Copyright is owned by the Author of the thesis. Permission is given for a copy to be downloaded by an individual for the purpose of research and private study only. The thesis may not be reproduced elsewhere without the permission of the Author.

A CLINICAL STUDY OF THE MATHEMATICAL INCOMPETENCE OF SOME UNIVERSITY

STUDENTS

A THESIS PRESENTED IN PARTIAL FULFILMENT OF THE REQUIREMENTS FOR THE DEGREE OF DOCTOR OF PHILOSOPHY IN EDUCATION AT MASSEY UNIVERSITY

GORDON HENRY KNIGHT

,

1982

83_09703

ABSTRACT

The objectives of the study are to contribute to the clear identification and understanding of the factors which lie behind the severe mathematical difficulties experienced by some otherwise able university students.

A careful description of the phenomenon, which might lead to an explanation, is dependant on an understanding of the cognitive processes of the individuals concerned. Consequently a research method and theoretical perspective were chosen which would enable a study of these processes to be made they were used in solving mathematical problems. as The method was based on the Piagetian clinical interview and the theoretical background was essentially that of Skemp's (1979) model of intelligent behaviour. The principal advantages of this model were its structural rather than global features and the close relationship implied between the cognitive and affective determinants of behaviour.

Twenty six subjects were interviewed having a wide range of mathematical abilities and interest. Each subject was presented with the same sequence of tasks taken from the primary-secondary school arithmetic-algebra syllabus. The responses were probed in an unstructured manner.

The analysis of the interview data had two stages. Firstly, in order to provide an overview, a formal coding was undertaken in which the response to each item was classified to the level of understanding indicated. according The resulting data was analysed initially in an entirely descriptive manner and then was subjected to Latent Response Analysis. Following this statistical analysis a closer clinical analysis was made using a multiple-coding approach to build up a mosaic of evidence concerning the conceptual structures used by the subjects.

The principal conclusions of the study relate firstly to the vital importance of the availability of appropriate initial frameworks for the successful handling of mathematics.

(ii)

It is argued that the absence of such frameworks, or schema, interpreted in the light of Skemp's theory, explains both the affective reaction of subjects having difficulty with mathematics, and the development of intelligent behaviour within one form of knowledge but not in another.

1 - - - - /

Secondly, the evidence of the study indicated that it was unlikely that the difficulties which the students were having with mathematics were due either to the abstract nature of the concepts involved or to the logical nature of the subject matter.

Thirdly, the topic of fractions emerged clearly as the most likely source of real difficulty. It is suggested that generations of curriculum designers have seriously underestimated the difficulties associated with learning in this area.

Finally attention is drawn to the necessity for teachers to constantly monitor the development of the cognitive structures of their students and to be sensitive to signals in the affective domain which might indicate developing problems in the cognitive area. In this way the vicious interaction of cognitive and affective reactions to mathematics, which is the most distressing feature of the problem, might be avoided.

PREFACE AND ACKNOWLEDGEMENTS

My interest in the topic of this thesis arises from some twenty five years of teaching mathematics in school, technical college, teachers' college, and university. It would be impossible to acknowledge all of the formative influences during that time. However I wish to express my special debt to the following for their particular support over the period in which this thesis has taken shape.

To my supervisor, Dr D.M. McAlpine for his help and encouragement throughout the six years of this project.

To Mr E.L. Archer for his particular assistance with the final stages of the study.

To Dr M.R. Carter for his constructive criticism and interest.

To Mrs Fieldsend for her efficient typing.

Finally, I owe a special debt of gratitude to the students who were prepared to bare their mathematical souls hoping that by doing so they would contribute to the understanding of the complexity of mathematics learning.

> G.H. Knight November 1982

TABLE OF CONTENTS

		Page
		- 490
ABSTRACT		ii
DDEENCE AND	ACKNOWI FOCEMENTS	· + ++
TABLE OF CO	NTENTS	TA
TABLE OF CO		v
LIST OF FIG	URES	viii
LIST OF TAB	LES	x
x		
	× 10 ⁻⁵	
CHAPTER 1	THE NATURE OF THE PROBLEM	1
	Introduction	1
	The Symptoms	3
-	Mathematical Hierarchies	9
CHAPTER 2	THEORETICAL PERSPECTIVE AND CHOICE OF	
	METHOD	12
	Research Methods	12
	Factorial Studies	13
	Clinical Studies	15
	Theoretical Background	19
	Individual Differences	22
	Piaget's Clinical Method	28
	Classification of Interview Responses	32
	Reliability and Validity	36
CHAPTER 3	THE CHOICE OF SUBJECTS AND DEVELOPMENT OF INTERVIEW TASKS	41
	Selection of Subjects	41
	The Mathematical Tasks	42
	The Conduct of the Interviews	50
CHAPTER 4	THE CLINICAL ANALYSIS - A CASE STUDY	57
	The Methods of Analysis	57
	The Interview	59
	The Mathematical Tasks:	61
	Natural Numbers	61

(V)

TABLE OF CONTENTS CONTINUED

CHAPTER 4	CONTINUED	
	Fractions	66
	Variables	70
	Problems	77
	Logic	79
	Conclusions	81
*		
CHAPTER 5	GENERAL CLINICAL ANALYSIS	83
	Background Information	83
	The Cognitive Symptoms	88
× •	Frameworks	88
	Equivalent fractions	90
	Addition of fractions	94
	Multiplication of a fraction by a whole number	96
	Division of a whole number by a fraction	98
	Multiplication of fractions	99
•,	Division of one fraction by another	100
× 10	Logic	101
	Abstraction	103
CHAPTER 6	STATISTICAL ANALYSIS	107
	The Assessment of Understanding	107
*	Method of Analysis and Results	109
	Latent Response Analysis by Item	115
	Comparison between Content Areas	130
CHAPTER 7	SUMMARY, CONCLUSIONS, EDUCATIONAL IMPLICATIONS AND SUGGESTIONS FOR FURTHER	126
۰.	RESEARCH	130
	Summary of the Research	136
	The Limitations of the Study	139
	Conclusions	141
	The Characteristics of the Less Able Students	141
	The Character of the Mathematical	146
		140

The Contradiction

(V1)

APPENDIX	Α	LATENT	RESPONSE	ANALYSIS	153

APPENDIX B NEW ZEALAND PRIMARY SCHOOL SYLLABUS REVSION OF FRACTIONAL NUMBERS

BIBLIOGRAPHY

166

111

157

(viii)

LIST OF FIGURES

Figure		Page
1	Affective symptoms	8
2	The relationship between content areas in the school arithmetic-algebra sequence	43
3	Hierachy of topics in the school arith- metic-algebra sequence	44
4	Conceptual hierarchy for fractions	45
5	A hierarchy of selected subconcepts of the fraction concept	46
6	Distribution of positive responses - Instumental understanding	111
7	Distribution of positive responses - Relational understanding	112
8	Comparison of scores according to instrum- ental understanding and relational under- standing criteria	113 ,
9	Comparison of rankings by instrumental understanding of items 14 and 25. Number of positive responses by subjects at rank ≤ x	114
10	Comparison of rankings by instrumental understanding of itmes 14 and 25. Proport- ion of positive responses by subjects at rank $\leq x$	114
11	Latent response analysis. Forms of trace lines	116

Page

Figure

.

12	Comparison of rankings by instrumental understanding of items 14 and 25. Latent response analysis trace lines	120
13	Proportion of positive responses by subjects at rank ≦ x for items 13-20. Relational understanding	122
14	Latent response analysis trace lines for items 13-20. Relational understanding	123
15	Latent response analysis trace lines for items 13-20. Instrumental understand- ing	124
16	Latent response analysis trace lines for items on fractions. Relational under- standing	126
17	Latent response analysis trace lines for items on fractions. Instrumental understanding	127
18	Proportion of positive responses by subjects at rank ≦ x. Content areas - relational understanding	131
19	Latent response analysis trace lines. Content areas - relational understanding	132
20	Proportion of positive responses by subjects at rank ≤ x. Content areas - instrumental understanding	133
21	Latent response analysis trace lines. Content areas - instrumental understanding	134

LIST OF TABLES

.

Table	e	Page
	×	
1	The content areas, questions, and sources of the 38 interview cards	52
2	Groups of subjects according to total score	117
3	Analysis by item. Relational understanding	
	Location parameter M, and discrimination	
•	parameter σ_i	
4	Analysis by item. Instrumental under-	
• •	standing. Location parameter M_{i} and	
	discrimination parameter σ_{i}	119
	•	
5	Ranking of items by location parameter	
	from least difficult to most difficult.	
	Relational understanding.	128
-		
6	Ranking of items by location parameter	
	Irom least difficult to most difficult.	120
	instrumentar understanding.	129
7	Analysis by content area. Location and	
	discrimination parameters	130