	NZCOI718-09	648 [0n]		
<input checked="" type="checkbox"/>	Poliiocephalus poliocephalus	SP323	NZCOI578-09	648 [0n]		
<input checked="" type="checkbox"/>	Poliiocephalus rufopectus	SP321	NZCOI495-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	JW708	NZCOI047-08	649 [1n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	JW709	NZCOI048-08	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP009	NZCOI260-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP326	NZCOI619-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP327	NZCOI620-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP328	NZCOI621-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP329	NZCOI622-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP330	NZCOI623-09	648 [0n]		
<input checked="" type="checkbox"/>	Porphyrio mantelli	SP439	NZCOI712-09	648 [0n]		
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<input checked="" type="checkbox"/>	Porphyrio porphyrio	JW906	NZCOI038-08	648 [0n]		
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<input checked="" type="checkbox"/>	Porphyrio porphyrio	JW912	NZCOI044-08	648 [0n]		
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Band no.M-62049

Chick

Chick

Endemic to NZ

Endemic to NZ

<input checked="" type="checkbox"/>	Porphyrio porphyrio	JW914	NZCOI046-08	648 [0n]			
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<input checked="" type="checkbox"/>	Porzana tabuensis	SP002	NZCOI256-09	648 [0n]			
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<input checked="" type="checkbox"/>	Procellaria cinerea	SP243	NZCOI566-09	648 [0n]			
<input checked="" type="checkbox"/>	Procellaria parkinsoni	SP217	NZCOI413-09	648 [0n]			
<input checked="" type="checkbox"/>	Procellaria westlandica	B-23382	BROMB712-07	713 [0n]			
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<input checked="" type="checkbox"/>	Prothemadera novaeseelandiae	1B-958	BROMB581-07	794 [0n]			
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<input checked="" type="checkbox"/>	Prothemadera novaeseelandiae	JW237	NZCOI110-08	527 [0n]			
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<input checked="" type="checkbox"/>	Prothemadera novaeseelandiae	SP332	NZCOI625-09	648 [0n]			
<input checked="" type="checkbox"/>	Prunella modularis	SP461	NZCOI734-09	648 [0n]			
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<input checked="" type="checkbox"/>	Pterodroma cervicalis	SP309	NZCOI483-09	648 [0n]			
<input checked="" type="checkbox"/>	Pterodroma cookii	SP271	NZCOI450-09	648 [0n]			
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<input checked="" type="checkbox"/>	Pterodroma neglecta	SP293	NZCOI468-09	648 [On]			
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<input checked="" type="checkbox"/>	Pterodroma neglecta	SP297	NZCOI472-09	648 [On]			Chick
<input checked="" type="checkbox"/>	Pterodroma neglecta	SP298	NZCOI473-09	648 [On]			
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<input checked="" type="checkbox"/>	Pterodroma nigripennis	SP395	NZCOI598-09	648 [On]			Band no. D157705
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			NZCOI417-09	648 [On]			

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<input checked="" type="checkbox"/>	Puffinus pacificus	SP304	NZCOI479-09	648 [0n]			Chick
<input checked="" type="checkbox"/>	Puffinus pacificus	SP305	NZCOI480-09	648 [0n]			Chick
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<input checked="" type="checkbox"/>	<i>Sula dactylatra</i>	SP208	NZCOI405-09	648 [0n]			Band no. 0-28449
<input checked="" type="checkbox"/>	<i>Sula dactylatra</i>	SP209	NZCOI406-09	648 [0n]			Chick, Band no. 0-28448
<input checked="" type="checkbox"/>	<i>Sula dactylatra</i>	SP210	NZCOI407-09	648 [0n]			Band no. 0-28419
<input checked="" type="checkbox"/>	<i>Sula leucogaster</i>	SP478	NZCOI758-10	648 [0n]			
<input checked="" type="checkbox"/>	<i>Sula leucogaster</i>	SP211	NZCOI557-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Synoicus ypsilophorus</i>	SP316	NZCOI490-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Tachybaptus novaehollandiae</i>	SP485	NZCOI765-10	648 [0n]			
<input checked="" type="checkbox"/>	<i>Tachybaptus novaehollandiae</i>	SP322	NZCOI496-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Tadorna tadornoides</i>	SP015	NZCOI512-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Tadorna variegata</i>	SP014	NZCOI261-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Thalassarche chlororhynchos</i>	SP492	NZCOI772-10	648 [0n]			
<input checked="" type="checkbox"/>	<i>Thalassarche chrysostoma</i>	SP252	NZCOI570-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Thalassarche melanophris</i>	SP263	NZCOI571-09	648 [0n]			
<input checked="" type="checkbox"/>	<i>Thalasseus bergii</i>	SP486	NZCOI766-10	648 [0n]			
<input checked="" type="checkbox"/>	<i>Thalassoica</i>	SP 12526	BROMB707-	749			

<input checked="" type="checkbox"/>	antarctica	B-13330	07	[0n]			
<input checked="" type="checkbox"/>	Thalassoica antarctica	B-13544	BROMB703-07	740 [0n]			2
<input checked="" type="checkbox"/>	Thalassoica antarctica	SP225	NZCOI559-09	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW876	NZCOI030-08	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW879	NZCOI031-08	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW880	NZCOI032-08	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW881	NZCOI033-08	648 [1n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW882	NZCOI034-08	648 [1n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW883	NZCOI035-08	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW884	NZCOI036-08	648 [0n]			2
<input checked="" type="checkbox"/>	Thinornis novaeseelandiae	JW878	NZCOI589-09	0			2
<input checked="" type="checkbox"/>	Threskiornis molucca	SP148	NZCOI535-09	648 [0n]			2
<input checked="" type="checkbox"/>	Todiramphus sanctus	JW214	NZCOI125-08	648 [0n]			2
<input checked="" type="checkbox"/>	Todiramphus sanctus	JW285	NZCOI126-08	648 [0n]			2
<input checked="" type="checkbox"/>	Todiramphus sanctus	JW286	NZCOI127-08	648 [0n]			2
<input checked="" type="checkbox"/>	Todiramphus sanctus	JW287	NZCOI128-08	648 [0n]			2
<input checked="" type="checkbox"/>	Tringa nebularia	SP504	NZCOI784-10	0			
<input checked="" type="checkbox"/>	Tringa stagnatilis	SP499	NZCOI779-10	648 [0n]			
<input checked="" type="checkbox"/>	Turdus merula	JW240	NZCOI094-08	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	JW284	NZCOI095-08	729 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP053	NZCOI287-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP054	NZCOI288-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP055	NZCOI289-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP338	NZCOI632-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP339	NZCOI633-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus merula	SP340	NZCOI634-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus philomelos	AJB 5558	BROMB495-07	746 [2n]			2 ssp:clarkei
<input checked="" type="checkbox"/>	Turdus philomelos	AJB 5546	BROMB489-07	738 [0n]			2 ssp:clarkei
<input checked="" type="checkbox"/>	Turdus philomelos	AJB 5545	BROMB488-07	725 [0n]			2 ssp:clarkei
<input checked="" type="checkbox"/>	Turdus philomelos	1B-1102	BROMB749-07	704 [0n]			2
<input checked="" type="checkbox"/>	Turdus philomelos	SP060	NZCOI294-09	648 [0n]			2
<input checked="" type="checkbox"/>	Turdus philomelos	SP344	NZCOI638-09	648 [0n]			2
<input checked="" type="checkbox"/>	Vanellus miles	SP481	NZCOI761-10	648 [0n]			
<input checked="" type="checkbox"/>	Vanellus miles	JW1056	NZCOI159-08	648 [10n]			1
<input checked="" type="checkbox"/>	Vanellus miles	SP154	NZCOI369-09	648 [0n]			2
<input checked="" type="checkbox"/>	Xenus cinereus	SP495	NZCOI775-10	648 [0n]			
<input checked="" type="checkbox"/>	Zosterops lateralis	AJB 5632	BROMB532-07	719 [0n]			2 ssp:lateralis
<input checked="" type="checkbox"/>	Zosterops lateralis	AJB 5550	BROMB490-07	730 [0n]			2 ssp:lateralis
<input checked="" type="checkbox"/>	Zosterops lateralis	MKP 2000	BROMB851-07	802 [0n]			2 ssp:lateralis
<input checked="" type="checkbox"/>	Zosterops lateralis	JW891	NZCOI092-08	648 [0n]			2
<input checked="" type="checkbox"/>	Zosterops lateralis	JW894	NZCOI093-08	648 [0n]			2
<input checked="" type="checkbox"/>	Zosterops lateralis	SP345	NZCOI639-09	648 [0n]			2

